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CIMM2

CIMM2 Administration and User Guide

Management List

User Management

Role Management

Customer Management

Master Data Management

Taxonomy Management

Order Management

Data Import

Data Export

Tools Management

Subset Management

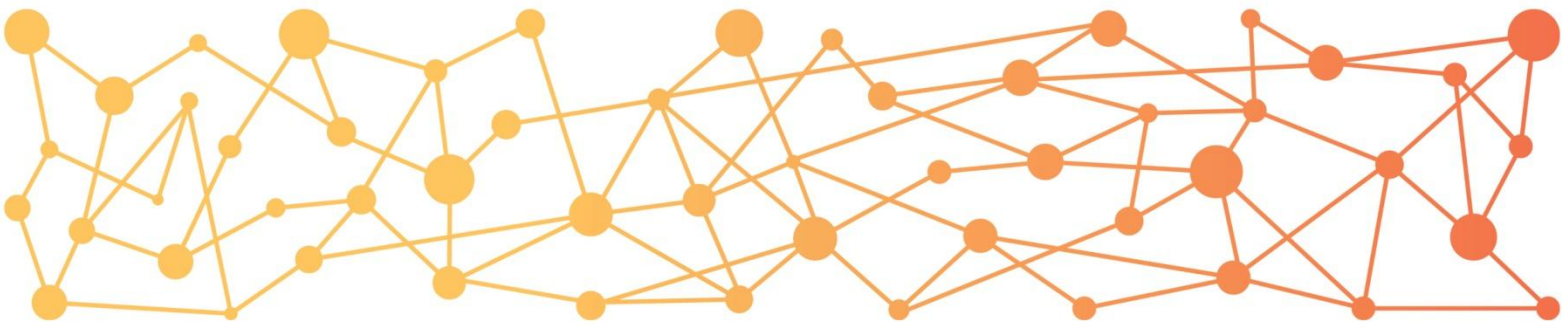
Warehouse Management

Media/Asset Management

Price Management

Reports Management

Web Live Management



UNILOG SOFTWARE INNOVATIONS

CIMM2 Administration and User Guide

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PREFACE

The Catalog Information Material Management (CIMM) application is a product information management (PIM) solution that allows users to create and maintain product information that may be published as a website offering. CIMM provides the tools to create category hierarchies, product and order management, and other utilities to assist in the management of an eCommerce platform.

CIMM2 is the current release of this product.

This User's Guide is designed to assist users of the CIMM system in understanding the various features and their functionality.

This manual is not intended for use with older versions of the CIMM software due to the many functional and other differences between CIMM2 and previous versions. If you are using an earlier version of the CIMM software, please refer to the appropriate manual.

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ABOUT THIS USER'S GUIDE

The chapters in this User's Guide describe the following:

1. Login Procedure - Outlines the procedure for logging into the application.

2. User Management Module - Describes how to create and list users, add and list countries and locales.

3. Role Management Module - Explains how to create and assign roles as well as assigning field and service privileges.

4. Customer Management Module – Provides instructions on how to create customer entities (companies).

5. Master Data Management Module – Outlines how to add product manufacturers, brands, items and suppliers. Product information such as product names, images, descriptions and pricing is all managed within this module.

6. Taxonomy Management Module – Describes product taxonomies (also known as categories) and the process to create and manage taxonomies, their hierarchies and attributes.

7. Orders Management Module – Details how to add, list and group online orders.

8. Subset Management Module – Information in CIMM may be published in a variety of ways called Subsets. This chapter outlines how Subsets are created and how to publish product information to a subset.

9. Data Import Management Module –Explains how to import data, attributes and pricing.

10. Data Export Management Module –Explains how to export pricing, popular search lists, and user login records.

11. Tools Management Module - This chapter explains the purpose and use of the various system tools.

12. Media/Asset Management Module – Similar to Data Import, but with a focus on associated content assets such as images and other media.

13. Price Management Module – Details how to manage pricing and adding new price rules.

14. Reports Management Module – Describes how to retrieve available reports.

15. Web Live Management Module – Outlines the use of the Web Live Management tools such as Weekly Specials.

16. Data Sync Management Module – Outlines synchronization between Master CIMM and Client CIMM.

17. Warehouse Management Module- Describes various warehouse activities.

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LOGIN PROCEDURE

CIMM is a web-based application that is accessed via the Internet. Only authorized users are allowed access to **CIMM**. Access is granted by providing a Username and Password that have been created by the Site Administrator.

Logging in to CIMM

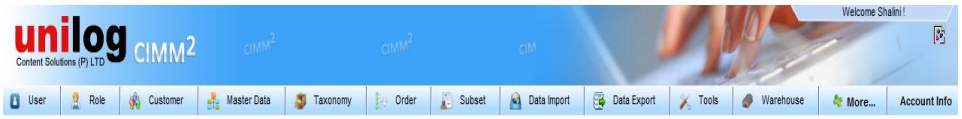
To access CIMM, enter the **URL** provided by your Site Administrator in the appropriate area on a web browser and press the **[Enter]** button. A page similar to the below will be displayed.

CIMM LOGIN PAGE

While viewing the page enter the UserName and Password provided by your Site Administrator and click the Login button to access CIMM.

Your user credentials will be matched to the information stored in the database and, assuming the credentials are valid, you will gain access to the system.

Upon successful login, the below page will be displayed.



CIMM HOME PAGE

As can be seen by viewing the navigation bar, there are various modules such as the User and Master Data modules. Each module represents distinct functionality available as part of the system. While it is possible to move from module to module, users typically work for extended periods of time within a single module. As such, this User's Guide has been written to mirror this navigational pattern and each module is described as a distinct area. Where interactions exist with other modules they are noted throughout this User's Guide.

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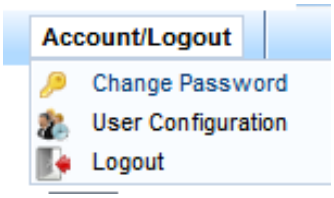
Note that the appearance of the navigational bar (i.e. the list of available modules) will vary by user as the modules are made available based on the user's role and the privileges that have been assigned to the role held by the user.

Navigation to any module is made by selecting (clicking) on the module name.

Changing Your Password

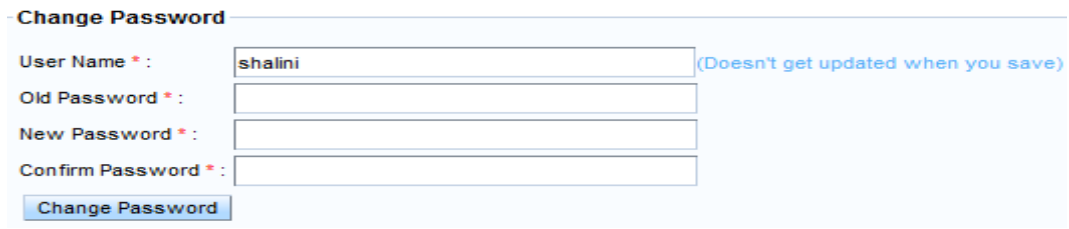
When logging into the system for the first time, or periodically for security purposes, it is recommended that you change your password.

To change your password, click on the Account/Logout button on the navigation bar and select the Change Password option.



ACCOUNT/LOGOUT INFO

Once you have clicked on the Change Password option the Change Password screen displays.



CHANGE PASSWORD

The Change Password screen will automatically insert your UserName and existing password. In order to change your Password you will need to enter the following details:

New Password – Enter the new password. This is a mandatory field.

Confirm Password- Reenter the new password (this should match the New Password).

Click the Change Password button when complete and the Password will be updated.

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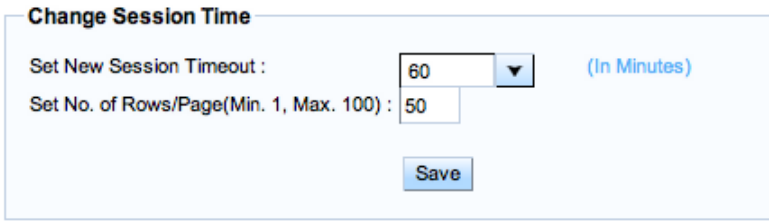
User Configuration

Users have the ability to adjust the length of time that an application may remain inactive before CIMM automatically terminates the session and logs the person off the system. This is done via the User Configuration option located within the Account/Logout tab. When the User Configuration option is selected the Change Session Time screen is displayed.



Users have the option of setting their session timeout time from 20 to 120 minutes (in intervals of 10 minutes till 60 minutes and in intervals of 30 minutes till 120 minutes).

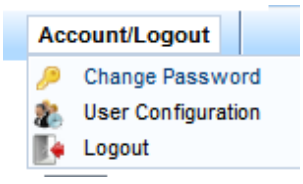
Users also have the ability to designate the number of rows that are returned when searches in CIMM are performed. The default of 12 rows may be adjusted to any value between 1 and 100 rows.

Once either, or both, of these values are set, clicking the Save button stores the value(s) in the database and will be used during future login sessions.

Logging out of CIMM

It is recommended that you Logout of CIMM when not using the system to prevent any unauthorized changes to your company's product information.

To Logout from CIMM click on the Account/Logout tab and select the **Logout** option.



ACCOUNT/LOGOUT INFO

Once the Logout option is selected, the system will terminate the user session, close the application and present the CIMM Login Page allowing the opportunity to sign back into the system.

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USER MANAGEMENT MODULE

The purpose of the User Module is to allow Site Administrators to create, view and manage users who have access the CIMM application.

The below functions can be performed from the User Module.

Function	Purpose
Create User	Used to create a new user and capture user information such as an address. It is also used to assign user privileges.
Add Country	Used to create a Country Name and Country Code. Countries created here are available for selection when setting up users.
Add New Locale	Used to create a Language Name and Country Code. Countries created here are available for selection when setting up users. Localization values are used for language support (future feature item).
List Users	This option is the default view used when selecting the User Module. It provides a list of all users who have been granted access to CIMM.
List Locale	Displays all Locales that have been created as part of the Add New Locale option.
List Country	Displays all Countries that have been created as part of the Add Country option.
Import User from ERP	This option imports user information from the company's ERP system. Because this requires a "plug-in" to the ERP, this option may not be available to all customers.

List Users

This is the default view presented by CIMM when a selection of the User Module is made. It is also an available option within the User Management list of the User Module. The List Users view is used to view all CIMM users. When selected a screen similar to the below is displayed. The Action buttons available on each row allow for Editing, or Deleting individual users.

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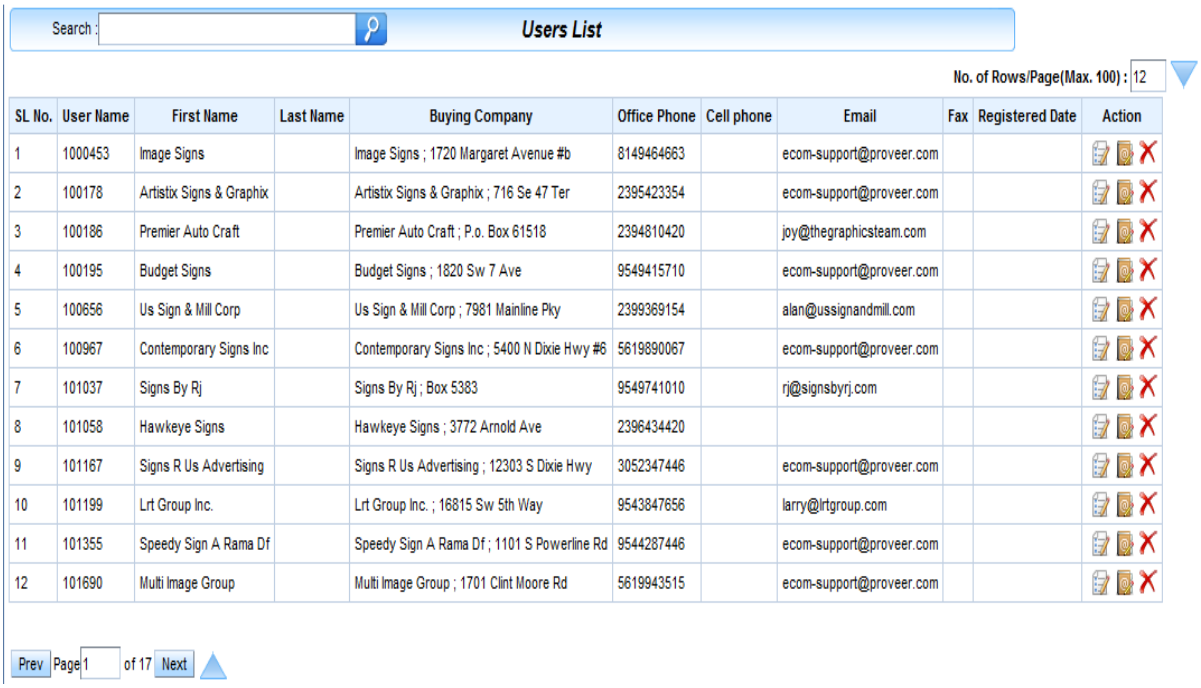

SL No.	User Name	First Name	Last Name	Buying Company	Office Phone	Cell phone	Email	Fax	Registered Date	Action
1	1000453	Image Signs		Image Signs ; 1720 Margaret Avenue #b	8149464663		ecom-support@proveer.com			
2	100178	Artistix Signs & Graphix		Artistix Signs & Graphix ; 716 Se 47 Ter	2395423354		ecom-support@proveer.com			
3	100186	Premier Auto Craft		Premier Auto Craft ; P.o. Box 61518	2394810420		joy@thegraphicsteam.com			
4	100195	Budget Signs		Budget Signs ; 1820 Sw 7 Ave	9549415710		ecom-support@proveer.com			
5	100656	Us Sign & Mill Corp		Us Sign & Mill Corp ; 7981 Mainline Pky	2399369154		alan@ussignandmill.com			
6	100967	Contemporary Signs Inc		Contemporary Signs Inc ; 5400 N Dixie Hwy #6	5619890067		ecom-support@proveer.com			
7	101037	Signs By Rj		Signs By Rj ; Box 5383	9549741010		rj@signsbyrj.com			
8	101058	Hawkeye Signs		Hawkeye Signs ; 3772 Arnold Ave	2396434420					
9	101167	Signs R Us Advertising		Signs R Us Advertising ; 12303 S Dixie Hwy	3052347446		ecom-support@proveer.com			
10	101199	Lrt Group Inc.		Lrt Group Inc. ; 16815 Sw 5th Way	9543847656		larry@lrtgroup.com			
11	101355	Speedy Sign A Rama Df		Speedy Sign A Rama Df ; 1101 S Powerline Rd	9544287446		ecom-support@proveer.com			
12	101690	Multi Image Group		Multi Image Group ; 1701 Clint Moore Rd	5619943515		ecom-support@proveer.com			

USERS LIST

This view displays the following information:

Heading	Purpose
User Name	The User Name assigned to an individual. This is the "id" the person will use to log into CIMM.
First Name	The user's First Name.
Last Name	The user's Last Name.
Buying Company Id	The name of the company to which the user is associated.
Office Phone	The office phone number of the user.
Cell Phone	The cell (mobile) phone number of the user.
Email	The email address of the user. This is the email address that will be used by certain system actions such as sending password recovery emails.
FAX	The FAX number of the user.
Registered Date	The date the user was given access to CIMM.
Action	Provides the ability to Edit User, Edit User Address or Delete the User.

The top of the view shows a magnifying glass that is the symbol for the Search tool. The Search Tool is used to locate a specific item from the list of items returned by the system. For example, entering a value of "smith" and clicking on the Search button on this screen would search the database for all users containing the text "smith" within any of the Users List displayed values such as Last Name or Buying Company.

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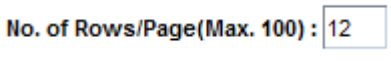
A note about List Display windows in CIMM…

Many of the screens in CIMM present a list of items for the user to review. These "List Display" views will vary depending on the type of content being presented and the number of rows that are returned from the database.

There are a few features that are available to aid in navigating these screens.

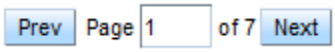
As previously indicated in User Configuration, the user may set the number of rows per page to display on the screen. A larger number will allow the viewing of more information, but it will take slightly longer for the page to render given the data must be transmitted across the Internet to the computer. Conversely, a smaller number will allow viewing of less information, but the screen will be displayed more quickly as less data is transmitted across the Internet.

The number of rows to be displayed can be adjusted on the screen or as part of User Configuration.



.At the bottom of each list will be a pair of navigation controls. The Previous

and Next

buttons allow navigation from the current page to the Previous, or Next Page in the list display. When working with larger lists it may be helpful to skip pages. For this reason, the Page n of nn pages 

view is provided. Using this navigation aid, users may enter a page value directly into the Page window and skip directly to the entered page number. Finally, the Bottom and Top buttons provide the ability to scroll immediately to the bottom or top of a page. These buttons are particularly useful when a large list of values is displayed.

Three Actions are available from each row displayed in the List Users view: Edit User, View/Edit Addresses, and Remove User.

Edit User

General Info Tab

Clicking the Edit User action button allows editing of the user's information. When clicked, a page similar to the following is displayed.

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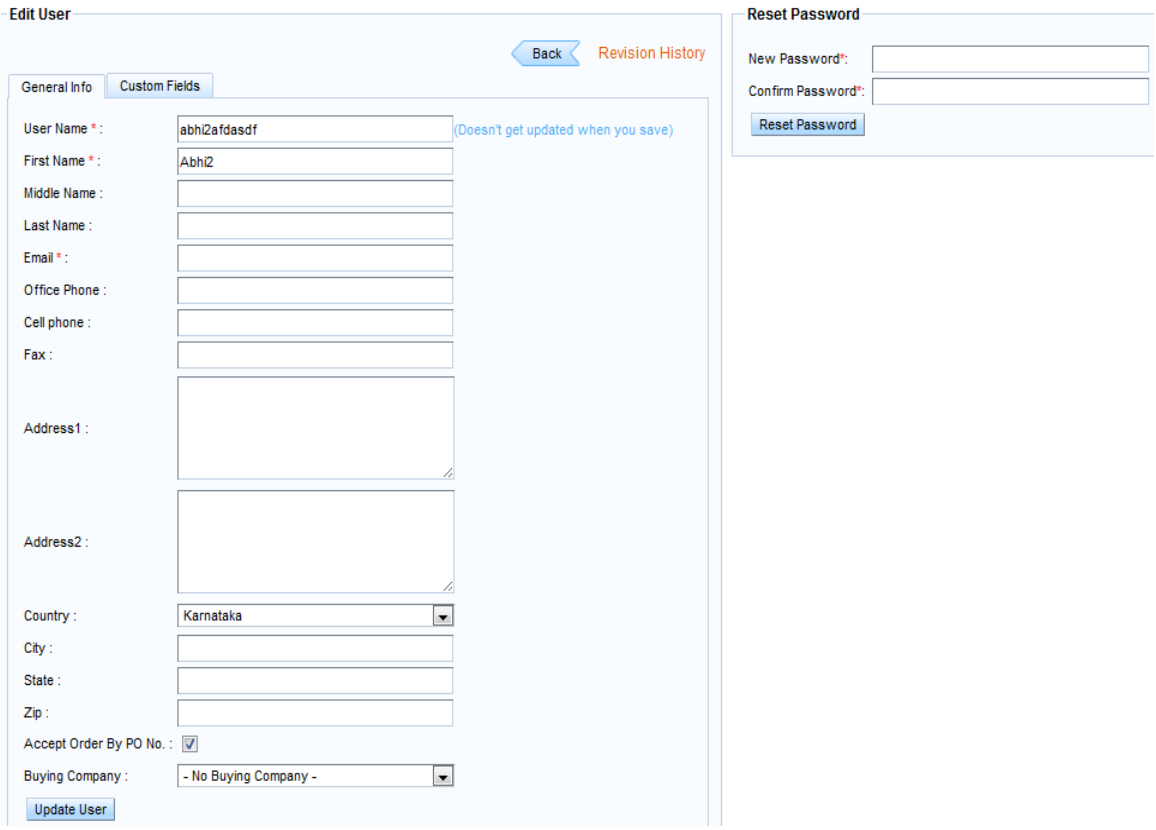

USERS LIST - EDIT

Enter the following details to edit the User:

Heading	Purpose
User Name	The User Name assigned to an individual. This field is automatically displayed and is not updated when the user saves the information.
First Name	The user's First Name.
Middle Name	The user's Middle Name
Last Name	The user's Last Name.
Email	The email address of the user. This is the email address that will be used by certain system actions such as sending password recovery emails.
Office Phone	The office phone number of the user.
Cell Phone	The cell (mobile) phone number of the user.
FAX	The FAX number of the user.
Address 1	The user's primary address (must not exceed 60 characters).
Address 2	The user's secondary address (must not exceed 60 characters).
Country	The user's Country.
City	The user's City.
State	The user's State.

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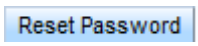
Zip	The user's Zip Code.
Accept Oder by PO No	Designates whether the user is allowed to place orders on behalf of the assigned Buying Company.
Buying Company	The user's assigned Buying Company.

When all adjustments have been completed, click the Update User

button and the user detail will be updated.

At the top of the page there is a link labeled

. This link provides a detailed history outlining all changes made to the selected record. In addition to detailing the changes made, Revision History also provides the identity of the person who made the changes as well as the date & time the change(s) were made.

The Edit User page also provides the ability to reset the user's Password. In order to do this, enter the new password and the confirmation password and click 

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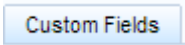
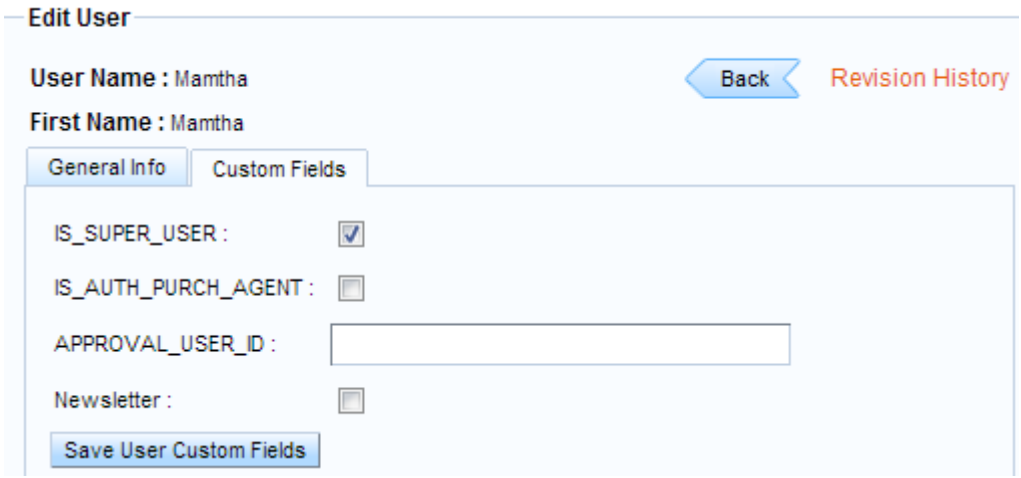
Custom Fields Tab

Custom Fields are a convenient way to create fields that are not included as part of the CIMM application. Values may then be assigned to these fields in order to extend the functionality provided by the application. For example, a company may want to record whether a user is a "Manager" or "Staff" member in order to determine whether to provide additional visibility within the website application. A Custom Field may be created for this purpose and the appropriate values saved as part of the user record.

Adding a Super User to the system can be done here – Click on 

, a screen similar to the below will be displayed,



EDIT_USER- CUSTOM _FIELDS

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The privileges provided for Super User are listed as below:

Admin/ Super User	Can approve or disable user accounts of his company	IS_SUPER_USER = 'Y'
	Can assign Order placing privileges to users of his company	
	Can assign approving managers/agents for users who do not have order placing powers	
	Can assign Shiptos to users.	

The privileges provided for Purchasing Agent are listed as below:

Authorized Purchasing Agent	Can Checkout and place orders of their own shopping cart	IS_AUTH_PURCH_AGENT= 'Y'
	Can checkout and place orders of shopping cart which is sent for their approval	

All the options which appear in this section are Custom made; it does not have any standard sequence or format. If the selected user has to be declared as Super User than checkmark IS_SUPER_USER checkbox and the selected user has to be declared as Authorized purchasing Agent than checkmark IS_AUTH_PURCH_AGENT checkbox, click on Save User Custom Fields button, to save the changes made.

View/Edit Addresses

Clicking the View Addresses action button allows editing of the user's shipping address information. When clicked, a page similar to the following is displayed.

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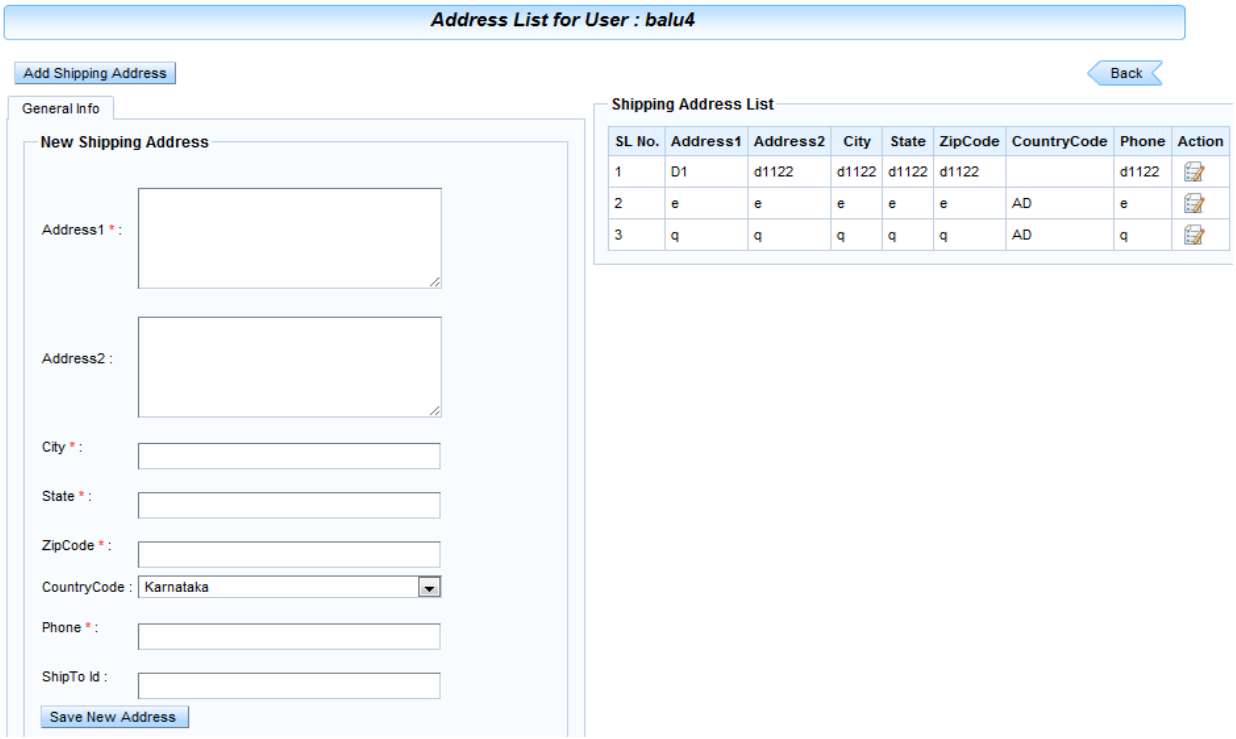
Address List for User : balu4
Add Shipping Address
Back
General Info
New Shipping Address
Address1 * :
Address2 :
City * :
State * :
ZipCode * :
CountryCode : Karnataka
Phone * :
ShipTo Id :
Save New Address
Shipping Address List
SL No. Address1 Address2 City State ZipCode CountryCode Phone Action
1 D1 d1122 d1122 d1122 d1122 d1122
2 e e e e e AD e
3 q q q q q AD q

USERS LIST – VIEW ADDRESSES

Enter the following details to add a new Shipping Address:

Heading	Purpose
Address 1	The user's primary shipping address (must not exceed 60 characters).
Address 2	The user's secondary shipping address (must not exceed 60 characters).
City	The City where products are to be shipped.
State	The State where products are to be shipped.
ZipCode	The Zip Code where products are to be shipped.
Country Code	The Country where products are to be shipped.
Phone	The phone number of a shipping contact.
ShipTo Id	This option is client specific, which is preset in their specific ERP system.

Following entry of all the fields, clicking the Save New Address button will saved the address information to the database and a message similar to the below will be displayed upon completion of the task.

CIMM : New Ship Address saved Successfully

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Note that there is an option to add additional shipping addresses by clicking the Add Shipping Address button. All Shipping Addresses are listed at the top of the page under the heading Shipping Address List.

When complete, click the Back button to return to the previous page.

Edit Shipping Address

The Shipping Address List allows for editing any of the shipping address records. Clicking the Edit Shipping Address button displays a screen similar to the Edit/View Shipping Address page where the information for the shipping address may be modified. Please refer to the Edit/View Shipping Address section in this User's Guide for information pertaining to the fields that may be updated.

Remove User

The final Action available on the User Management – List Users view is the Remove User button. When this Action button is clicked, the information associated with the User Name on the same row as that of the Remove User button selected is deleted.

Create User

Create User is used to create new user to CIMM2. When clicked Create User to create new user a screen similar to the following will be displayed,

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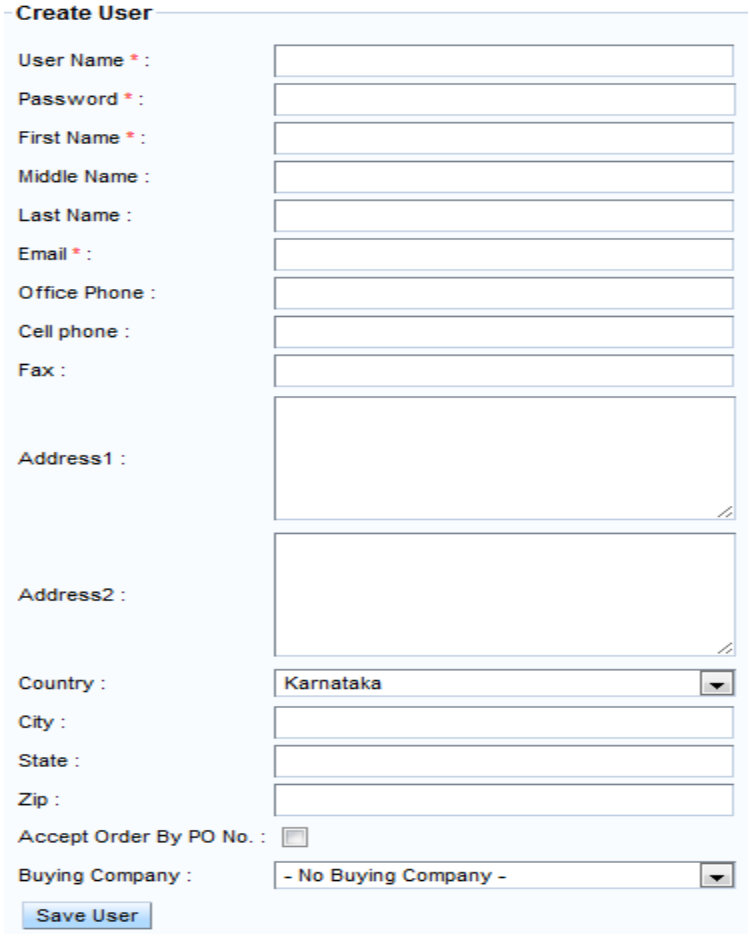

CREATE_USER

The following fields will be displayed,

Heading	Purpose
User Name	The User Name assigned to an individual. This field is automatically displayed and is not updated when the user saves the information.
Password	Users Password.
First Name	The user's First Name.
Middle Name	The user's Middle Name
Last Name	The user's Last Name.
Email	The email address of the user. This is the email address that will be used by certain system actions such as sending password recovery emails.
Office Phone	The office phone number of the user.
Cell Phone	The cell (mobile) phone number of the user.
FAX	The FAX number of the user.
Address 1	The user's primary address (must not exceed 60 characters).

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Address 2	The user's secondary address (must not exceed 60 characters).
Country	The user's Country.
City	The user's City.
State	The user's State.
Zip	The user's Zip Code.
Accept Oder by PO No	Designates whether the user is allowed to place orders on behalf of the assigned Buying Company.
Supplier Specific	If the user is supplier specific.

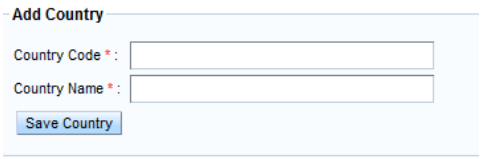
Click Save User to save the created user.

The Create User page is used to create new users who are to be given access to CIMM. The format of the page is identical to the Edit User page. For more information regarding the page structure and the fields, please refer to the Action – Edit User section in this User's Guide.

Add Country

CIMM users reside in various countries. Rather than listing every known world country, CIMM allows the site administrator to designate the countries specific to users within a CIMM installation.

To add a new Country, click the Add Country Add Country button on the left navigation bar. The Add Country page similar to the below is displayed.



ADD_COUNTRY

Enter a valid Country Code (Eg. USA) and Country Name and click the Save Country Save Country button. The system creates the new country and adds it to list of the countries (which may be viewed by clicking the View Country button).

Please use This Link to obtain a valid list of Country Codes and Country Names.

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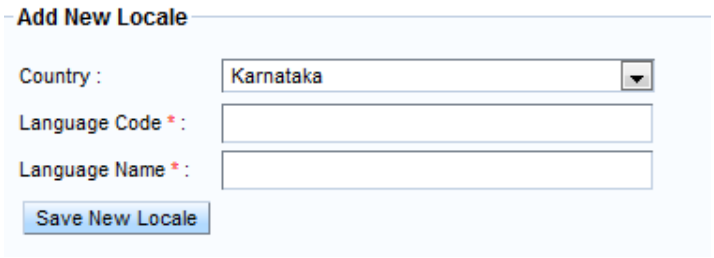
Add New Locale

In the near future CIMM will have multi-language support. In order to take advantage of that feature when it becomes available, rather than add appropriate locales to all existing users Unilog recommends that users be added with the appropriate locale when the user record is created. In order to do so the locale must be available in the system so that it may be selected during user setup.

To create a new locale, click the Add New Locale button on the left navigation bar. The Add New Local page, similar to the below, is displayed.



ADD_NEW_LOCALE

Select the country associated with the new locale from the drop down list, and enter the new Language Code and Language Name and click the Save New Locale button. The system creates the new local and adds it to the list of locales.

Please use This Link to obtain a valid list of Language Codes and Language Names.

List Locale

To view a list of previously created Locales, click the List Locale button. When clicked, a screen similar to the below is displayed.

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Locale List

SL No.	Country	Language Code	Language Name	Action
1	United States of America	EN	English	

LIST_LOCALE

Users may edit locale information by clicking the Edit Locale Action button at the end of the row for the desired locale that needs to be changed.

Please refer to the User Management – Add New Locale section for more information on the content provided by this view.

NOTE – as on other screens, a link to Revision History Revision History is available from this screen. Please refer to the Appendix for more information about Revision History.

List Country

To view a list of previously created countries, click the List Country List Country button. When clicked, a screen similar to the below is displayed.

Country List

SL No.	Country Code	Country Name	Action
1	AD	Karnataka	
2	AE	United Arab Emirates	
3	AF	Afghanistan	
4	AG	Antigua & Barbuda	
5	AI	Anguilla	
6	AL	Albania	
7	AM	Armenia	
8	AN	Netherlands Antilles	
9	AO	Angola	
10	AQ	Antarctica	

LIST COUNTRY

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Users may edit country information by clicking the Edit Country Action button at the end of the row for the desired country that needs to be changed.

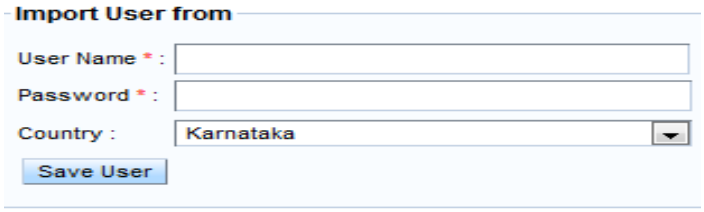
Please refer to the User Management – Add New Country section for more information on the content provided by this view.

NOTE – as on other screens, a link to Revision History Revision History is available from this screen. Please refer to the Appendix for more information about Revision History.

ERP – Import User from ERP (Eclipse ERP Users Only)

This feature may be used to import users from the Eclipse ERP into CIMM. Currently, it is available only to users of the Eclipse ERP solution from Epicor. In order to import a user, the user's User Name and Password must be known and must exist within the ERP. Furthermore, the user must not already exist in CIMM.

To import a user from the ERP, click the Import User from ERP Import User from ERP button. A screen similar to the below will be displayed.



IMPORT_USER_FROM_ERP

Enter the User Name and Password and then select the user's country from the drop down list tool. Once entered, click the Save User Save User button to import the user.

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ROLE MANAGEMENT MODULE

There are many features provided by CIMM through the various modules available in the application. Many of these features are available to all users while certain features are available only to authorized personnel. Rather than grant privileges individually to specific users, CIMM provides for role-based authorization where sets of features are granted to specific roles. Users inherit these privileges by being assigned to one or more roles.

The role management module provides for the creation, management and assigning of roles to different users. Within the role management framework, field and service privileges are assigned and granted. CIMM provides authorization of privileges once authentication (access) is provided to a user based on the role(s) assigned and the associated privileges granted.

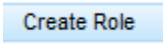
The below functions can be performed from the Role Management Module.

Function	Purpose
Create Role	Used to create a new Role. Roles are "containers" to which Field and Service based privileges are granted. For example, a role of "Manager" may be granted permission to view inventory.
Assign Role	Used to assign Roles to individual users.
Assign Field Privileges	Used to assign field privileges to Roles
Assign Service Privileges	Used to assign service privileges to Roles
Assign Suppliers	Used to assign Suppliers to selected User.
Assign Subsets	Used to assign Subsets to selected User.
List Roles	Displays a list of available roles.

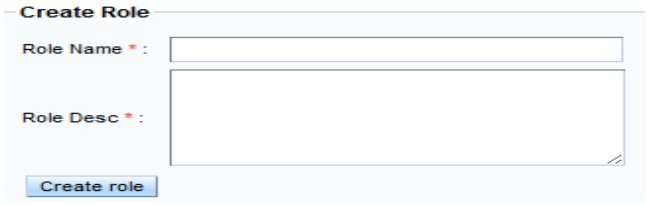
When the Role

button in the navigation bar is clicked, the default view, Create Role, is displayed.

Create Role

Roles may be created using this module. To create a new role, click on the Create Role 

button. A screen similar to the below is displayed.



CREATE_ROLE

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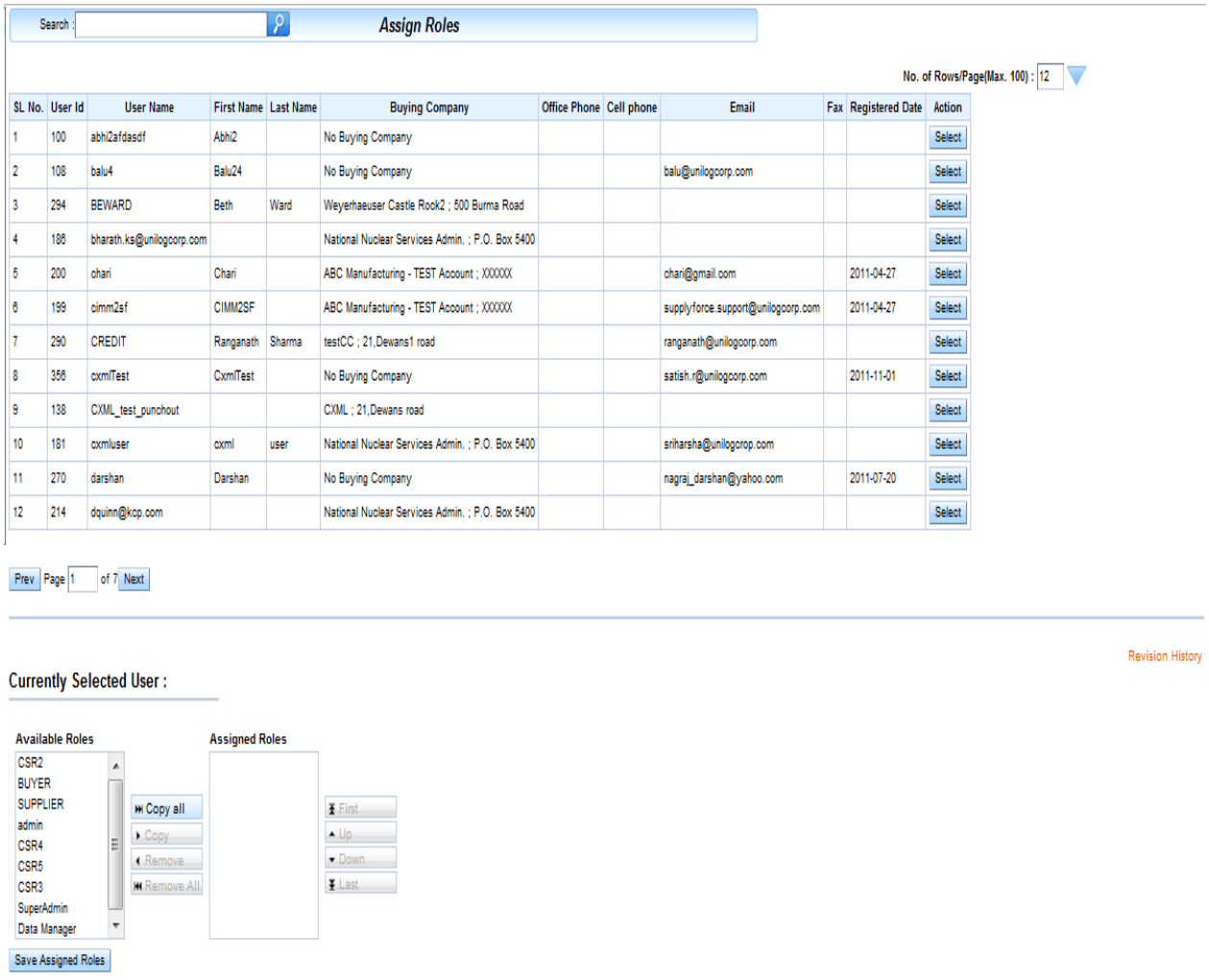
Role

When the screen is displayed, enter a Role Name and a Role Description and click the Create Role button. Note that the Role Description may not exceed 200 characters. Once a valid Role Name and Role Description are entered and the Create Role button is clicked, the information is written to the database and, when ready, is displayed within the list of roles.

Assign Role

As the name implies, the Assign Role button is used to assign a Role to an individual user. To do this, click on the Assign Role button on the left navigation bar. When clicked, a screen similar to the below is displayed.


Search :
Assign Roles
No. of Rows/Page(Max. 100) : 12
SL No. | User Id | User Name | First Name | Last Name | Buying Company | Office Phone | Cell phone | Email | Fax | Registered Date | Action
1 | 100 | abhi2afdasdf | Abhi2 | | No Buying Company | | | | | | Select
2 | 108 | balu4 | Balu24 | | No Buying Company | | | balu@unilogcorp.com | | | Select
3 | 294 | BEWARD | Beth | Ward | Weyerhaeuser Castle Rock2 ; 500 Burma Road | | | | | | Select
4 | 186 | bharath.ks@unilogcorp.com | | | National Nuclear Services Admin. ; P.O. Box 5400 | | | | | | Select
5 | 200 | chari | Chari | | ABC Manufacturing - TEST Account ; XXXXXX | | | chari@gmail.com | | 2011-04-27 | Select
6 | 199 | cimm2sf | CIMM2SF | | ABC Manufacturing - TEST Account ; XXXXXX | | | supplyforce.support@unilogcorp.com | | 2011-04-27 | Select
7 | 290 | CREDIT | Ranganath | Sharma | testCC ; 21,Dewans1 road | | | ranganath@unilogcorp.com | | | Select
8 | 356 | cxmlTest | CxmlTest | | No Buying Company | | | satish.r@unilogcorp.com | | 2011-11-01 | Select
9 | 138 | CXML_test_punchout | | | CXML ; 21,Dewans road | | | | | | Select
10 | 181 | cxmluser | cxml | user | National Nuclear Services Admin. ; P.O. Box 5400 | | | sriharsha@unilogcorp.com | | | Select
11 | 270 | darshan | Darshan | | No Buying Company | | | nagraj_darshan@yahoo.com | | 2011-07-20 | Select
12 | 214 | dquinn@kcp.com | | | National Nuclear Services Admin. ; P.O. Box 5400 | | | | | | Select
Prev Page 1 of 7 Next
Revision History
Currently Selected User :
Available Roles
CSR2
BUYER
SUPPLIER
admin
CSR4
CSR5
CSR3
SuperAdmin
Data Manager
Copy all
Copy
Remove
Remove All
Assigned Roles
First
Up
Down
Last
Save Assigned Roles

ASSIGN_ROLE

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The screen is logically divided into two sections. The top section displays all users of the system. Information such as User Id, User Name, First Name and Last Name are part of the information displayed in this view providing a means for identifying a user whose role is to be review and/or assigned.

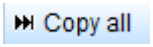
A Search

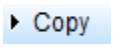
button at the top of the page is available to aid in identifying a user whose role is to be assigned.

As with other list display screens, GUI tools such as the Up and Down buttons, and Previous and Next pages, are available to aid in navigation of large lists of users. Please refer to the Appendix for more information on list display navigational tools.

The bottom section of the screen outlines all roles available to a selected user, as well as those roles that have already been assigned to a selected user.

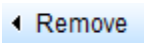
Use the Select action button on any row to identify a specific user for role assignment.

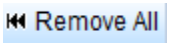
The selected user's user name will be displayed in the Currently Selected User space. All Available Roles may be assigned by clicking the Copy All 

button. Individual roles may be assigned by clicking the copy 

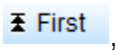
button.

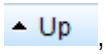
The selected role(s) will be displayed in the Assigned Role box.

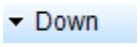
Roles may be removed by using the Remove 

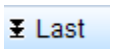
and Remove All 

buttons in a manner similar to what was outlined for the Copy functions.

The order of the Assigned Roles may be arranged using the First 

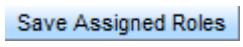
, Up 

, Down 

and Last 

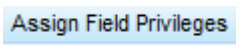
buttons.

The First button will place the selected role at the top of the list. Conversely, the Last button will place the selected role at the bottom of the list. The Up and Down buttons will move the selected role one position up or down in the listing, respectively.

Once all roles have been assigned, click the Save Assigned Roles 

button to save the assigned roles.

Assign Field Privileges

Assign field privileges is used to allocate field privileges to the roles. When clicked on 

to allocate privileges and the following screen is displayed.

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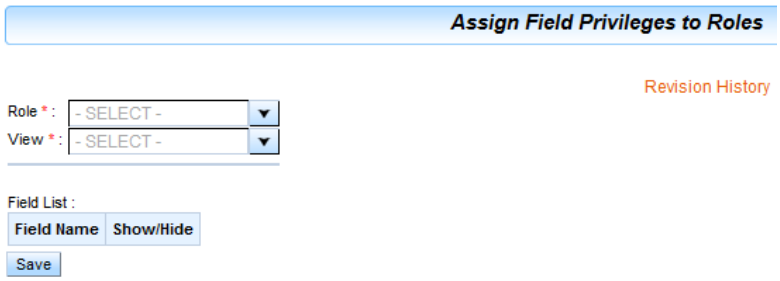
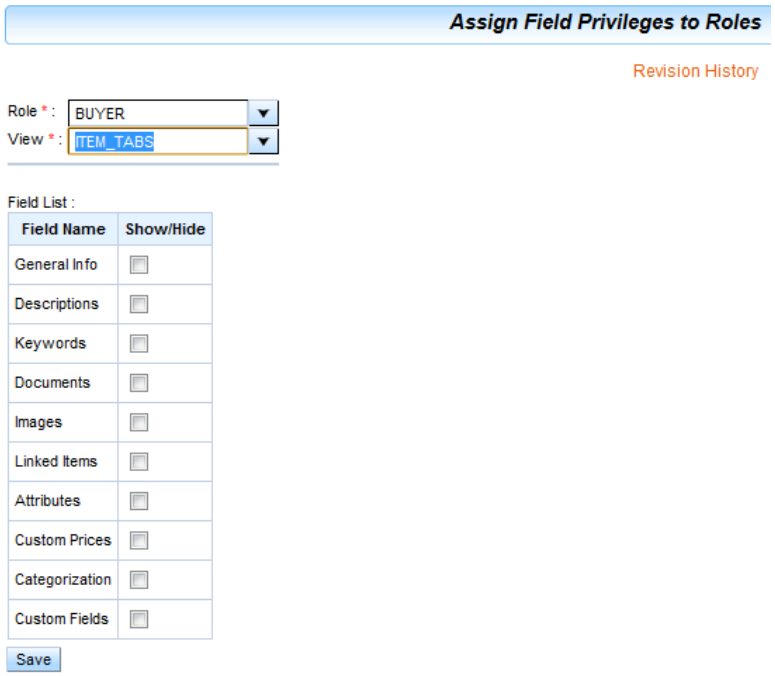


ASSIGN_FIELD_PRIVILEGES

One can select the "role", and "view" from the drop down menu and the field list are displayed as shown in the figure.



ASSIGN_FIELD_PRIVILEGES_WITH_FIELD_LIST _ROLE

Select the Role and View from the drop down menu and in the Field List check or uncheck to show/hide field name for the selected role and click Save to update the changes. The changes will be reflected in the edit item page and the unchecked field name will not be displayed in the edit item page.

Assign Service Privileges

Assign Service Privileges is used to allocate service privileges to the roles.When clicked on Assign Service Privileges to allocate service privileges to roles and the following screen is displayed.

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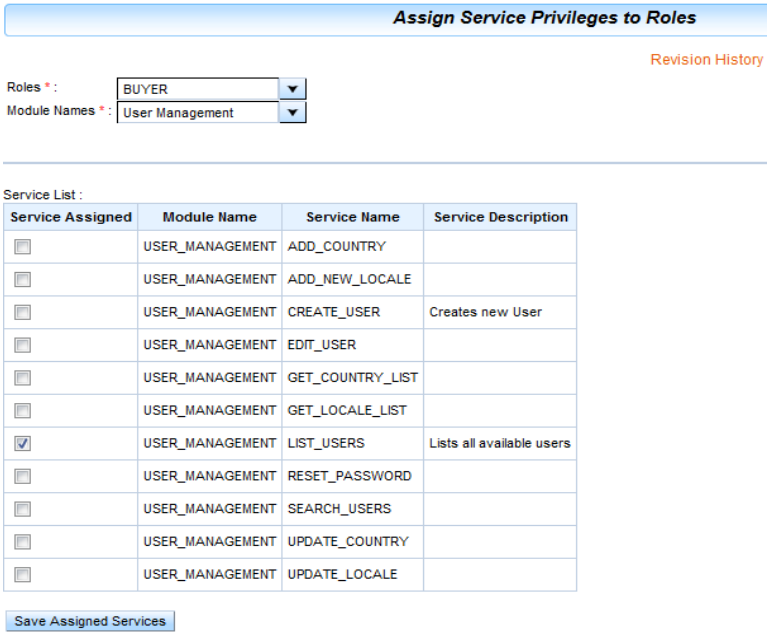
ASSIGN SERVICE PRIVILEGES – ROLE

When one select the role and the modules name from the respective drop down lists the figure below gets displayed, with the service list.



ASSIGN SERVICE PRIVILEGES WITH SERVICE LIST – ROLE

One can select the roles and module name from the drop down list and can checkmark the required service from Service List.

The difference between the 'Assign Field Privileges' and the 'Assign Service Privileges" is that, in the 'Assign Field Privileges' one can check and assign privileges to the different type of users as per field (module) wise. If the User Management Module is not checked for buyer, then the whole services under the User Management Module is hidden for the buyer, Whereas in 'Assign Service Privileges', one can assign privileges to only few

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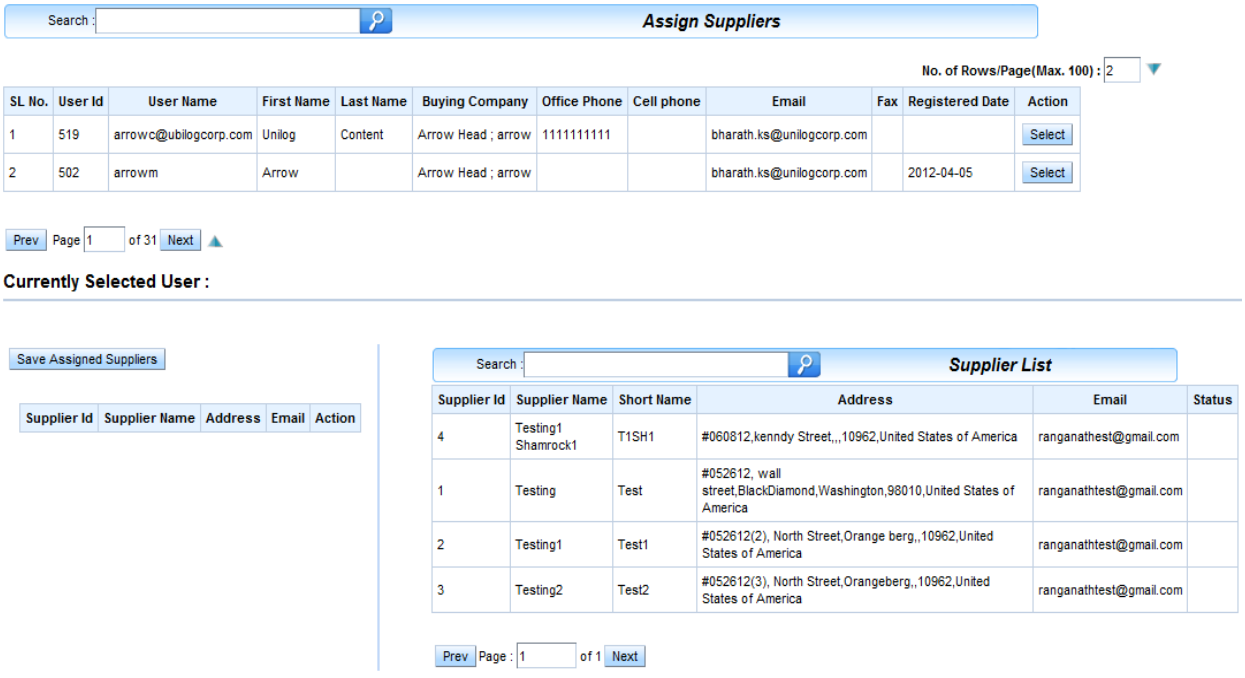
selected services under each module for the selected type of users. One can show or hide only those selected services of a particular module, by checking or unmarking that particular service respectively.

Click Save Assigned Services to save the 'Assigned Service Privileges' to roles.

Assign Suppliers

Supplier/s can be assigned to the user. One or multiple suppliers can be assigned. Enter the User name in space provided in the search box Search : and click enter and the matching results will be displayed. Select the user name to which the supplier/s to be assigned and click on Select icon which is placed at the end of each row. The selected user name will be displayed in the Currently Selected User. The selected suppliers' items only will be displayed in the front end only if the Supplier Specific option in User Module (Create User and Edit User) is check marked else the supplier can be assigned and saved for future use and the same can be check marked at any point of time. If the Supplier specific option is not check marked the general catalog items will be displayed in the front end. On clicking on Assign Suppliers icon the screen similar to the following will be displayed,


Search :
Assign Suppliers
No. of Rows/Page(Max. 100) : 2
SL No. | User Id | User Name | First Name | Last Name | Buying Company | Office Phone | Cell phone | Email | Fax | Registered Date | Action
1 | 519 | arrowc@ubilogcorp.com | Unilog | Content | Arrow Head ; arrow | 1111111111 | | bharath.ks@unilogcorp.com | | | Select
2 | 502 | arrowm | Arrow | | Arrow Head ; arrow | | | bharath.ks@unilogcorp.com | | 2012-04-05 | Select
Prev Page 1 of 31 Next
Currently Selected User :
Save Assigned Suppliers
Supplier Id | Supplier Name | Address | Email | Action
Search :
Supplier List
Supplier Id | Supplier Name | Short Name | Address | Email | Status
4 | Testing1 Shamrock1 | T1SH1 | #060812,kenndy Street,,,10962,United States of America | ranganathest@gmail.com
1 | Testing | Test | #052612, wall street,BlackDiamond,Washington,98010,United States of America | ranganathtest@gmail.com
2 | Testing1 | Test1 | #052612(2), North Street,Orange berg,,10962,United States of America | ranganathtest@gmail.com
3 | Testing2 | Test2 | #052612(3), North Street,Orangeberg,,10962,United States of America | ranganathtest@gmail.com
Prev Page : 1 of 1 Next

ASSIGN_SUPPLIERS

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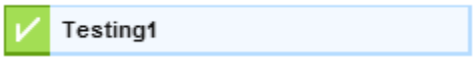
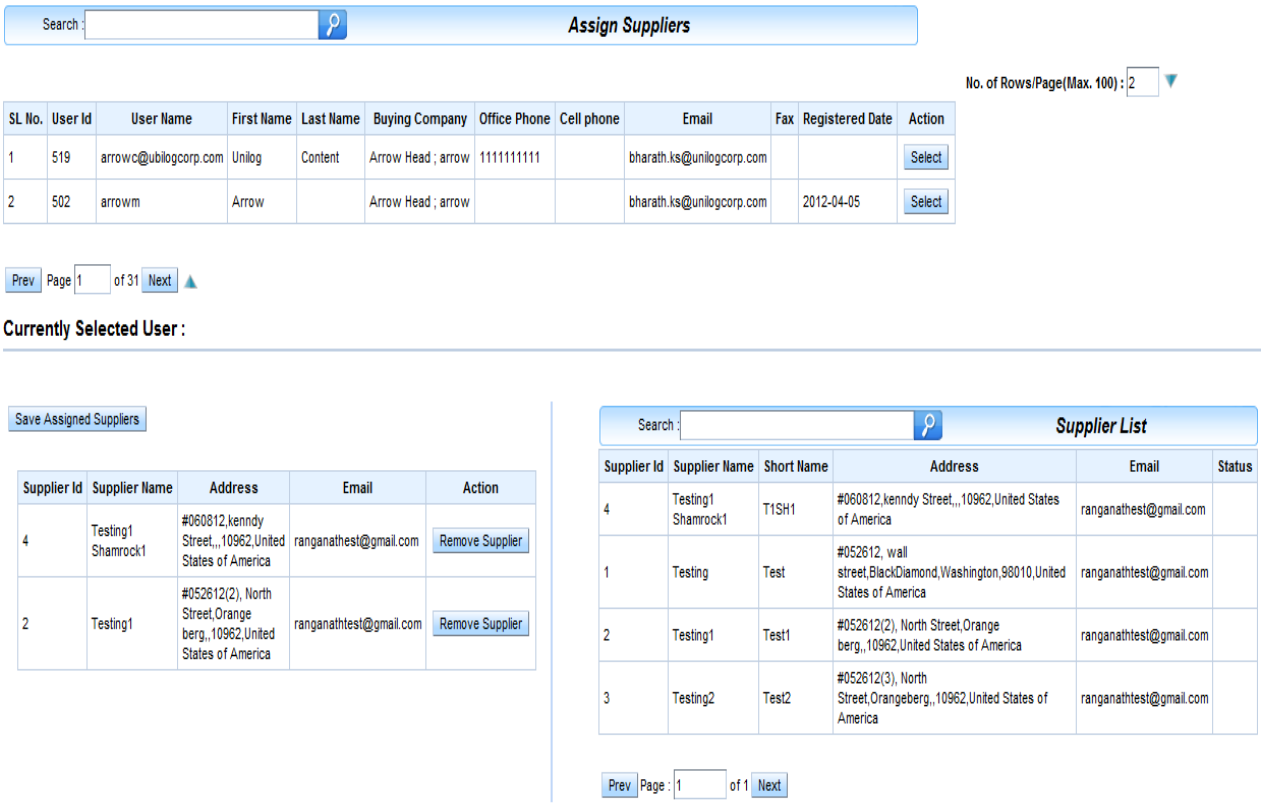
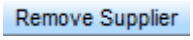
The list of suppliers will be displayed at the right hand bottom of the screen and search functionality is also provided where in the supplier name can be entered in the search box for searching. For selecting the supplier, drag and drop the required supplier from the right hand bottom of the screen to left hand bottom of the screen. Click on the **Suppler Id** and drag it with the help of mouse to the other corner and place it when it shows the



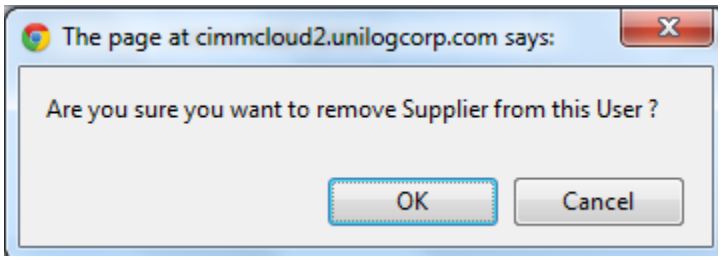
right symbol and leave the mouse at that instance. A screen shot similar to the following will be displayed with assigned suppliers,


Search :
Assign Suppliers
No. of Rows/Page(Max. 100) : 2
SL No. | User Id | User Name | First Name | Last Name | Buying Company | Office Phone | Cell phone | Email | Fax | Registered Date | Action
1 | 519 | arrowc@ubilogcorp.com | Unilog | Content | Arrow Head ; arrow | 1111111111 | | bharath.ks@unilogcorp.com | | | Select
2 | 502 | arrowm | Arrow | | Arrow Head ; arrow | | | bharath.ks@unilogcorp.com | | 2012-04-05 | Select
Prev Page 1 of 31 Next
Currently Selected User :
Save Assigned Suppliers
Supplier Id | Supplier Name | Address | Email | Action
4 | Testing1 Shamrock1 | #060812,kenndy Street,,,10962,United States of America | ranganathest@gmail.com | Remove Supplier
2 | Testing1 | #052612(2), North Street,Orange berg,,10962,United States of America | ranganathtest@gmail.com | Remove Supplier
Search :
Supplier List
Supplier Id | Supplier Name | Short Name | Address | Email | Status
4 | Testing1 Shamrock1 | T1SH1 | #060812,kenndy Street,,,10962,United States of America | ranganathest@gmail.com
1 | Testing | Test | #052612, wall street,BlackDiamond,Washington,98010,United States of America | ranganathtest@gmail.com
2 | Testing1 | Test1 | #052612(2), North Street,Orange berg,,10962,United States of America | ranganathtest@gmail.com
3 | Testing2 | Test2 | #052612(3), North Street,Orangeberg,,10962,United States of America | ranganathtest@gmail.com
Prev Page : 1 of 1 Next

ASSIGNED_SUPPLIERS

In case the assigned supplier/s is to be removed then click on 

icon and the following pop-up message will be displayed,



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On clicking **OK** the following message

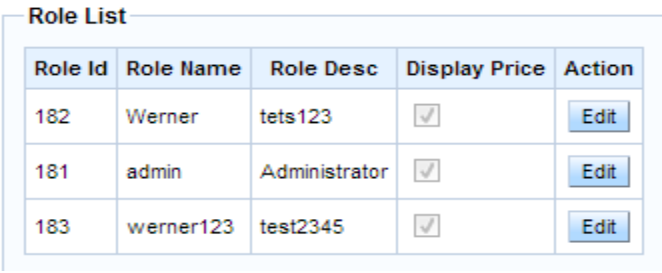
Searched (Supplier Id :4;Supplier Name : Testing1 Shamrock1) removed Successfully will be displayed on successful completion of the task or click on **Cancel** icon to cancel the task. Click on Save Assigned Suppliers icon to save the assigned supplier/s to the user.

Assign Subsets

Subset/s can be assigned to the user. One or multiple subsets can be assigned. Similar to 'Assign Subsets', refer 'Assign Suppliers' section for more details.

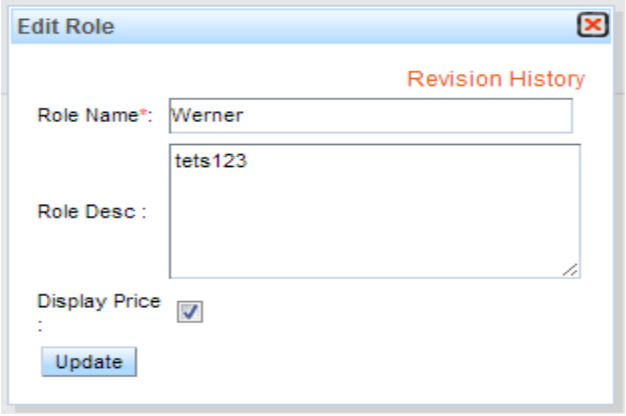
List Roles

This displays a list of available roles. Click on List Roles , a screen similar to the below will be displayed,



LIST_ROLES

Role Name, Role Desc, Display Price and user action – edit will be displayed. If the user wants to Edit a particular role, then click on Edit button, a pop_up screen similar to the below will be displayed,



EDIT_ROLE

Edit the necessary details and click on Update button, to save the changes made.

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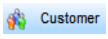
CUSTOMER MANAGEMENT MODULE

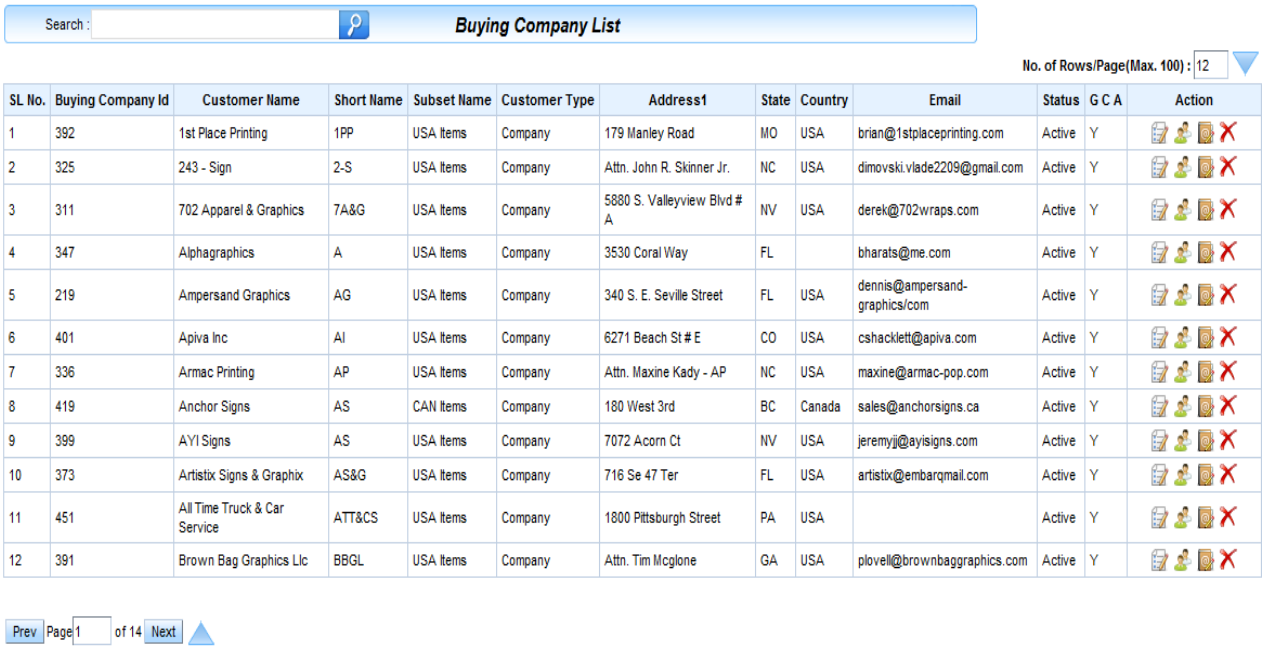
CIMM generates website pages that can be tailored to individuals within an organization, or Buying Company, as it is referred to within CIMM. The Customer Management Module is used to create and manage Buying Companies and those users who belong to that organization.

There are two functions available from the Customer Management Module. These functions are described below.

Function	Purpose
Add New Buying Company	Used to create a new Buying Company.
List Buying Company	Used to list Buying Companies that have been added to CIMM.

List Buying Company

When the Customer  button in the navigation bar is clicked, the default view, List Buying Company, is displayed. Navigating to this screen may also be done by clicking the List Buying Company button from the left navigation bar within the Customer Management module. When either are clicked, a screen similar to the below is displayed.



SL No.	Buying Company Id	Customer Name	Short Name	Subset Name	Customer Type	Address1	State	Country	Email	Status	G C A	Action
1	392	1st Place Printing	1PP	USA Items	Company	179 Manley Road	MO	USA	brian@1stplaceprinting.com	Active	Y	
2	325	243 - Sign	2-S	USA Items	Company	Attn. John R. Skinner Jr.	NC	USA	dimovski.vlade2209@gmail.com	Active	Y	
3	311	702 Apparel & Graphics	7A&G	USA Items	Company	5880 S. Valleyview Blvd # A	NV	USA	derek@702wraps.com	Active	Y	
4	347	Alphagraphics	A	USA Items	Company	3530 Coral Way	FL		bharats@me.com	Active	Y	
5	219	Ampersand Graphics	AG	USA Items	Company	340 S. E. Seville Street	FL	USA	dennis@ampersand-graphics/com	Active	Y	
6	401	Apiva Inc	AI	USA Items	Company	6271 Beach St # E	CO	USA	cshacklett@apiva.com	Active	Y	
7	336	Armac Printing	AP	USA Items	Company	Attn. Maxine Kady - AP	NC	USA	maxine@armac-pop.com	Active	Y	
8	419	Anchor Signs	AS	CAN Items	Company	180 West 3rd	BC	Canada	sales@anchorsigns.ca	Active	Y	
9	399	AYI Signs	AS	USA Items	Company	7072 Acorn Ct	NV	USA	jeremyjj@ayisigns.com	Active	Y	
10	373	Artistix Signs & Graphix	AS&G	USA Items	Company	716 Se 47 Ter	FL	USA	artistix@embarqmail.com	Active	Y	
11	451	All Time Truck & Car Service	ATT&CS	USA Items	Company	1800 Pittsburgh Street	PA	USA		Active	Y	
12	391	Brown Bag Graphics Llc	BBGL	USA Items	Company	Attn. Tim Mcglone	GA	USA	plovell@brownbaggraphics.com	Active	Y	

LIST_BUYING_COMPANY

This view displays the following information:

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Heading	Purpose
Buying Company Id	A system-generated identifier for the Buying Company.
Customer Name	The name of the Buying Company.
Short Name	A short identifier for the Buying Company.
Subset Name	The name of the Subset site to which the Buying Company has access.
Customer Type	The type of company.
Address1	The address of the company.
State	The State of the company.
Country	The Country of the company.
Email	The email used to send company communications related to CIMM and/or the website.
Status	The Status of the company.
G C A	Indicates whether the company has been granted General Catalog Access.
Action	Provides the ability to Edit Buying Company, View a User's List, View/Edit Addresses or Delete the Buying Company.

As with other List Display screens, the "**Search**" option is used to filter specific organizations from the list of buying companies. Enter the customer name in the "search" box, and click Enter. The filtered list is displayed. Navigational aids are available on this window. Please refer to the appendix for more information regarding the navigational aids.

Edit Buying Company

Clicking the Edit BuyingCompany button in the Action column displays a screen similar to the below.

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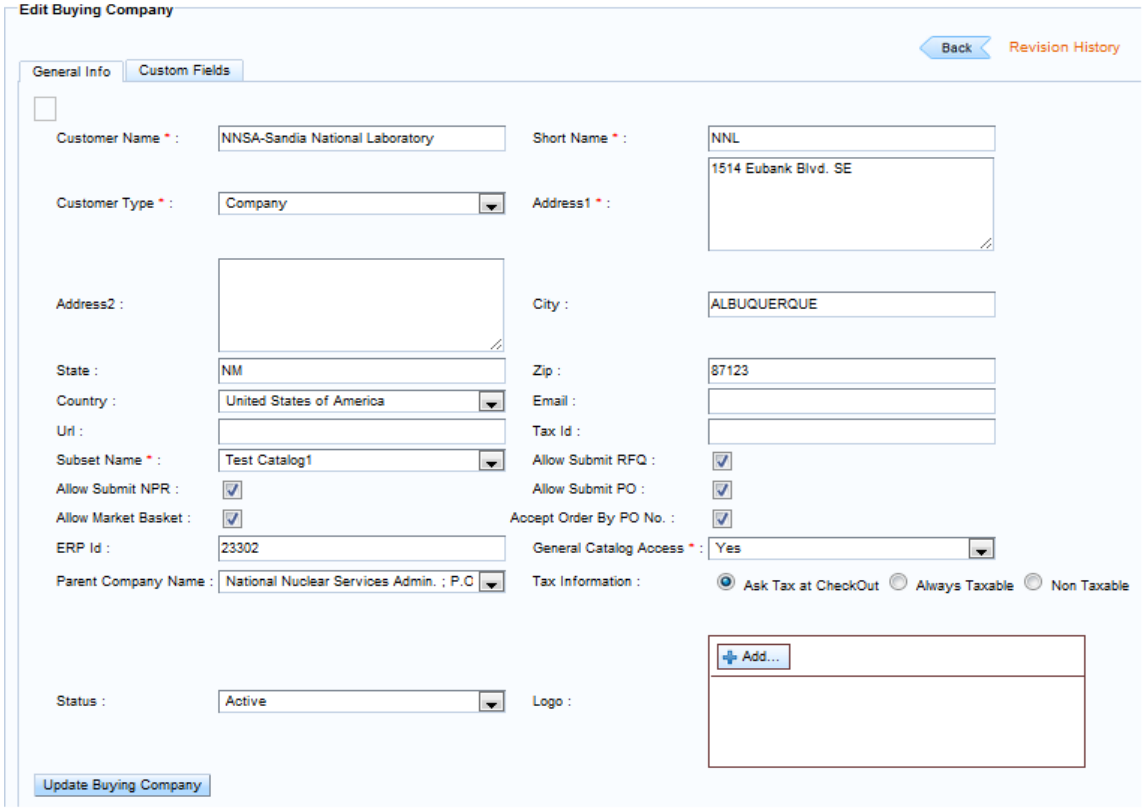

EDIT_GENERAL_INFO_BUYING COMPANY

General Info Tab

Enter the following details to edit the Buying Company:

Heading	Purpose
Customer Name	The name of the Buying Company.
Short Name	A short identifier for the Buying Company.
Customer Type	Almost always to be set as Company (Individual is the other option).
Address1	The primary address of the company.
Address2	The secondary address of the company.
City	The City of the company.
State	The State of the company.
Zip	The Zip Code of the company.
Country	The Country of the company.
Email	The email used to send company communications related to CIMM and/or the website.
URL	Buying Company's website URL , if any.

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Tax Id	The company's Tax Id.
Subset Name	The Subset (syndicated site) to which the company will have access.
Allow Submit RFQ	When checked, grants permission to company members to submit Requests for Quotes.
Allow Submit NPR	When checked, grants permission to company members to submit New Product Requests. There is an option in web called as NPR. (This requirement is customer specific)
Allow Submit PO	Grants permission to company members to Purchase Orders.
Allow Market Basket	Grants permission to company members to save Market Baskets (AKA Shopping Lists).
Accept Order by PO No	Not all the customers have the privilege to check out as PO. By checking this option gives access to check out as PO.
ERP Id	The company ERP identifier is stored here. For example, if using Epicor P21, The companies Bill To Number is stored here.
General Catalog Access	Grants permission to company members to access the general catalog (rather than only the Subset).
Parent Company Name	The name of the parent company (if the Buying Company is a division of the parent company, for example).
Tax Information	A radio button indicating how Tax is to be handled for ordering purposes.
Status	Set to Active to allow access, or InActive to disallow access.
Logo	Used to upload a company logo picture.

When all adjustments have been completed, click the Update Buying Company button and the system will store the company detail.

Custom Fields Tab

Clicking the Custom Fields tab displays a screen similar to the below.

EDIT_CUSTOM_FIELD_BUYING COMPANY

This tab allows editing of any custom fields that have been created for the Buying Company.

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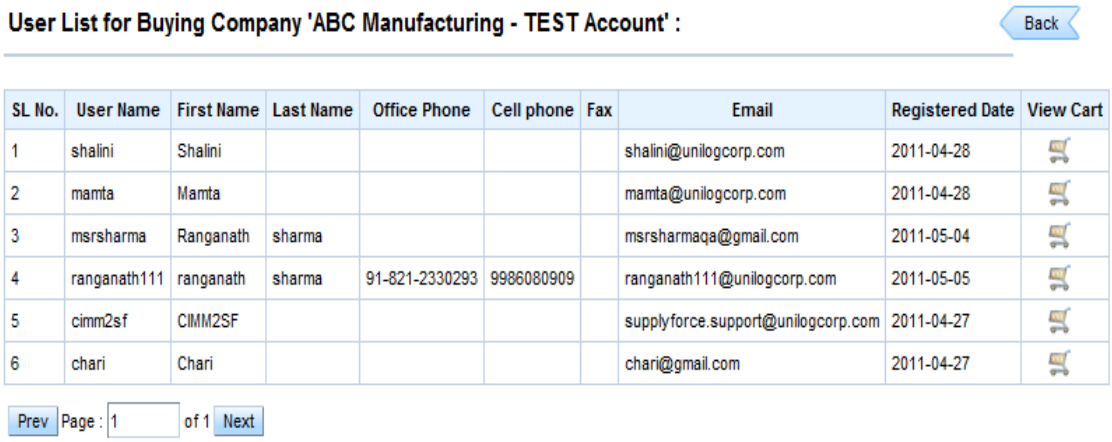
Custom fields are created and managed within the Tools Management Module. Please refer to the Tools Management Module within the Appendix for more information regarding custom fields.

Customer List for Buying Company

Clicking the Users List button displays a screen similar to the below.


User List for Buying Company 'ABC Manufacturing - TEST Account' :
Back
SL No. | User Name | First Name | Last Name | Office Phone | Cell phone | Fax | Email | Registered Date | View Cart
1 | shalini | Shalini | | | | | shalini@unilogcorp.com | 2011-04-28
2 | mamta | Mamta | | | | | mamta@unilogcorp.com | 2011-04-28
3 | msrsharma | Ranganath | sharma | | | | msrsharmaqa@gmail.com | 2011-05-04
4 | ranganath111 | ranganath | sharma | 91-821-2330293 | 9986080909 | | ranganath111@unilogcorp.com | 2011-05-05
5 | cimm2sf | CIMM2SF | | | | | supplyforce.support@unilogcorp.com | 2011-04-27
6 | chari | Chari | | | | | chari@gmail.com | 2011-04-27
Prev
Page : 1
of 1
Next

CUSTOMER_LIST_FOR_BUYING_COMPANY

The customer list for the buying company is displayed along with the company name. The following details about the customer are displayed.

Heading	Purpose
User Name	The User Name of company users.
First Name	The First Name of company users.
Last Name	The Last Name of company users.
Office Phone	The office phone number of company users.
Cell Phone	The cell phone number of company users.
Fax	The Fax number of company users.
Email	The email of company users.
Registered Date	The date the user was registered to have access to the system.
View Cart	Allows for display of the user's shopping cart history.

View Cart

The Buying Company Customer List has one Action button available for each displayed user. The View Cart button provides the ability to view the content of any shopping cart the user may have created in a session. When the View Cart button is clicked, a screen similar to the below is displayed.

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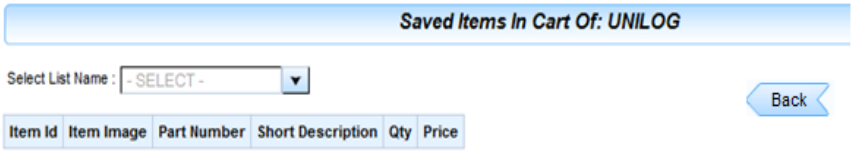
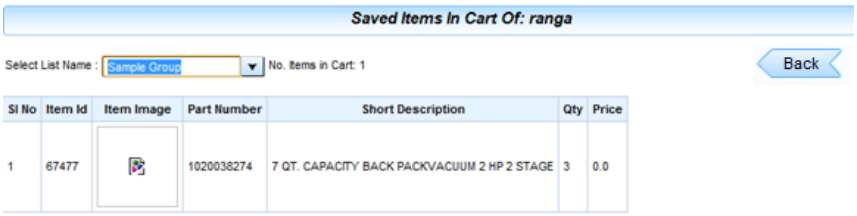


VIEW_CART

Opening the Select List Name dropdown list box displays the list of shopping carts and shopping lists the user has saved. Selecting one of these lists presents a screen similar to the below that shows the contents of the selected shopping cart/list.



SAVED_ITEMS_IN_CART

The following details from the shopping cart contents are displayed.

Heading	Purpose
Item Id	A unique identifier, assigned by the system, to identify the item.
Item Image	The image of the item.
Part Number	The manufacturer's part number (MPN) for the item.
Short Description	The short description identifying the item.
Qty	The quantity of items the user intends to purchase.
Price	The price to be paid for each item

View/Edit Addresses

Virtually identical to the User View/Edit Addresses screen, the Buying Company View/Edit Addresses screen provides the ability to store and manage billing and shipping addresses of an organization.

The layout of the page is almost identical to that of the User View/Edit Addresses screen.

To view or edit an address, click the View/Edit Addresses button and a screen similar to the below will be displayed.

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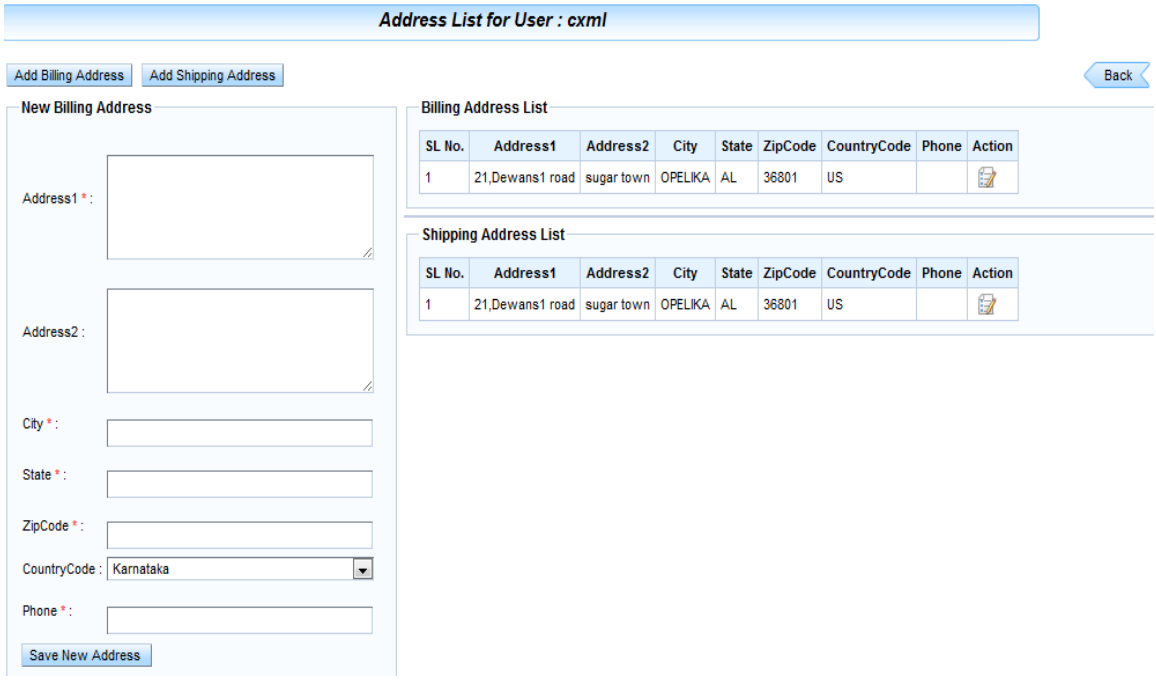
Address List for User : cxml
Add Billing Address
Add Shipping Address
Back
New Billing Address
Address1 * :
Address2 :
City * :
State * :
ZipCode * :
CountryCode : Karnataka
Phone * :
Save New Address
Billing Address List
SL No. Address1 Address2 City State ZipCode CountryCode Phone Action
1 21,Dewans1 road sugar town OPELIKA AL 36801 US
Shipping Address List
SL No. Address1 Address2 City State ZipCode CountryCode Phone Action
1 21,Dewans1 road sugar town OPELIKA AL 36801 US

BUYING COMPANY _VIEW ADDRESSES

Enter the following details to add a new Shipping Address:

Heading	Purpose
Address 1	The company's primary shipping address (must not exceed 60 characters).
Address 2	The company's secondary shipping address (must not exceed 60 characters).
City	The company's billing or shipping address City.
State	The company's billing or shipping address State.
ZipCode	The company's billing or shipping address Zip Code.
CountryCode	The Country where products are to be shipped.
Phone	The phone number of a company contact.

Following entry of all the fields, clicking the Save New Address button will saved the address information to the database and a message similar to the below will be displayed upon completion of the task.

CIMM : New Ship Address saved Successfully .

Note that there is an option to add additional billing or shipping addresses by clicking the appropriate button. These addresses are listed at the top of the page under their respective labels.

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When complete, click the Back button to return to the previous page.

Edit Shipping/Billing Address

The Shipping and Billing Address Lists allows for editing any of the address records. Clicking the Edit Shipping|Billing Address buttons displays a screen similar to the Edit/View Address page where the information for the address may be modified. Please refer to the Edit/View Addresses (Buying Company) section in this User's Guide for information pertaining to the fields that may be updated.

Add New Buying Company

The Create New Buying Company page is used to create new companies whose personnel are to be given access to CIMM. The format of the page is identical to the Edit Buying Company page. For more information regarding the page structure and the fields, please refer to the Action – Edit Buying Company section in this User's Guide.

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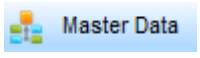
MASTER DATA MANAGEMENT MODULE

At the heart of CIMM is the Master Data Management module that is used to create and manage the contents of an organization's online catalog(s). The module contains four sections with each section containing functions pertaining to that section.

The below functions can be performed from the Master Data Management module.

Section	Function	Purpose
Master Data Management	Add New Item	Used to add a new item to the online catalog.
	Add New Product	Used to add a new product type to the online catalog. An example of a product type is a Shirt.
	List All Items	Displays items that have been created in the catalog.
	Items In Category	Used to show all items associated to a select Category.
	Mass Item Update	Used to perform mass updates to a selected list of items.
	List All Products	Lists all product types.
Manufacturer and Brands	Add New Manufacturer	Used to add the manufacturer (company) of a product.
	Add New Brand	Used to add the brand name of a product. For example, Craftsman is a brand.
	List Manufacturer	Used to list all manufacturers that have been created in the catalog.
	List Brand	Used to add the brand names of products.
Supplier	Add New Supplier	Used to create a new supplier. A supplier is a company where a manufacturer's product may be purchased. Suppliers may also be Manufacturers.
	List Supplier	Used to list suppliers that have been created in the catalog.
Attribute	Add New Unit of Measure	Used to create a new Unit of Measure.
	List Unit of Measure	Used to list Units of Measure that have been created in the catalog.
	Add New Item Link Type	Used to create item association types. For example, a Cross Sell, or Up Sell association.
	List Item Link Services	Used to list item association types that have been created in the catalog.

The Master Data Management module is accessed by clicking on the Master Data  button found on the navigation bar.

List All Items

This is the default view presented to the user when the Master Data button is clicked. The screen is used primarily to search for, and locate, items so that they may be reviewed in further detail, or so that they may adjusted as needed by the business (ex., image, pricing, etc.).

When the Master Data button is clicked, a screen similar to the below is displayed.

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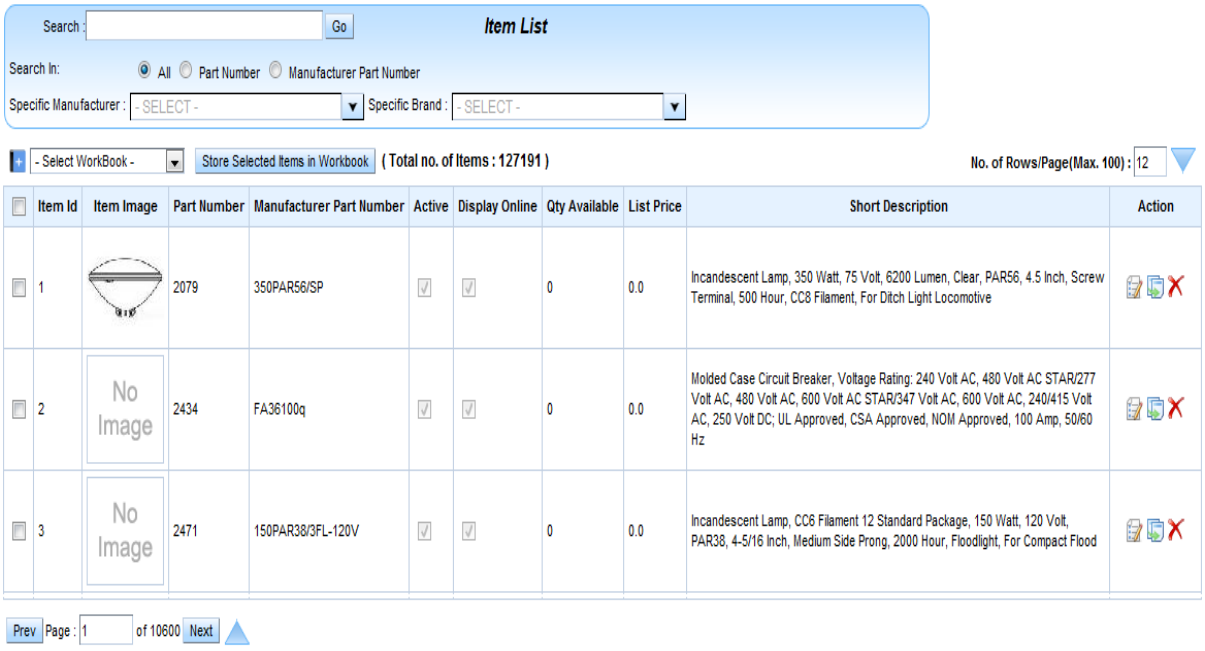

LIST_ITEMS

At the top of the page is the Search box which may be used to filter all items in an effort to locate items matching the search string that is entered. To perform a search, enter one or more text strings (similar to what you would enter in a google search) and click the Go button. CIMM will search the database in an attempt to locate the search string entered and will return a list of those items matching the criteria.

The search may be further refined by using the Search In parameters to search only for Part Number, only for Manufacturer Part Number, or for both Part Number and Manufacturer Part Number.

Finally, the search can perform a "filtered search" by specifying a specific manufacturer and/or a specific brand.

The search criteria are compared against all "Keywords" (Meta Keywords, Custom Keywords, Auto-generated Keywords, and the Part Number Keywords) and displays only those items found as a result of the lookup process.

The following details about the items are displayed.

Function	Purpose
Item Id	A unique identifier, assigned by the system, that is assigned to the item.
Item Image	The image of the item.
Part Number	The part number assigned to the item.
Manufacturer Part Number	The manufacturer's part number (MPN).
Mfr / Brand Name	The manufacturer & brand name of the item.

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Active	When checked, identifies that the item is Active.
Display Online	When checked, identifies that the item is viewable online.
Qty Available	Shows the inventory for the item.
List Price	The item's default pricing.
Short Description	The short description of the item.
Action	The Actions that may be taken for an item including: Edit Item, Copy of Item and Remove Item.

Additionally, items may be selected and stored as part of a Workbook. A checkbox at the left of the list display allows for selection of one or more items. Once item selections are made, a Workbook is selected from the Select Workbook dropdown list box and clicking the Store Select Items in Workbook Store Selected Items in Workbook button saves the items to the Workbook.

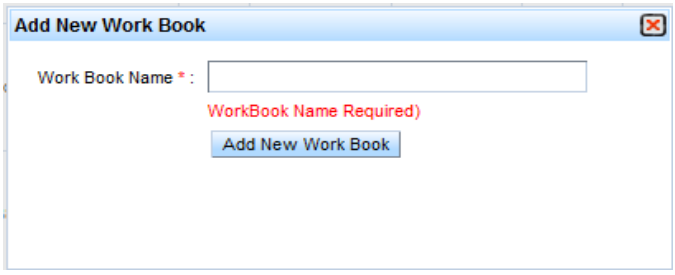
Workbook

Quite simply, Work Books are a collection of items. It's a type of folder where selected items can be stored and retrieved for later use. Work Books may be created, modified or deleted in the Work Book tab.

Creating a new Work Book is done by entering a name in the Work Book Name field and clicking the Save button.

The Work Book screen also shows all Work Books that have been created as well as the Items that have been included in a Work Book.

If no Workbook yet exists, it may be created by clicking the Add button. When clicked, a screen similar to the below is displayed.



ADD_NEW_WORKBOOK

Enter the Work Book Name and click the Add New Work Book Add New Work Book button. Once the Workbook name is saved it will become available for selection from the Select Workbook dropdown listbox. When complete, close the screen by clicking the Close button.

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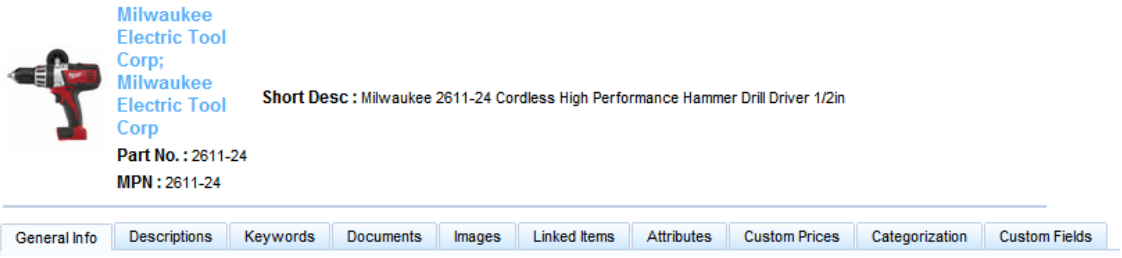
Edit Item

On the List All Items list display view, clicking the Edit Item button allows editing of all the item's attributes. Given the significant number of available product attributes, this "screen" actually consists of different screens all accessed via a series of page tabs as shown below.

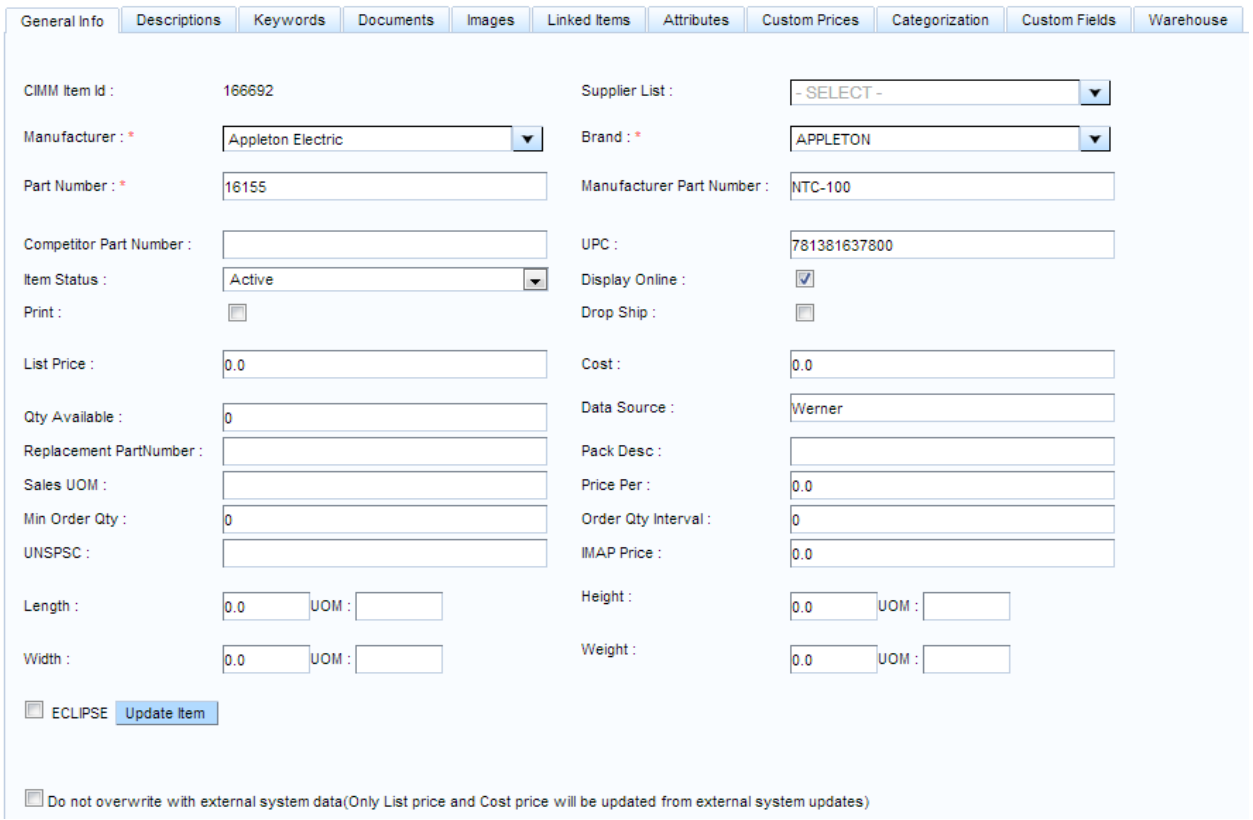


EDIT_ITEM_SCREEN_TABS

General Info

When the Edit Item button is clicked from the List All Items view, the default page that is displayed is the General Info tab as shown in the below example.

The General Info tab shows the following information for the item.



EDIT ITEM – GENERAL INFO TAB

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The below identifies the fields available for update within the screen. Once revisions have been made they may be saved by clicking the Update Item button.

Function	Purpose
CIMM Item Id	A unique identifier, assigned by the system, that is assigned to the item.
Supplier List	The supplier for the item.
Manufacturer	The manufacturer for the item.
Brand	The brand name for the item.
Part Number	The part number of the item.
Manufacturer Part Number	The manufacturer's part number (MPN).
Competitor Part Number	Competitive part numbers can be saved and become available to the Search engine to find the item.
UPC	Universal Product Code for the item
Active	When checked, indicates the item is active.
Display Online	When checked, indicates the item may be viewed in the online catalog.
Print	When checked, indicates page as printable.
Drop Ship	When checked, indicates this item drop ships directly from the manufacturer or supplier.
List Price	The List Price for the item – what online customers are charged for the item.
Cost	The Cost for the item – what the company pays to purchase the item.
Qty Available	The available inventory for the item.
Data Source	Identifies from where the product attribute information was obtained.
Replacement Part Number	Alternative Part Number
Pack Desc	Description for that package, if any.
Sales UOM	The selling Unit of Measure.
Price Per	A multiplier for the Net Price and the Sales UOM. Typically assigned to "1".
Min Order Qty	The minimum order quantity that must be placed to order the item.
Order Qty Interval	Package size increments.
UNSPSC	The UN product code for the item.
IMAP Price	Item price do be displayed in shopping cart.[If IMAP is implemented on that particular item]
Length	For shipping purposes – the Length of the item.
Height	For shipping purposes – the Height of the item.
Width	For shipping purposes – the Width of the item.
Weight	For shipping purposes – the Weight of the item.

NOTE:

1. A checkbox ☐ ECLIPSE is provided at the bottom of the page – Checkmark, the changes made in CIMM2 will be updated in eclipse.

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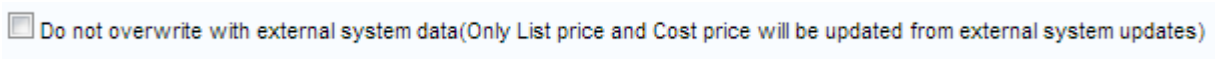
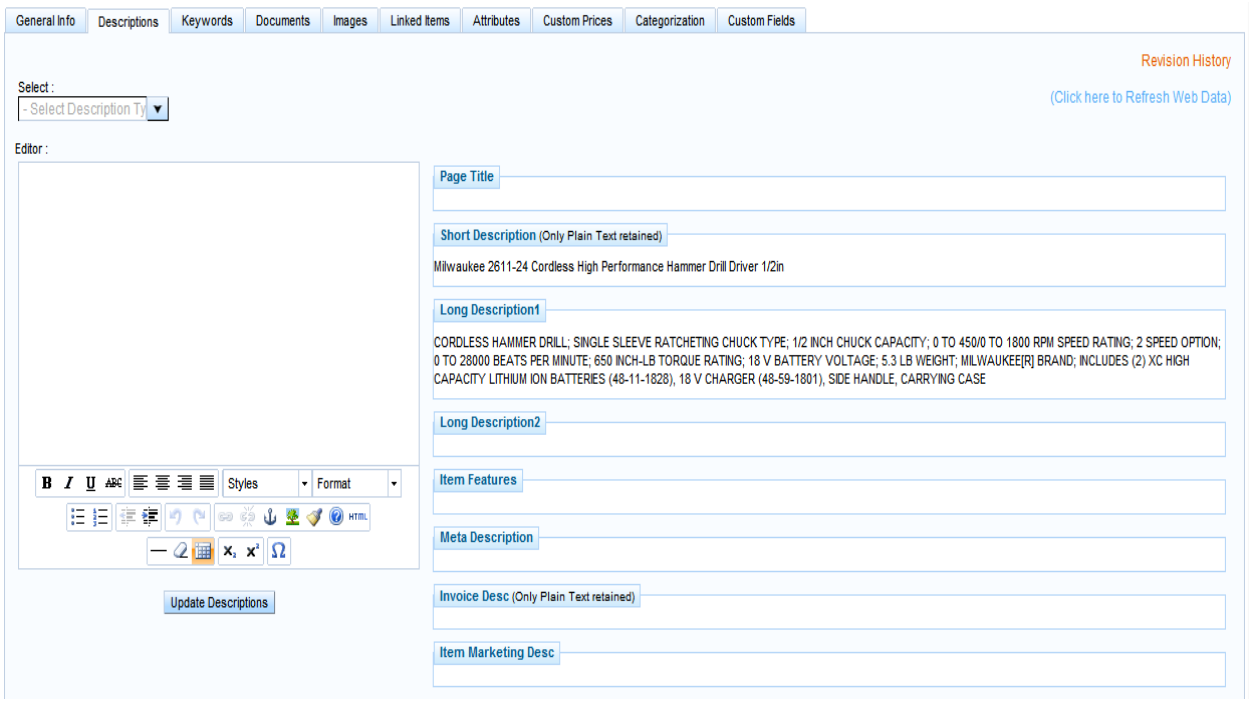
2. A checkbox -



Checkmark the above option , it overwrites all the fields available in External System, else as mentioned only updates 'List Price' and 'Cost Price' fields.

Descriptions

The Descriptions tab shows the following information for the item.


General Info
Descriptions
Keywords
Documents
Images
Linked Items
Attributes
Custom Prices
Categorization
Custom Fields
Revision History
Select :
- Select Description Ty
(Click here to Refresh Web Data)
Editor :
Page Title
Short Description (Only Plain Text retained)
Milwaukee 2611-24 Cordless High Performance Hammer Drill Driver 1/2in
Long Description1
CORDLESS HAMMER DRILL; SINGLE SLEEVE RATCHETING CHUCK TYPE; 1/2 INCH CHUCK CAPACITY; 0 TO 450/0 TO 1800 RPM SPEED RATING; 2 SPEED OPTION; 0 TO 28000 BEATS PER MINUTE; 650 INCH-LB TORQUE RATING; 18 V BATTERY VOLTAGE; 5.3 LB WEIGHT; MILWAUKEE[R] BRAND; INCLUDES (2) XC HIGH CAPACITY LITHIUM ION BATTERIES (48-11-1828), 18 V CHARGER (48-59-1801), SIDE HANDLE, CARRYING CASE
Long Description2
Styles
Format
Item Features
Meta Description
Update Descriptions
Invoice Desc (Only Plain Text retained)
Item Marketing Desc

EDIT ITEM_DESCRIPTIONS TAB

Updates are made by making selection from the Select Description Type dropdown list box. Any existing text is displayed in the Editor page. The Editor page features editing controls that allow precise structure of the font type, size, color, etc.. Once revisions have been made they may be saved by clicking the Update Descriptions button.

The below identifies the descriptions available for update within the screen.

Function	Purpose
Short Desc	The Short Description for the item. This is displayed with the Part Number in product search results.
Long Desc1	The primary Long Description for the item. This is displayed on the product information page.
Long Desc2	A secondary Long Description for the item. This is displayed on the product information page.

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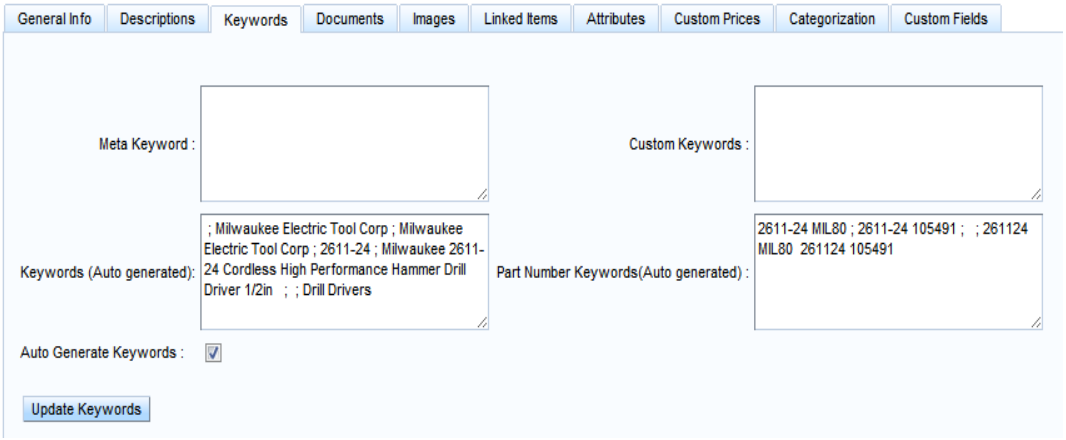
Item Features	A listing of features that will be highlighted for the item on the product information page.
Item Marketing Desc	The Item Marketing Description.
Meta Desc	The META Description is used for Search Engine Optimization.
Invoice Desc	The Invoice Description is displayed on the Invoice delivered to the customer with an online sales transaction.
Page Title	The Page Title to be given for this specific item. Page Titles are a component of Search Engine Optimization.

Keywords

The Keywords tab shows the following information for the item.



EDIT ITEMS – KEYWORDS TAB

Once revisions have been made they may be saved by clicking the Update Keywords button.

The below identifies the keywords available for update within the screen.

Function	Purpose
Meta Keyword	Keywords are auto-generated as and when new items are loaded in CIMM.
Custom Keywords	Custom keywords can be entered manually or can be loaded in bulk also.
Keywords	These keywords are auto generated.
Part Number Keywords	These keywords are auto generated.
Auto Generate Keywords	If checked, keywords will be auto generated.

Keywords are the ones searched for in all the search tabs-auto generated keywords generally takes part number, manufacturer part number, short description, manufacturer and brand.

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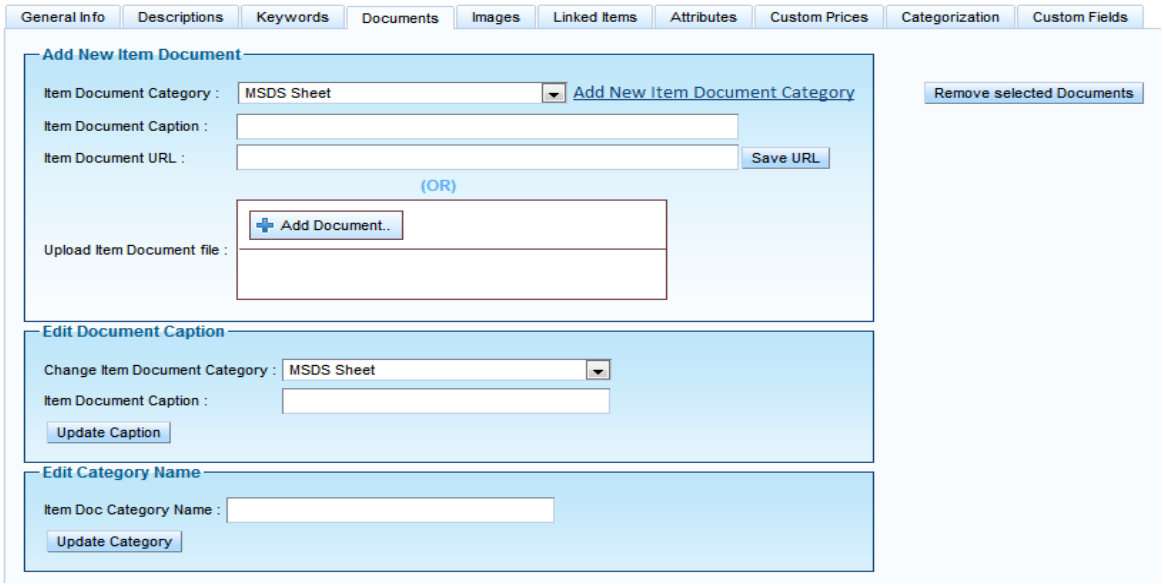
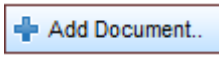
Documents

The Documents tab provides the ability to add documents that are specifically associated to the item. For example, an electronic User's Manual could be uploaded and saved with the item so that online users have the ability to download and save the document.

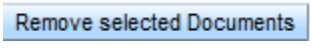


EDIT ITEMS – DOCUMENTS TAB

To add a document, select the document category from the Item Document Category dropdown list box. If the appropriate document category is not listed, it may be added by clicking the *Add New Document Category link*. A caption for the document may be designated. The document to be added may be from a remote URL, or from a hard drive. If the former, the URL of the document is pasted to the screen in the Item Document URL field and saved using the Save URL button. If the latter, the Add Document 

button is used to upload document.

The screen also provides the ability to edit previously saved Document Captions and Category Names. Making the change is straightforward. The new text is entered and the corresponding Update Caption or Update Category button is used to effect the change.

Previously saved URLs and Documents may be removed when no longer required by selecting the document(s) to delete, and clicking the Remove selected Documents 

button. When clicked, an "echo check" pop-up similar to the below appears allowing user confirmation prior to deleting the item.

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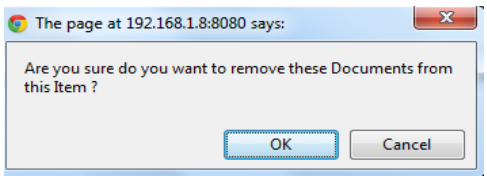
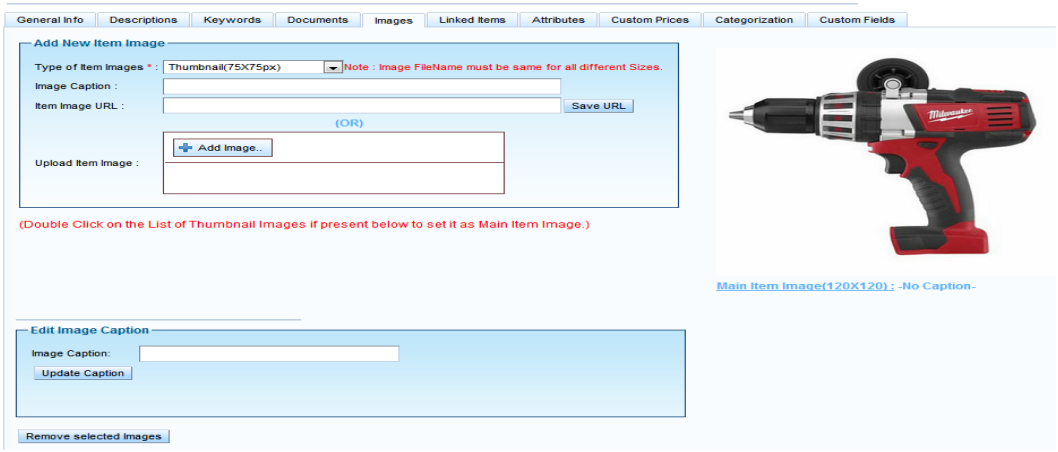


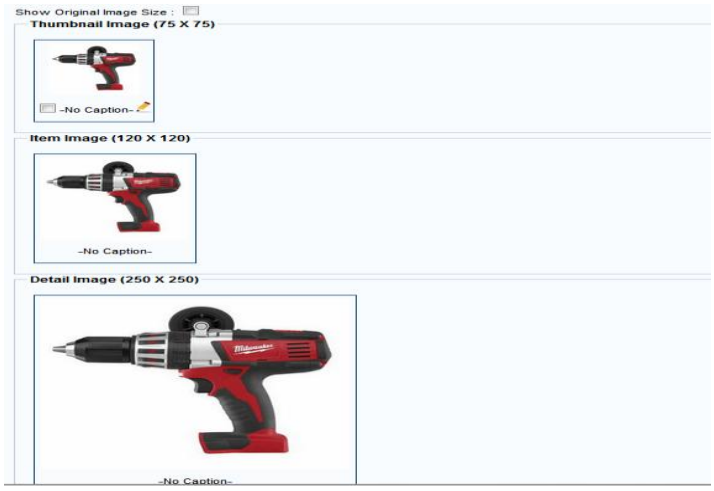
DELETE _DOCUMENTS

Images

The Images tab provides the ability to add item images in a variety of sizes (resolutions). The image sizes include (sizes show in pixels): Thumbnail (75 x 75), Item Image (120 x 120), Detail Image (250 x 250), and Enlarge Image (300 x 300).

These sizes are used in different display views on the online catalog. For example, the Thumbnail image is used when presenting the list display template (i.e. the results of an item search) and the Enlarge Image is used when a user clicks to view an enlarged image of an item.





ADD_ IMAGES

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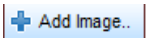
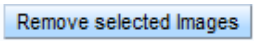
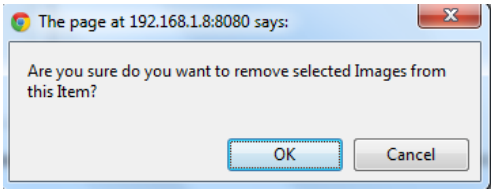
Similar to adding documents, images are added by making a selection of the image type (eg. Thumbnail) and indicating the location of the image file. The location may be a URL, or it may be a file from your hard drive. If the former, the Save URL button is used to capture the URL of the item image. If the latter, the Add Image 

button is used to open an operating system pop-up where the image file may be located and uploaded to CIMM.

A caption may also be saved with the item image.

Images may be removed by clicking on the checkbox in the Thumbnail image and then clicking the Remove selected Images 

button. A pop-up similar to the below will be displayed allowing confirmation of the deletion prior to removal of the content from the database.



DELETE_ IMAGES

NOTE: This version of CIMM deletes ALL images when the decision to remove an image has been made.

The screen also provides the ability to edit previously saved Image Captions. Making the change is straightforward. The new text is entered and the corresponding Update Caption button is used to effect the change.

Linked Items

The Linked Items tab provides the ability to identify images that may be associated to the selected item.

Item Link Types are added, or updated using the left navigation bar within the Master Data Management module. When the List Item Link Types button is clicked, a screen similar to the below displays all available Link Type options (also shown below). The screen, through the Edit Item Link Type Action button, allows for updating of existing Item Link Types, while the Add New Item Link Type button allows creation of new Link Type options.

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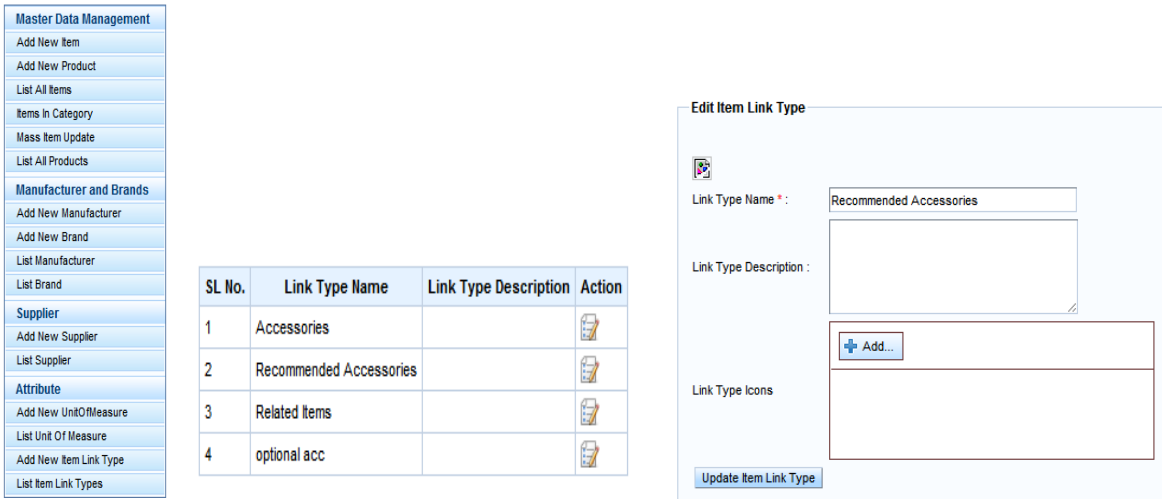
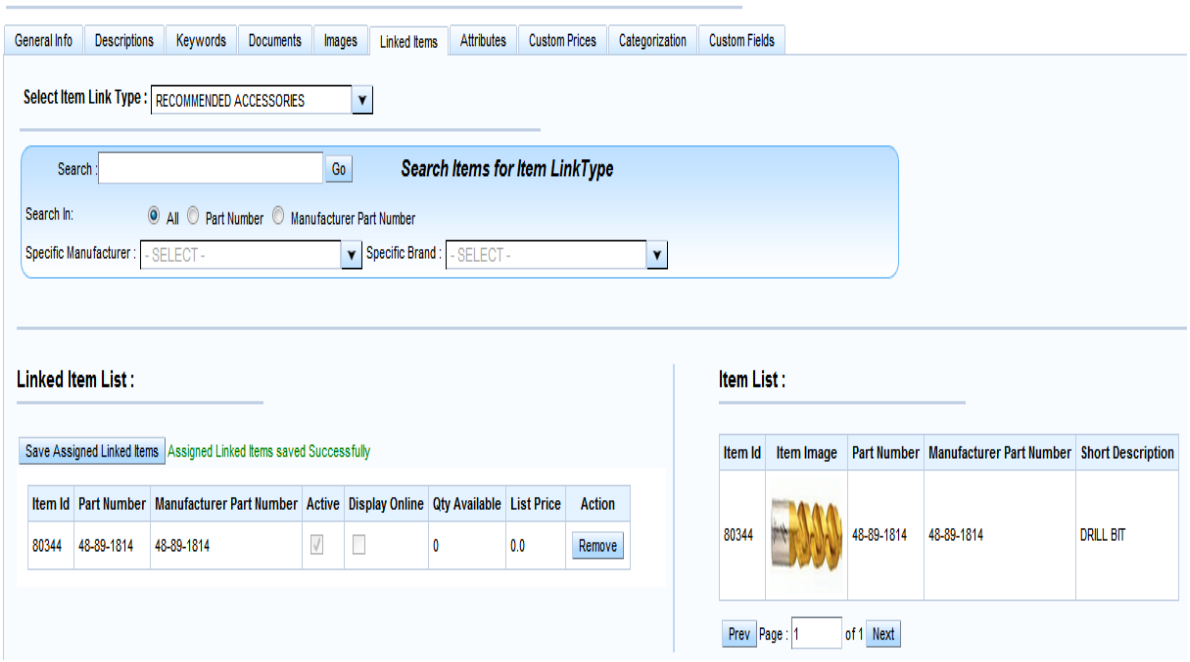


LIST _ITEM_LINK_TYPES_NAVIGATION_BAR_AND_SCREEN ACTION: EDIT_ITEM_LINK_TYPE

Once the desired Item Link Types are added, they become available for selection within the Select Item Link Type dropdown listbox on the Linked Items tab.



EDIT ITEMS – LINKED ITEMS TAB

To designate a Linked Item, make a selection of the desired Item Link Type then search for the desired item to link using the Part Number or Manufacturer Part Number. The search results will be shown in the Item List section of the page on the lower right.

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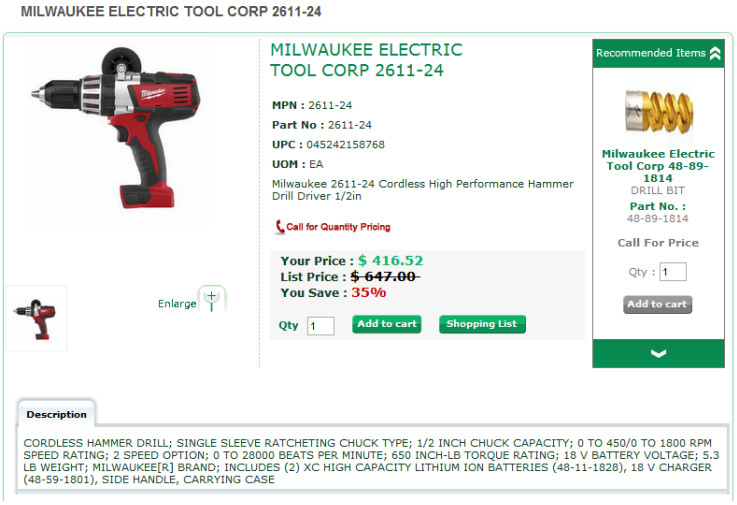
Select the Item Link Type from the dropdown list box. Once the selection is made, click on the Item Id of the desired product in the Item List and drag the item to the left to position it just under the Linked Item List column headings. A checkmark will appear indicating you have properly positioned the linked item. Release the item and click the Save Assigned Link Items button. The newly linked item will be saved to the database.

The result of this association will be a view of the catalog that looks similar to the below.


MILWAUKEE ELECTRIC TOOL CORP 2611-24
MILWAUKEE ELECTRIC TOOL CORP 2611-24
MPN : 2611-24
Part No : 2611-24
UPC : 045242158768
UOM : EA
Milwaukee 2611-24 Cordless High Performance Hammer Drill Driver 1/2in
Call for Quantity Pricing
Your Price : $ 416.52
List Price : $ 647.00
You Save : 35%
Qty 1
Add to cart
Shopping List
Enlarge
Recommended Items
Milwaukee Electric Tool Corp 48-89-1814
DRILL BIT
Part No. : 48-89-1814
Call For Price
Qty : 1
Add to cart
Description
CORDLESS HAMMER DRILL; SINGLE SLEEVE RATCHETING CHUCK TYPE; 1/2 INCH CHUCK CAPACITY; 0 TO 450/0 TO 1800 RPM SPEED RATING; 2 SPEED OPTION; 0 TO 28000 BEATS PER MINUTE; 650 INCH-LB TORQUE RATING; 18 V BATTERY VOLTAGE; 5.3 LB WEIGHT; MILWAUKEE[R] BRAND; INCLUDES (2) XC HIGH CAPACITY LITHIUM ION BATTERIES (48-11-1828), 18 V CHARGER (48-59-1801), SIDE HANDLE, CARRYING CASE

ITEM_WITH_ASSOCIATED_LINKED_ITEM

Attributes

Attributes are characteristics or parameters that identify the uniqueness of an item. For example, a ruler may have a certain length, may be made of wood, aluminum, or steel, and may have measurements using the US length, or metric scale.

When a category is assigned to an item, the item inherits the attributes that were designated for the category. Given that the values for the attributes typically vary by item, the Attribute Values are assigned at the item level.

In some cases there are attributes that may have more than one possible value. In these instances, CIMM provides the ability to set the attribute values for each possibility by using the + sign (shown next to the Attribute Name) to additional options.

The Attributes Attributes tab provides a screen similar to the below that displays all the attributes associated with an item.

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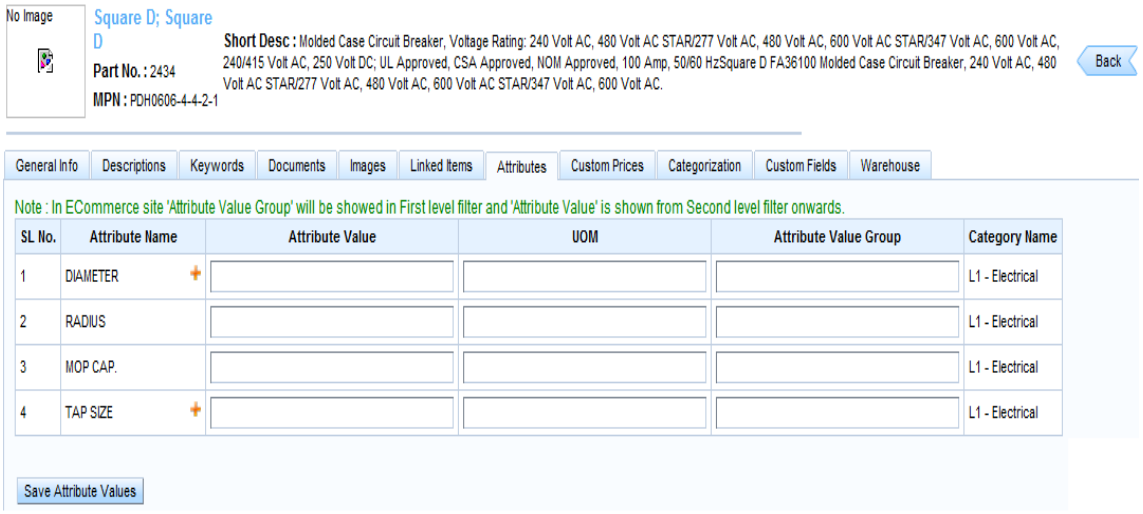
No Image
Square D; Square D
Part No. : 2434
MPN : PDH0606-4-4-2-1
Short Desc : Molded Case Circuit Breaker, Voltage Rating: 240 Volt AC, 480 Volt AC STAR/277 Volt AC, 480 Volt AC, 600 Volt AC STAR/347 Volt AC, 600 Volt AC, 240/415 Volt AC, 250 Volt DC; UL Approved, CSA Approved, NOM Approved, 100 Amp, 50/60 HzSquare D FA36100 Molded Case Circuit Breaker, 240 Volt AC, 480 Volt AC STAR/277 Volt AC, 480 Volt AC, 600 Volt AC STAR/347 Volt AC, 600 Volt AC.
Back
General Info
Descriptions
Keywords
Documents
Images
Linked Items
Attributes
Custom Prices
Categorization
Custom Fields
Warehouse
Note : In ECommerce site 'Attribute Value Group' will be showed in First level filter and 'Attribute Value' is shown from Second level filter onwards.
SL No.
Attribute Name
Attribute Value
UOM
Attribute Value Group
Category Name
1 DIAMETER L1 - Electrical
2 RADIUS L1 - Electrical
3 MOP CAP. L1 - Electrical
4 TAP SIZE L1 - Electrical
Save Attribute Values

EDIT ITEMS – ATTRIBUTES TAB

The below identifies the fields available for update within the screen.

Function	Purpose
Attribute Name	This is the name of the attribute and what will be shown as the label when presented on the online catalog.
Attribute Value	This is the value that attribute will have.
UOM	The Unit of Measure for the item attribute.
Attribute Value Group	A concatenation of the Attribute Value and UOM attributes.
Category Name	Displays the Category to which the item has been assigned.

If no attributes have been designated for the item, then the below message will be displayed.

There are no Attributes for this Item, please put the Item in particular Category OR Configure Attributes of the Category .

After the necessary changes have been made, click the Save Attribute Values Save Attribute Values button to save the changes.

Custom Prices

In addition to the item's List Price and Cost, items can have different prices that may vary from one subset to another. For example, prices may be reduced for certain preferred customers. CIMM provides this ability within the Custom Prices tab.

When clicked, a screen similar to the below is displayed.

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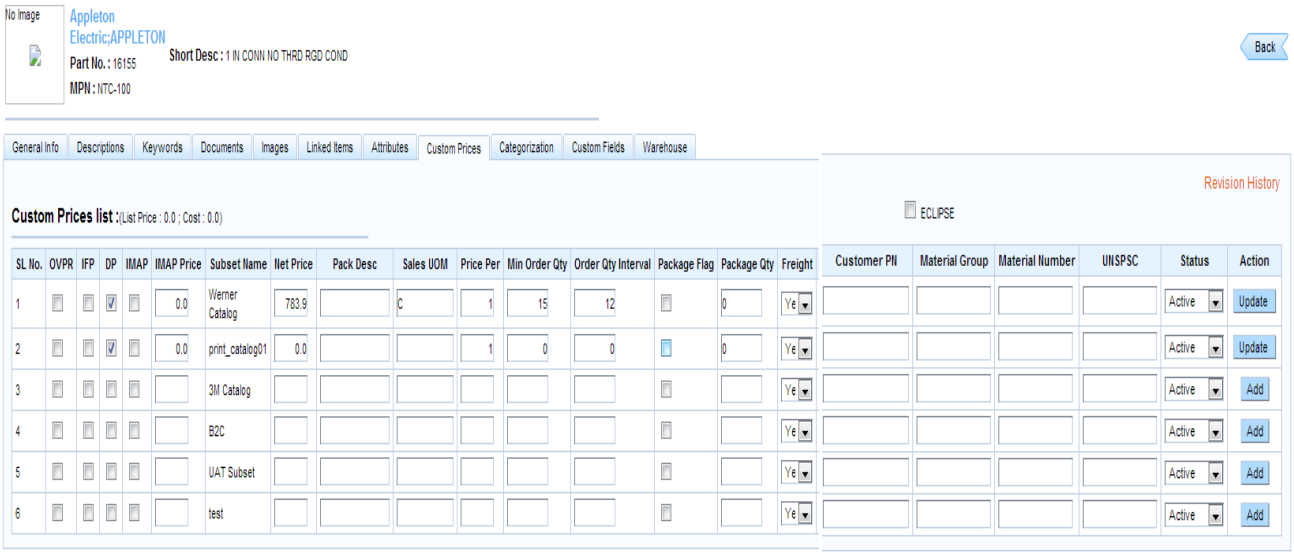
No Image
Appleton Electric;APPLETON
Part No.: 16155
Short Desc: 1 IN CONN NO THRD RGD COND
MPN: NTC-100
Back
General Info
Descriptions
Keywords
Documents
Images
Linked Items
Attributes
Custom Prices
Categorization
Custom Fields
Warehouse
Revision History
Custom Prices list :(List Price : 0.0 ; Cost : 0.0)
ECLIPSE
SL No. OVPR IFP DP IMAP IMAP Price Subset Name Net Price Pack Desc Sales UOM Price Per Min Order Qty Order Qty Interval Package Flag Package Qty Freight
Customer PN Material Group Material Number UNSPSC Status Action
1 0.0 Werner Catalog 783.9 C 1 15 12 0 Ye Active Update
2 0.0 print_catalog01 0.0 1 0 0 0 Ye Active Update
3 3M Catalog Ye Active Add
4 B2C Ye Active Add
5 UAT Subset Ye Active Add
6 test Ye Active Add

EDIT ITEMS – CUSTOM PRICES TAB

Function	Purpose
OVPR	Over Ride Price Rule – This is client specific.
IFP	Is Featured Product – This is used to designate the item as a Featured Product with the assigned pricing to show rather than the List Price.
DP	Display Price – When checked, displays the price on the online catalog.
IMAP	Checkmark – Item Price does not display in product catalog, instead will be displayed once added to shopping cart.
IMAP Price	Item price do be displayed in shopping cart.
Subset Name	The name of the Subset (syndicated) site where the price is to be used.
Net Price	The price to be displayed in the catalog designated by the Subset name.
Pack Desc	Description for that package, if any.
Sales UOM	The selling Unit of Measure.
Price Per	A multiplier for the Net Price and the Sales UOM. Typically assigned to "1".
Min Order Qty	The minimum order quantity that must be placed to order the item.
Order Qty Interval	Package size increments.
Package Flag	Checkmark if this item should be displayed as a package.
Package Qty	Quantity of item in that particular package.
Freight	Designates whether Freight is to be charged.
Customer PN	The customer-specific part number for the item.
Material Group	The SAP Material Group number for the item.
Material Number	The SAP Material Number for the item.
UNSPSC	The UN product code for the item.
Status	When set to Active, designates the pricing is active and assigned to the item.
Action	Add is used to create a new Net price (with corresponding field values). Update is used to update the Net price.

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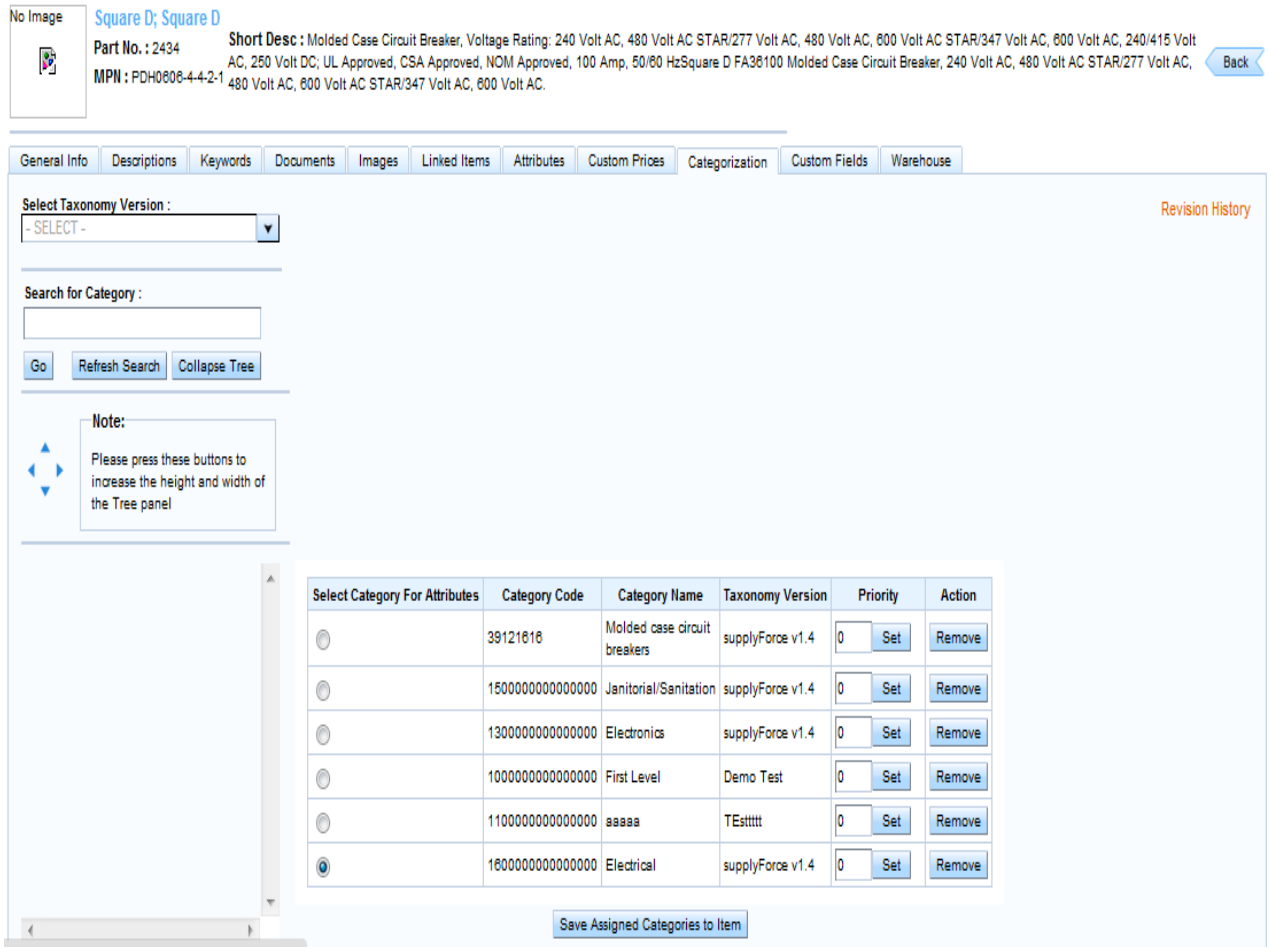
Categorization

Users of online catalogs use category trees to find available items when they do not have, or know, a specific part number. It is important to designate one or more categories for each item in a catalog. CIMM provides this ability with the Categorization tab that may be accessed by clicking on the tab of the same name. When clicked, a screen similar to the below is displayed.



EDIT ITEMS _CATEGORIZATION TAB

The following information is displayed on the screen.

Function	Purpose
Select Category For Attributes	When multiple Categories are shown, this option allows selection of the category to be assigned to the item.
Category Code	A system-generated code identifying the Category.
Category Name	The name of the Category.
Taxonomy Version	The version of the Taxonomy structure from which the Category belongs.
Priority	The Priority is used to designate the order of the categories to be shown on the screen.

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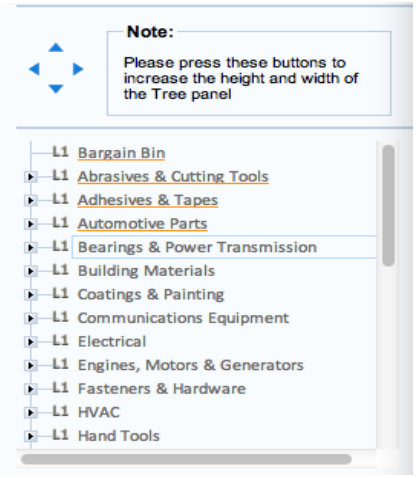
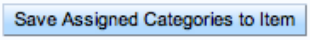
Action	The Remove action is available and is to be used to delete one or more Categories displayed in the list.

To add a new Category selection, select a Taxonomy Version from the Select Taxonomy Version dropdown listbox. Once the selection is made, the category may be searched using the Search for Category search area. The search may also be executed without entering any search criteria to display the entire category taxonomy structure. The search results will display a screen similar to the below.


Note:
Please press these buttons to increase the height and width of the Tree panel
L1 Bargain Bin
L1 Abrasives & Cutting Tools
L1 Adhesives & Tapes
L1 Automotive Parts
L1 Bearings & Power Transmission
L1 Building Materials
L1 Coatings & Painting
L1 Communications Equipment
L1 Electrical
L1 Engines, Motors & Generators
L1 Fasteners & Hardware
L1 HVAC
L1 Hand Tools

TAXONOMY

Select the desired category and drag it to the right where the Attribute Category listing is displayed. You will notice a pop-up appear with a red marker indicating that the drop-in location has not yet been reached. As you mouse over to the Attribute Category listing the pop-up marker will change color from red to green. When this occurs, the mouse click may be released and the Category will be dropped into the proper location on the screen.

Once done, click the Save Assigned Categories to Item  button.

Custom Fields

Custom fields, specific to the item may be used, and a value saved within the Custom Fields screen that is accessed by clicking the tab of the same name. When the tab is clicked as screen similar to the below is displayed.

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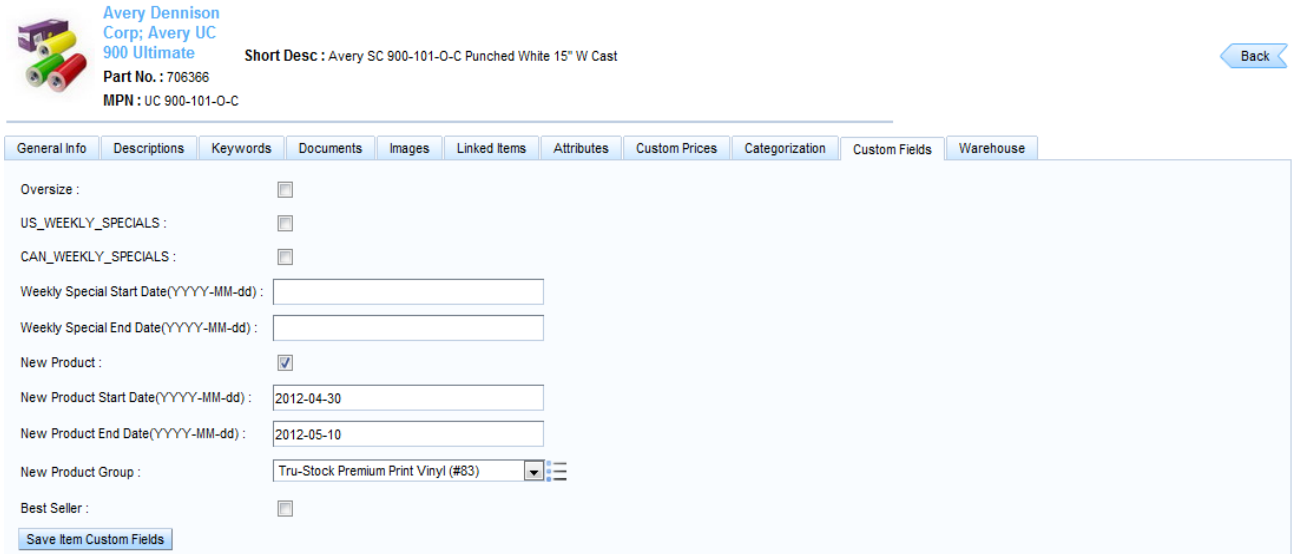
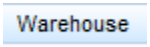
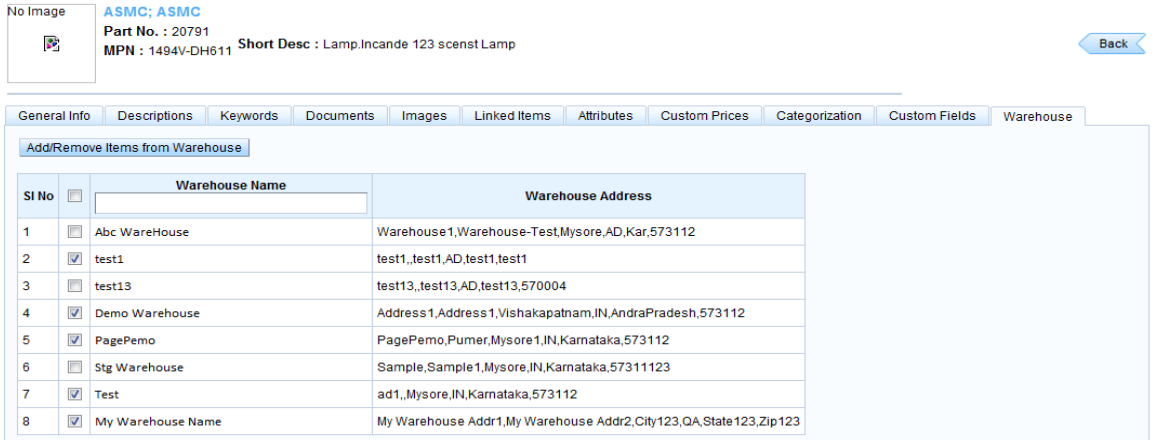


EDIT ITEMS_CUSTOM FIELD TAB

Custom Fields are created in the Tools Management module. If a custom field is not visible when viewing the Custom Fields screen for the item, navigate to the Tools Management module and add it within the appropriate area there. Once created, it will be available for editing at the item level.

Warehouse

Warehouse locations may be created within CIMM and items may be identified as being stocked within one or more warehouse locations. To add or remove an item from a warehouse location, click the Warehouse  icon. When done, a screen similar to the below is displayed.



EDIT ITEMS – WAREHOUSE TAB

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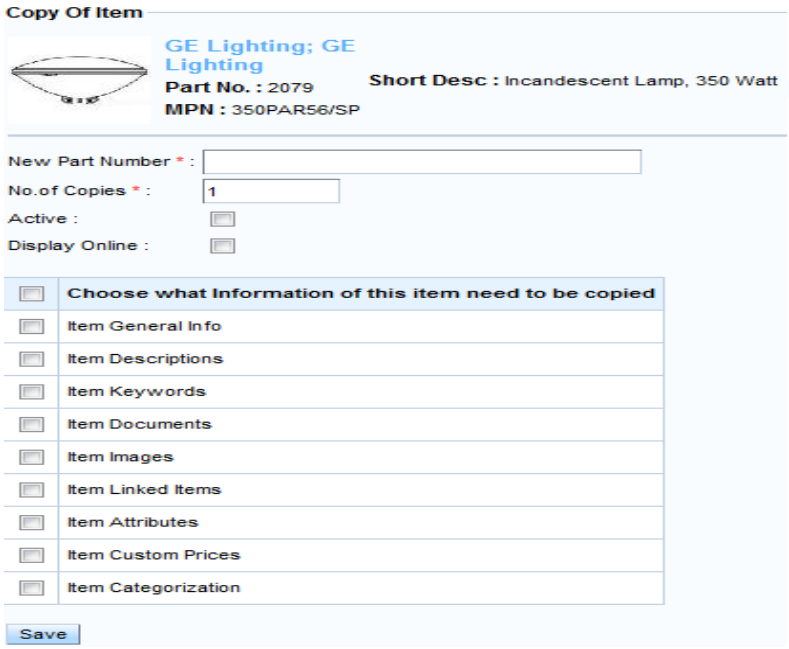
When the warehouse selection is clicked, the item is available at that location. Make any necessary adjustments. When complete, click the Add/Remove Items from Warehouse button to save the changes.

Copy of Item

Clicking the Copy of Item button in the Action column displays a screen similar to the below.



COPY_ OF_ ITEM

This screen displays a checkbox for each of the major tab areas found within the Edit Item section and provides the ability to copy some, or all, of the content from the selected item to a new item.

Enter the New Part Number and the Number of Copies required. Check the "Active" and "Display Online" options, if required and select the components from the copied item to be used for the new item. Click the Save button to create the new item(s) with the copied content selections.

Remove Item

Items may be removed by clicking the Remove Item button in the Action column

Add New Item

Clicking the Add New Item button displays a set of screens similar to the Edit/View page.

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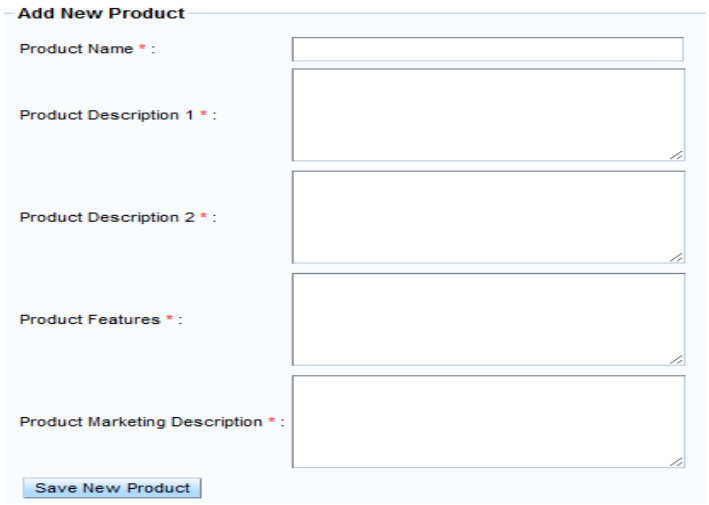
Please refer to the Edit Item (Buying Company) section in this User's Guide for information pertaining to the fields that may be updated.

Add New Product

A "product" in the context of CIMM is likened to a product type. In other words, a product type, or product, tends to be a more generic object rather than an Item that is a specific object made by a particular manufacturer. An example of a product would be a "shirt", versus an item such as a Nike Running Shirt.

The Add New Product

button is used to create a new product. When clicked, a screen similar to the below is displayed.


Add New Product
Product Name * :
Product Description 1 * :
Product Description 2 * :
Product Features * :
Product Marketing Description * :
Save New Product

ADD_NEW_PRODUCT

Function	Purpose
Product Name	The name of the product. Example: Gloves
Product Description 1	The primary description for the product.
Product Description 2	The secondary description for the product.
Product Features	The features, or attributes, that describe the product.
Product Marketing Description	The marketing description for the product.

Once all entries have been made, click the Save New Product

button to save the information to the system.

Items In Category

When managing item information it is a straightforward process to determine the categories that have been assigned to an item. However, at times it is necessary to know what items have been listed as part of a category.

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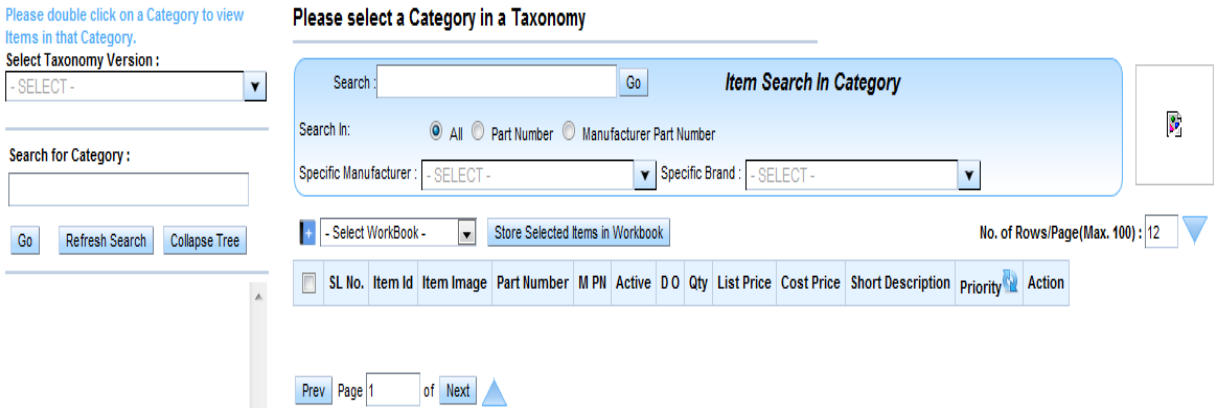
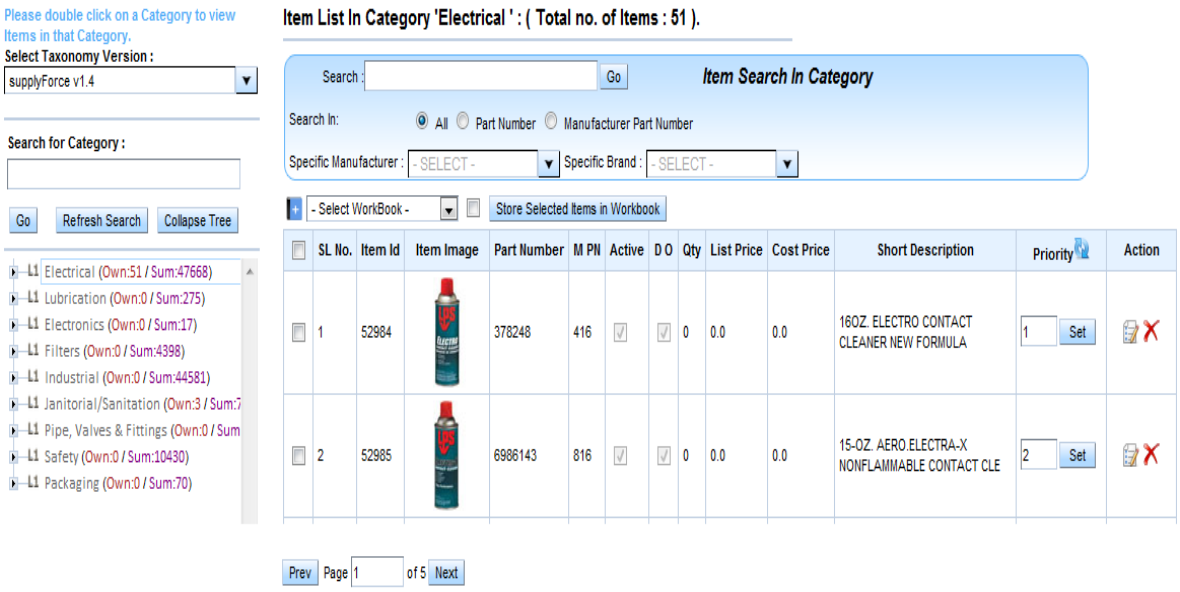
CIMM provides the ability to determine the items that have been assigned to a category using the Items In Category Items In Category button. Once clicked, a screen similar to the below is displayed.



ITEMS_IN_CATEGORY

To list all items within a category, make a selection of the desired taxonomy version from the Select Taxonomy Version dropdown list box and the category tree displayed. Alternatively, the category name may be entered in the Search for Category textbox and searched. With the list of categories displayed, identify the desired category and double click the selection. The information will be retrieved and the item list will be displayed in a manner similar to the below.



ITEM_LIST_IN_CATEGORY

With large display results, the Search feature may be used to locate specific items.

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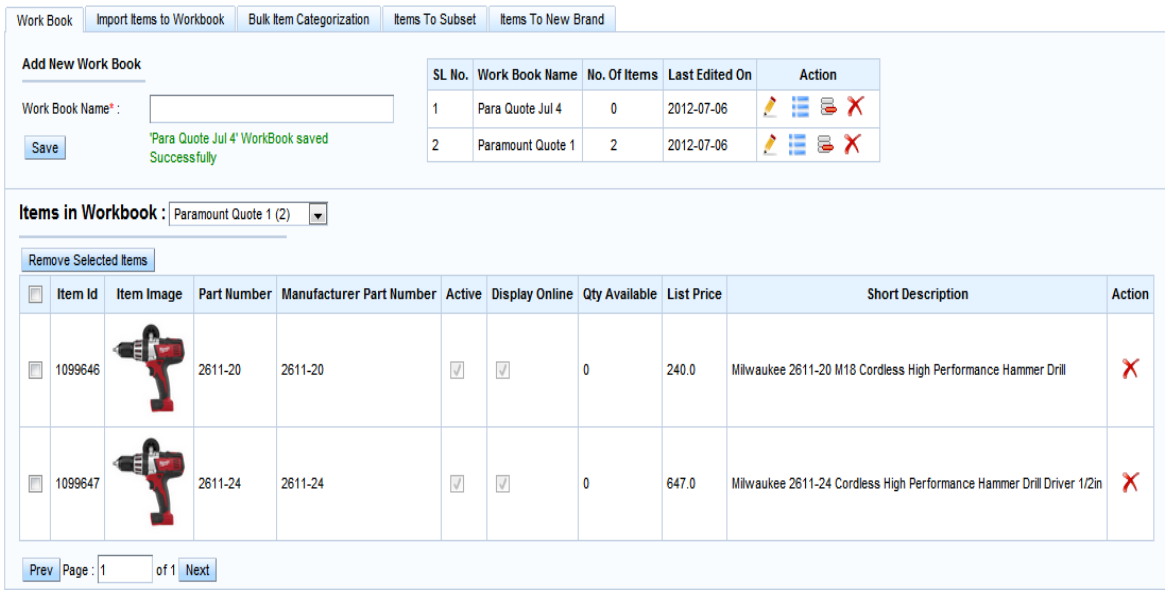
The Search functionality and list display results are very similar to the corresponding features on the Master Data Management > List All Items screen. Please refer to that section for information specific to how to use the Search feature and the columns in the Search list display results.

Among the details for the list display is the item Priority. The Priority is used to force a sorting of the list within CIMM to display in Priority order, largest to smallest.

To update the priority, enter a value in the corresponding textbox and click the appropriate Set button. Once done, click the Refresh button to refresh the priority list. Items with no Priority value are displayed last.

Mass Item Update

The Mass Item Update is used to perform bulk updates to Workbooks, Subsets, Categories or Brands rather than performing updates individually by item. When the Mass Item Update Mass Item Update button is clicked a screen similar to the below is displayed.


Work Book
Import Items to Workbook
Bulk Item Categorization
Items To Subset
Items To New Brand
Add New Work Book
Work Book Name* :
Save
'Para Quote Jul 4' WorkBook saved Successfully
SL No. | Work Book Name | No. Of Items | Last Edited On | Action
1 | Para Quote Jul 4 | 0 | 2012-07-06
2 | Paramount Quote 1 | 2 | 2012-07-06
Items in Workbook : Paramount Quote 1 (2)
Remove Selected Items
Item Id | Item Image | Part Number | Manufacturer Part Number | Active | Display Online | Qty Available | List Price | Short Description | Action
1099646 | 2611-20 | 2611-20 | 0 | 240.0 | Milwaukee 2611-20 M18 Cordless High Performance Hammer Drill
1099647 | 2611-24 | 2611-24 | 0 | 647.0 | Milwaukee 2611-24 Cordless High Performance Hammer Drill Driver 1/2in
Prev Page : 1 of 1 Next

MASS ITEM UPDATE_WORK BOOK

You will notice that the screen contains the following tabs: Work Book, Import Items to Workbook, Bulk Item Categorization, Items to Subset, and Items to New Brand. The functions of these tabs are outlined in the following sections.

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Work Book

Quite simply, Work Books are a collection of items. Work Books may be created, modified or deleted in the Work Book tab.

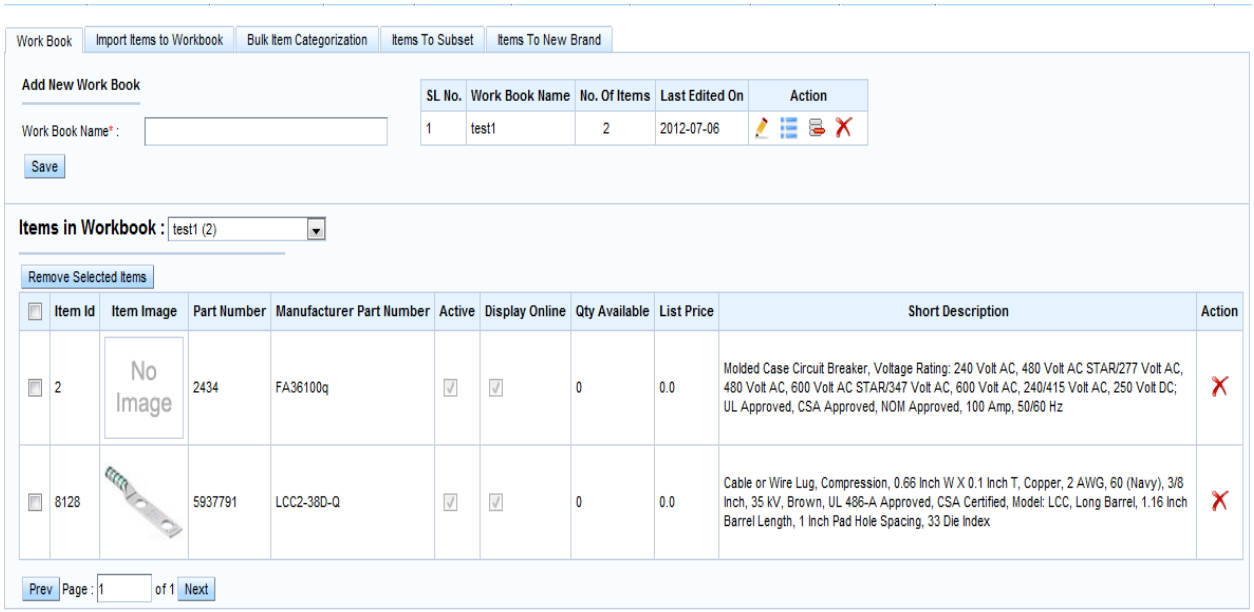
Creating a new Work Book is done by entering a name in the Work Book Name field and clicking the Save button.

The Work Book screen also shows all Work Books that have been created as well as the Items that have been included in a Work Book.

The following Actions may be done to existing Workbooks.

Action	Purpose
Edit This WorkBookName	Allows editing of the selected workbook.
List Items in this WorkBook	Displays a list of items that have been associated with a Work Book.
Purge All Items In this WorkBook	Removes all items from the selected Work Book.
Remove this WorkBook	Deletes the Work Book.

A screen similar to the below will be displayed,



There is an option to 'Add New Work Book'- enter the new workbook name which has to be added and click on Save button.

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The remaining section of the screen may be used to view the items contained in a workbook. Selection of the WorkBook is made by clicking the Items in Workbook dropdown list box.

Import Items to Workbook

A screen similar to the following will be displayed,

Work Book
Import Items to Workbook
Bulk Item Categorization
Items To Subset
Items To New Brand
Select Workbook :
- Select WorkBook -
Click here to download Template
Upload Instructions:
1.Template contains 5 different header formats in different sheets.
2.Template is read-only.
3.File size should be less than 9MB.
4.File name should not contain spaces in it.
Select the File format :
Part Number, Brand Name, Manufacturer Name
Part Number
Manufacturer Part Number, Manufacturer Name
Manufacturer Part Number, Brand Name
UPC
Upload file
Items in Workbook :
test1 (2)
Remove Selected Items
Item Id
Item Image
Part Number
Manufacturer Part Number
Active
Display Online
Qty Available
List Price
Short Description
Action
2
No Image
2434
FA36100q
0
0.0
Molded Case Circuit Breaker, Voltage Rating: 240 Volt AC, 480 Volt AC STAR/277 Volt AC, 480 Volt AC, 600 Volt AC STAR/347 Volt AC, 600 Volt AC, 240/415 Volt AC, 250 Volt DC; UL Approved, CSA Approved, NOM Approved, 100 Amp, 50/60 Hz
8128
5937791
LCC2-38D-Q
0
0.0
Cable or Wire Lug, Compression, 0.66 Inch W X 0.1 Inch T, Copper, 2 AWG, 60 (Navy), 3/8 Inch, 35 kV, Brown, UL 486-A Approved, CSA Certified, Model: LCC, Long Barrel, 1.16 Inch Barrel Length, 1 Inch Pad Hole Spacing, 33 Die Index
Prev
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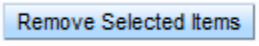
of 1
Next

A dropdown list is provided to select an available workbook. Select a desired file format and click on 'Click here to Download Template' icon, fill in the necessary details and save it.

There is also a link to the upload template that may be downloaded and populated with content. The template contains five worksheets to provide maximum flexibility in preparing the content for upload.

The next section is used to upload the list of items using the upload template. Select the option corresponding to the worksheet used to prepare the items for import. For example, if only a list of part numbers is being imported, select the Part Number radio button. Once the selection of the File Format type is made, use the Upload file button to import the list.

The bottom section of the page displays the items present in the selected workbook. Under the user action column there is an option to remove that particular item from that workbook. An option is also is provided to select multiple items and if clicked on  , all the selected items will be removed from that workbook.

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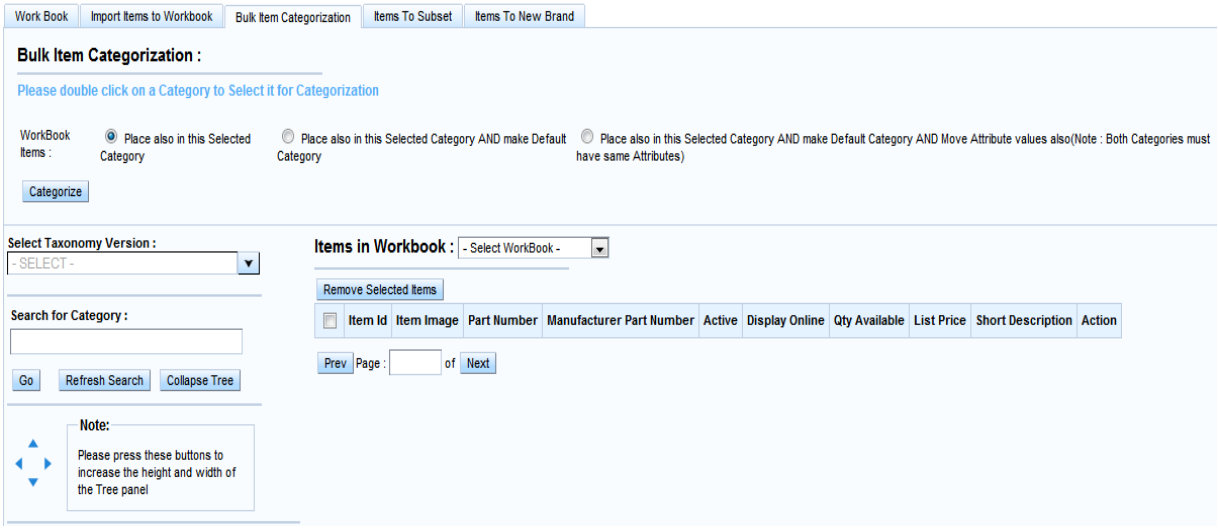
Bulk Item Categorization

This screen is used to assign all items in a selected WorkBook to a selected Category. When the Bulk Item Categorization Bulk Item Categorization tab is clicked, a screen similar to the below is displayed.



BULK ITEM CATEGORIZATION

Once a list of items has been prepared in a Workbook, select the desired Workbook using the Items in Workbook dropdown list box. Following the Workbook selection, make a selection of the Taxonomy Version and double click on the category to select it for categorization. Once the category is selected, click on the Categorize Categorize button and the Workbook items will be added to that category. Click on ✗ to delete a particular item in the Workbook. If items already exist in the category then a message will be displayed indicating that fact.

The following radio buttons describes –

Place also in this Selected Category- when this radio button is selected and clicked on 'categorize' button- all/selected items from the displayed workbook will be saved in that particular category. Example, an item can be under one or more category.

Place also in this Selected Category AND make Default Category - when this radio button is selected and clicked on 'categorize' button- all/selected items from the displayed workbook will be saved in that particular category and that category will be set as default category.

Place also in this Selected Category AND make Default Category AND Move Attribute values also (Note: Both Categories must have same Attributes) – when this radio button is selected and clicked on 'Categorize' button-

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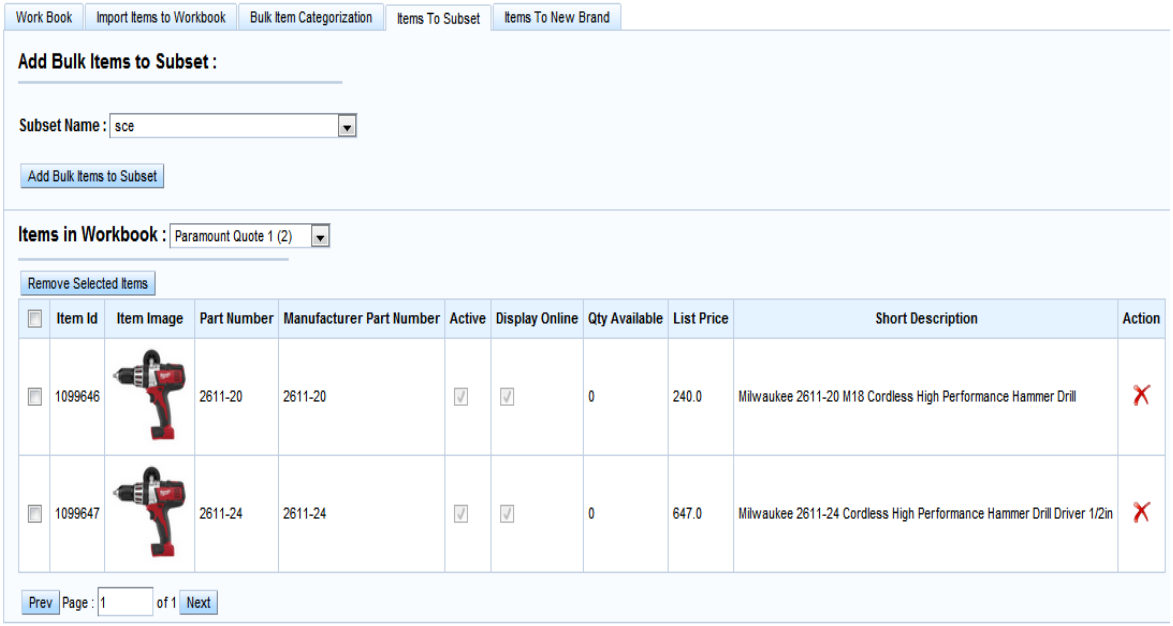
other than placing the selected items from workbook to that particular category and specifying that category as default, attribute values of all those items will also be moved to the category.

Items to Subset

This screen is used to load items in bulk from a selected WorkBook to an existing Subset. When the Items to Subset Items To Subset tab is clicked, a screen similar to the below is displayed.



ITEMS_TO_SUBSET

Once a list of items has been prepared in a WorkBook, select the desired WorkBook using the Items in Workbook dropdown list box. Following the WorkBook selection, make a selection of the Subset Name and click the Add Bulk Items to Subset Add Bulk Items to Subset button and the WorkBook items will be added to that Subset.

Items to New Brand

This screen is used to load items in bulk from a selected WorkBook to a Manufacturer / Brand. When the Items to New Brand Items To New Brand tab is clicked, a screen similar to the below is displayed.

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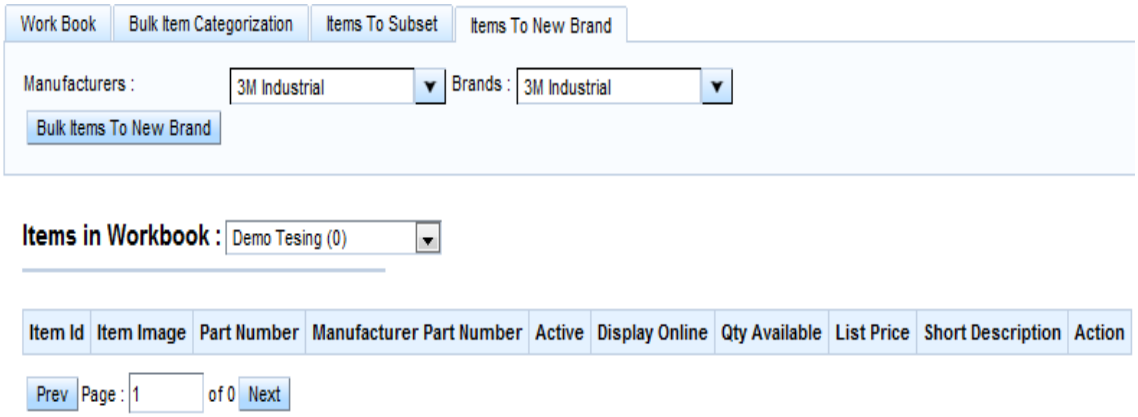


ITEMS_TO_NEW_BRAND

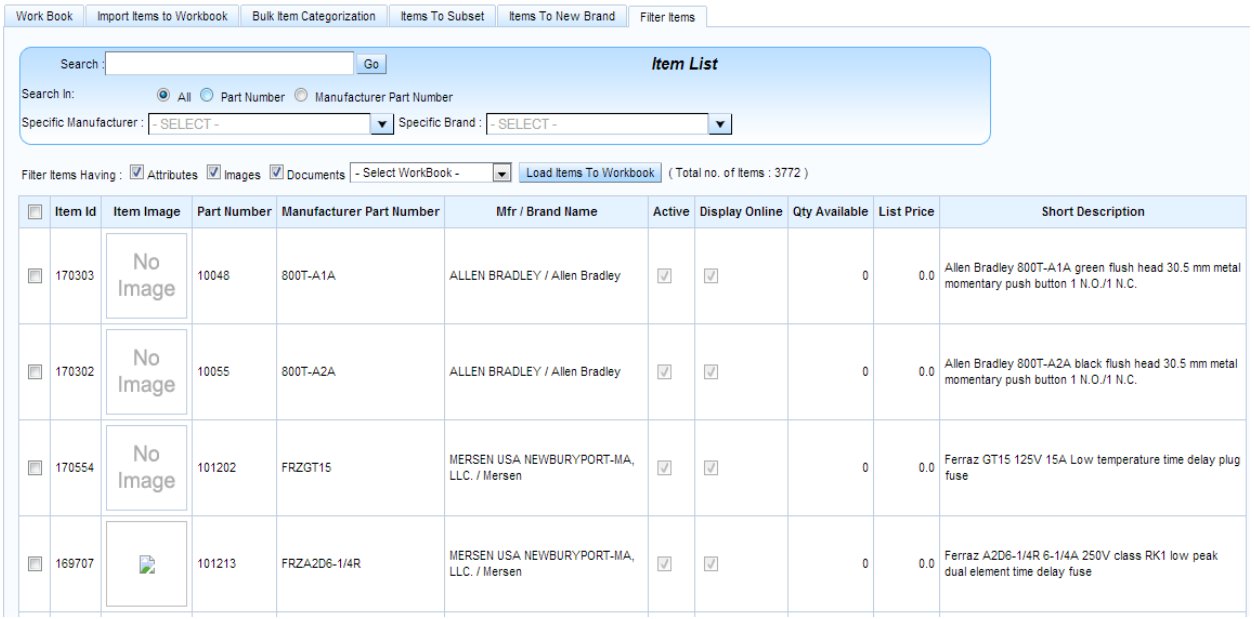
Once a list of items has been prepared in a WorkBook, select the desired WorkBook using the Items in Workbook dropdown list box. Following the WorkBook selection, make a selection of the Manufacturer and Brand names and then click the Bulk Items to New Brand Bulk Items To New Brand button and the WorkBook items will be added to that Manufacturer / Brand.

Note that the Brand names are automatically populated following selection of the Manufacturer name.

Filter Items

This screen is used to Filter Items by selecting options given and stores it in a workbook for future retrieval.

Click on Filter Items sub tab, a screen similar to the below will be displayed,



FILTER_ITEMS

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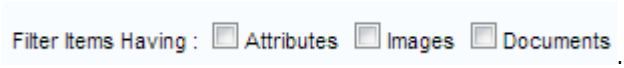
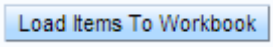
We can filter Items by using Advanced Search option available. Other than Advanced Search the other options provided to filter Items are - 

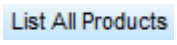
. Checkmark the desired options and click on

button, which displays the filtered Item details.

Select a WorkBook from the dropdown given. Select the desired filtered items from the list, to be saved in workbook and click on 

button. To load the selected items to workbook.

List All Products

When clicked, the List All Products 

button shows all Products that have been created and stored in CIMM using the Add New Product screen.

Action	Purpose
Edit Product	Allows editing of the selected product.
List Product Items	Displays all items associated with the product.
Preview Product's Items	Provides a preview display of all the product's associated items.

Edit Product

The Edit Product screen is nearly identical to the Add New Product screen. Please refer to the Add New Product section for detailed information pertaining to this option.

List Product Items

The List Product Items screen is a filtered view of the List All Items screen (filtered to show Items for a selected Product). Please refer to the List All Items section for detailed information pertaining to this option.

Preview Products Items

This Action selection expands the Product List table view and displays the Item Id, Part Number, Manufacturer Part Number and Short Description information for all associated Product Items immediately below the selected Product.

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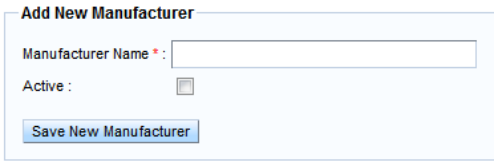
Add New Manufacturer

This screen is used to create a new Manufacturer. When the Add New Manufacturer Add New Manufacturer button on the left navigation bar is clicked, a screen similar to the below is displayed.

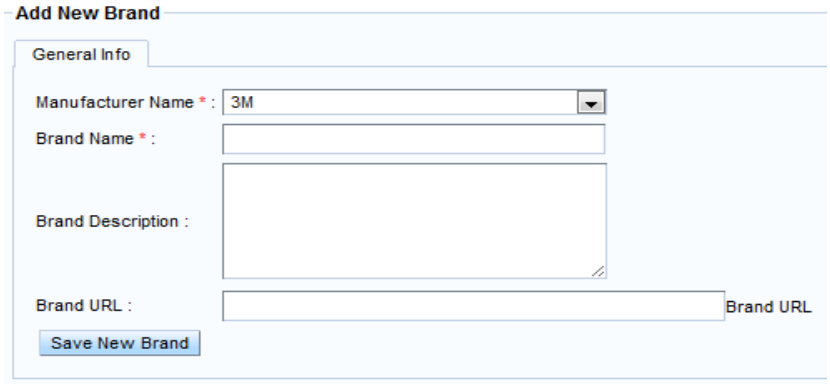


ADD_NEW_MANUFACTURER

Enter the manufacturer name, select the Active checkbox to make the Manufacturer active and Save the new manufacturer.

Add New Brand

This screen is used to create a new Brand. When the Add New Brand Add New Brand button on the left navigation bar is clicked, a screen similar to the below is displayed.



ADD_NEW_BRAND

Enter the following details to Add New Brand:

Action	Purpose
Manufacturer Name	Used to select the Manufacturer name.
Brand Name	The Brand name to be created.
Brand Description	A description for the Brand to be created.
Brand URL	A URL for the Brand.

Select the Manufacturer name, enter the Brand name and other information, and Save the new Brand.

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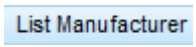
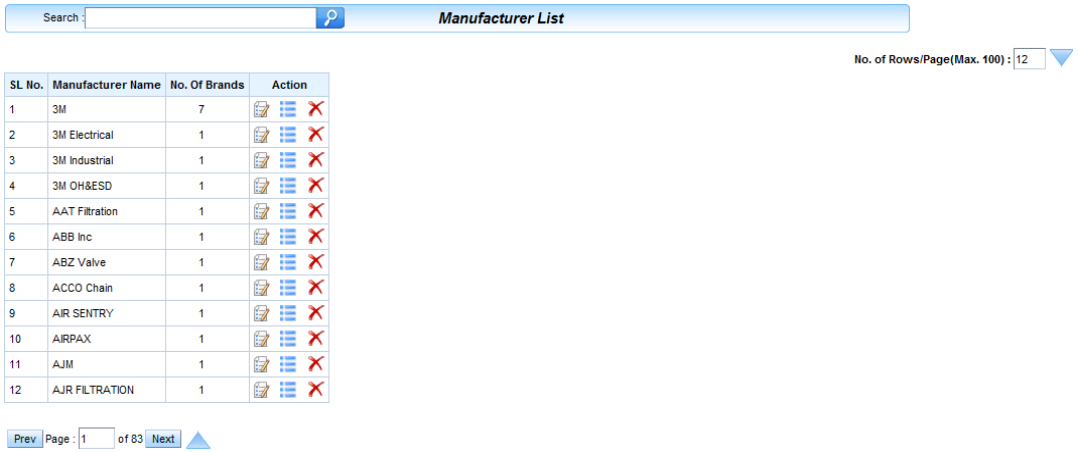
List Manufacturer

This screen is used to list Manufacturers that have been previously added to CIMM. When the List Manufacturer  button is clicked, a screen similar to the below is displayed.


Search :
Manufacturer List
No. of Rows/Page(Max. 100) : 12
SL No. | Manufacturer Name | No. Of Brands | Action
1 | 3M | 7
2 | 3M Electrical | 1
3 | 3M Industrial | 1
4 | 3M OH&ESD | 1
5 | AAT Filtration | 1
6 | ABB Inc | 1
7 | ABZ Valve | 1
8 | ACCO Chain | 1
9 | AIR SENTRY | 1
10 | AIRPAX | 1
11 | AJM | 1
12 | AJR FILTRATION | 1
Prev Page : 1 of 83 Next

LIST_MANUFACTURER

The Manufacturer Name and the number of Brands are displayed. The following user Actions may be performed.

Action	Purpose
Edit Manufacturer	Used to Edit the Manufacturer.
List Manufacturer Items	Used to display a list of all Items associated with the Manufacturer.
Remove Manufacturer	Used to delete the Manufacturer.

Edit Manufacturer

The Edit Manufacturer screen is used to modify manufacturer details. When this Action is clicked, a screen similar to the below is displayed.

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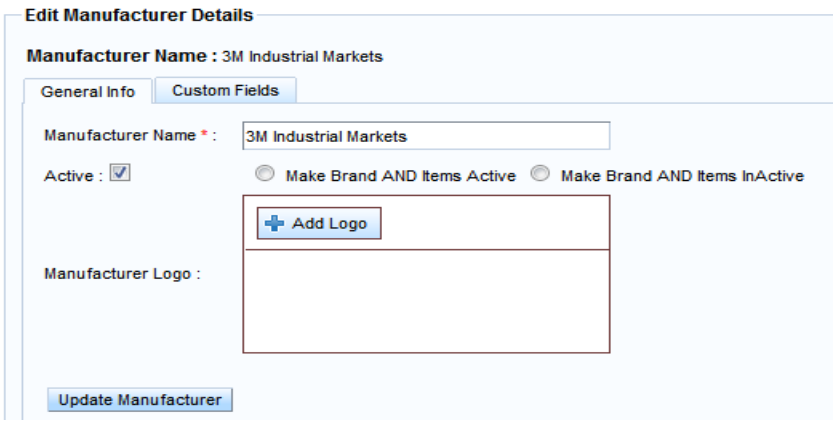

EDIT MANUFACTURER – GENERAL INFO

The screen allows modification of the Manufacturer Name and the ability to update the logo. When clicked, the Active checkbox will allow display of the manufacturer on the catalog. Click the Update Manufacturer Update Manufacturer button to update the manufacturer detail.

The Custom Fields tab is used for updating any custom fields that were created for the manufacturers. Given that custom fields are specific to each installation, the actual fields and their values will vary.

List Manufacturer Items

The List Manufacturers Items screen is used to display all items that have been associated to a manufacturer. When this Action is clicked, a screen similar to the below is displayed.

Item List of Manufacturer '3M' :

Item Id	Item Image	Part Number	Manufacturer Part Number	Active	Display Online	Qty Available	List Price	Cost Price	Short Description	Action
7677		463116	33+Super-3/4x66FT	☑	☑	0	0.0	0.0	Electrical Insulating Tape, SCOTCH[R], 33+Super-3/4x66FT, Size: 3/4 Inch X 66 Foot, Premium Grade, Standard Package: 10 Roll Per Case	
7678		462352	35-Blue-3/4	☑	☑	0	0.0	0.0	Electrical Insulating Tape, SCOTCH[R], Coding, 35-Blue-3/4, Size: 3/4 Inch X 66 Foot, Standard Package: 10 Roll Per Case	
7679		3609844	23-3/4"x30'	☑	☑	0	0.0	0.0	Cable Splicing Tape, 23-3/4X30FT, Tape, Size: 30 Ft x 3/4 Inch, 30 MIL Thickness, Temperature Rating: 194 deg F, Low And High Voltage Insulating, Self Fusing, EPR, Snake Skin Liner,Dielectric Strength 69 kV	
7680	No Image	1620060330	17	☐	☑	0	0.0	0.0	Electrical Insulating Tape, 3M, 17, Size: 3/4 Inch X 66 Foot, 8.5 MIL Thickness, Vinyl	

LIST_ MANUFACTURER_ITEMS

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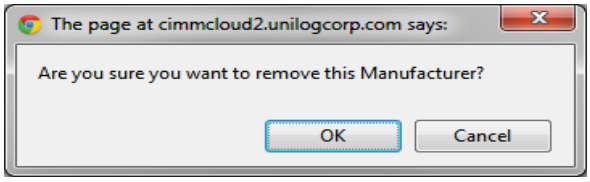
The following details about the item are displayed.

Action	Purpose
Item Id	The Item Id of the Item associated with the Manufacturer.
Item Image	The item image used to identify the Item visually.
Part Number	The Part Number of the Item.
Manufacturer Part Number	The Manufacturer Part Number of the Item.
Active	When checked, indicates the Item is Active and available.
Display Online	When checked, indicated the Item is available for online display.
Qty Available	Shows the quantity available for sale.
List Price	Indicates the List Price of the Item- what online customers are charged.
Cost	Indicates the Cost of the Item-what the company pays to purchase the item.
Short Description	The short description of the Item
Action	The user Actions that may be performed on the Item including: Edit, Copy and Remove Item.

The above user Actions are the same as what is available as part of the Master Data Management section within the Master Data module. Please refer to those sections for further detail.

Remove Manufacturer

The Remove Manufacturer user Action removes the Manufacturer permanently from CIMM. When this Action is clicked, a screen similar to the below is displayed.



REMOVE_MANUFACTURER

When the OK button is clicked, if there are remaining Items that are associated with the Manufacturer, a screen similar to the below is displayed.

REMOVE_MANUFACTURER

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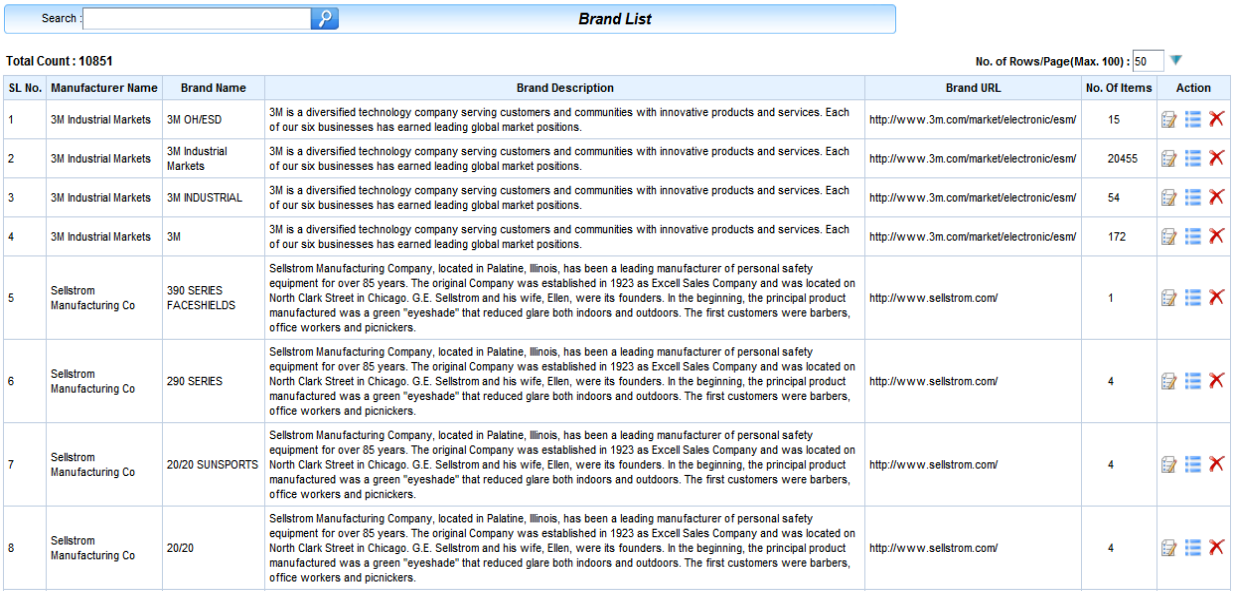
The remaining Items must be deleted, or reassigned to another Manufacturer. There are two radio buttons: Remove Brand and its items and Remove old Brand and Assign new Brand to those items, that may be used for this purpose. Select one of the two options. If selecting the option to reassign the Items, make a selection of the Manufacturer and Brand to which the items will be assigned. Once ready, click the Apply Changes Apply Changes button to remove the Manufacturer.

List Brand

This screen is similar to the List Manufacturers screen in format and purpose and is used to list Brands that have been previously added to CIMM. When the List Brand List Brand button is clicked, a screen similar to the below is displayed.


Search :

Brand List

Total Count : 10851

No. of Rows/Page(Max. 100) : 50

SL No.	Manufacturer Name	Brand Name	Brand Description	Brand URL	No. Of Items	Action
1	3M Industrial Markets	3M OH/ESD	3M is a diversified technology company serving customers and communities with innovative products and services. Each of our six businesses has earned leading global market positions.	http://www.3m.com/market/electronic/esm/	15	
2	3M Industrial Markets	3M Industrial Markets	3M is a diversified technology company serving customers and communities with innovative products and services. Each of our six businesses has earned leading global market positions.	http://www.3m.com/market/electronic/esm/	20455	
3	3M Industrial Markets	3M INDUSTRIAL	3M is a diversified technology company serving customers and communities with innovative products and services. Each of our six businesses has earned leading global market positions.	http://www.3m.com/market/electronic/esm/	54	
4	3M Industrial Markets	3M	3M is a diversified technology company serving customers and communities with innovative products and services. Each of our six businesses has earned leading global market positions.	http://www.3m.com/market/electronic/esm/	172	
5	Sellstrom Manufacturing Co	390 SERIES FACESHIELDS	Sellstrom Manufacturing Company, located in Palatine, Illinois, has been a leading manufacturer of personal safety equipment for over 85 years. The original Company was established in 1923 as Excell Sales Company and was located on North Clark Street in Chicago. G.E. Sellstrom and his wife, Ellen, were its founders. In the beginning, the principal product manufactured was a green "eyeshade" that reduced glare both indoors and outdoors. The first customers were barbers, office workers and picnickers.	http://www.sellstrom.com/	1	
6	Sellstrom Manufacturing Co	290 SERIES	Sellstrom Manufacturing Company, located in Palatine, Illinois, has been a leading manufacturer of personal safety equipment for over 85 years. The original Company was established in 1923 as Excell Sales Company and was located on North Clark Street in Chicago. G.E. Sellstrom and his wife, Ellen, were its founders. In the beginning, the principal product manufactured was a green "eyeshade" that reduced glare both indoors and outdoors. The first customers were barbers, office workers and picnickers.	http://www.sellstrom.com/	4	
7	Sellstrom Manufacturing Co	20/20 SUNSPORTS	Sellstrom Manufacturing Company, located in Palatine, Illinois, has been a leading manufacturer of personal safety equipment for over 85 years. The original Company was established in 1923 as Excell Sales Company and was located on North Clark Street in Chicago. G.E. Sellstrom and his wife, Ellen, were its founders. In the beginning, the principal product manufactured was a green "eyeshade" that reduced glare both indoors and outdoors. The first customers were barbers, office workers and picnickers.	http://www.sellstrom.com/	4	
8	Sellstrom Manufacturing Co	20/20	Sellstrom Manufacturing Company, located in Palatine, Illinois, has been a leading manufacturer of personal safety equipment for over 85 years. The original Company was established in 1923 as Excell Sales Company and was located on North Clark Street in Chicago. G.E. Sellstrom and his wife, Ellen, were its founders. In the beginning, the principal product manufactured was a green "eyeshade" that reduced glare both indoors and outdoors. The first customers were barbers, office workers and picnickers.	http://www.sellstrom.com/	4	

LIST_BRAND

The Manufacturer Name, Brand Name, Brand Description, Brand URL and No. of Items is displayed along with the following user Actions.

Action	Purpose
Edit Brand	Used to Edit the Brand.
List Brand Items	Used to display a list of all Items associated with the Brand.
Remove Brand	Used to delete the Brand.

Edit Brand

The Edit Brand screen is used to modify Brand details. When this Action is clicked, a screen similar to the below is displayed.

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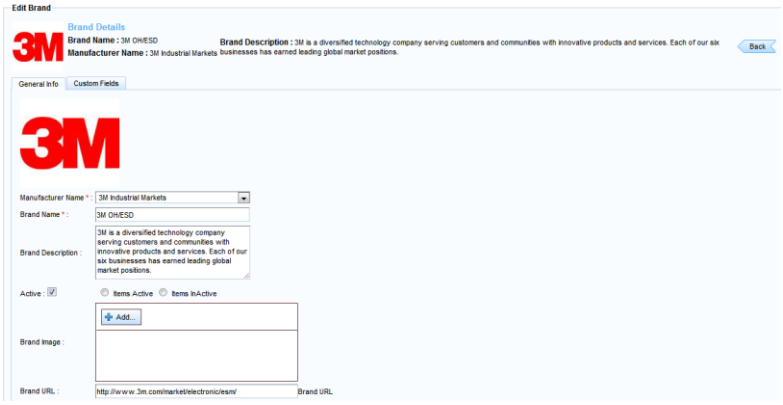
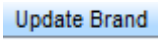


EDIT_BRAND – GENERAL_INFO

The screen allows modification of the Brand Name, Description, Logo and URL. When clicked, the Active checkbox will allow display of the Brand on the catalog. Click the Update Brand  button to update the brand detail.

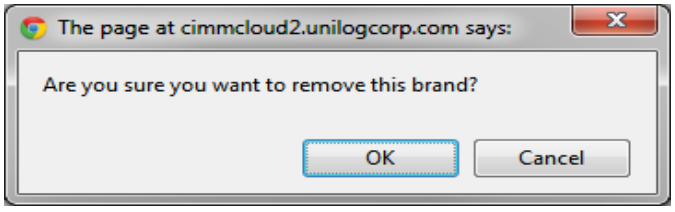
The Custom Fields tab is used for updating any custom fields that were created for the brands. Given that custom fields are specific to each installation, the actual fields and their values will vary.

List Brand Items

The List Brand Items screen is virtually identical to the List Manufacturer Items screen. The only difference is that the screen is filtered to show the Items associated to the Brand and not the Manufacturer. Given the nearly identical screen views, it is possible to refer to that section in this User's Guide for more detailed information about the screen and the fields displayed within it.

Remove Brand

The Remove Brand user Action removes the Brand permanently from CIMM. When this Action is clicked, a screen similar to the below is displayed.



REMOVE_BRAND

When the OK button is clicked, if there are remaining Items that are associated with the Brand, a screen similar to the below is displayed.

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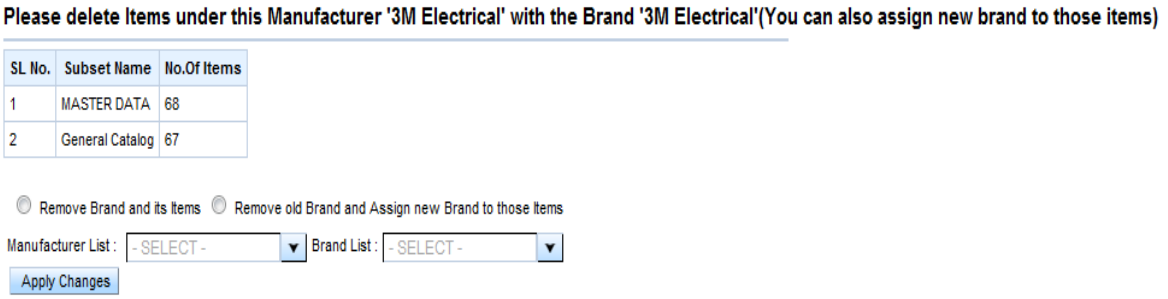
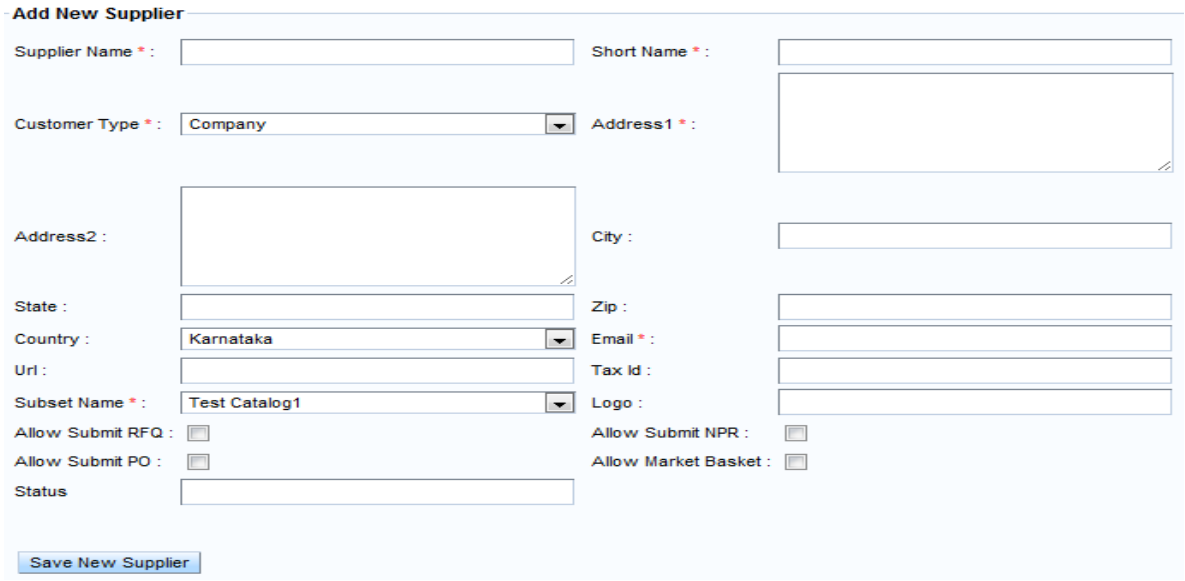


REMOVE_BRAND

The remaining Items must be deleted, or reassigned to another Brand. There are two radio buttons: Remove Brand and its items and Remove old Brand and Assign new Brand to those items, that may be used for this purpose. Select one of the two options. If selecting the option to reassign the Items, make a selection of the Manufacturer and Brand to which the items will be assigned. Once ready, click the Apply Changes button to remove the Brand.

Add New Supplier

The Add New Supplier screen is used to add new suppliers. Suppliers are companies where products may be obtained, while manufacturers are companies where products are made. Manufacturers may also be suppliers. When the Add New Supplier Add New Supplier button is clicked, a screen similar to the below is displayed.



ADD_NEW_SUPPLIER

Enter the following details to Add New Suppliers:

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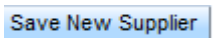
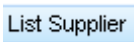
Action	Purpose
Supplier Name	The name of the Supplier company.
Short Name	A short name (i.e. alias) used to refer to the company.
Customer Type	Identifies the supplier as a company or an individual.
Address1	The primary address of the Supplier.
Address2	The secondary or additional address details of the Supplier.
City	The City of the Supplier.
State	The State of the Supplier.
Zip	The Zip Code of the Supplier.
Country	The Country of the Supplier.
Email	The Email address of the Supplier.
URL	The URL of the Supplier. If the supplier has a specific website, url of that website.
Tax Id	The Tax Id of the Supplier. This is displayed just for the authenticity of the supplier.
Subset Name	The Subset to which the Supplier has access. Access to multiple subsets is denied.
Allow Submit RFQ	When checked, allows the submission of a Request for Quote .Only if this is checked, supplier will be able to submit RFQ.
Allow Submit NPR	When checked, grants permission to company members to submit New Product Requests.
Allow Submit PO	When checked, grants permission to company members to submit Purchase Orders.
Allow Market Basket	When checked, grants permission to create a "Market Basket".
Status	This displays status of the supplier – active/inactive.
Supplier Logo	Provides a mechanism for uploading the company logo.

When all of the information has been entered, click the Save New Supplier  button to store the information in the database.

List Supplier

The List Supplier screen displays a list of all of the suppliers that have been saved within CIMM.

To access the list, click the List Supplier  button. A screen similar to the below will be displayed.

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Supplier List

SL No.	Supplier Name	Short Name	Customer Type	Address1	Address2	City	State	Zip	Email	Url	Subset Id	Status	Country	Action
1	TestSupplier	Test	C	TestSupplier					TestSupplier@gamil.com		2		Karnataka	
2	DemoSupplier	demo	C	Demo Address					TestSupplier@gamil.com		2		Karnataka	
3	p12	p12	C	p12					p12@gmail.com		2		Karnataka	

Prev Page : 1 of 1 Next

LIST_SUPPLIERS

Suppliers may be individually selected so that information may be edited using the Action link. The information shown on the screen is summarized as part of the Add New Supplier section above.

Edit Supplier

To update a supplier's information, click on the Edit Supplier Action link. A screen, virtually identical to the Add New Supplier screen, is displayed. Please refer to the Add New Supplier section for more information specific to the fields found on this screen.

Add New Unit of Measure

A Unit of Measure is a quantitative characteristic that denotes the number units that make up a particular "widget". Most items are typically purchased and sold as "Each". However, certain items are sold in containers such as a box of nails.

To provide flexibility in listing items, CIMM provides the ability to define Units of Measure.

To create a new Unit of Measure (UOM), click the Add New UnitOfMeasure Add New UnitOfMeasure button. A screen similar to the below is displayed.

Add New Unit Of Measure

UOM Name * :

Save New Unit Of Measure

ADD_NEW_UNIT_OF_MEASURE

Enter the value for the UOM Name and click the Save New Unit Of Measure Save New Unit Of Measure button to save the new value.

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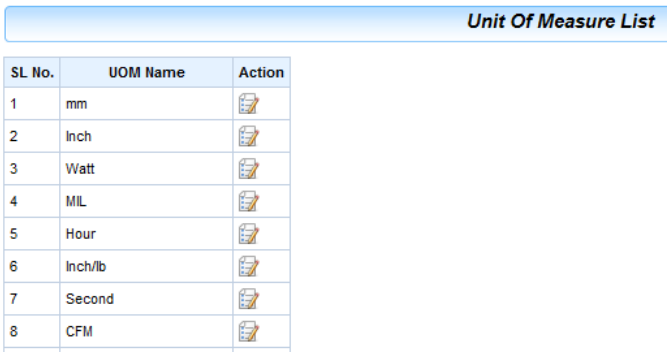
List Unit of Measure

The List Unit of Measure screen shows all UOMs that have been defined and stored in CIMM. When clicked, the List Unit of Measure List Unit Of Measure button displays a screen similar to the below.



Unit Of Measure List

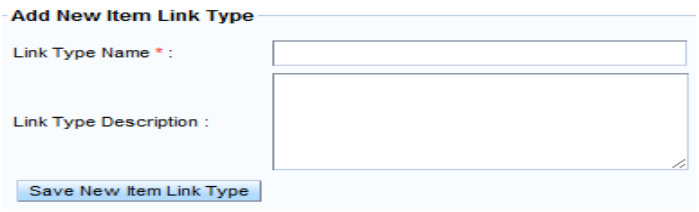
SL No.	UOM Name	Action
1	mm	
2	Inch	
3	Watt	
4	MIL	
5	Hour	
6	Inch/lb	
7	Second	
8	CFM	

UNIT_OF_MEASURE_LIST

The Edit Unit of Measure Action button allows editing of the UOM value and displays a screen very similar to the Add New UnitOfMeasure screen. Please refer to that section for more information with regards to editing the UOM.

Add New Item Link Type

Item Link Types are used within CIMM to associate one product to another. For example, a tie is an accessory item to a shirt. The Add New Item Link Type screen is used to add new item link types. To open the screen click the Add New Item Link Type Add New Item Link Type button and a screen similar to the below is displayed.



ADD_NEW_ITEM_LINK_TYPE

Enter the Link Type Name and Description and click the Save New Item Link Type Save New Item Link Type button to save the new Item Link Type.

List Item Link Type

The List Item Link Type screen is used to list all Item Link Types that have been saved within CIMM. When the List Item Link Type List Item Link Types button is clicked, a screen similar to the below is displayed.

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Item Link Types List

SL No.	Link Type Name	Link Type Description	Action
1	ALTERNATE ITEMS		
2	RECOMMENDED ACCESSORIES		
3	REQUIRED ACCESSORIES		
4	RELATED ITEMS		

LIST_ITEM_LINK_TYPE

The Edit Item Link Type Action button allows editing of the Item Link Types and displays a screen very similar to the Add New Item Link Type screen. Please refer to that section for more information with regards to editing an Item Link Type.

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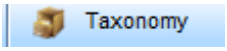
TAXONOMY MANAGEMENT MODULE

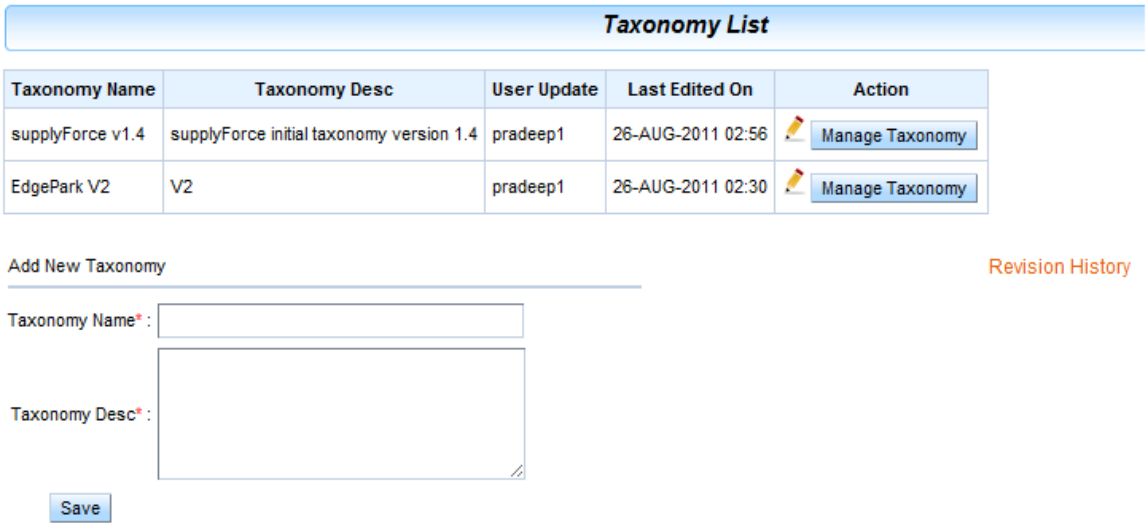
Taxonomy Management Module is mainly used to manage taxonomy, categorize, manage attributes and hierarchies.

There are five functions available from the Taxonomy Management Module. These functions are described below.

Function	Purpose
Taxonomy Management	Used to Manage Taxonomy.
Add New Attribute	Used to Add New Attribute.
List Attributes	Lists the available attributes.
Add New Attribute Group	Used to Add New Attribute Group.
List Attribute Groups	Lists available attribute groups.
Taxonomy Mapping	Used for mapping categories.

When the Taxonomy 

button in the navigation bar is clicked, the default view, Taxonomy Management, a screen similar to the below will be displayed .



TAXONOMY_LIST

The page displayed is logically divided into two sections. The upper section displays available taxonomies in a table view; the last column displays user actions for the available Taxonomy.

Add New Taxonomy

The second section provides accessibility to add new taxonomy. Feed in required data to the fields and click on Save button, this saves the newly added taxonomy.

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User Actions in Table View:

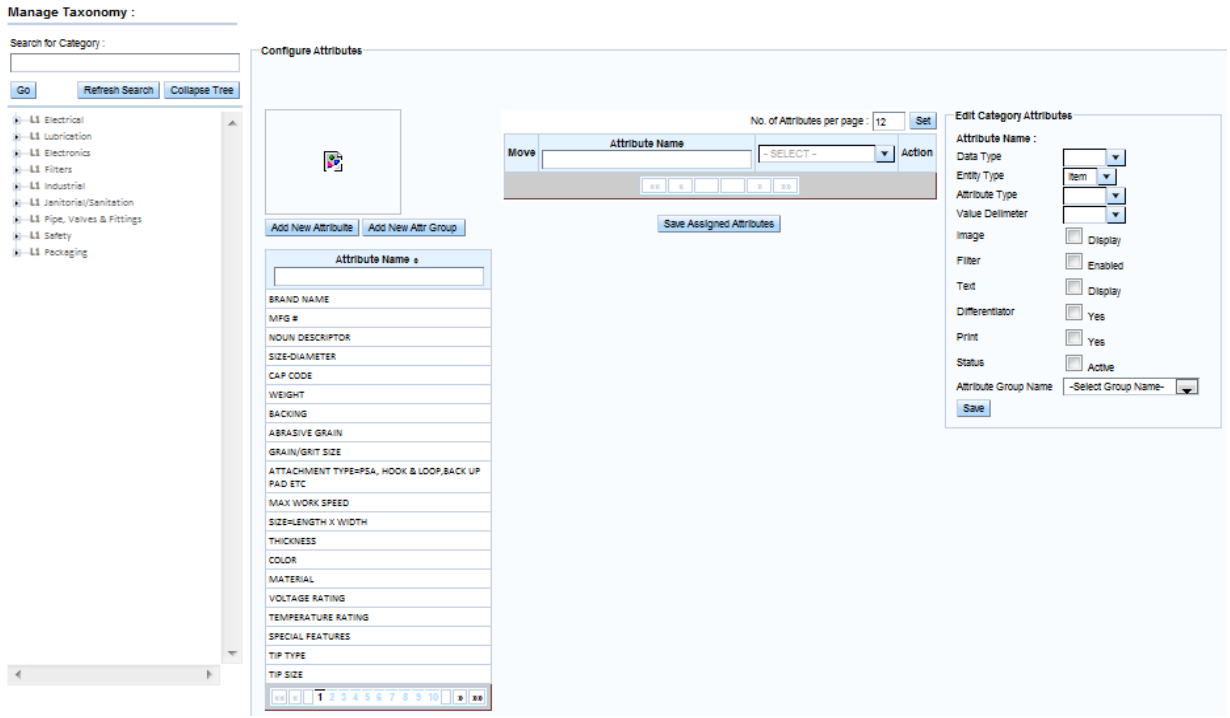
Function	Purpose
Manage Taxonomy	Used to Manage Taxonomy.
Edit	Used to edit taxonomy and description.

Edit

If clicked on edit icon, of a particular taxonomy name- the details of the selected taxonomy will be displayed in the bottom section of the page. After the necessary changes click on 'Save' button, the changes made will be saved with the 'last edited on' column getting updated with current data.

Manage Taxonomy

When clicked on **Manage Taxonomy** button, a screen similar to the below will be displayed.



MANAGE_TAXONOMY and CONFIGURE_ATTRIBUTES

New attributes can be configured to the category. If category is not selected and **Save Assigned Attributes** is clicked the following message is displayed "Please select a Category in the Taxonomy Tree". Category should be selected before assigning the attributes. For selecting the category go to Manage Taxonomy which is towards the left side of the screen and select the category to which attribute has to be assigned by clicking on this icon which is there in the left hand side of each category and the list of subcategories will be displayed. Category or the sub category can be selected for which the attributes is to be assigned. Category can also be

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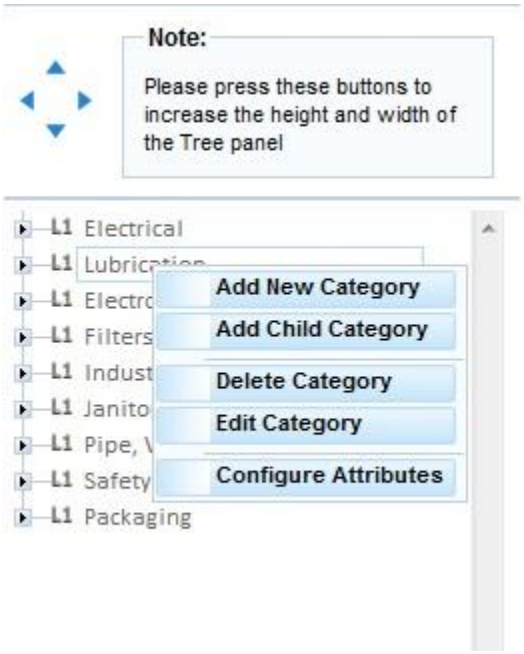
searched by using the Search for Category Box. Enter the Search word and click on 'Go' button; if a match is found for the searched category then the same will be highlighted in Green Color. Click on Refresh Search to refresh the search/ to search again. On Clicking Collapse Tree the taxonomy tree will be collapsed. On selecting the category, right click on the selected category and click on **Configure Attributes** for configuring the attributes. Right click on an attribute, the other options provided are, a screen similar to the following will be displayed,



CATEGORY_OPTIONS

Add New Category – A form will be opened, fill in all the details. NewCategoryCode - will be auto generated, Level – is to define which level the category has to be placed. Since we are adding a new category a new category will be generated.

Add Child Category – A form will be opened, fill in all the details. NewCategoryCode - will be auto generated, **Level** – is to define which level the child category has to be placed, by default the category level will be set to next available level (For E.g.: If the main category has 2 child categories, the default level will be set to 3.)

Delete Category – Category or the Child Category selected will be deleted.

Edit Category – Edit page will be displayed, where any changes can be done and updated. A screen similar to the below will be displayed,

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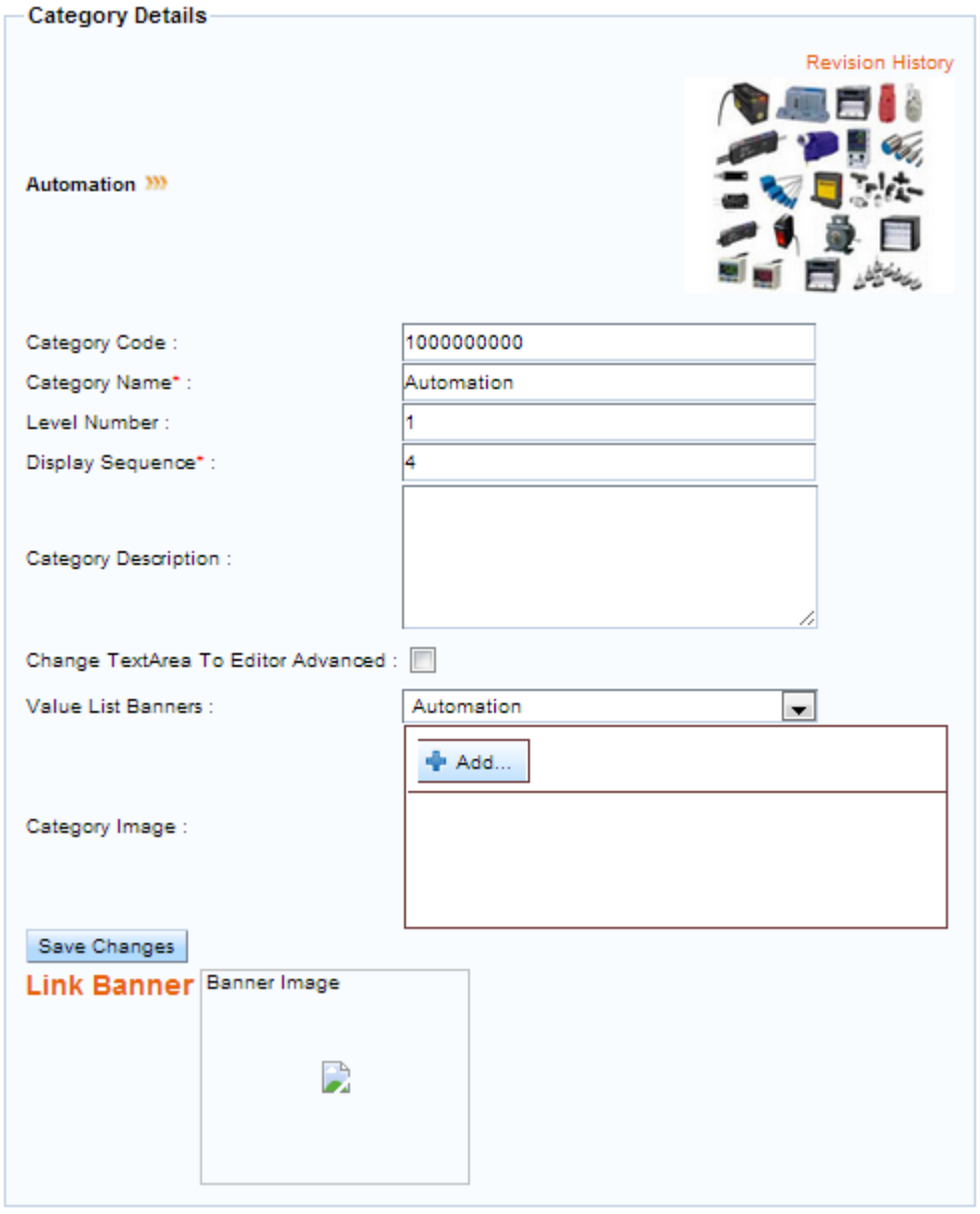

CATEGORY_DETAILS_EDIT_PAGE

The options displayed here are:

Function	Purpose
Category Code	Category Code will be displayed.
Category Name	Category Name will be displayed.
Level Number	Level at which the category will be displayed.
Display Sequence	Display Sequence for this particular Category.
Category Description	Description about the category, if any.

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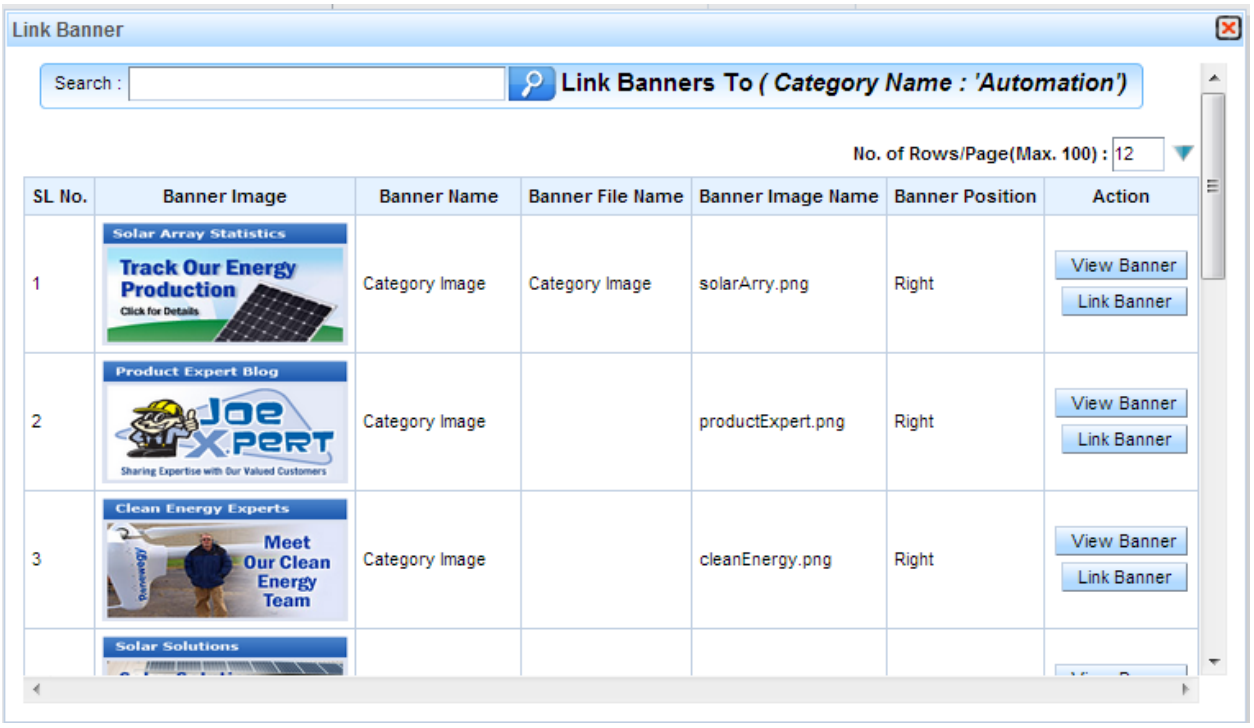
Change Text Area	Checkmark, if normal text area has to be changed to advanced editor.
Value List Banners	Select from the dropdown to which banners has to be uploaded.
Category Image	Option to upload an Image to the Category.
Link Banner	Option to link banners to Value List.

At the top left of the displayed page, Category Name with its level will be displayed. Top right of the page displays, Category Image.

To link a banner to the Value List, select a Value List from the given combo box. Next, click on Link Banner link, a pop-up screen similar to the below will be displayed,



LINK_BANNERS_PAGE

To view a banner click on View Banner button, banner image will be enlarged and displayed. To link an Image to the desired Category click on Link Banner button, w.r.t the desired banner image. A successful message will be displayed at the bottom of the pop-up screen. Click on to close the pop-up screen.

Once all the desired changes have been done, click on Save Changes button to save the desired changes.

Configure Attributes

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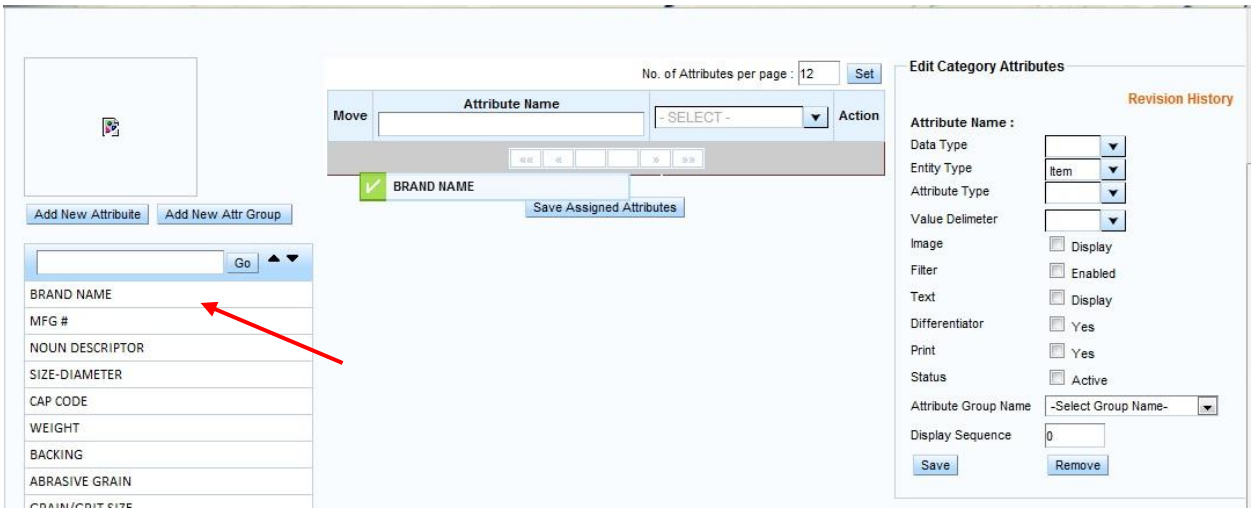
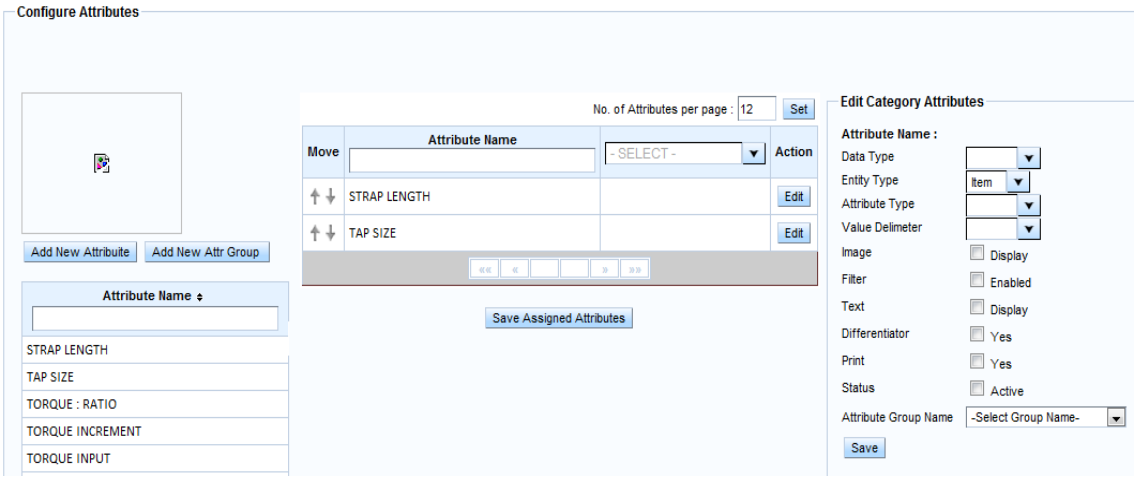
Attributes can be configured by dragging and dropping from the Attribute table at the right hand side of the screen. A screen similar to the below will be displayed while dragging and dropping an attribute,



INSTANCE_ OF_DRAGGING_AND_DROPPING_AN_ATTRIBUTE

When the attributes are added, a screen similar to the below will be displayed.



MANAGE TAXONOMY – CONFIGURE ATTRIBUTES

The page is logically divided into two sections- Configure Attributes and Edit Configure Attributes section.

The following details are displayed: Configure Attributes

Function	Purpose
Move	Selected attributes can be moved one level down/up by using this icon.
Attribute Name	Attribute can be searched here
Select	A drop down option is provided to view the field details.

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Category attributes can be edited. On clicking Edit the selected attribute name will be displayed in the right end section of the page-Edit Category Attributes Column and that particular attribute can be edited.

The following details are displayed:

Function	Purpose
Attribute Name	Displays Name of the selected Attribute.
Data Type	Select Data Type from the combo box provided.
Entity Type	Select Entity Type from the combo box provided.
Attribute Type	Select Attribute Type from the combo box provided.
Value Delimeter	Select Value Delimeter from the combo box provided.
Image	Check mark, if the image has to be displayed in web.
Filter	Check mark, if filter has to be enabled.
Text	Check mark, if text has to be displayed
Differentiator	Check mark, if differentiator is required.
Print	Check mark, if the details need to be enabled for printing.
Status	Check mark, to make the attribute active on web.
Attribute Group Name	Select Attribute Group Name from the combo box provided.

Click on Save to save the changes and Remove to remove the attribute name from the list.

This «« « 1 2 3 » »» button can be used to navigate from one page to another, on clicking this «« it will take from any of the page to the first page; « this button is to go the previous page, this button » to move to the next page and click this »» button to move to the last page.

On clicking Save Assigned Attributes without any attribute then the following message is displayed "Please assign Attributes (Using Drag & Drop) and save". Drag and drop the attributes from the Attribute list column (it's marked in red arrow).

Once the attribute is assigned, click on Save Assigned Attributes to save the attributes and the following message will be displayed on successful completion of the process "**Assigned Attributes were saved successfully**".

Add New Attribute

When clicked on Add New Attribute button, a screen similar to the below will be displayed.

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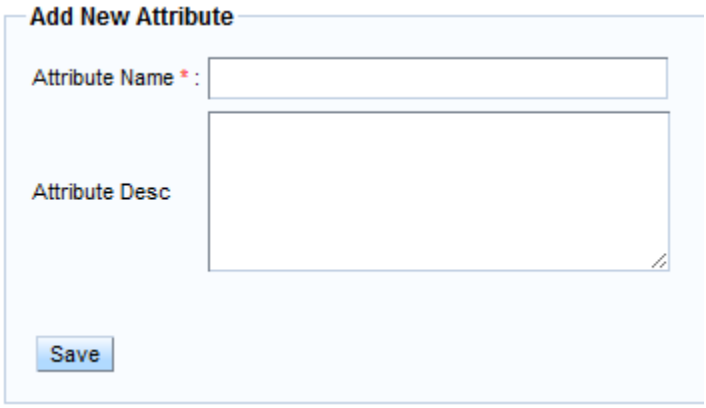
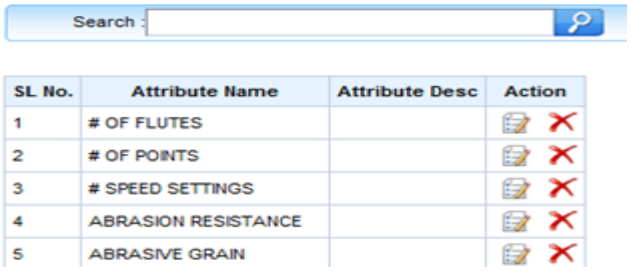


ADD_NEW_ATTRIBUTE

A New Attribute can be added, by entering the needed details. Attribute Name is a mandatory field and enter the needed description in Attribute Desc field, click on 'Save' button to save the newly created attribute.

List Attributes

When clicked on List Attributes button, a screen similar to the below will be displayed.



SL No.	Attribute Name	Attribute Desc	Action
1	# OF FLUTES		
2	# OF POINTS		
3	# SPEED SETTINGS		
4	ABRASION RESISTANCE		
5	ABRASIVE GRAIN		

LIST_ATTRIBUTES

List of available attributes will be displayed along with a search tab. If an attribute name is typed in search tab, it display's the searched attribute, if the searched attribute is not available in the list then it display's an error message No results Found.

Edit Attributes

If clicked on edit icon, a page similar to the below will be displayed.

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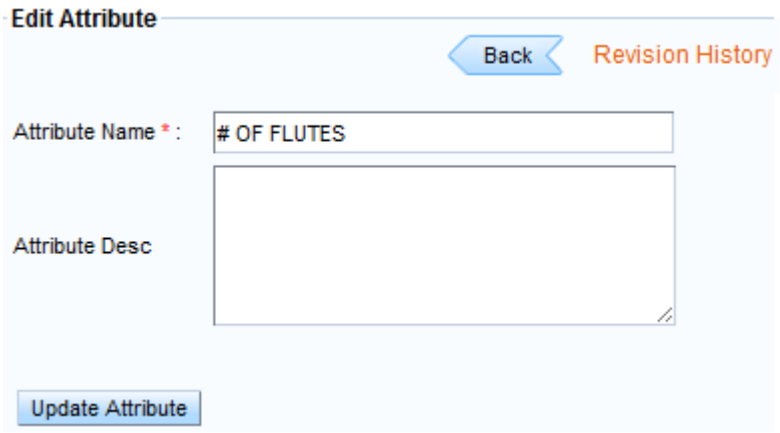


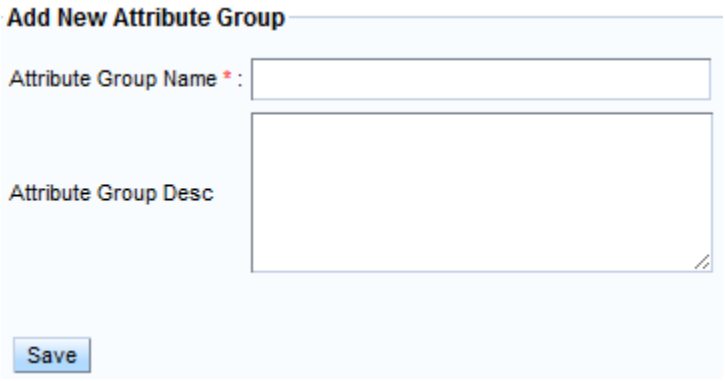
EDIT_ATTRIBUTES

Edit Attributes page is displayed when clicked on edit icon, once the necessary changes have been done and clicked on 'Update Attribute' button, the edited changes will be updated.

To remove an attribute from the list, if clicked on 'Remove' icon, that particular attribute will be removed.

Add New Attribute Group

When clicked on Add New Attribute Group button, a screen similar to the below will be displayed.



ADD_NEW_ATTRIBUTE_GROUP

A new attribute group can be added. Attribute Group Name is a mandatory field, the required description for the Attribute Group can be entered and clicked on 'Save' button to save the New Attribute Group.

List Attribute Group

When clicked on List Attribute Groups button, a screen similar to the below will be displayed.

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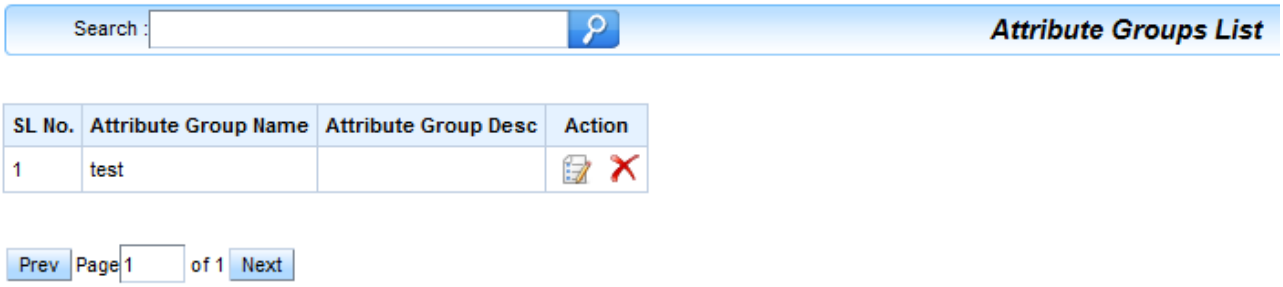


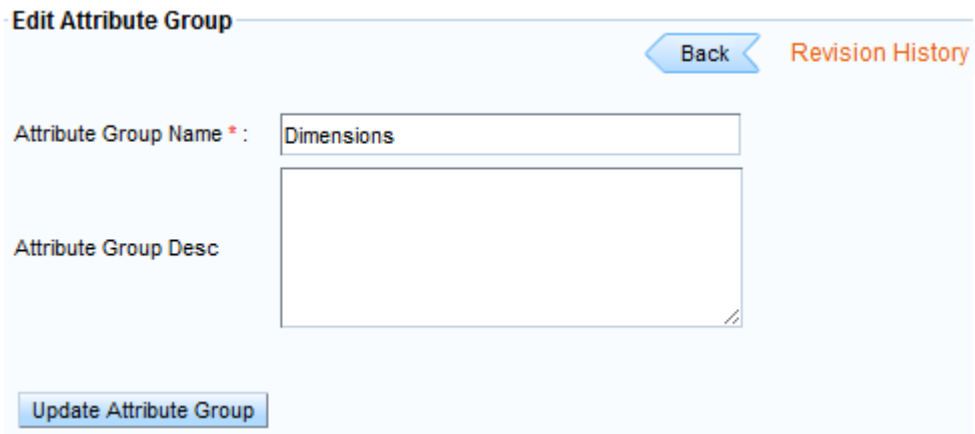
LIST_ATTRIBUTE_GROUP

All the available attribute groups will be listed along with a search tab. If an attribute group name is typed in search tab, it display's the searched attribute group, if the searched attribute group is not available in the list then it display's an error message 'No results Found'.

To remove an attribute group from the list, if clicked on 'Remove' icon, that particular attribute group will be removed.

Edit Attribute Group

If an attribute group name has to be edited than click on edit icon present under the action column in the listed table.-, screen similar to the below will be displayed.



EDIT_ATTRIBUTE_GROUP

Edit Attributes Group page is displayed when clicked on edit icon, once the necessary changes have been done and clicked on 'Update Attribute Group' button, the edited changes will be updated.

Taxonomy Mapping

When clicked on Taxonomy Mapping, a screen similar to the below will be displayed,

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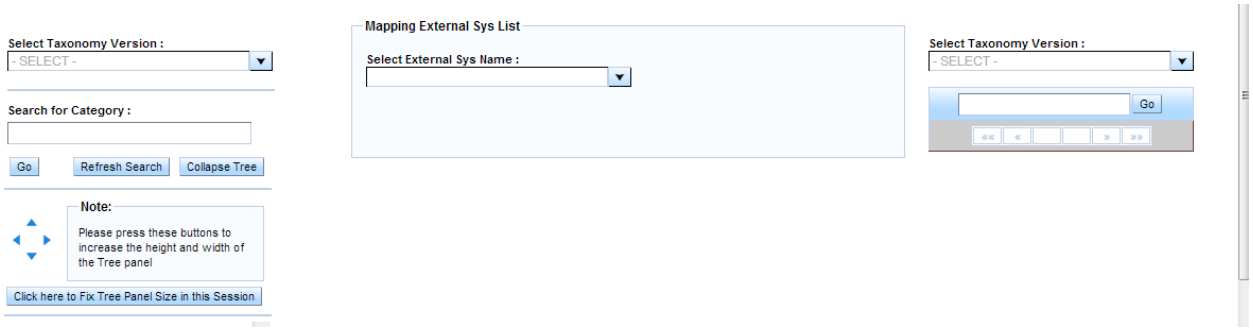
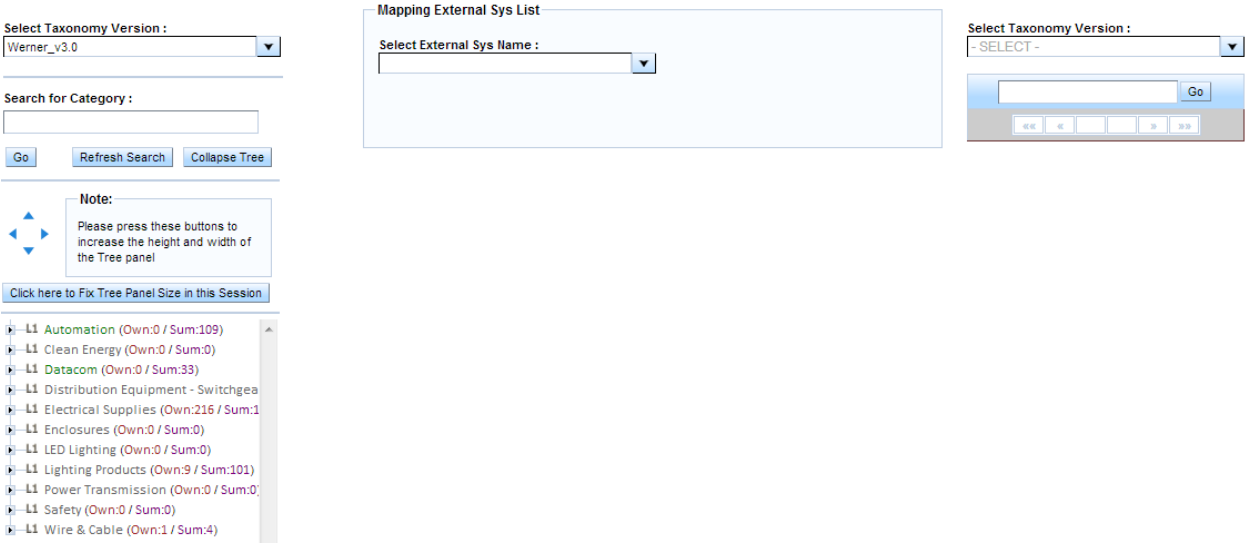
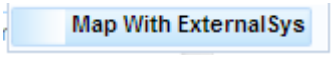

Select Taxonomy Version :
- SELECT -
Search for Category :
Go
Refresh Search
Collapse Tree
Note:
Please press these buttons to increase the height and width of the Tree panel
Click here to Fix Tree Panel Size in this Session
Mapping External Sys List
Select External Sys Name :
Select Taxonomy Version :
- SELECT -
Go

TAXONOMY_MAPPING

Select a an active Taxonomy from the combo box given. List of available category tree will be displayed as displayed in the screen shot below,


Select Taxonomy Version :
Werner_v3.0
Search for Category :
Go
Refresh Search
Collapse Tree
Note:
Please press these buttons to increase the height and width of the Tree panel
Click here to Fix Tree Panel Size in this Session
L1 Automation (Own:0 / Sum:109)
L1 Clean Energy (Own:0 / Sum:0)
L1 Datacom (Own:0 / Sum:33)
L1 Distribution Equipment - Switchgea
L1 Electrical Supplies (Own:216 / Sum:1
L1 Enclosures (Own:0 / Sum:0)
L1 LED Lighting (Own:0 / Sum:0)
L1 Lighting Products (Own:9 / Sum:101)
L1 Power Transmission (Own:0 / Sum:0
L1 Safety (Own:0 / Sum:0)
L1 Wire & Cable (Own:1 / Sum:4)
Mapping External Sys List
Select External Sys Name :
Select Taxonomy Version :
- SELECT -
Go

TAXONOMY_TREE

Right click on the desired taxonomy, which has to be mapped. A button 

will be displayed . Click on that button and that particular category from taxonomy will be listed under Mapping External System List.

Select a desired External System from the combo box provided. In the right hand side of the page select a taxonomy version from the dropdown provided.

A screen similar to the below will be displayed,

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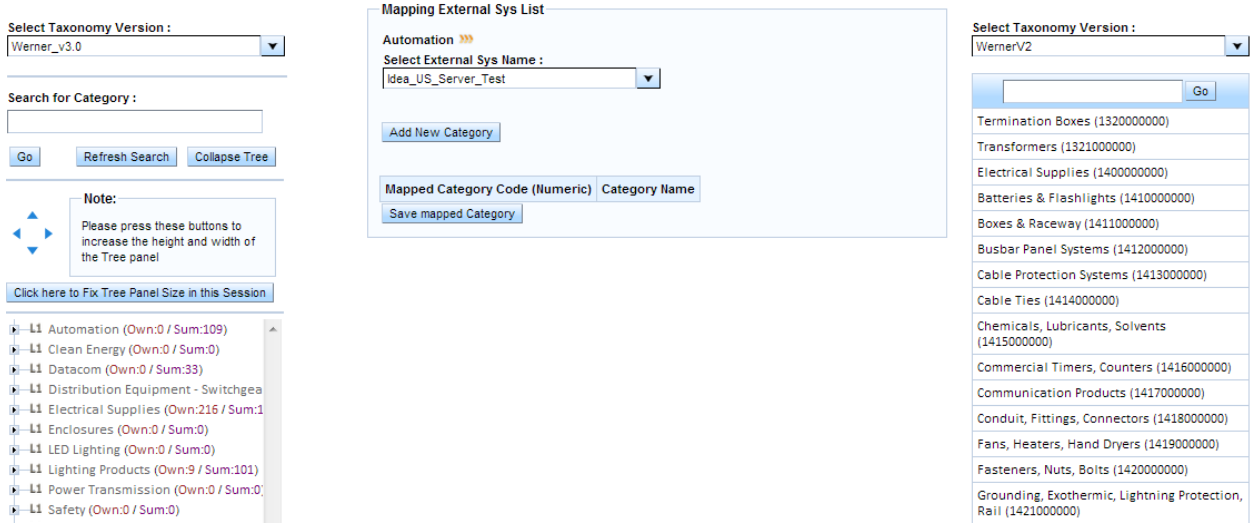
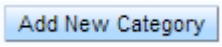
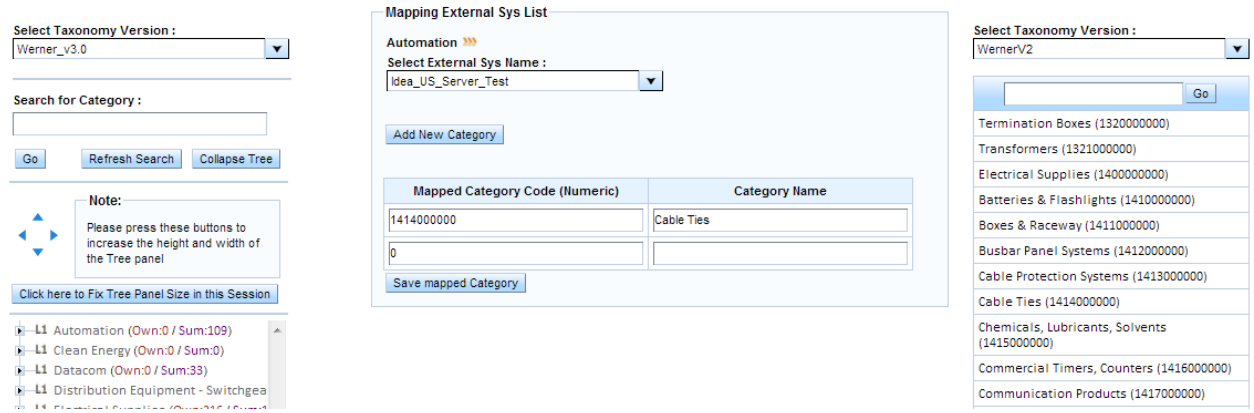

Select Taxonomy Version :
Werner_v3.0
Search for Category :
Go
Refresh Search
Collapse Tree
Note:
Please press these buttons to increase the height and width of the Tree panel
Click here to Fix Tree Panel Size in this Session
L1 Automation (Own:0 / Sum:109)
L1 Clean Energy (Own:0 / Sum:0)
L1 Datacom (Own:0 / Sum:33)
L1 Distribution Equipment - Switchgea
L1 Electrical Supplies (Own:216 / Sum:1
L1 Enclosures (Own:0 / Sum:0)
L1 LED Lighting (Own:0 / Sum:0)
L1 Lighting Products (Own:9 / Sum:101)
L1 Power Transmission (Own:0 / Sum:0)
L1 Safety (Own:0 / Sum:0)
Mapping External Sys List
Automation
Select External Sys Name :
Idea_US_Server_Test
Add New Category
Mapped Category Code (Numeric)
Category Name
Save mapped Category
Select Taxonomy Version :
WernerV2
Go
Termination Boxes (1320000000)
Transformers (1321000000)
Electrical Supplies (1400000000)
Batteries & Flashlights (1410000000)
Boxes & Raceway (1411000000)
Busbar Panel Systems (1412000000)
Cable Protection Systems (1413000000)
Cable Ties (1414000000)
Chemicals, Lubricants, Solvents (1415000000)
Commercial Timers, Counters (1416000000)
Communication Products (1417000000)
Conduit, Fittings, Connectors (1418000000)
Fans, Heaters, Hand Dryers (1419000000)
Fasteners, Nuts, Bolts (1420000000)
Grounding, Exothermic, Lightning Protection, Rail (1421000000)

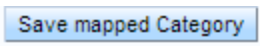
TAXONOMY_MAPPING_2

Click on 

button, this enables us to add a new category into the list or drag and drop any of the available categories from the taxonomy version present at the right hand side of the page. A page simianlar to the below will be displayed,



TAXONOMY_MAPPING_3

Next click on 

button – to save the mapped category.

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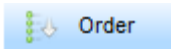
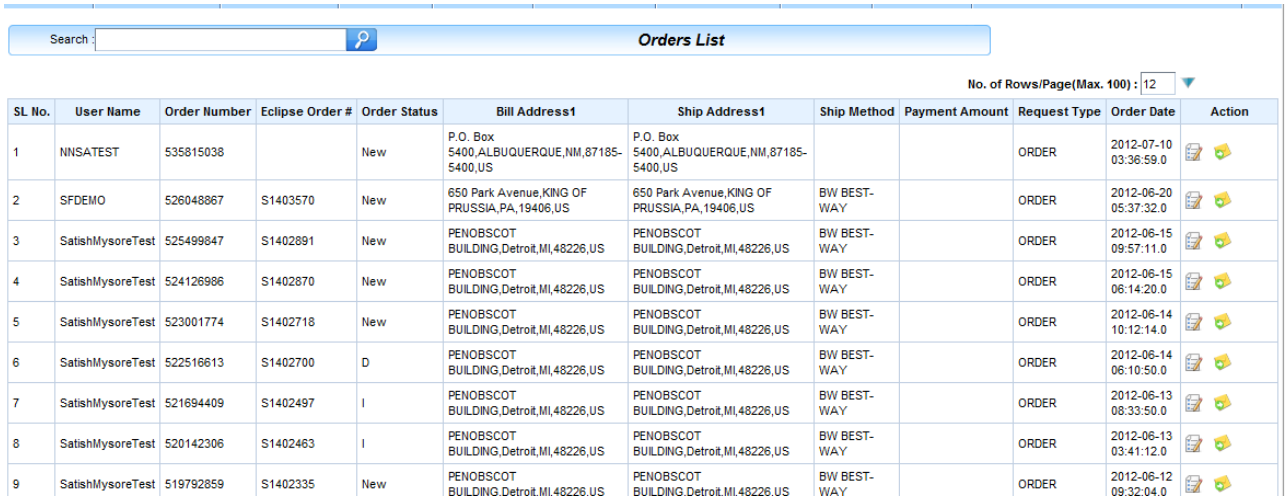
ORDER MANAGEMENT MODULE

This chapter provides the overview of all the related queries regarding orders. This chapter also deals with placed orders and grouping of orders.

List Orders

A list of available orders will be displayed, when clicked on 

tab present in the navigation bar. A screen similar to the below will be displayed.



SL No.	User Name	Order Number	Eclipse Order #	Order Status	Bill Address1	Ship Address1	Ship Method	Payment Amount	Request Type	Order Date	Action
1	NNSATEST	535815038		New	P.O. Box 5400,ALBUQUERQUE,NM,87185-5400,US	P.O. Box 5400,ALBUQUERQUE,NM,87185-5400,US			ORDER	2012-07-10 03:36:59.0	
2	SFDEMO	526048867	S1403570	New	650 Park Avenue,KING OF PRUSSIA,PA,19406,US	650 Park Avenue,KING OF PRUSSIA,PA,19406,US	BW BEST-WAY		ORDER	2012-06-20 05:37:32.0	
3	SatishMysoreTest	525499847	S1402891	New	PENOBSCOT BUILDING,Detroit,MI,48226,US	PENOBSCOT BUILDING,Detroit,MI,48226,US	BW BEST-WAY		ORDER	2012-06-15 09:57:11.0	
4	SatishMysoreTest	524126986	S1402870	New	PENOBSCOT BUILDING,Detroit,MI,48226,US	PENOBSCOT BUILDING,Detroit,MI,48226,US	BW BEST-WAY		ORDER	2012-06-15 06:14:20.0	
5	SatishMysoreTest	523001774	S1402718	New	PENOBSCOT BUILDING,Detroit,MI,48226,US	PENOBSCOT BUILDING,Detroit,MI,48226,US	BW BEST-WAY		ORDER	2012-06-14 10:12:14.0	
6	SatishMysoreTest	522516613	S1402700	D	PENOBSCOT BUILDING,Detroit,MI,48226,US	PENOBSCOT BUILDING,Detroit,MI,48226,US	BW BEST-WAY		ORDER	2012-06-14 06:10:50.0	
7	SatishMysoreTest	521694409	S1402497	I	PENOBSCOT BUILDING,Detroit,MI,48226,US	PENOBSCOT BUILDING,Detroit,MI,48226,US	BW BEST-WAY		ORDER	2012-06-13 08:33:50.0	
8	SatishMysoreTest	520142306	S1402463	I	PENOBSCOT BUILDING,Detroit,MI,48226,US	PENOBSCOT BUILDING,Detroit,MI,48226,US	BW BEST-WAY		ORDER	2012-06-13 03:41:12.0	
9	SatishMysoreTest	519792859	S1402335	New	PENOBSCOT BUILDING,Detroit,MI,48226,US	PENOBSCOT BUILDING,Detroit,MI,48226,US	BW BEST-WAY		ORDER	2012-06-12 09:32:04.0	

ORDERS_LIST

The details displayed are:

Function	Purpose
User Name	Name of the user who has placed the order.
Order Number	Order Number for that particular order.
Eclipse Order #	Order Number from ERP for that particular order.
Order Status	Status of Order: New, I-Invoiced-Cancelled-Direct-Billed.
Bill Address 1	Billing Address of the order placed.
Ship Address 1	Shipping address of the order placed.
Ship Method	Method through which order has to be shipped.
Payment Amount	Amount of that particular order.
Request Type	Request Type of the order placed.
Order Date	Date on which the order was placed.

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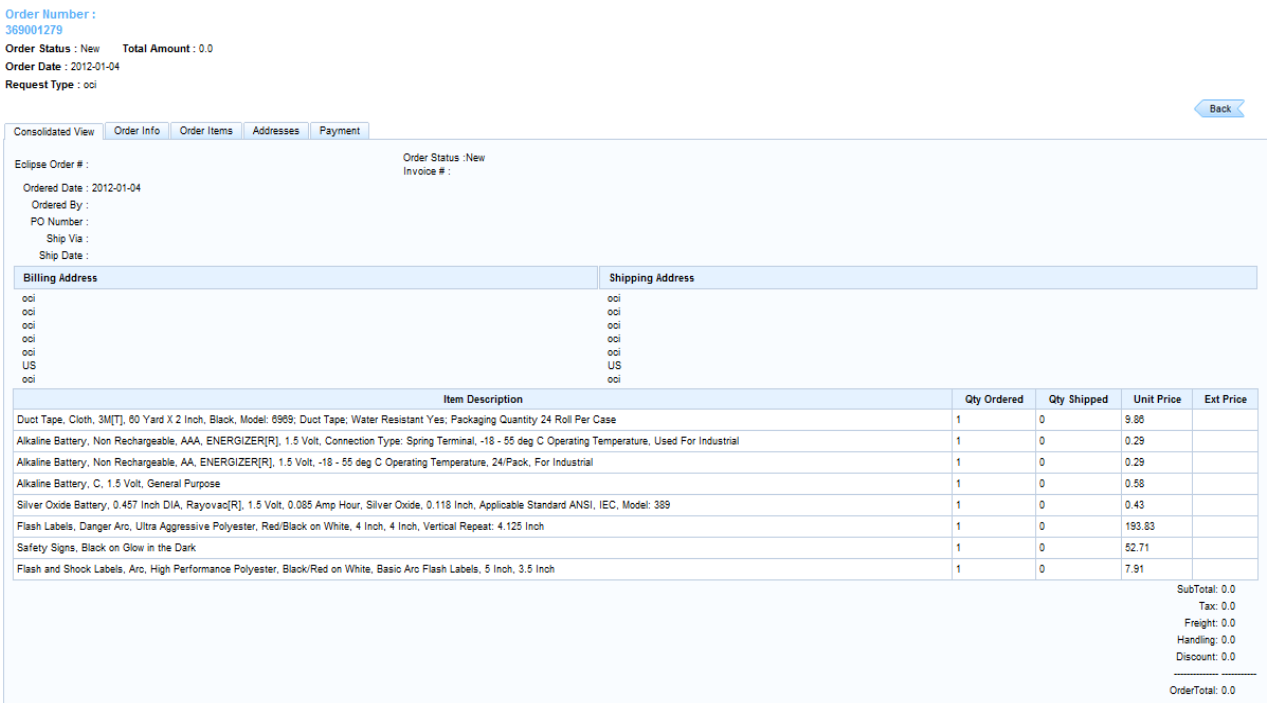
If a User name or Order Number is typed in search tab, it display's the searched order, if the searched order is not available in the list then it display's an error message 'No results Found'.

To view the complete details of an order placed, click on View' icon present under the 'Action' column. A screen similar to the below will be displayed.



Order Number : 369001279
Order Status : New **Total Amount :** 0.0
Order Date : 2012-01-04
Request Type : oci

Back

Consolidated View | Order Info | Order Items | Addresses | Payment

Eclipse Order # :
Order Status :New
Invoice # :
Ordered Date : 2012-01-04
Ordered By :
PO Number :
Ship Via :
Ship Date :

Billing Address	Shipping Address
oci	oci
oci	oci
oci	oci
oci	oci
oci	oci
US	US
oci	oci

Item Description	Qty Ordered	Qty Shipped	Unit Price	Ext Price
Duct Tape, Cloth, 3M[T], 60 Yard X 2 Inch, Black, Model: 6969; Duct Tape; Water Resistant Yes; Packaging Quantity 24 Roll Per Case	1	0	9.86	
Alkaline Battery, Non Rechargeable, AAA, ENERGIZER[R], 1.5 Volt, Connection Type: Spring Terminal, -18 - 55 deg C Operating Temperature, Used For Industrial	1	0	0.29	
Alkaline Battery, Non Rechargeable, AA, ENERGIZER[R], 1.5 Volt, -18 - 55 deg C Operating Temperature, 24/Pack, For Industrial	1	0	0.29	
Alkaline Battery, C, 1.5 Volt, General Purpose	1	0	0.58	
Silver Oxide Battery, 0.457 Inch DIA, Rayovac[R], 1.5 Volt, 0.085 Amp Hour, Silver Oxide, 0.118 Inch, Applicable Standard ANSI, IEC, Model: 389	1	0	0.43	
Flash Labels, Danger Arc, Ultra Aggressive Polyester, Red/Black on White, 4 Inch, 4 Inch, Vertical Repeat: 4.125 Inch	1	0	193.83	
Safety Signs, Black on Glow in the Dark	1	0	52.71	
Flash and Shock Labels, Arc, High Performance Polyester, Black/Red on White, Basic Arc Flash Labels, 5 Inch, 3.5 Inch	1	0	7.91	

SubTotal: 0.0
Tax: 0.0
Freight: 0.0
Handling: 0.0
Discount: 0.0
OrderTotal: 0.0

VIEW_ORDER-CONSOLIDATED_VIEW

Order Details are provided in 5 tabs-

Consolidated View – Consolidated view of the order placed will be displayed along with order number, order date, billing address, shipping address, item description, quantity, freight charges, total amount etc.

Order Info – All the details about the order will be displayed. Information about that particular order can be viewed here. A screen similar to the below will be displayed.

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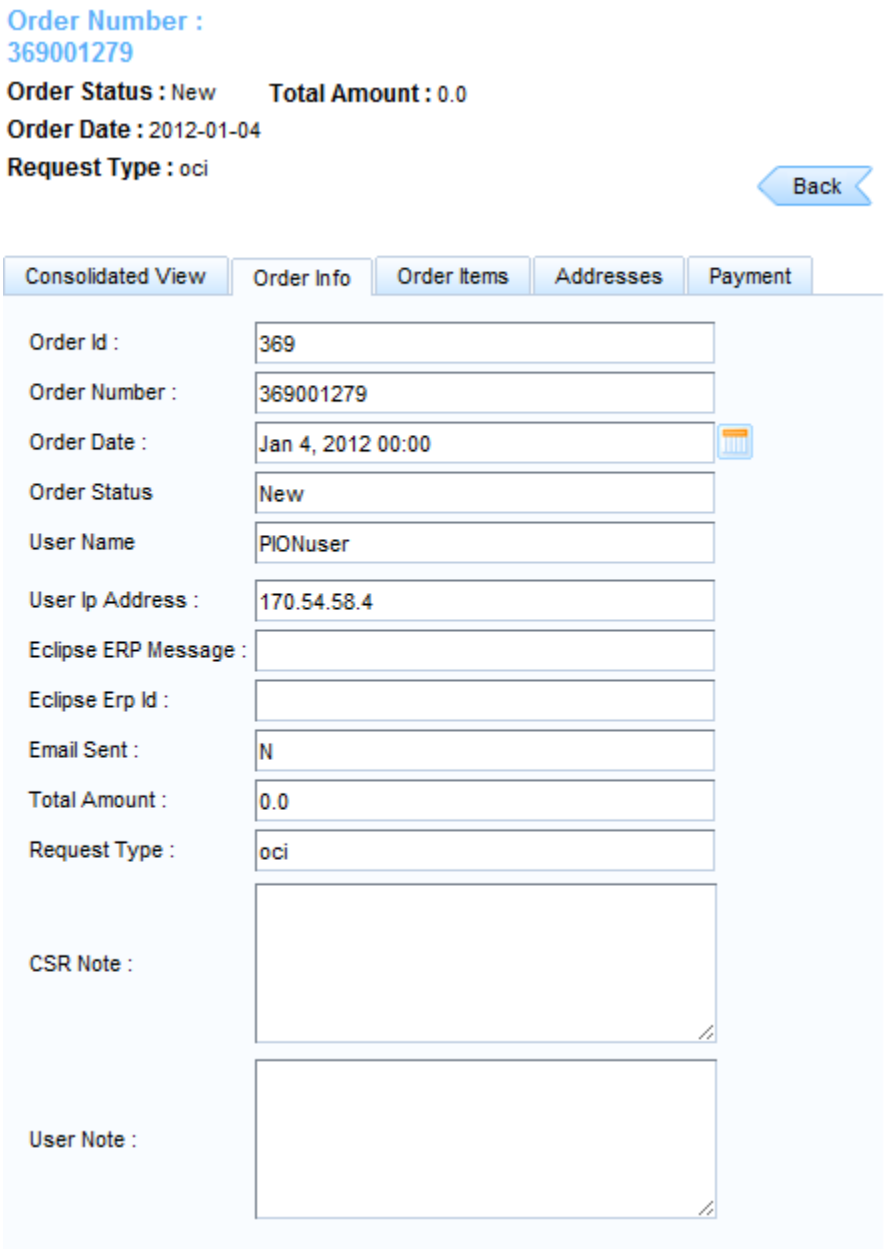

VIEW_ORDER-ORDER_INFO

Order Items – This is used to view the items in an order and their details. A screen similar to the below will be displayed.

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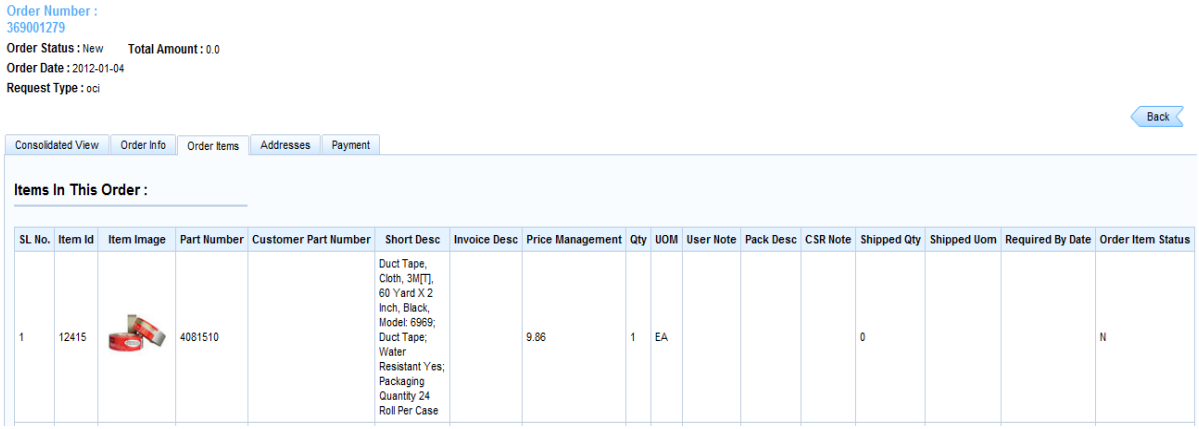
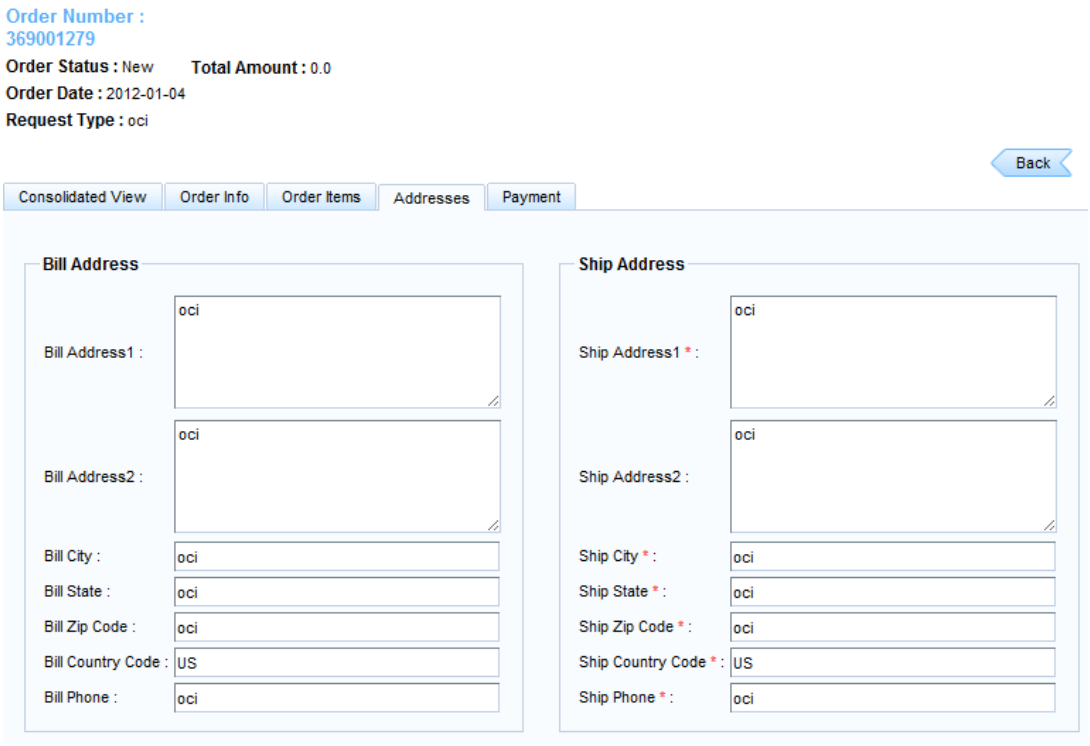


VIEW_ORDERS-ORDER_ITEMS

Addresses - Billing address and shipping address of that particular order can be viewed. A screen similar to the below will be displayed.



VIEW_ORDERS-ADDRESSES

Payment – All the details regarding payment details can be viewed here. Like excise tax, freight charge, handling fee, discount amount etc., A screen similar to the below will be displayed.

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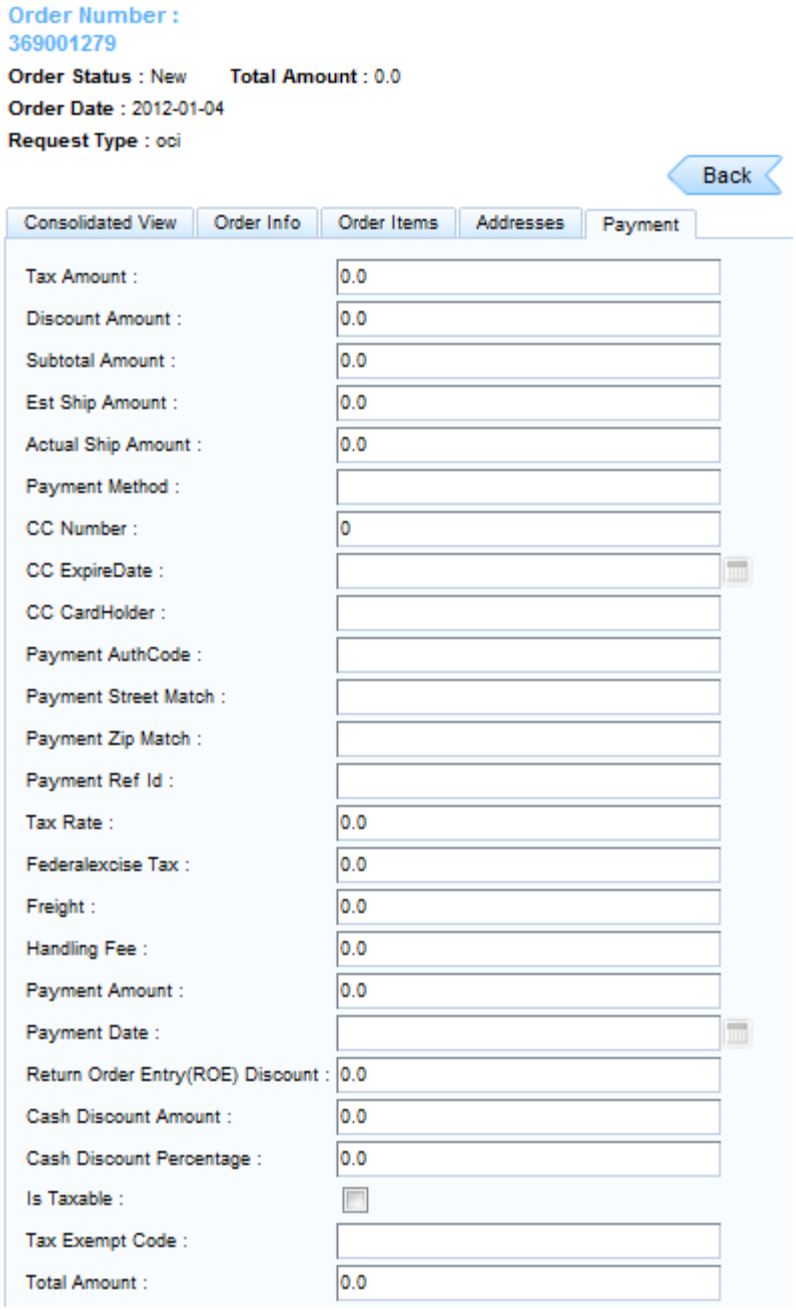

VIEW_ORDERS-PAYMENT

A Re-send email icon is provided, if clicked sends an order confirmation e-mail to that particular user regarding the order details.

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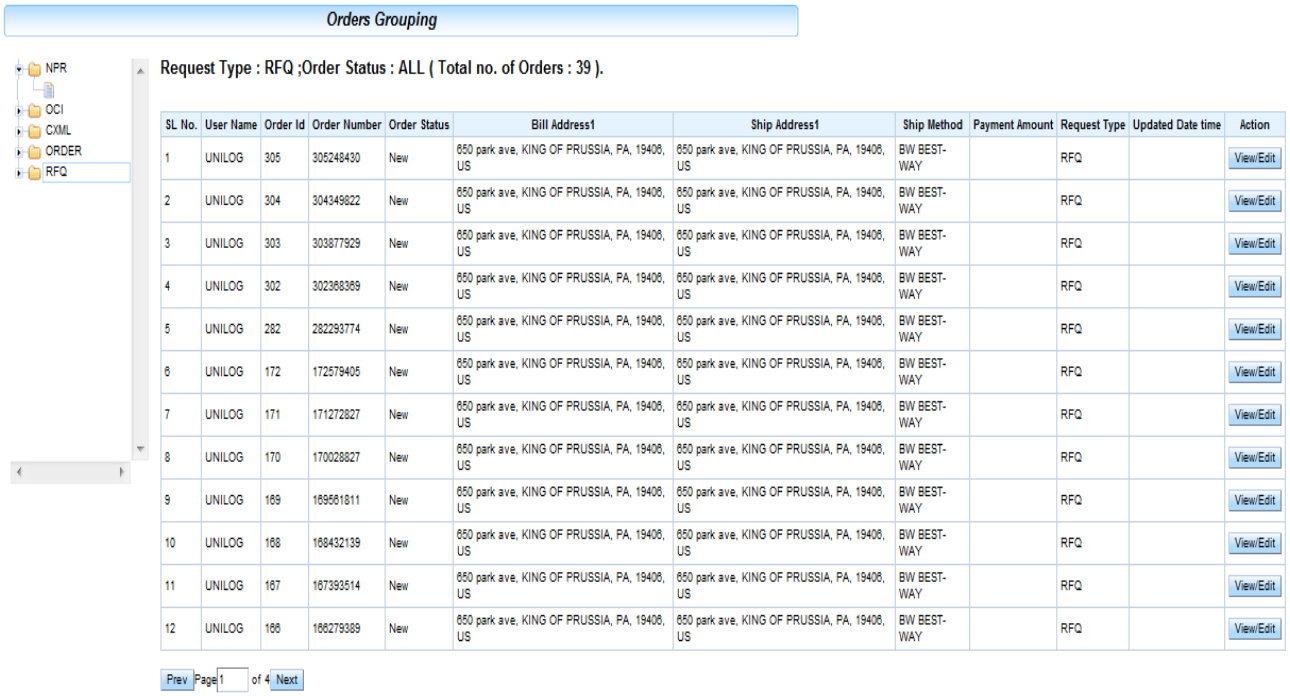
Orders Grouping

Order Grouping lists different types of orders placed by the users and its status. When double clicked **NPR**- Displays all New Product Requests, Orders, **OCI** – List the punch-out details, **RFQ**-lists Request for Order details, **Order-** lists the orders placed through web by all the users. When clicked Orders Grouping ,

And double click on any of the options present in the left hand side navigation list screen similar to below will be displayed.



SL No.	User Name	Order Id	Order Number	Order Status	Bill Address1	Ship Address1	Ship Method	Payment Amount	Request Type	Updated Date time	Action
1	UNILOG	305	305248430	New	650 park ave, KING OF PRUSSIA, PA, 19406, US	650 park ave, KING OF PRUSSIA, PA, 19406, US	BW BEST-WAY		RFQ		View/Edit
2	UNILOG	304	304349822	New	650 park ave, KING OF PRUSSIA, PA, 19406, US	650 park ave, KING OF PRUSSIA, PA, 19406, US	BW BEST-WAY		RFQ		View/Edit
3	UNILOG	303	303877929	New	650 park ave, KING OF PRUSSIA, PA, 19406, US	650 park ave, KING OF PRUSSIA, PA, 19406, US	BW BEST-WAY		RFQ		View/Edit
4	UNILOG	302	302368389	New	650 park ave, KING OF PRUSSIA, PA, 19406, US	650 park ave, KING OF PRUSSIA, PA, 19406, US	BW BEST-WAY		RFQ		View/Edit
5	UNILOG	282	282293774	New	650 park ave, KING OF PRUSSIA, PA, 19406, US	650 park ave, KING OF PRUSSIA, PA, 19406, US	BW BEST-WAY		RFQ		View/Edit
6	UNILOG	172	172579405	New	650 park ave, KING OF PRUSSIA, PA, 19406, US	650 park ave, KING OF PRUSSIA, PA, 19406, US	BW BEST-WAY		RFQ		View/Edit
7	UNILOG	171	171272827	New	650 park ave, KING OF PRUSSIA, PA, 19406, US	650 park ave, KING OF PRUSSIA, PA, 19406, US	BW BEST-WAY		RFQ		View/Edit
8	UNILOG	170	170028827	New	650 park ave, KING OF PRUSSIA, PA, 19406, US	650 park ave, KING OF PRUSSIA, PA, 19406, US	BW BEST-WAY		RFQ		View/Edit
9	UNILOG	169	169561811	New	650 park ave, KING OF PRUSSIA, PA, 19406, US	650 park ave, KING OF PRUSSIA, PA, 19406, US	BW BEST-WAY		RFQ		View/Edit
10	UNILOG	168	168432139	New	650 park ave, KING OF PRUSSIA, PA, 19406, US	650 park ave, KING OF PRUSSIA, PA, 19406, US	BW BEST-WAY		RFQ		View/Edit
11	UNILOG	167	167393514	New	650 park ave, KING OF PRUSSIA, PA, 19406, US	650 park ave, KING OF PRUSSIA, PA, 19406, US	BW BEST-WAY		RFQ		View/Edit
12	UNILOG	166	166279389	New	650 park ave, KING OF PRUSSIA, PA, 19406, US	650 park ave, KING OF PRUSSIA, PA, 19406, US	BW BEST-WAY		RFQ		View/Edit

ORDER_GROUPING

The left hand side navigation bar provides the following types of orders NPR, OCI, CXML, ORDER and RFQ.

A screen will be displayed very similar to View Orders screen. Please refer to that section for more information with regards View Orders.

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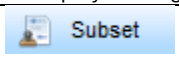
SUBSET MANAGEMENT MODULE

Subset Management module deals with subsets which are unique for all customers. Subsets are groups where in the user can add in needed items into the group and maintain it.

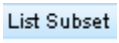
The following options will be helpful for a CIMM user in dealing with Subset management, which is provided in the left navigation bar of the page. The options are:

Function	Purpose
Add New Subset	A new subset can be created using this option
List Subset	Displays list of subsets.
List Subset Items	Displays the list of items available under the subset
Featured Products Display Pricing.	If checked displays pricing for featured products

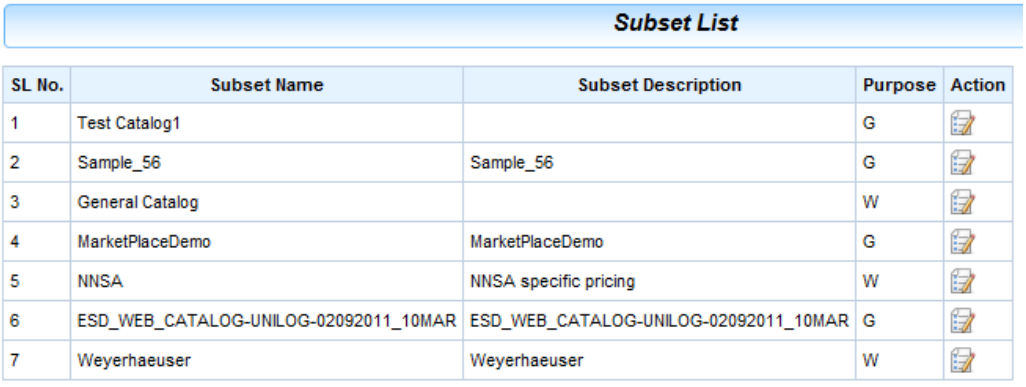
When clicked on 

button present in main navigation bar, a default view of list of subsets are displayed.

List Subset

List Subset is used to list the existing subsets and one can edit the subset. Click 

button and a screen similar to the below will be displayed.



Subset List

SL No.	Subset Name	Subset Description	Purpose	Action
1	Test Catalog1		G	
2	Sample_56	Sample_56	G	
3	General Catalog		W	
4	MarketPlaceDemo	MarketPlaceDemo	G	
5	NNSA	NNSA specific pricing	W	
6	ESD_WEB_CATALOG-UNILOG-02092011_10MAR	ESD_WEB_CATALOG-UNILOG-02092011_10MAR	G	
7	Weyerhaeuser	Weyerhaeuser	W	

LIST_SUBSET

The following will be displayed:

Function	Purpose
Subset Name	Displays the name of the subset.
Subset Description	Displays description of the relative subset.
Purpose	Displays the purpose of the subset, whether it is for the general purpose or for the sake of web.

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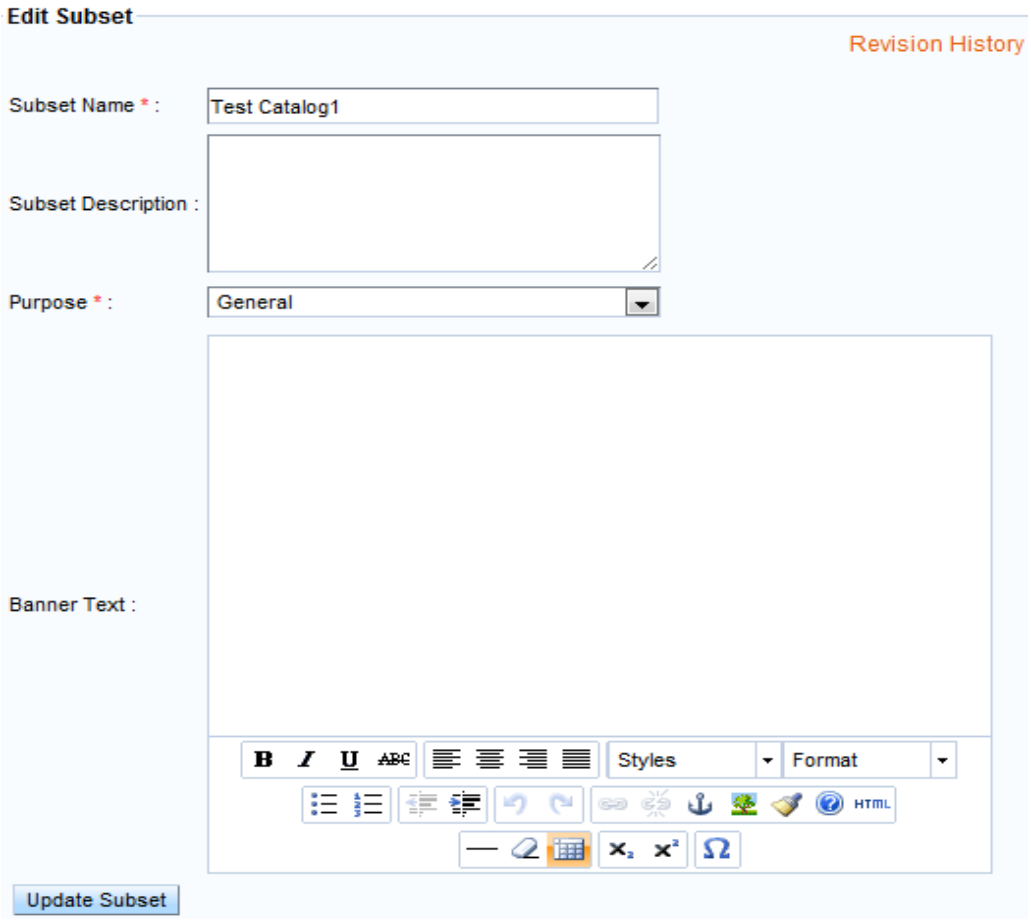
Action	User Action provided for the CIMM user, edit.

If a Subset Name is typed in search tab, it display's the searched subset, if the searched subset is not available in the list then it display's an error message 'No results Found'.

If clicked on Edit icon, a page similar to the below will be displayed.



EDIT_SUBSET

All the necessary fields can be updated and clicked on 'Update Subset' button; the changes made will be saved.

Add New Subset

Add New Subset is used to include new subset to the list. Click Add New Subset and a screen similar to the following will be displayed.

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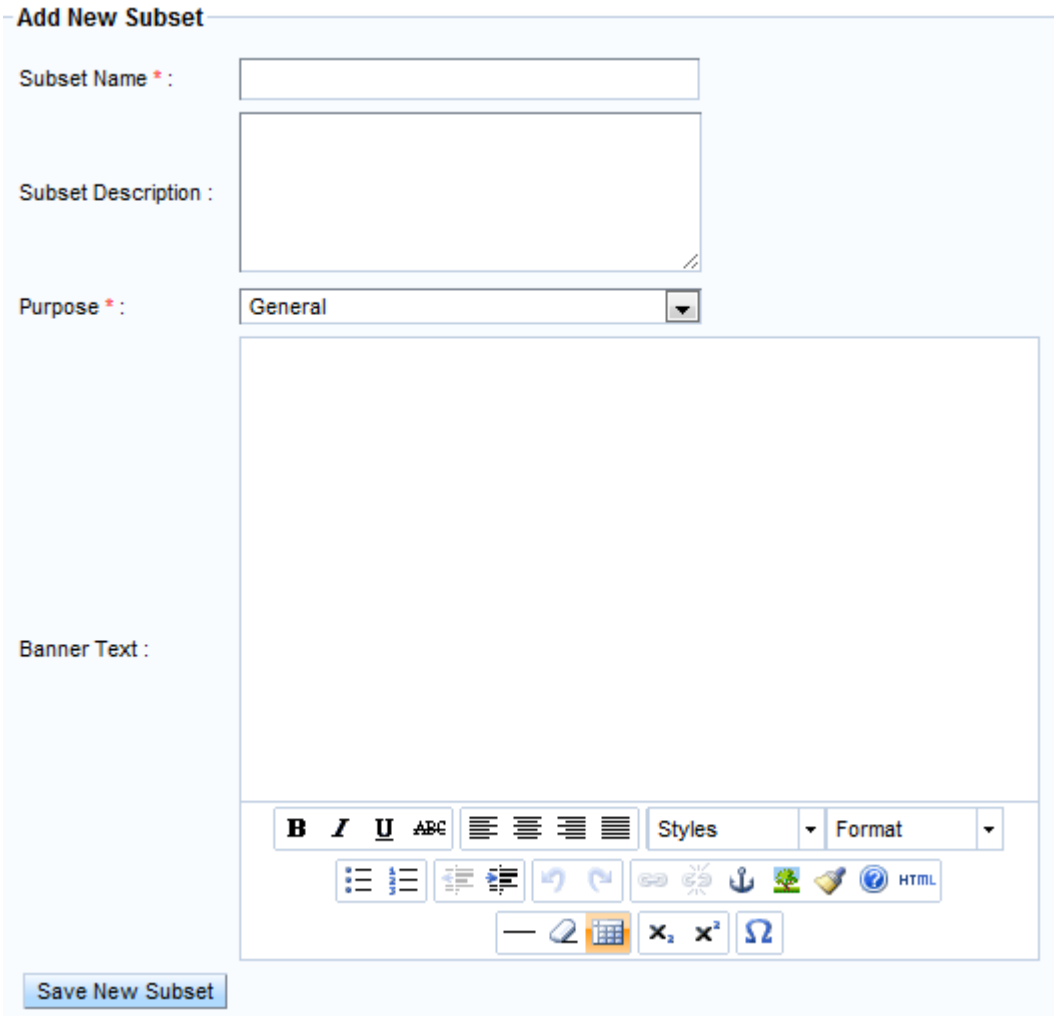

ADD_NEW_SUBSET

Function	Purpose
Subset Name	Subset Name – mandatory field
Subset Description	Description about the subset. (Max 500 chars)
Purpose	Displays the purpose of the subset, whether it is for the general purpose or for the sake of web.
Banner Text	Banner Text. (Max 2000 chars)

When clicked on 'Add New Subset' button, subset will be saved with all the details.

List Subset Items

When clicked on List Subset Items 'List Subset Items' button, a screen similar to the below will be displayed.

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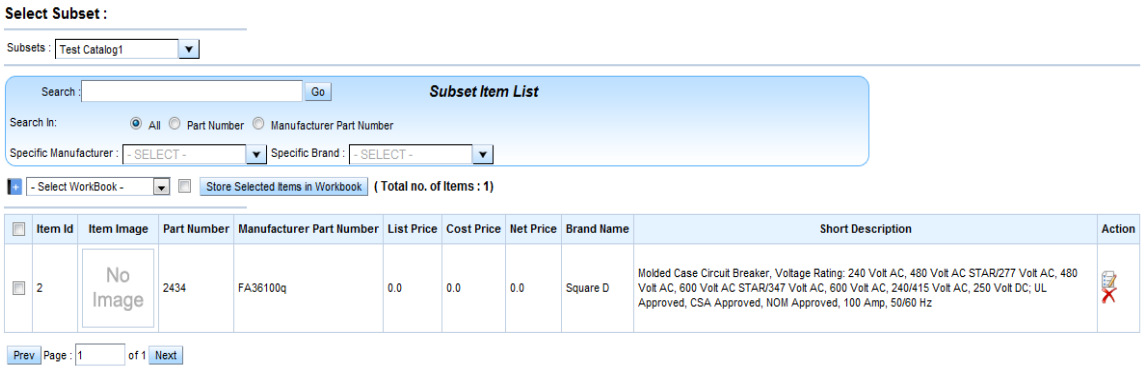

LIST_SUBSET_ITEMS

CIMM user has to select a subset from the list of the Subsets combo box provided. An advanced search option is also provided to search for specific items if needed and the corresponding details will be listed. There is an option to add item/items into the available workbook or create a new workbook and add the items in.

The details which would be displayed are:

Function	Purpose
Item ID	Item ID will be displayed.
Item Image	Image for that particular Item will be displayed.
Part Number	Part Number of that particular item will be displayed.
Manufacturer Part Number	Manufacturer part number will be displayed.
List Price	What online customers are charged for the item.
Cost Price	The cost for the item – what the company pays to purchase the item.
Net Price	Net Price of the item will be displayed.
Short Description	Short Description of the item will be displayed.
Action	User Actions access is provided to Edit and Remove Items.

If clicked on the Edit icon, Edit Subset Item screen will be displayed similar to the below-

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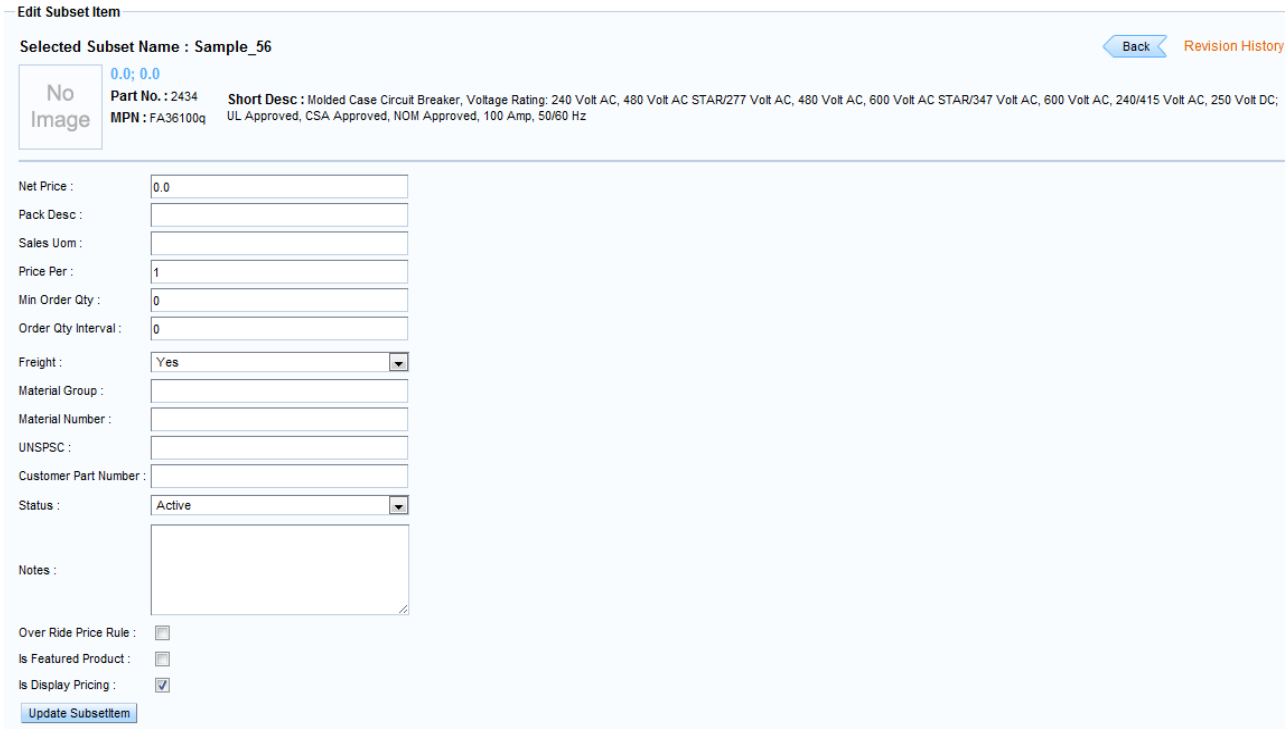
Edit Subset Item
Selected Subset Name : Sample_56
Back
Revision History
No Image
0.0; 0.0
Part No. : 2434
MPN : FA36100q
Short Desc : Molded Case Circuit Breaker, Voltage Rating: 240 Volt AC, 480 Volt AC STAR/277 Volt AC, 480 Volt AC, 600 Volt AC STAR/347 Volt AC, 600 Volt AC, 240/415 Volt AC, 250 Volt DC; UL Approved, CSA Approved, NOM Approved, 100 Amp, 50/60 Hz
Net Price :
Pack Desc :
Sales Uom :
Price Per :
Min Order Qty :
Order Qty Interval :
Freight :
Material Group :
Material Number :
UNSPSC :
Customer Part Number :
Status :
Notes :
Over Ride Price Rule :
Is Featured Product :
Is Display Pricing :
Update SubsetItem

EDIT_SUBSET_ITEM

The fields displayed for editing are described below:

Function	Purpose
Net Price	Enter the net price of the Item.
Pack Desc	Enter Pack Description.
Sales UOM	Enter the sales Unit of Measure.
Price Per	Price per unit/ item has to be entered.
Min Order Qty	Minimum order quantity has to be entered.
Order Qty Interval	Package size increments
Freight	Freight charges have to be selected from the combo box.
Material Group	Enter material group of the item.
Material Number	Enter material number of the item.
UNSPSC	UNSPSC has to be entered.
Customer Part Number	Enter Customer Part Number.
Status	Status of the item has to be selected from the combo box.
Notes	Notes regarding Item can be entered.
Over Ride Price Rule	Checkmark, if the need to over ride price rules.
Is Featured Product	Checkmark, if this item has to be displayed as featured product in web.
Is Display Pricing	Checkmark, if the price has to be displayed.

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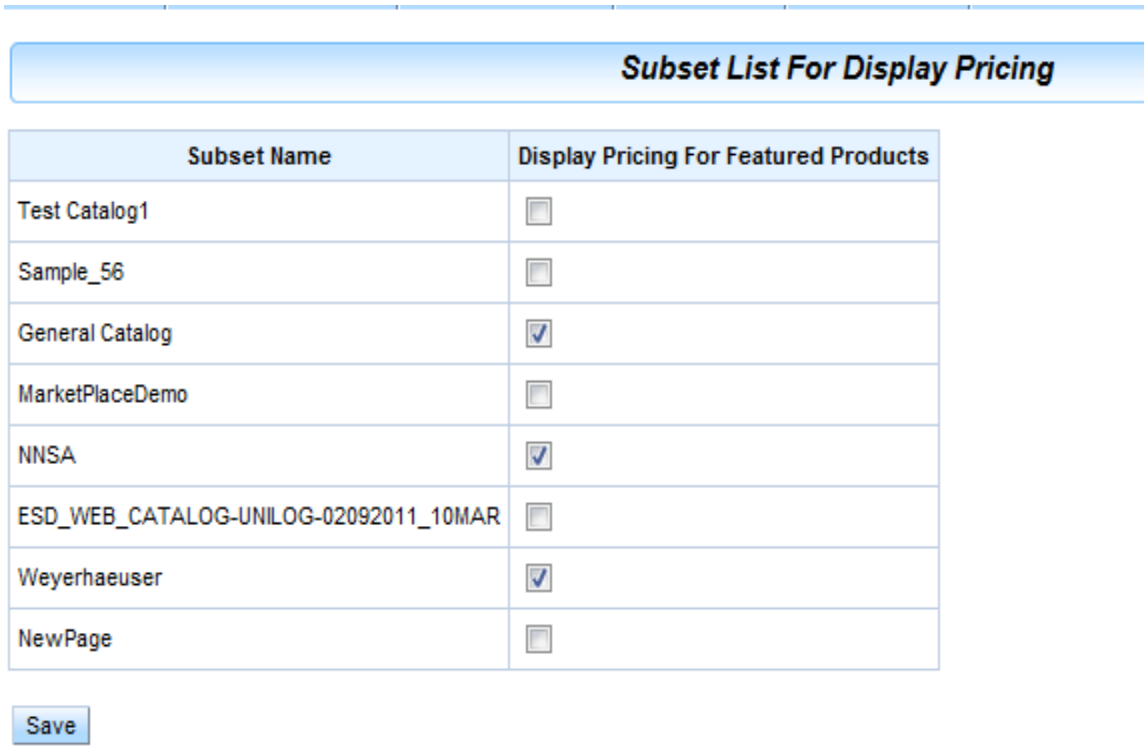
After editing all the necessary details if clicked on Update SubsetItem button, the changes made will be saved.

Featured Products Display Pricing

If clicked on Featured Products Disp Pricing button, a screen similar to the below will be displayed.



SUBSET_LIST_FOR_DISPLAY_PRICING

All the available Subsets will be displayed along with a checkbox each. If all the items in subset/subsets have to be displayed in web as featured product along with their price, than checkmark that particular subset and click on Save button, to save the changes made.

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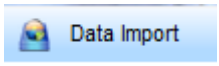
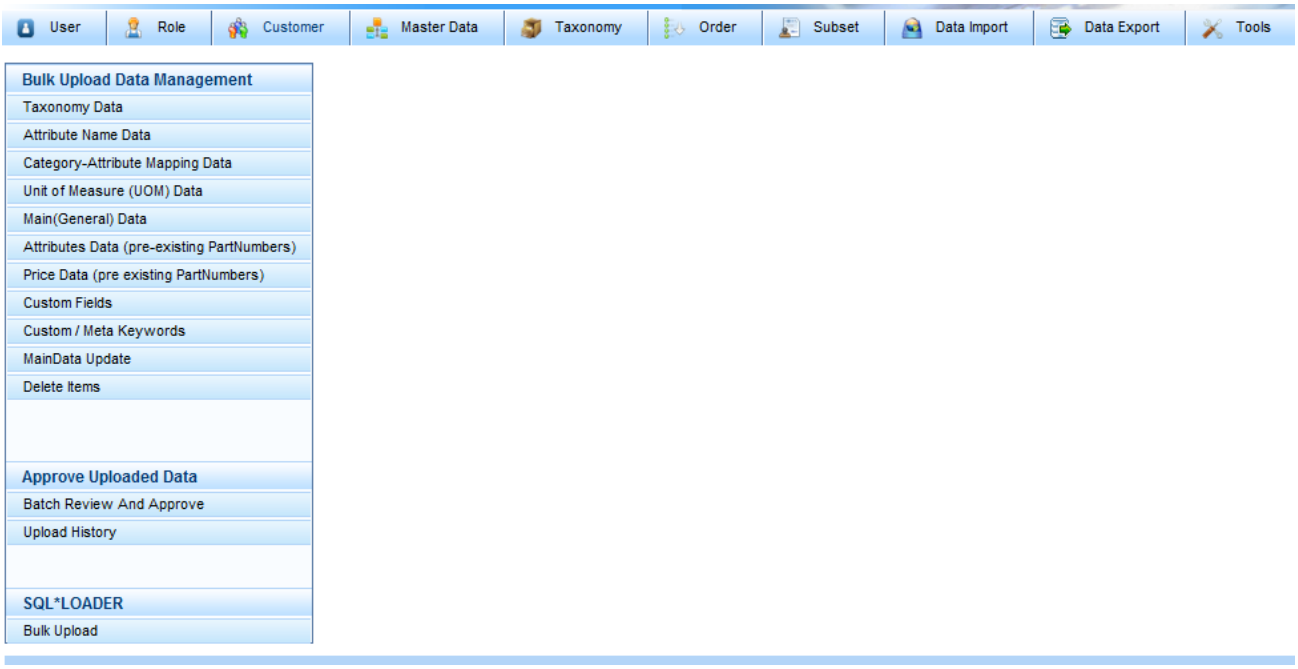
DATA IMPORT MANAGEMENT MODULE

Data Import Management Module , this chapter actually deals with importing bulk data to CIMM regarding any data, attributes, pricing etc.

When, clicked on 

button in the main navigation tab, a screen similar to the below will be displayed. This interface is mainly used to upload data.



DATA_IMPORT_MAIN_PAGE

The left section of the screen displays several options to import data into CIMM. They are:

Function	Purpose
Taxonomy Data	Used to upload taxonomy data.
Attribute Data	Used to upload attribute data.
Category-Attribute mapping Data	Used to Upload Category-Attribute mapping Data.
Unit of Measure(UOM) Data	To Upload UOM.
Main (General) Data	To Upload data about main (general) data.
Attributes Data (pre-existing Part Numbers)	Used to Upload attributes data (pre-existing part numbers)
Price Data (pre-existing Part Numbers)	To Upload price data (pre-existing part numbers)

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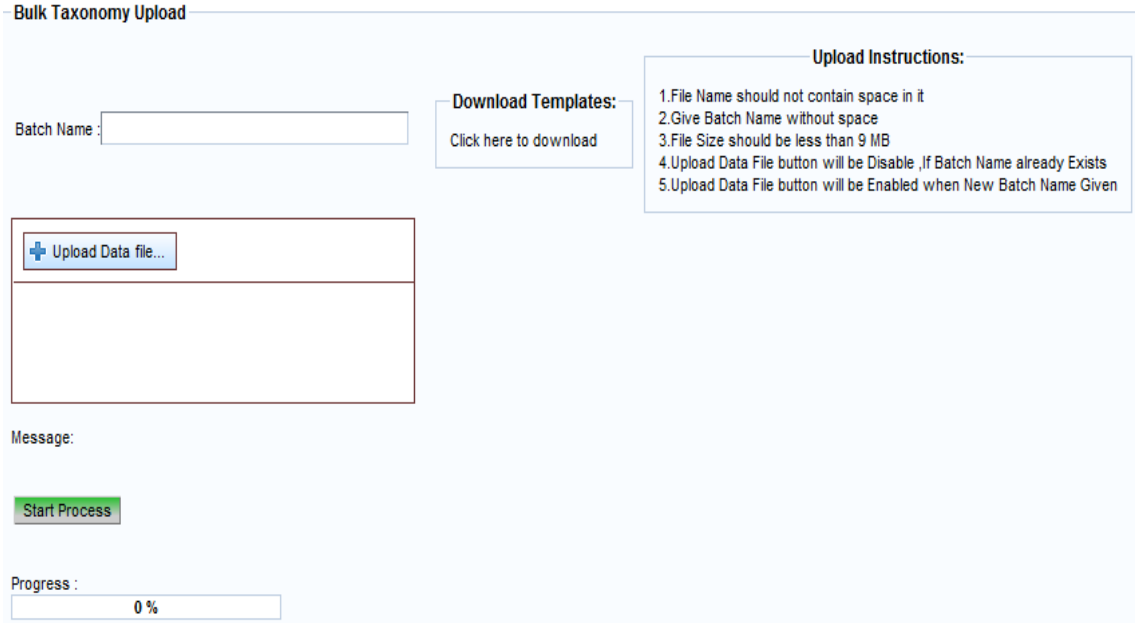
Custom Fields	To Upload custom fields.
Custom/Meta Keywords	To Upload custom/meta keywords.
Main Data Update	To Upload Main Data Update.
Delete Items	Upload details to delete items in bulk.
Batch Review and Approve	Review the uploaded data and approve process.
Upload History	Entire Upload History will be displayed.
Bulk Upload	This helps in bulk data upload to database.

Taxonomy Data

If clicked on Taxonomy Data button, a screen similar to the below will be displayed,


Bulk Taxonomy Upload
Upload Instructions:
1.File Name should not contain space in it
2.Give Batch Name without space
3.File Size should be less than 9 MB
4.Upload Data File button will be Disable ,If Batch Name already Exists
5.Upload Data File button will be Enabled when New Batch Name Given
Batch Name :
Download Templates:
Click here to download
Upload Data file...
Message:
Start Process
Progress :
0 %

BULK_TAXONOMY_UPLOAD

Taxonomy data is used to upload categories in bulk. Enter the Batch Name and click Download Template and fill up the data in the template and then upload the updated file using Upload Data file... and once the progress shows 100% click Start Process to process uploaded data and to move the data to database. Upload instructions are given at the right hand side of the screen.

Attribute Name Data

Attribute Name Data is used to upload new attribute names. When clicked on Attribute Name Data a screen similar to the below will be displayed.

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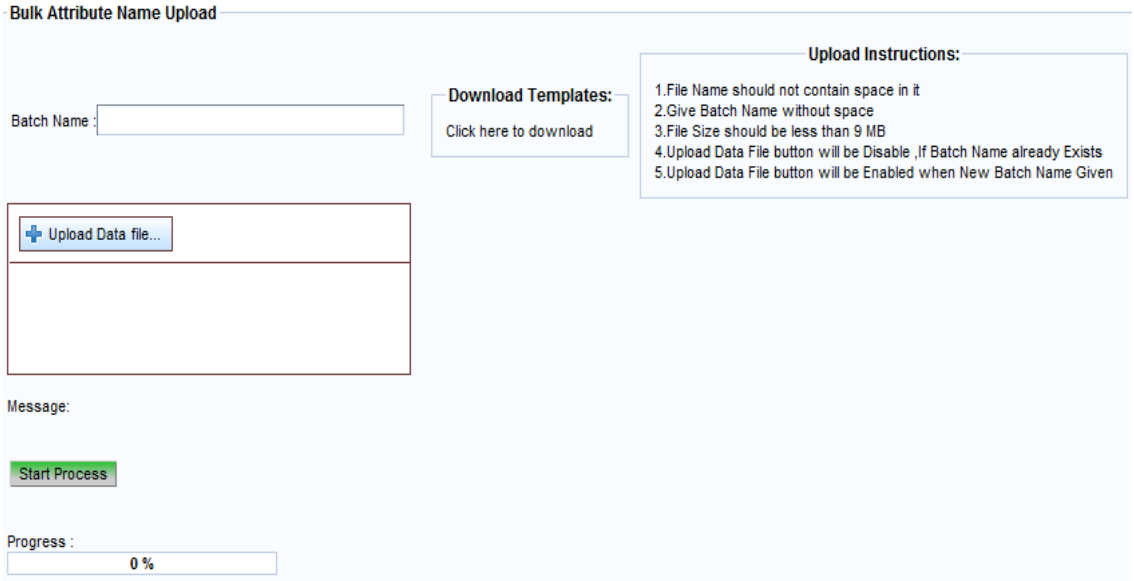
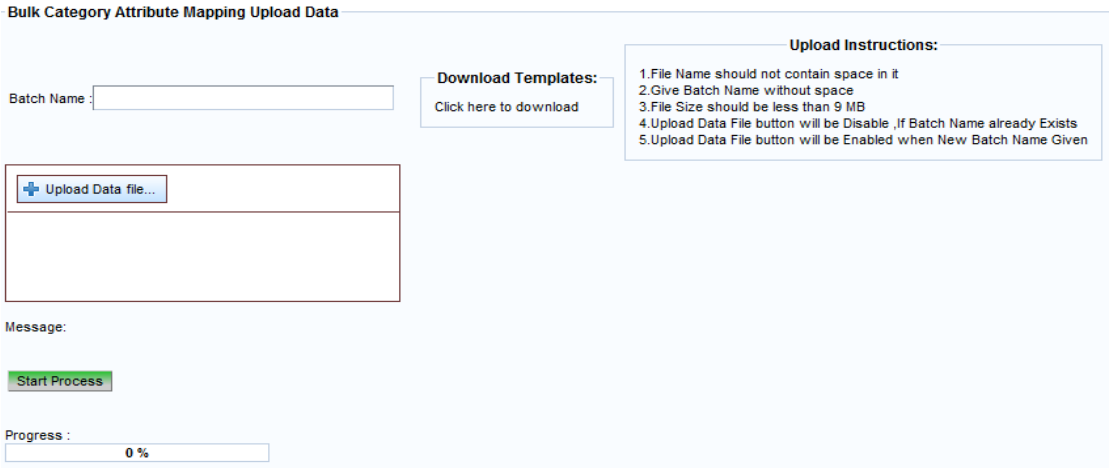

Bulk Attribute Name Upload
Batch Name :
Download Templates:
Click here to download
Upload Instructions:
1.File Name should not contain space in it
2.Give Batch Name without space
3.File Size should be less than 9 MB
4.Upload Data File button will be Disable ,If Batch Name already Exists
5.Upload Data File button will be Enabled when New Batch Name Given
Upload Data file...
Message:
Start Process
Progress :
0 %

BULK _ATTRIBUTE_ NAME_ UPLOAD_DATA

Enter the Batch Name and click Download Template and fill up the data in the template and then upload the updated file using Upload Data file... and once the progress shows 100% click Start Process to process template data and to move the data to database. Upload instructions are given at the right hand side of the screen.

Category - Attribute Mapping Data

Category – Attribute Mapping Data is used to map attributes to a particular category. When clicked on Category-Attribute Mapping Data, a screen similar to the below will be displayed.


Bulk Category Attribute Mapping Upload Data
Batch Name :
Download Templates:
Click here to download
Upload Instructions:
1.File Name should not contain space in it
2.Give Batch Name without space
3.File Size should be less than 9 MB
4.Upload Data File button will be Disable ,If Batch Name already Exists
5.Upload Data File button will be Enabled when New Batch Name Given
Upload Data file...
Message:
Start Process
Progress :
0 %

BULK_ CATEGORY_ ATTRIBUTE_ MAPPING_ UPLOAD_ DATA

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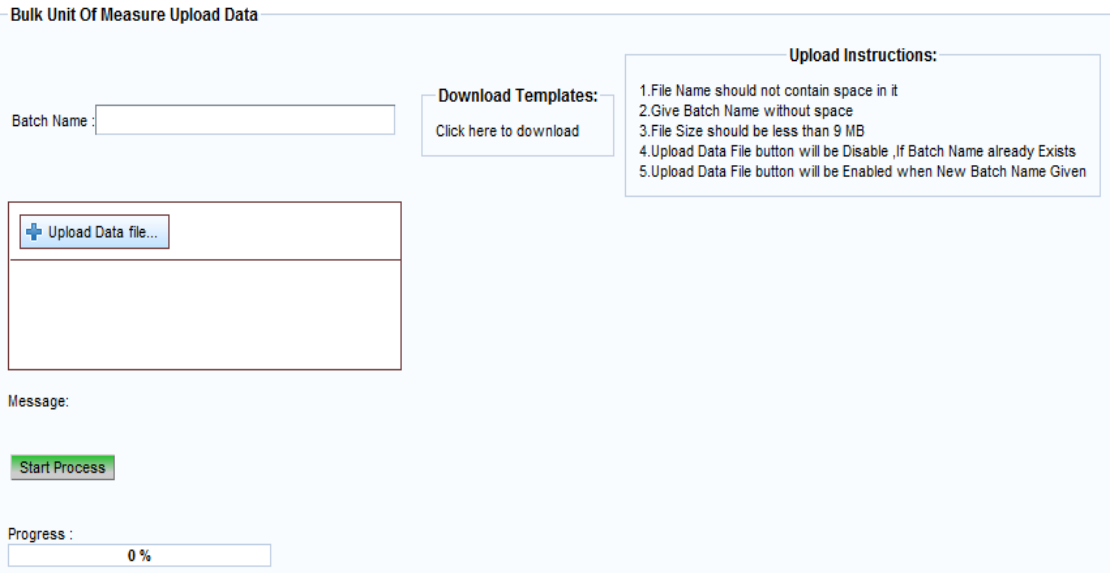
Enter the **Batch Name** and click Download Template and fill up the data in the template and then upload the updated file using Upload Data file... and once the progress shows 100% click Start Process to process template data and to move the data to database. Upload instructions are given at the right hand side of the screen.

Unit of Measure (UOM) Data

Unit of Measure Data is used to upload UOM. When clicked on Unit of Measure (UOM) Data, a screen similar to the below will be displayed.


Bulk Unit Of Measure Upload Data
Batch Name :
Download Templates:
Click here to download
Upload Instructions:
1.File Name should not contain space in it
2.Give Batch Name without space
3.File Size should be less than 9 MB
4.Upload Data File button will be Disable ,If Batch Name already Exists
5.Upload Data File button will be Enabled when New Batch Name Given
Upload Data file...
Message:
Start Process
Progress :
0 %

BULK_ UNIT_ OF_ MEASUREMENT_ UPLOAD_DATA

Enter the **Batch Name** and click Download Template and fill up the data in the template and then upload the updated file using Upload Data file... and once the progress shows 100% click Start Process to process template data and to move the data to database. Upload instructions are given at the right hand side of the screen.

Main (General) Data

Main (General) Data is used to upload item part no., brand, category, descriptions, UPC, attribute values, list price and cost price. When clicked on Main(General) Data, a screen similar to the below will be displayed.

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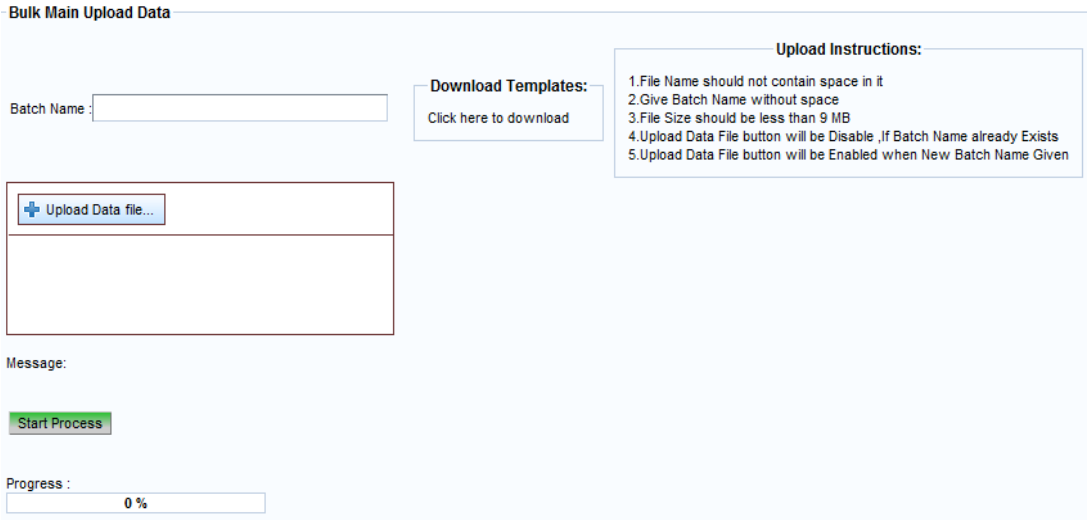
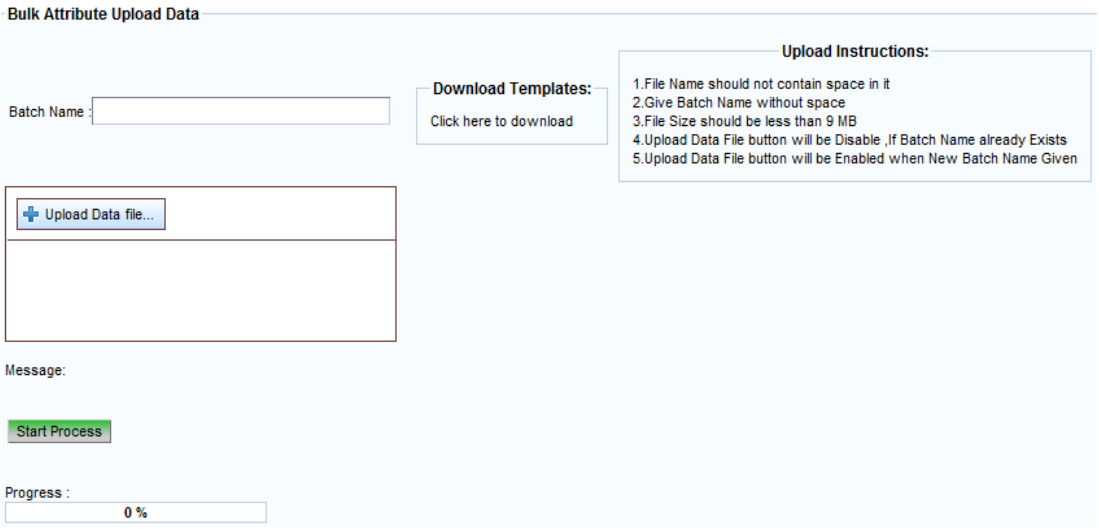

Bulk Main Upload Data
Batch Name :
Download Templates:
Click here to download
Upload Instructions:
1.File Name should not contain space in it
2.Give Batch Name without space
3.File Size should be less than 9 MB
4.Upload Data File button will be Disable ,If Batch Name already Exists
5.Upload Data File button will be Enabled when New Batch Name Given
Upload Data file...
Message:
Start Process
Progress :
0 %

BULK_ MAIN_ UPLOAD_ DATA

Enter the **Batch Name** and click Download Template and fill up the data in the template and then upload the updated file using Upload Data file... and once the progress shows 100% click Start Process to process template data and to move the data to database. . Upload instructions are given at the right hand side of the screen.

Attributes Data (pre existing Part Number)

Attribute Data is used to upload attributes to already existing items in database. When clicked on Attributes Data (pre-existing PartNumbers), a screen similar to the following will be displayed.


Bulk Attribute Upload Data
Batch Name :
Download Templates:
Click here to download
Upload Instructions:
1.File Name should not contain space in it
2.Give Batch Name without space
3.File Size should be less than 9 MB
4.Upload Data File button will be Disable ,If Batch Name already Exists
5.Upload Data File button will be Enabled when New Batch Name Given
Upload Data file...
Message:
Start Process
Progress :
0 %

BULK_ ATTRIBUTE_ UPLOAD_ DATA

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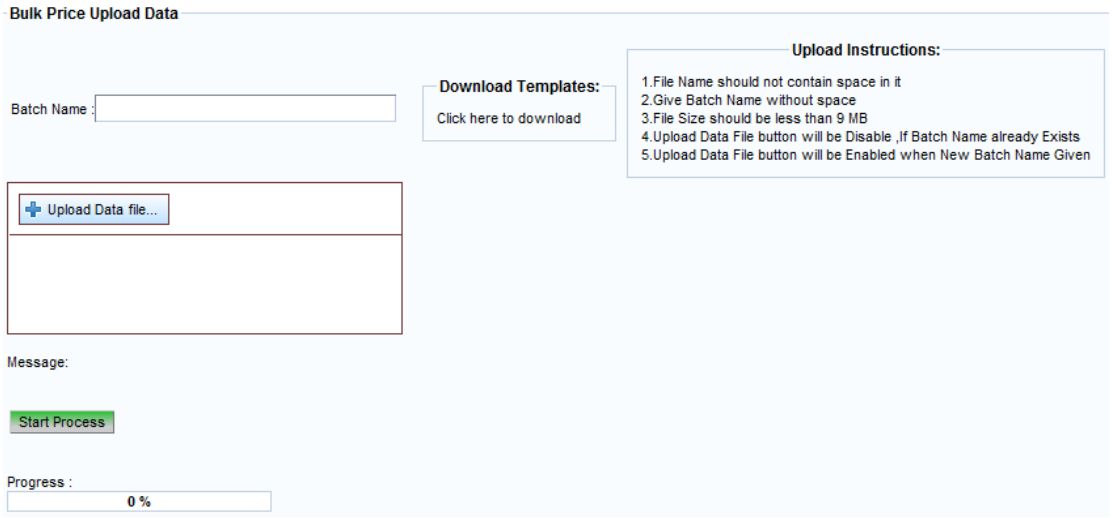
Enter the **Batch Name** and click Download Template and fill up the data in the template and then upload the updated file using Upload Data file... and once the progress shows 100% click Start Process to process template data and to move the data to database. Upload instructions are given at the right hand side of the screen.

Price Data (pre existing Part Number)

Price data is used to upload price to items in different subset. When clicked on Price Data (pre existing PartNumbers), a screen similar to the following will be displayed.


Bulk Price Upload Data
Batch Name :
Download Templates:
Click here to download
Upload Instructions:
1.File Name should not contain space in it
2.Give Batch Name without space
3.File Size should be less than 9 MB
4.Upload Data File button will be Disable ,If Batch Name already Exists
5.Upload Data File button will be Enabled when New Batch Name Given
Upload Data file...
Message:
Start Process
Progress :
0 %

BULK_ PRICE_ UPLOAD_DATA

Enter the **Batch Name** and click Download Template and fill up the data in the template and then upload the updated file using Upload Data file... and once the progress shows 100% click Start Process to process template data and to move the data to database. Upload instructions are given at the right hand side of the screen.

Custom Fields

Custom Field is used to upload customized fields to already existing items in database. When clicked on Custom Fields the following screen is displayed.

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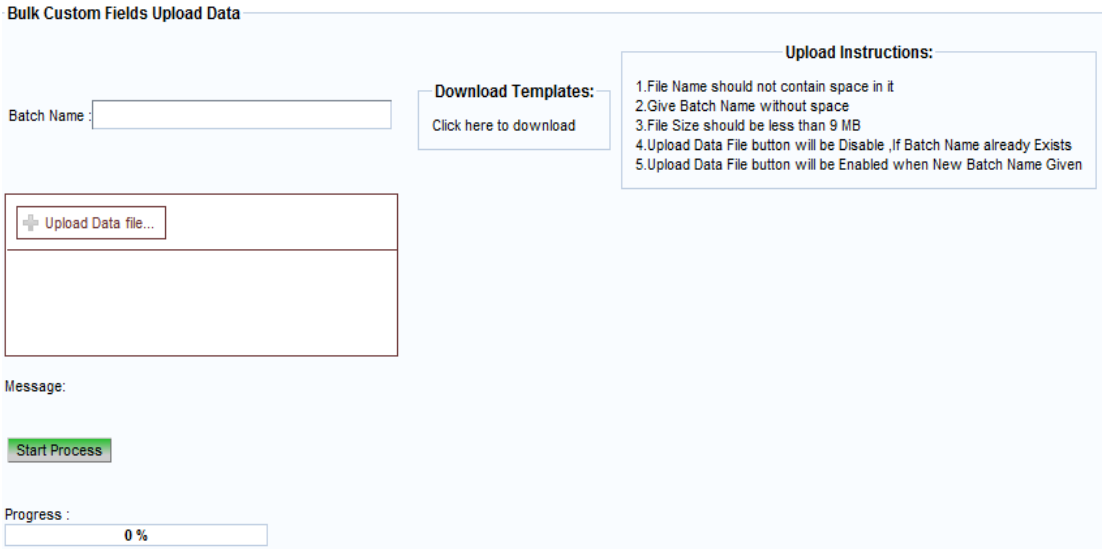
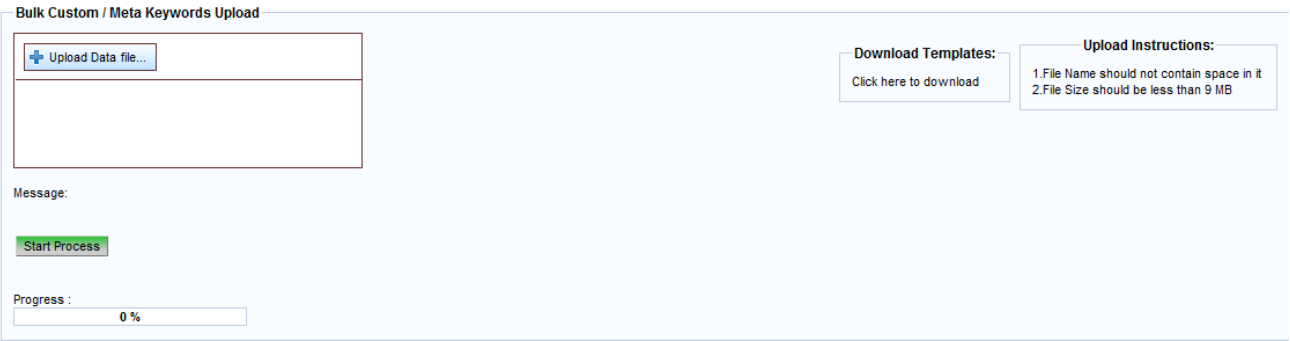

Bulk Custom Fields Upload Data
Batch Name :
Download Templates:
Click here to download
Upload Instructions:
1.File Name should not contain space in it
2.Give Batch Name without space
3.File Size should be less than 9 MB
4.Upload Data File button will be Disable ,If Batch Name already Exists
5.Upload Data File button will be Enabled when New Batch Name Given
Upload Data file...
Message:
Start Process
Progress :
0 %

BULK_ CUSTOM _FIELD _UPLOAD _DATA

Enter the **Batch Name** and click Download Template and fill up the data in the template and then upload the updated file using Upload Data file... and once the progress shows 100% click Start Process to process template data and to move the data to database. Upload instructions are given at the right hand side of the screen.

Custom/ Meta Keywords

Custom/ Meta keywords can be uploaded in bulk. On clicking Custom / Meta Keywords button, a screen similar to the following will be displayed.



BULK_ CUSTOM/META_ KEYWORDS_ UPLOAD

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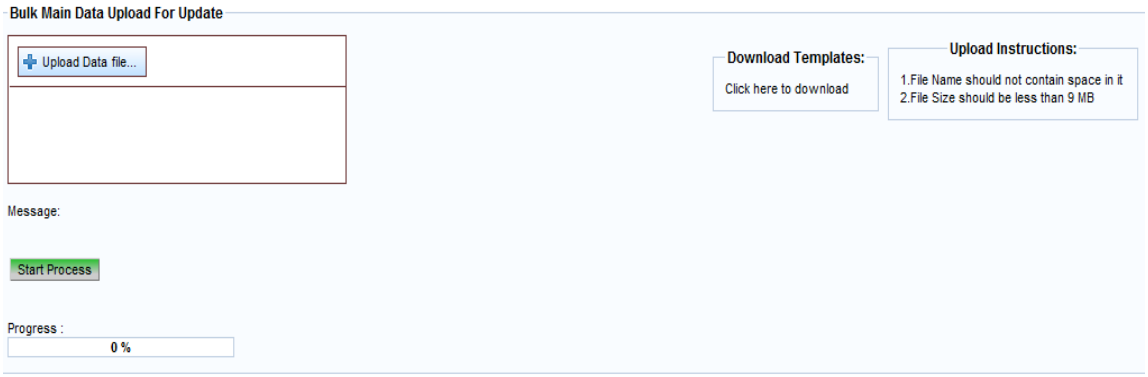
Click on Download Template and fill up the data in the template and then upload the updated file using Upload Data file... and once the progress shows 100% click Start Process to process template data and to move the data to database. Upload instructions are given at the right hand side of the screen.

Main Data Update

Bulk main data for updates can be uploaded here. Data includes part number, manufacturer name, brand name; etc .Click on MainData Update button and a screen similar to the following will be displayed.



BULK _MAIN_DATA_UPLOAD_FOR_UPDATE

Click on Download Template and fill up the data in the template and then upload the updated file using Upload Data file... and once the progress shows 100% click Start Process to process template data and to move the data to database. Upload instructions are given at the right hand side of the screen.

Delete Items

Items to be deleted in bulk can be uploaded here. When clicked on Delete Items button, a screen similar to the following will be displayed.

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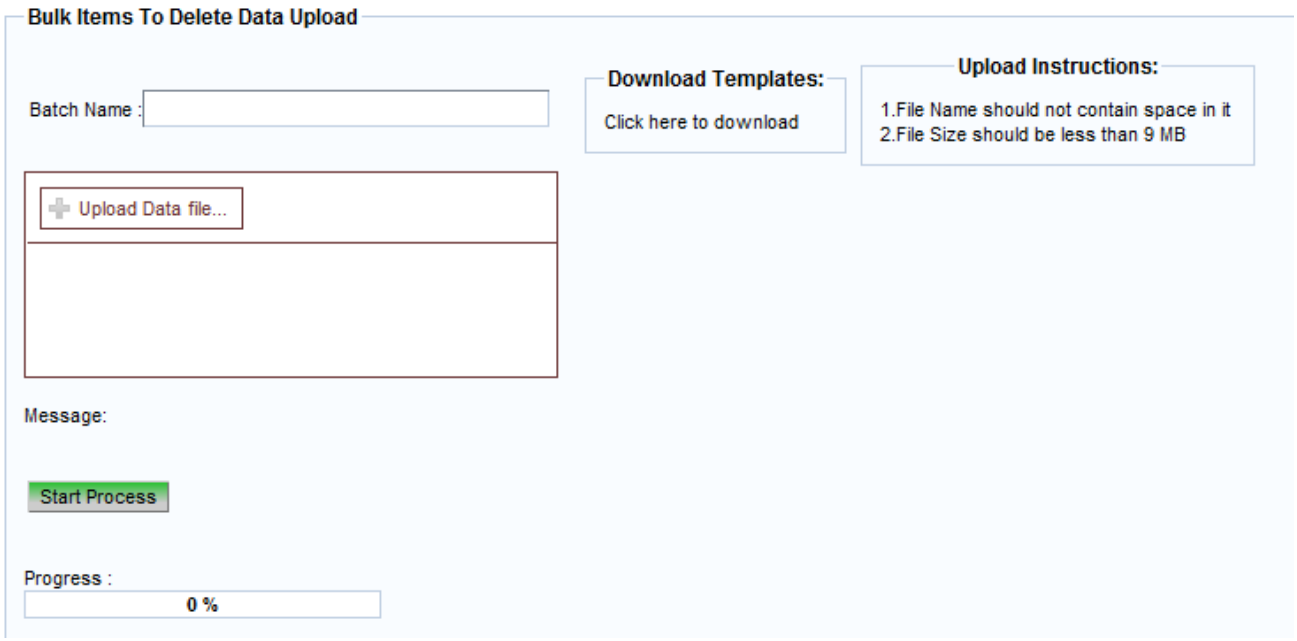

BULK_ITEMS_TO_DELETE_DATA_UPLOAD

Enter the **Batch Name** and click Download Template and fill up the data in the template and then upload the updated file using Upload Data file... and once the progress shows 100% click Start Process to process template data and to move the data to database. Upload instructions are given at the right hand side of the screen.

Items Categorization

When clicked on Items Categorization button, a screen similar to the below will be displayed.

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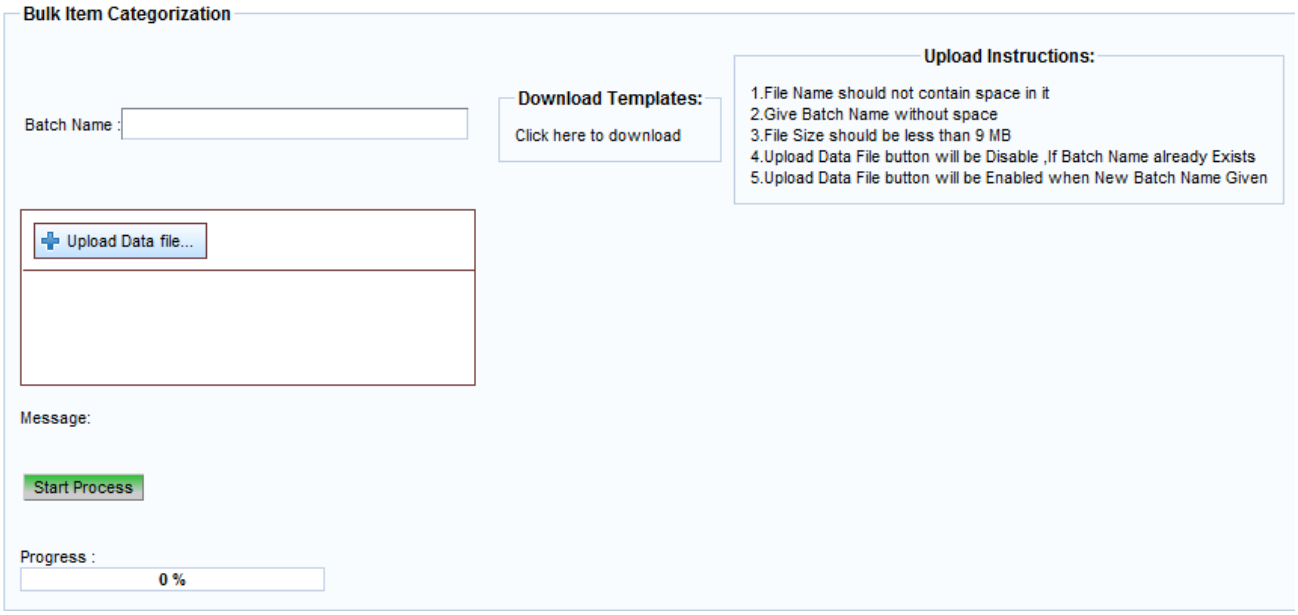
Bulk Item Categorization
Batch Name :
Download Templates:
Click here to download
Upload Instructions:
1.File Name should not contain space in it
2.Give Batch Name without space
3.File Size should be less than 9 MB
4.Upload Data File button will be Disable ,If Batch Name already Exists
5.Upload Data File button will be Enabled when New Batch Name Given
Upload Data file...
Message:
Start Process
Progress :
0 %

BULK_ITEM_CATEGORIZATION

Enter the **Batch Name** and click Download Template and fill up the data in the template and then upload the updated file using Upload Data file... and once the progress shows 100% click Start Process to process template data and to move the data to database. Upload instructions are given at the right hand side of the screen.

Batch Review and Approve

Review of the batches uploaded and approval of the batch can be done here

There are four sub-tabs present,

Function	Purpose
Pending	Displays pending batch details, with user options to Approve, Remove and View batch.
Accepted	Displays accepted batch details.
Rejected	Displays rejected batch details.
Records failed to move	Displays details of batches which were failed to move, with user options to approve, remove, view and view error report of that batch.

Pending

As a default view pending batch details will be displayed. On clicking Batch Review And Approve the following screen is displayed.

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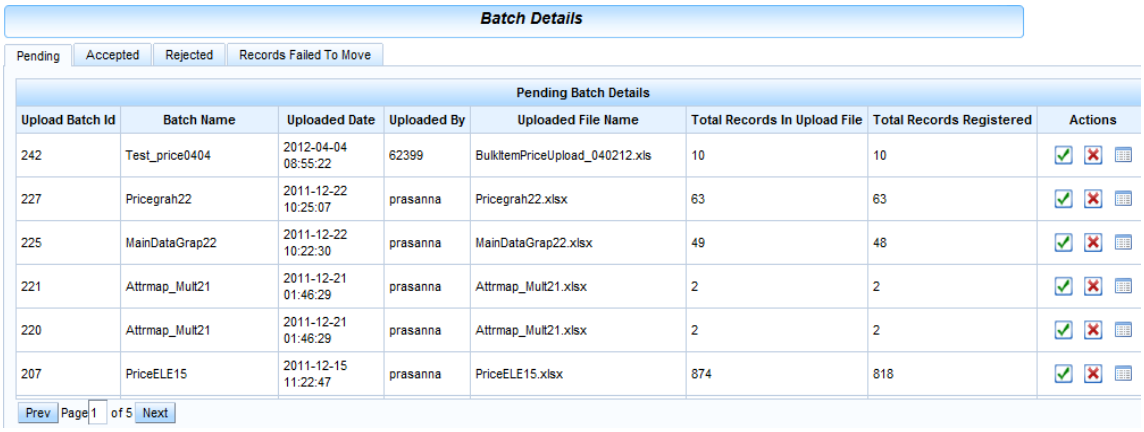
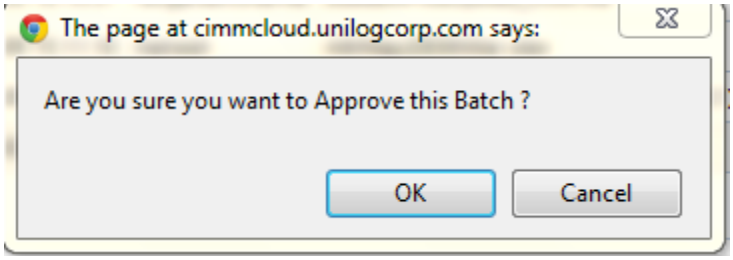


BATCH_DETAILS

The table displayed contains the following information:

Function	Purpose
Upload Batch ID	Displays the uploaded batch id.
Batch Name	Displays batch name.
Uploaded Date	Displays uploaded date.
Uploaded By	Displays the name of the person who has uploaded the file
Uploaded File Name	Displays the uploaded file name.
Total Records in Uploaded File	Displays the total number of records in the uploaded file.
Total Records Registered	Displays the total number of records registered out of the uploaded file.
Actions	Displays user action for, Approve Batch, Remove Batch and View Batch results.

Approve Batch-Under the Action column on clicking a pop up message similar to the below will be displayed,



BATCH_APPROVE_CONFIRMATION_MESSAGE

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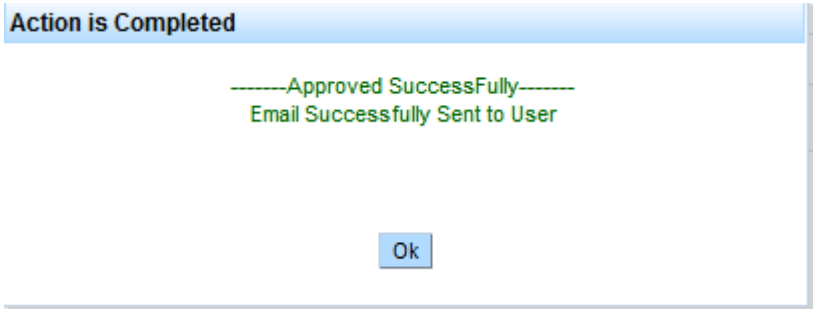
If clicked on 'Cancel' button, the process to approve batch will be cancelled. Click 'OK' button, a confirmation message will be displayed similar to the below-



BATCH_APPROVED_SUCCESSFULL_MESSAGE

This ensures that the batch selected was approved successfully.

When the approval fails the following message is displayed,

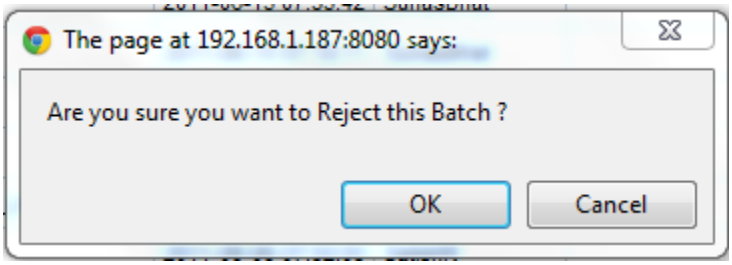
-------Approved Failed-------

Further Details Please Contact Technical Department

BATCH_APPROVAL_FAILED_MESSAGE

This calrifies that batch selected for approval could not be approved and has failed.

Remove Batch - On clicking the a pop up message similar to the following will be displayed,



REJECT_BATCH _CONFIRMATION _MESSAGE

If clicked on 'Cancel' button, the process to reject batch will be cancelled. Click 'OK' button, a confirmation message will be displayed similar to the below-

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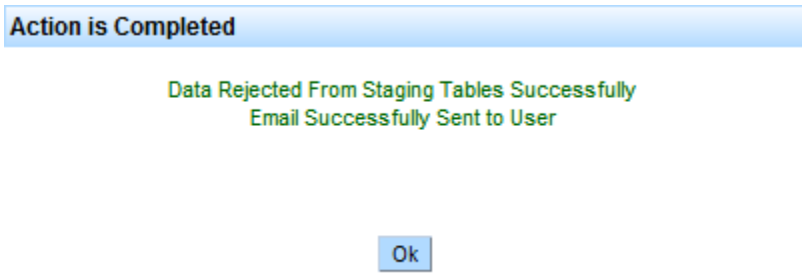
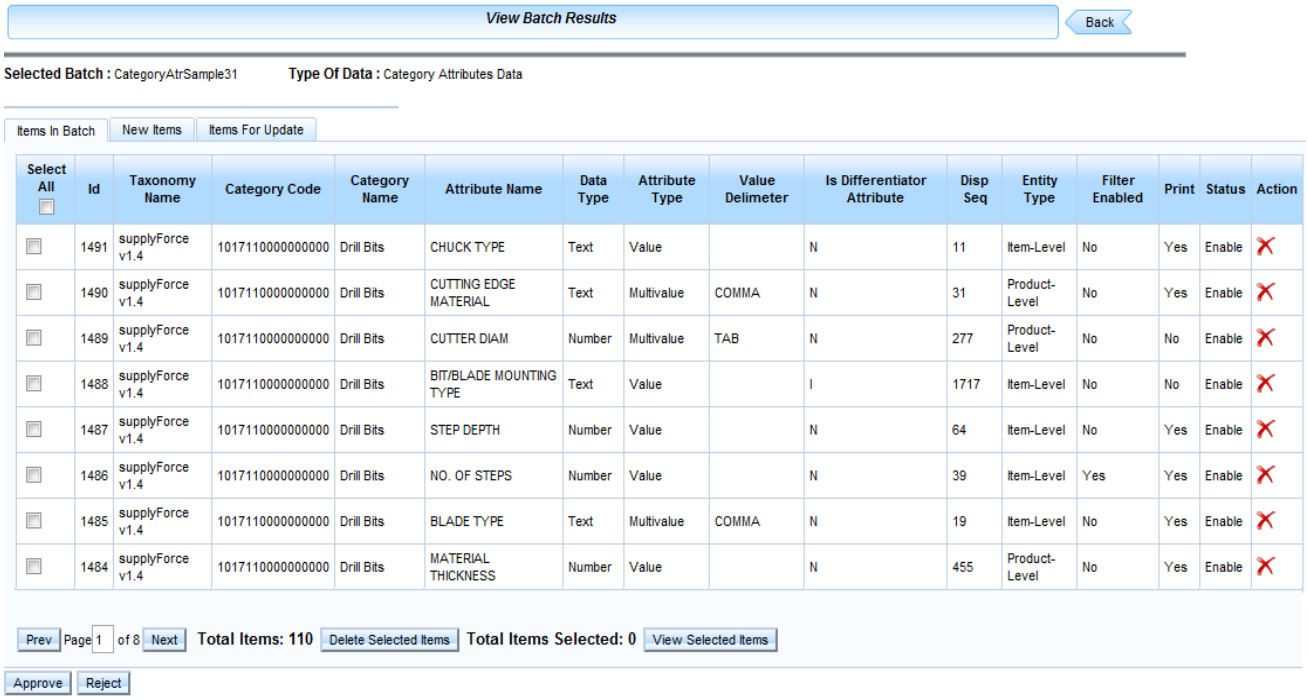


REJECT_BATCH_CONFIRMATION_MESSAGE

This confirms that data is rejected from the staging tables successfully.

View Batch Records – On clicking icon, with respect to a particular batch- a screen similar to the following will be displayed


View Batch Results
Back
Selected Batch : CategoryAtrSample31
Type Of Data : Category Attributes Data
Items In Batch
New Items
Items For Update
Select All
Id
Taxonomy Name
Category Code
Category Name
Attribute Name
Data Type
Attribute Type
Value Delimeter
Is Differentiator Attribute
Disp Seq
Entity Type
Filter Enabled
Print
Status
Action
1491 supplyForce v1.4 1017110000000000 Drill Bits CHUCK TYPE Text Value N 11 Item-Level No Yes Enable
1490 supplyForce v1.4 1017110000000000 Drill Bits CUTTING EDGE MATERIAL Text Multivalue COMMA N 31 Product-Level No Yes Enable
1489 supplyForce v1.4 1017110000000000 Drill Bits CUTTER DIAM Number Multivalue TAB N 277 Product-Level No No Enable
1488 supplyForce v1.4 1017110000000000 Drill Bits BIT/BLADE MOUNTING TYPE Text Value I 1717 Item-Level No No Enable
1487 supplyForce v1.4 1017110000000000 Drill Bits STEP DEPTH Number Value N 64 Item-Level No Yes Enable
1486 supplyForce v1.4 1017110000000000 Drill Bits NO. OF STEPS Number Value N 39 Item-Level Yes Yes Enable
1485 supplyForce v1.4 1017110000000000 Drill Bits BLADE TYPE Text Multivalue COMMA N 19 Item-Level No Yes Enable
1484 supplyForce v1.4 1017110000000000 Drill Bits MATERIAL THICKNESS Number Value N 455 Product-Level No Yes Enable
Prev
Page 1 of 8
Next
Total Items: 110
Delete Selected Items
Total Items Selected: 0
View Selected Items
Approve
Reject

VIEW_BATCH_RESULTS

Note : The screen shot/figure (View Batch Results) changes for each of the category (Taxonomy Data, Attribute Name Data, Category-Attribute Mapping Data, Unit of Measure (UOM) Data, Main(General) Data, Attributes Data (pre-existing Part Numbers), Price Data (pre existing Part Numbers)) except the Id and Action column.

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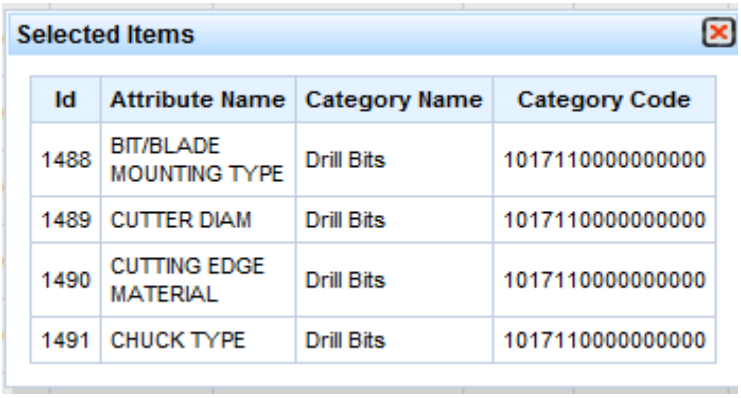
This screen displays – Selected Batch, Type of Data, Total items in the selected batch.

If clicked on Delete Selected Items button, after selecting items from the list – those items will be deleted.

If clicked on View Selected Items button, selected list of items will be listed similar to the table below,



Selected Items

Id	Attribute Name	Category Name	Category Code
1488	BIT/BLADE MOUNTING TYPE	Drill Bits	1017110000000000
1489	CUTTER DIAM	Drill Bits	1017110000000000
1490	CUTTING EDGE MATERIAL	Drill Bits	1017110000000000
1491	CHUCK TYPE	Drill Bits	1017110000000000

VIEW_SELECTED_ITEMS

On clicking, Approve button, after selecting- selected items in the batch will be approved. *Refer Approve Batch Section for more details.*

On clicking, Reject button, after selecting - selected items in the batch will be rejected. *Refer Reject Batch Section for more details.*

View Batch details page has three sub-tabs –

Function	Purpose
Items in Batch	Displays items present in that batch.
New Items	Displays new items in that batch.
Items for Update	Displays items to be updated in batch.

Items in Batch

This tab will be displayed as default when clicked on 'View Batch Results' button. Refer VIEW_BATCH_RESULTS screen shot.

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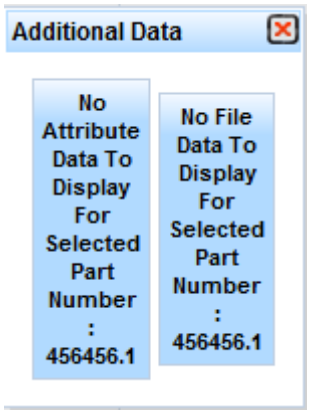
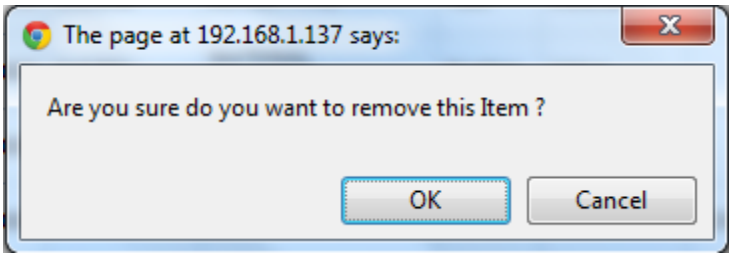
Several details about the batch will be displayed. Under the 'Action' column, the user action provided is View Additional Data- when clicked on this icon a pop-up message similar to the below will be displayed along with additional data if any,


Additional Data
No Attribute Data To Display For Selected Part Number : 456456.1
No File Data To Display For Selected Part Number : 456456.1

VIEW_ADDITIONAL_DATA

When clicked on Delete Data icon, the following similar pop-up message will be displayed,



If clicked on 'OK' button, selected item will be deleted from the list and a message Success!!!...Data is Deleted..... will be displayed.

New Items

Displays list of new items in batch. On clicking New Items a screen similar to the below will be displayed,

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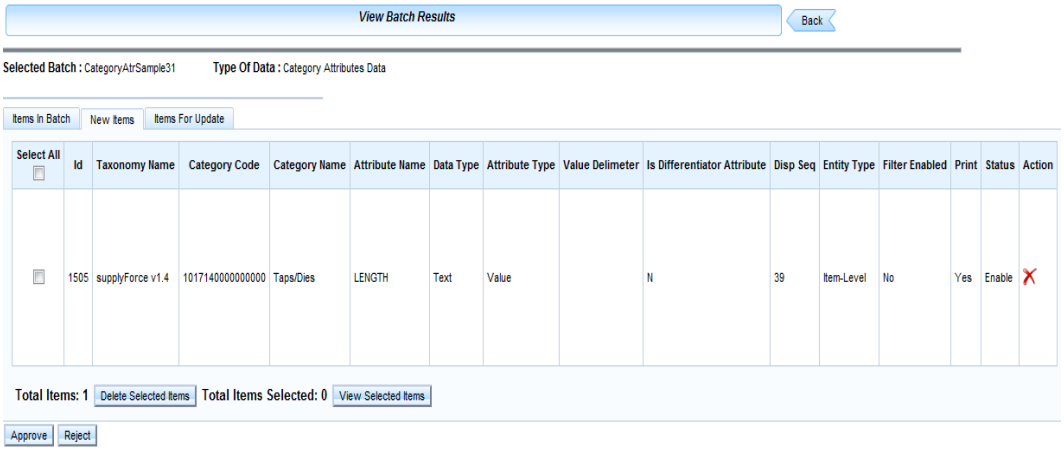
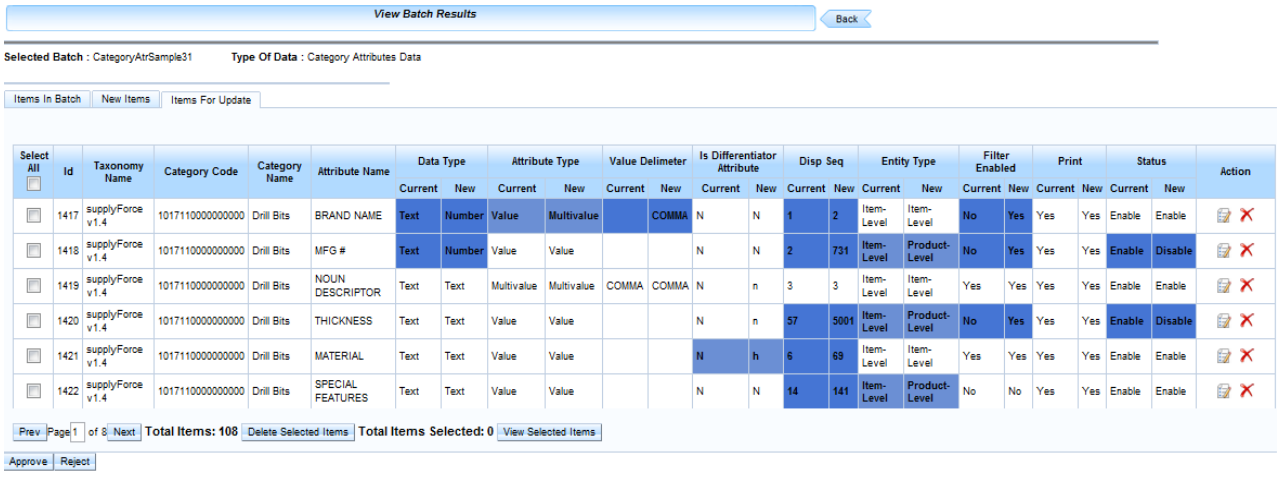


NEW_ ITEMS

Several details about the batch will be displayed. Along with user action to Delete Data icon, this functions similarly as in the above section –Items in batch.

Items for Update

List of Items to be updated will be listed. On clicking Items For Update a screen similar to the below will be displayed,


View Batch Results
Back
Selected Batch : CategoryAtrSample31
Type Of Data : Category Attributes Data
Items In Batch
New Items
Items For Update
Select All
Id
Taxonomy Name
Category Code
Category Name
Attribute Name
Data Type
Attribute Type
Value Delimeter
Is Differentiator Attribute
Disp Seq
Entity Type
Filter Enabled
Print
Status
Action
Current
New
1417 supplyForce v1.4 1017110000000000 Drill Bits BRAND NAME Text Number Value Multivalue COMMA N N 1 2 Item-Level Item-Level No Yes Yes Yes Enable Enable
1418 supplyForce v1.4 1017110000000000 Drill Bits MFG # Text Number Value Value N N 2 731 Item-Level Product-Level No Yes Yes Yes Enable Disable
1419 supplyForce v1.4 1017110000000000 Drill Bits NOUN DESCRIPTOR Text Text Multivalue Multivalue COMMA COMMA N n 3 3 Item-Level Item-Level Yes Yes Yes Yes Enable Enable
1420 supplyForce v1.4 1017110000000000 Drill Bits THICKNESS Text Text Value Value N n 57 5001 Item-Level Product-Level No Yes Yes Yes Enable Disable
1421 supplyForce v1.4 1017110000000000 Drill Bits MATERIAL Text Text Value Value N h 6 69 Item-Level Item-Level Yes Yes Yes Yes Enable Enable
1422 supplyForce v1.4 1017110000000000 Drill Bits SPECIAL FEATURES Text Text Value Value N N 14 141 Item-Level Product-Level No No Yes Yes Enable Enable
Prev
Page 1 of 8
Next
Total Items: 108
Delete Selected Items
Total Items Selected: 0
View Selected Items
Approve
Reject

ITEMS_FOR_UPDATE

Many fields will be displayed which gives information about a particular item. The fields displayed with blue shades represent changes done to the particular fields; it's kind of highlighting the edited fields, a similar kind of screen shot is displayed above.

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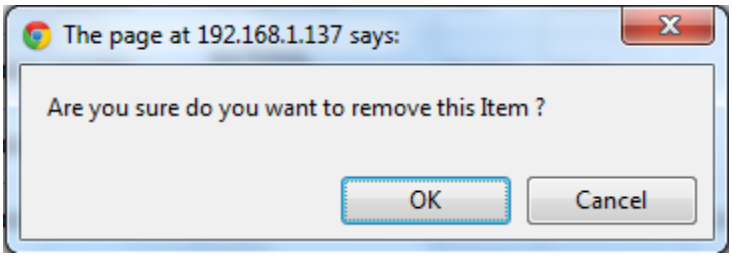
Under the action column of the table, the user actions provided are (Edit) and (Remove).

When clicked on Remove icon, a pop up message similar to the below will be displayed,

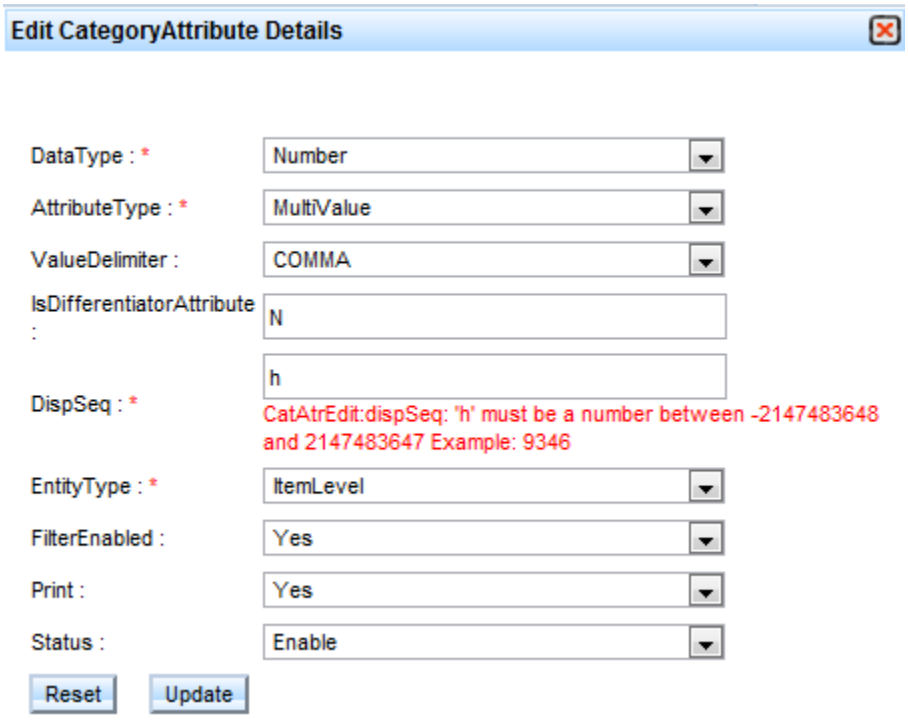


REMOVE_ITEM

If clicked on 'OK' button, that particular item will be removed from the list, which will be confirmed by a successful message Success!!!...Data is Deleted..... .

Edit Category Attribute Detail

If clicked on edit icon a screen similar to the below will be displayed,



EDIT_CATEGORY_ATTRIBUTE

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The fields available for editing categories are:

Function	Purpose
Data Type	Select the option from the drop down menu. For E.g.: Number.
Attribute Type	Select the option from the drop down menu. For E.g.: Multivalue
Value Delimiter	Select the option from the drop down menu. For E.g.: Comma.
Is Differentiator Attribute	Enter the differentiator Attribute, if any.
DispSeq	Enter the Display Sequence.
Entity Type	Select the option from the drop down menu. For E.g.: Item Level.
Filters Enabled	Select the option from the drop down menu. Yes to enable, No to disable.
Print	Select the option from the drop down menu. Yes if access to print, No if access declined.
Status	Select the option from the drop down menu. Enable or disable.

The fields will be validated. For Ex: In the above figure in DispSeq on entering text an error message is displayed in red color.

On clicking Reset the newly entered values will be reset. Click on Update to save the necessary changes.

Accepted

On clicking Accepted a screen similar to the following will be displayed,

Batch Details

Pending | Accepted | Rejected

Accepted Batch Details

Upload Batch Id	Batch Name	Uploaded Date	Uploaded By	Batch Approved By	Total Records Moved
246	ESD_sFAddl-ForBuild04212011_14Novpart_2	2011-11-14 04:50:06	SuhasBhat	SuhasBhat	1960
245	ESD_sFAddl-ForBuild04212011_14Novpart1	2011-11-14 04:32:34	SuhasBhat	SuhasBhat	2131
228	LLNL_PN_UPDATE05_NOV_STG2	2011-11-05 05:59:19	SuhasBhat	SuhasBhat	153
227	LLNL_PN_UPDATE05_NOV_STG	2011-11-05 05:38:51	SuhasBhat	SuhasBhat	497
226	LLNL_PN_UPDATE04_NOV_STG	2011-11-05 05:22:13	SuhasBhat	SuhasBhat	497
220	LLNL_PN_UPDATE03_NOV	2011-11-03 03:21:52	SuhasBhat	SuhasBhat	802
219	LLNL_PN_addcontent_10212011_2Nov	2011-11-02 07:59:06	SuhasBhat	SuhasBhat	479
217	sF_Data_NewCatalog_101911_price2	2011-10-28 03:49:27	SuhasBhat	SuhasBhat	389
216	ESD_sFAddlNNSA28OCt	2011-10-28 03:39:15	SuhasBhat	SuhasBhat	389
215	ESD_sFAddlNNSA24OCt	2011-10-24 01:04:21	SatishMysoreTest		0
209	CAT_ATTR_ELEoct18	2011-10-18 10:57:23	SuhasBhat		0
208	ATTRIBUTE_names_18OCT	2011-10-18 10:47:33	SuhasBhat		0
207	Fasteners_Cat_Attr_12OCT	2011-10-12 02:43:31	SuhasBhat		0
206	ESD_sFAddl-ForBuild04212011_10Oct_1	2011-10-10 03:44:37	SuhasBhat		0
205	WY_ISDaddlComplete091411_Atr1_08OCt	2011-10-08 07:43:07	SuhasBhat		0

Prev Page 1 of 7 Next

ACCEPTED_BATCH_DETAILS

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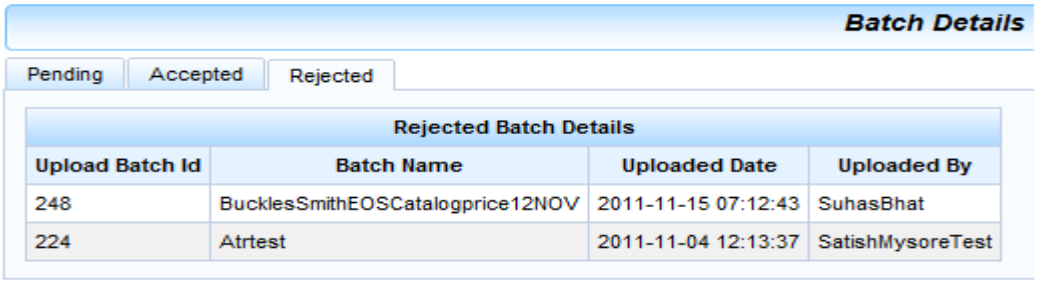
The table displays details about the accepted batch details. The fields displayed are:

Function	Purpose
Upload batch id	Displays the uploaded batch id.
Batch Name	Displays the batch name.
Uploaded Date	Displays the date, on which the batch was uploaded.
Uploaded By	Displays the name of the User, who has uploaded the batch.
Batch Approved By	Displays the name of the User, who has approved the batch.
Total Records Moved	Displays the total number of records moved/approved.

Rejected

When clicked on Rejected a screen similar to the following will be displayed, which shows the rejected batch details,



REJECTED _BATCH DETAILS

The following details about the batch details are displayed,

Function	Purpose
Upload batch id	Displays the uploaded batch id.
Batch Name	Displays the batch name.
Uploaded Date	Displays the date, on which the batch was uploaded.
Uploaded By	Displays the name of the User, who has uploaded the batch.

Records Failed to Move

Batch Approve in the previous section is used to move the uploaded data from temporary table to the actual table .The details of the batches which could not be moves will be listed here. A screen similar to the below will be displayed,

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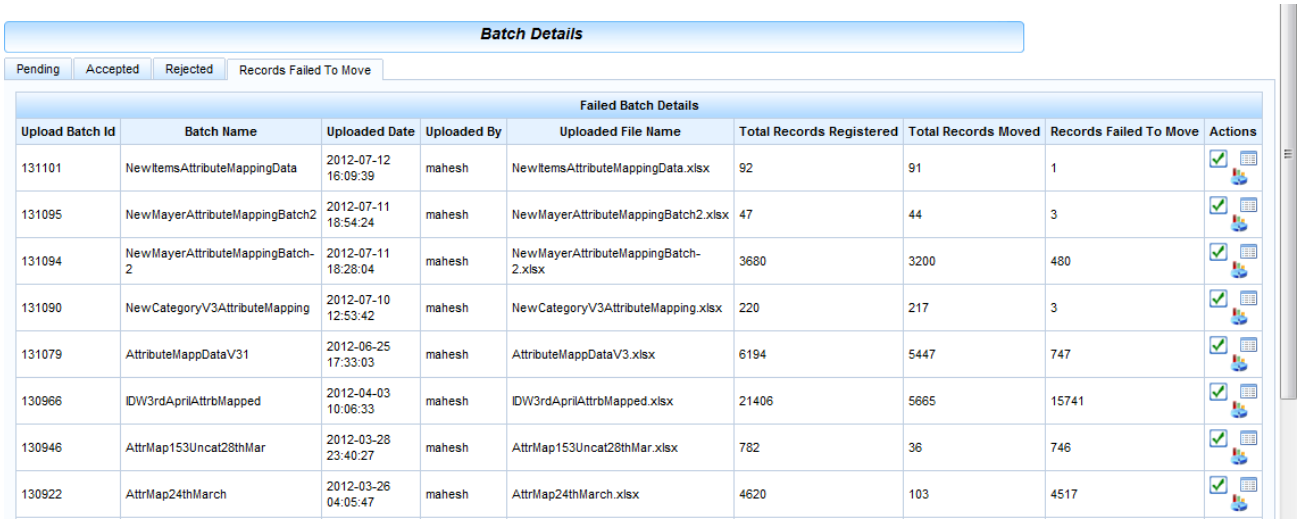
Data Import



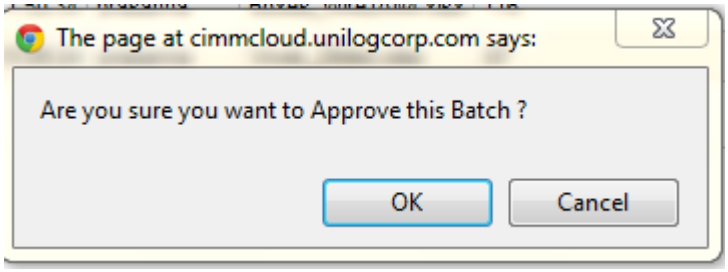
Upload Batch Id	Batch Name	Uploaded Date	Uploaded By	Uploaded File Name	Total Records Registered	Total Records Moved	Records Failed To Move	Actions
131101	NewItemsAttributeMappingData	2012-07-12 16:09:39	mahesh	NewItemsAttributeMappingData.xlsx	92	91	1	
131095	NewMayerAttributeMappingBatch2	2012-07-11 18:54:24	mahesh	NewMayerAttributeMappingBatch2.xlsx	47	44	3	
131094	NewMayerAttributeMappingBatch-2	2012-07-11 18:28:04	mahesh	NewMayerAttributeMappingBatch-2.xlsx	3680	3200	480	
131090	NewCategoryV3AttributeMapping	2012-07-10 12:53:42	mahesh	NewCategoryV3AttributeMapping.xlsx	220	217	3	
131079	AttributeMappDataV31	2012-06-25 17:33:03	mahesh	AttributeMappDataV3.xlsx	6194	5447	747	
130966	IDW3rdAprilAttrbMapped	2012-04-03 10:06:33	mahesh	IDW3rdAprilAttrbMapped.xlsx	21406	5665	15741	
130946	AttrMap153Uncat28thMar	2012-03-28 23:40:27	mahesh	AttrMap153Uncat28thMar.xlsx	782	36	746	
130922	AttrMap24thMarch	2012-03-26 04:05:47	mahesh	AttrMap24thMarch.xlsx	4620	103	4517	

RECORDS_FAILED_TO_MOVE_BATCH_DETAILS

The details displayed are:

Function	Purpose
Upload batch id	Displays the uploaded batch id.
Batch Name	Displays the batch name.
Uploaded Date	Displays the date, on which the batch was uploaded.
Uploaded By	Displays the name of the User, who has uploaded the batch.
Uploaded File Name	Displays the file name in which the uploaded batch was present.
Total Records Registered	Displays the total number of records registered from that file.
Total Records Moved	Displays total number of records moved out of registered records.
Records Failed to Move	Displays total number of records which were failed to move.
Actions	Displays user action provided. Approve failed batch, Reject failed batch, View failed batch records, View error report.

When clicked on Approve failed batch icon , a pop-up message similar to the below will be displayed,



APPROVE_BATCH_CONFIRMATION_MESSAGE

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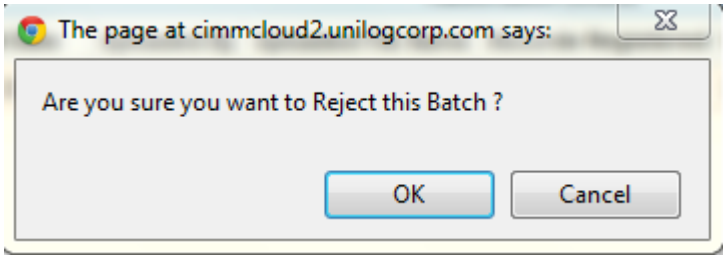
If clicked on 'OK', that particular batch will be approved. If clicked on cancel button pop-up message will be closed

When clicked on 'Reject Failed Batch' icon , a pop-up message similar to the below will be displayed,

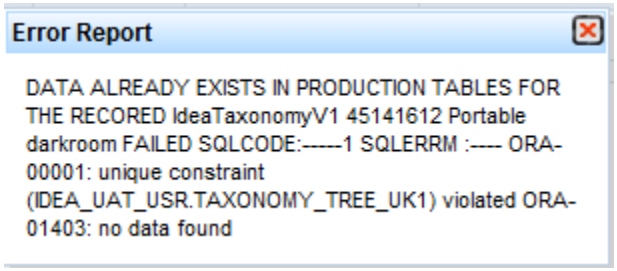


REJECT_BATCH_CONFIRMATION_MESSAGE

If clicked on 'OK', that particular batch will be rejected. If clicked on cancel button pop-up message will be closed.

When clicked on 'View Failed Batch Records' icon, a page similar to view batch details page will be displayed. *Refer View Batch Details sections for further details.*

When clicked on 'View Error Report' icon, a pop-up message similar to the below will be displayed,


Error Report
DATA ALREADY EXISTS IN PRODUCTION TABLES FOR THE RECORED IdeaTaxonomyV1 45141612 Portable darkroom FAILED SQLCODE:-----1 SQLERRM :---- ORA-00001: unique constraint (IDEA_UAT_USR.TAXONOMY_TREE_UK1) violated ORA-01403: no data found

ERROR_REPORT

Upload History

On clicking Upload History a screen similar to the below will be displayed,

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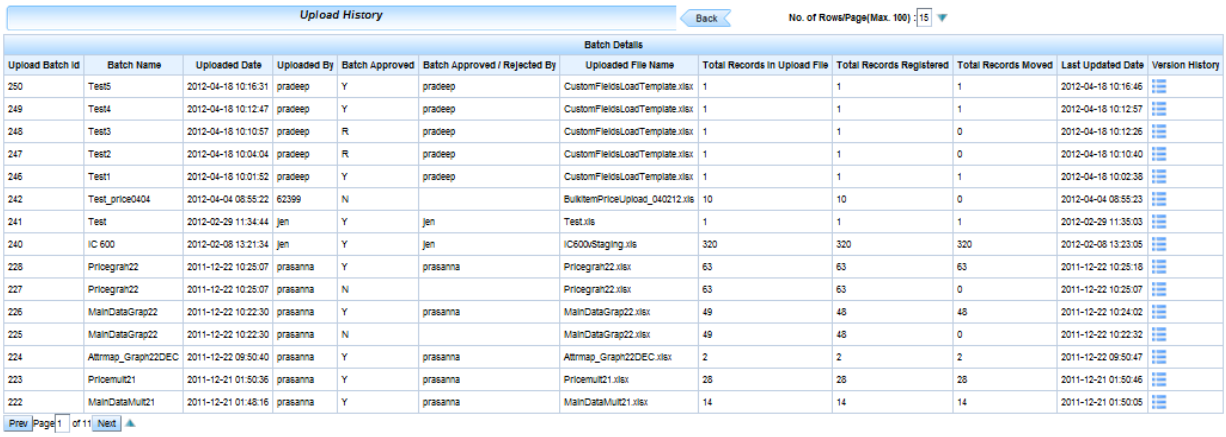
Data Import


Upload History

Back

No. of Rows/Page(Max. 100) : 15

Batch Details

Upload Batch id	Batch Name	Uploaded Date	Uploaded By	Batch Approved	Batch Approved / Rejected By	Uploaded File Name	Total Records in Upload File	Total Records Registered	Total Records Moved	Last Updated Date	Version History
250	Test5	2012-04-18 10:16:31	pradeep	Y	pradeep	CustomFieldsLoadTemplate.xlsx	1	1	1	2012-04-18 10:16:46	
249	Test4	2012-04-18 10:12:47	pradeep	Y	pradeep	CustomFieldsLoadTemplate.xlsx	1	1	1	2012-04-18 10:12:57	
248	Test3	2012-04-18 10:10:57	pradeep	R	pradeep	CustomFieldsLoadTemplate.xlsx	1	1	0	2012-04-18 10:12:26	
247	Test2	2012-04-18 10:04:04	pradeep	R	pradeep	CustomFieldsLoadTemplate.xlsx	1	1	0	2012-04-18 10:10:40	
246	Test1	2012-04-18 10:01:52	pradeep	Y	pradeep	CustomFieldsLoadTemplate.xlsx	1	1	1	2012-04-18 10:02:38	
242	Test_price0404	2012-04-04 08:55:22	62399	N		BulkItemPriceUpload_040212.xls	10	10	0	2012-04-04 08:55:23	
241	Test	2012-02-29 11:34:44	jen	Y	jen	Test.xls	1	1	1	2012-02-29 11:35:03	
240	IC 600	2012-02-08 13:21:34	jen	Y	jen	IC600vStaging.xls	320	320	320	2012-02-08 13:23:05	
228	Pricegrain22	2011-12-22 10:25:07	prasanna	Y	prasanna	Pricegrain22.xlsx	63	63	63	2011-12-22 10:25:18	
227	Pricegrain22	2011-12-22 10:25:07	prasanna	N		Pricegrain22.xlsx	63	63	0	2011-12-22 10:25:07	
226	MainDataGrap22	2011-12-22 10:22:30	prasanna	Y	prasanna	MainDataGrap22.xlsx	49	48	48	2011-12-22 10:24:02	
225	MainDataGrap22	2011-12-22 10:22:30	prasanna	N		MainDataGrap22.xlsx	49	48	0	2011-12-22 10:22:32	
224	Attrmap_Graph22DEC	2011-12-22 09:50:40	prasanna	Y	prasanna	Attrmap_Graph22DEC.xlsx	2	2	2	2011-12-22 09:50:47	
223	Pricemult21	2011-12-21 01:50:36	prasanna	Y	prasanna	Pricemult21.xlsx	28	28	28	2011-12-21 01:50:46	
222	MainDataMult21	2011-12-21 01:48:16	prasanna	Y	prasanna	MainDataMult21.xlsx	14	14	14	2011-12-21 01:50:05	

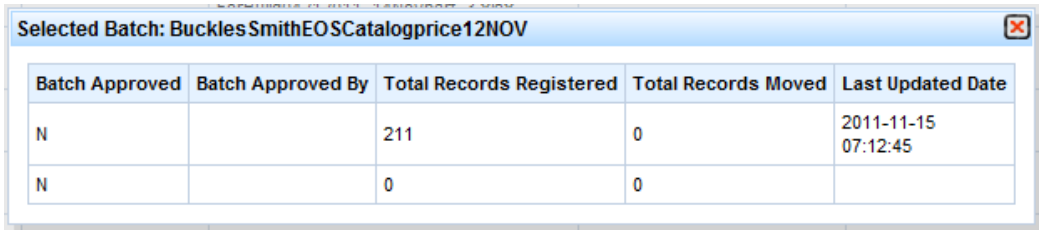
Prev Page 1 of 11 Next

UPLOAD_HISTORY

This displays details of all the records which were uploaded. The fields displayed are:

Function	Purpose
Upload batch id	Displays the uploaded batch id.
Batch Name	Displays the batch name.
Uploaded Date	Displays the date, on which the batch was uploaded.
Uploaded By	Displays the name of the User, who has uploaded the batch.
Batch Approved	Displays whether the batch has been approved or not. (Y/N)
Batch Approved/Rejected By	Displays the name of the User, who has approved/rejected the batch.
Uploaded File Name	Displays the file name in which the uploaded batch was present.
Total Records in Upload File	Displays total records present in the uploaded file.
Total Records Registered	Displays the total number of records registered from that file.
Total Records Moved	Displays total number of records moved out of registered records.
Last Updated Date	Displays the last updated date of that batch.
Version History	Displays the details in compact view.

When clicked on Version History icon, a screen similar to the below will be popped-up,


Selected Batch: BucklesSmithEOSCatalogprice12NOV

Batch Approved	Batch Approved By	Total Records Registered	Total Records Moved	Last Updated Date
N		211	0	2011-11-15 07:12:45
N		0	0	

SELECTED_ BATCH_VERSION_HISTORY

The above details are displayed in a compact view. Click on button to close the version history window.

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DATA EXPORT MANAGEMENT MODULE

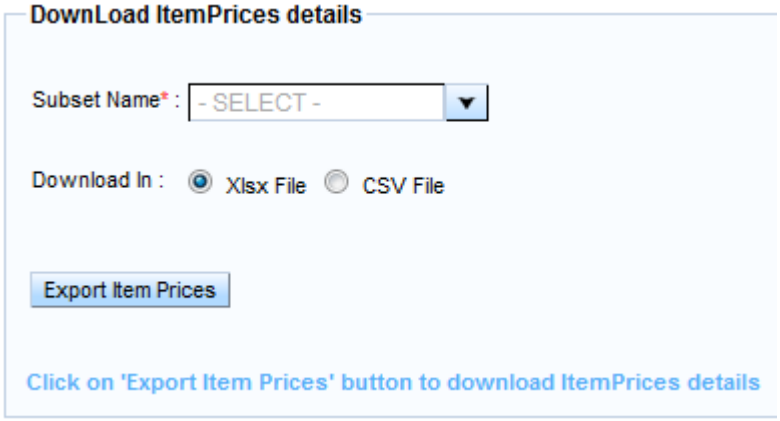
Data Export Management module explains how to export pricing, popular search lists, and user login records.

When clicked on Data Export button in the main navigation bar, a page will be displayed which shows up the following options- which are present at the left section of the screen displayed.

Function	Purpose
Export Item Prices	Used to Export Item Price details.
Export Item Descriptions	Used to Export the Items Description documents.
Export popular Search List	Used to Export Popular Search details.
Export in SAP MDM format	Specific to customer requirement who wanted to export in MDM format
Users logged in, till date	Total no. of Users Logged Till Date is displayed.
Users not logged in, till date	Total no. of Users not Logged in Till Date is displayed.
Export Google feed file	It's used to Export Google feed file.
Work Items Details	Used to Export Workbook item details.
Workbook Items Attribute Details	Used to Export Workbook item attribute details.
Taxonomy Tree Info	Used to Export Taxonomy Tree info.

Export Item Prices

When clicked on Export Item Prices, a screen similar to the following will be displayed,



EXPORT_ ITEM_PRICES

This is used to download item price details from the selected subset. Select a subset name from the combo box, select the format in which the file has to be downloaded (Xlsx/CSV) [The CSV file exports the whole document

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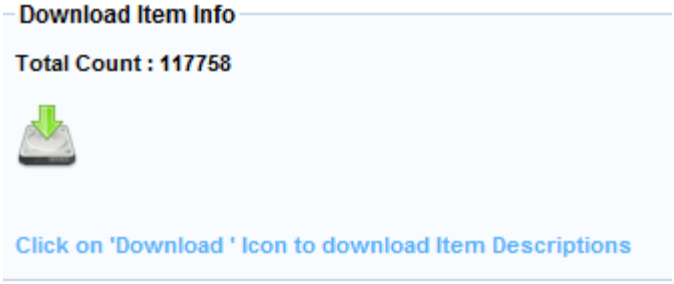
as a single file where as the Xlsx format divides the document into many files] and if clicked on Export Item Prices button, the file will be downloaded for the stipulated destination.

Export Item Description

When clicked on Export Item Descriptions, a screen similar to the following displays,

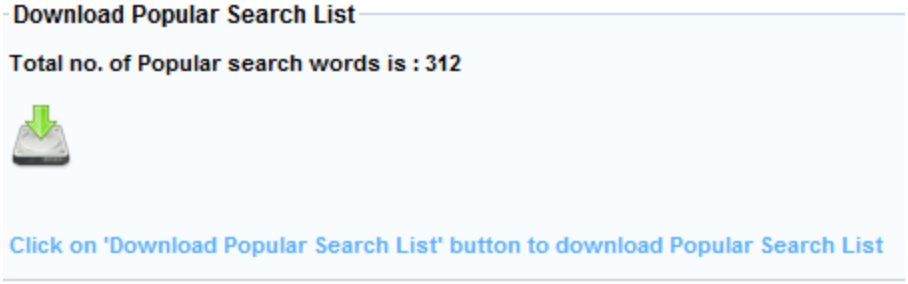


EXPORT_ ITEM_DESCRIPTION

The total count is displayed as shown in the screen shot above. When clicked on the (download) icon, items descriptions will be downloaded.

Export Popular Search List

When clicked on Export Popular Search List, a screen similar to the following will be displayed,


Download Popular Search List
Total no. of Popular search words is : 312
Click on 'Download Popular Search List' button to download Popular Search List

EXPORT_ POPULAR _SEARCH _LIST

Total count of popular search words will be displayed as shown in the screen shot above. When clicked on the (download) icon, popular search list will be downloaded.

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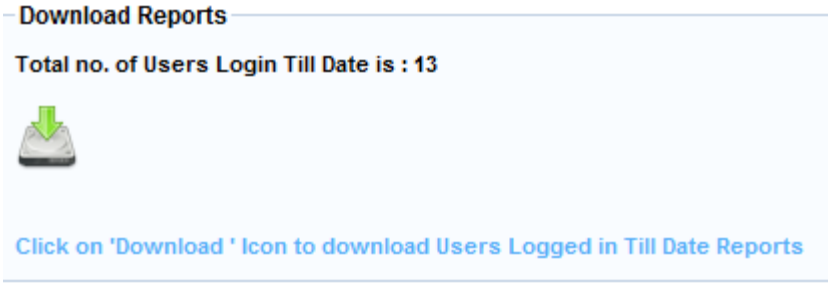
Users Logged in Till Date

When clicked on Users Logged in Till Date, a screen similar to the following will be displayed,

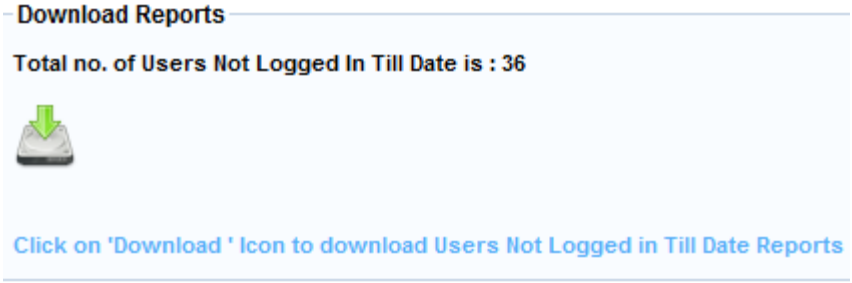

Download Reports
Total no. of Users Login Till Date is : 13
Click on 'Download ' Icon to download Users Logged in Till Date Reports

DOWNLOAD_USERS_LOGIN_REPORTS

Total number of users logged in till date will be displayed as shown in the screen shot above. When clicked on the (download) icon, report will be downloaded.

Users Not Logged in Till Date

When clicked on Users Not Logged in, Till Date, a screen similar to the following is displayed.


Download Reports
Total no. of Users Not Logged In Till Date is : 36
Click on 'Download ' Icon to download Users Not Logged in Till Date Reports

DOWNLOAD_USERS_NOT_LOGGED_IN_REPORT

Total number of users not logged in till date will be displayed as shown in the screen shot above. When clicked on the (download) icon, report will be downloaded.

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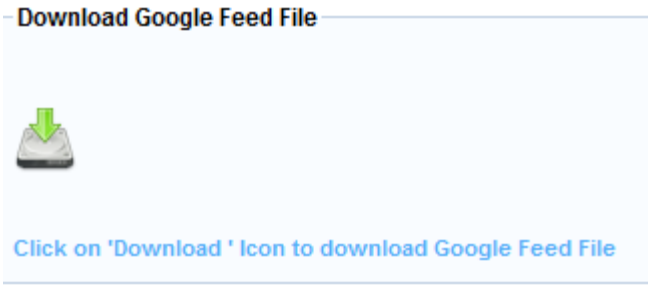
Export Google Feed File

When clicked on Export Google Feed File a screen similar to the following is displayed.

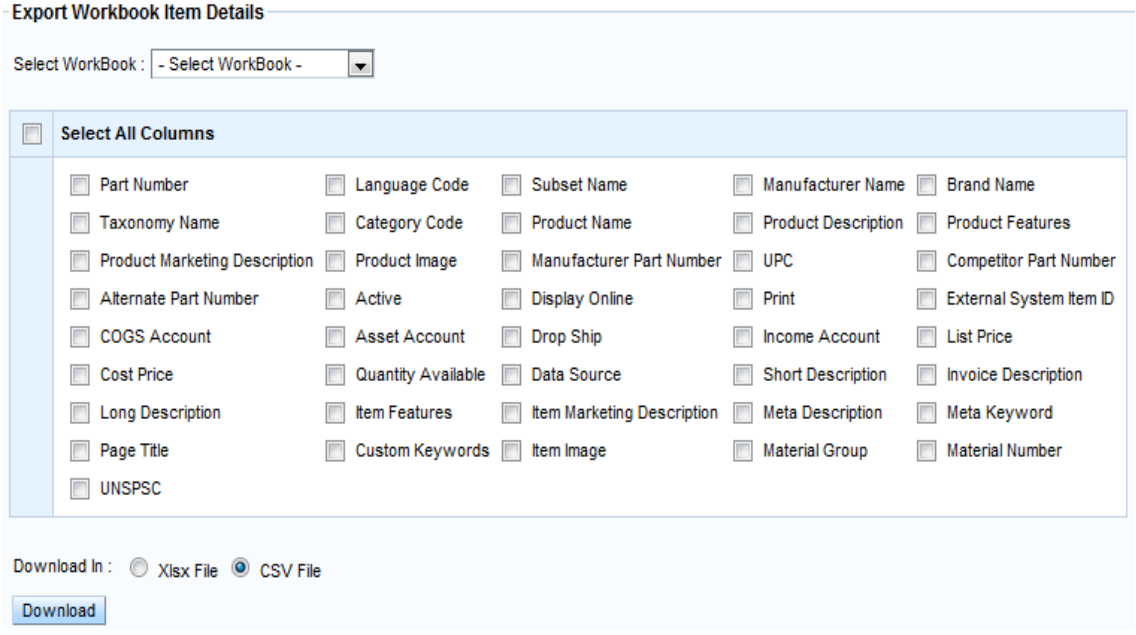


EXPORT_GOOGLE_FEED_FILE

Click on (download icon) to Export Google feeds.

Workbook Items' Details

Workbook items' item details can be downloaded in Xlsx or CSV file format. On clicking Workbook Items' Details a screen similar to the following will be displayed,



EXPORT_WORKBOOK_ ITEM_DETAILS

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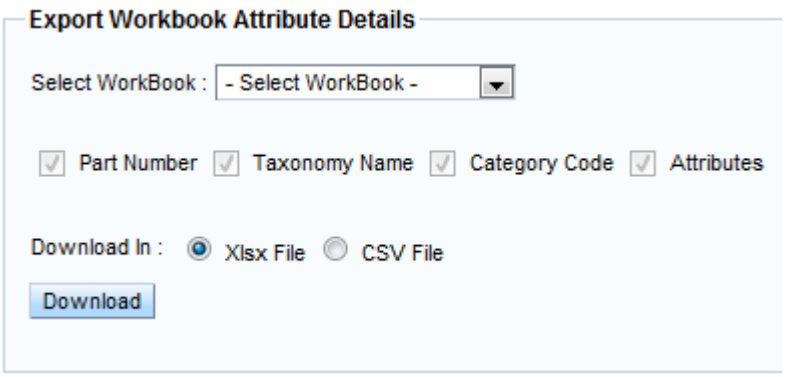
Select the workbook from Select Workbook combo box and Select All Columns if all the fields are to be downloaded or checkmark the required fields. Select the format in which the file has to be downloaded (Xlsx/CSV) and click on Download button to download workbook item details.

Workbook Items' Attribute Details

Workbook items' attribute details can be downloaded in Xlsx or CSV file format. On clicking Workbook Items' Attribute Details a screen similar to the following will be displayed,

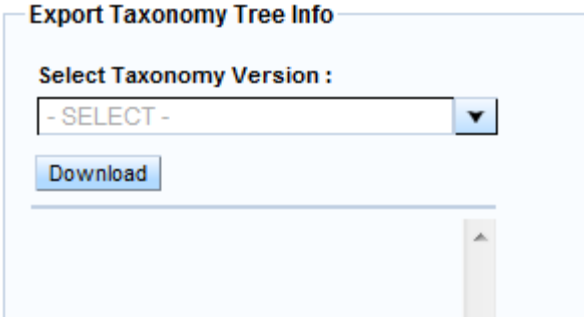


EXPORT_WORKBOOK_ATTRIBUTE _DETAILS

Select the workbook from Select Workbook combo box and Select All Columns if all the fields are to be downloaded or checkmark the required fields. Select the format in which the file has to be downloaded (Xlsx/CSV) and click on Download button to download workbook item's attribute details.

Taxonomy Tree Info

Taxonomy tree information can be downloaded. Click on Taxonomy Tree Info button and screen similar to the following will be displayed,



EXPORT _TAXONOMY _TREE_ INFO_ (1)

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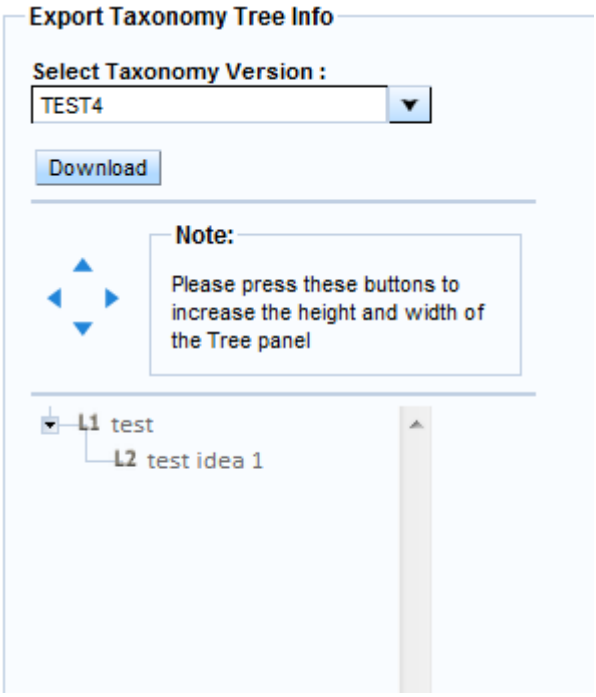
Select the taxonomy version from the drop down menu. On selecting the taxonomy version a screen similar to below will be displayed,



EXPORT _TAXONOMY _TREE_INFO_ (2)

Click on Download to export the taxonomy tree info. A zipped file will be downloaded.

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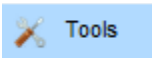
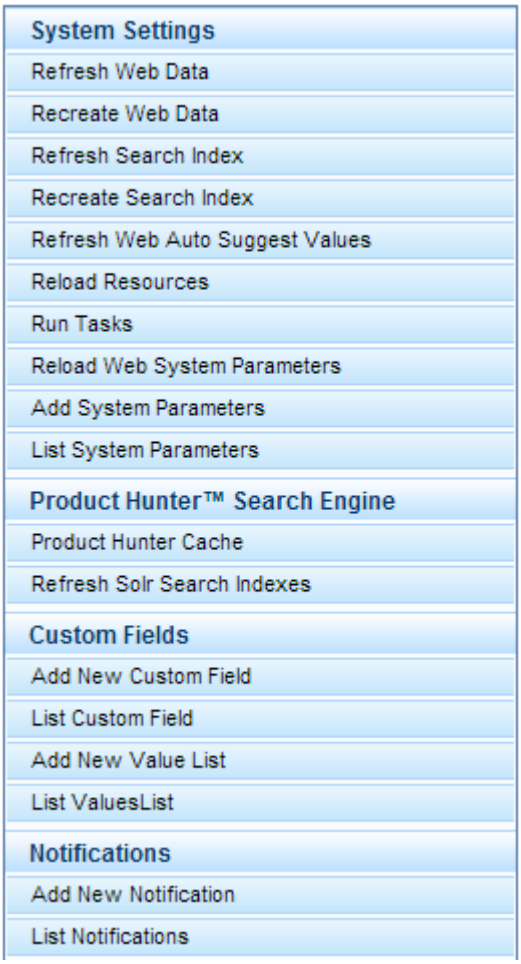
TOOLS MANAGEMENT MODULE

Tools Management Module mainly deals with system tools, settings, cache, resources etc .

When clicked on 

button present in the main navigation bar, few available options will be present in the left hand side section of the page, as listed below,

Options present in the left section are similar to the screen displayed below,



TOOLS_MANAGEMENT_OPTIONS

Function	Purpose
Refresh Web Data	Displays data list which needs refresh.
Refresh Search Index	Displays search indexes which needs refresh.
Recreate Search Index	Displays search indexes which need to be recreated.

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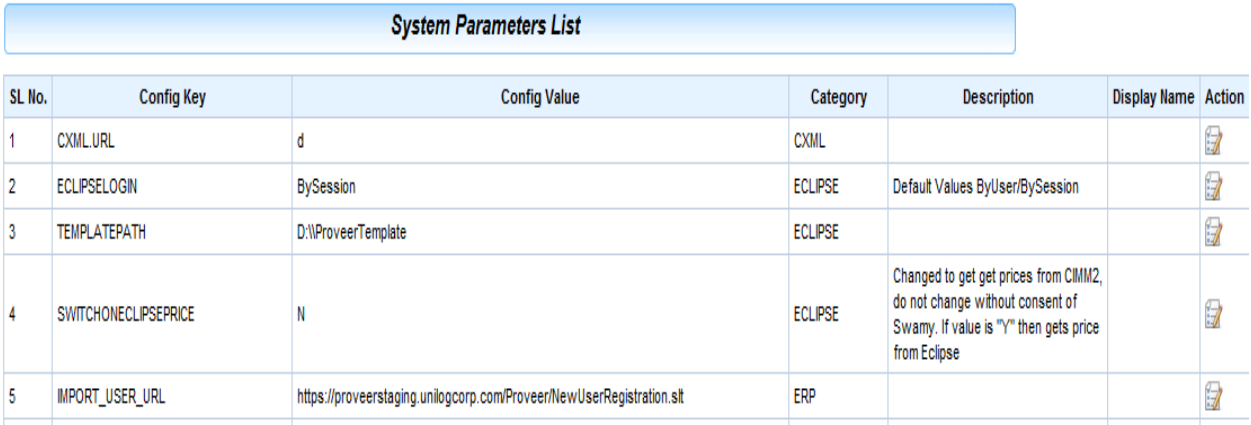
Reload Resources	Displays system resources which have to be reloaded.
Run Tasks	Displays tasks.
Reload Web System Parameter	Displays web system parameters which have to be reloaded.
Add System Parameters	Displays a page where new system parameters can be added.
List System Parameters	Displays system parameters list.
Product Hunter Cache	Displays popular search word list.
Add New Custom Field	Displays a page to add new custom field.
List Custom Field	Displays list of custom fields.
Add New Value List	Displays a page to add a new value list.
List Values List	Displays value lists.
Add New Notifications	Used to add new notifications.
List Notifications	Displays available notifications.

As default, List System Parameters page will be displayed, a screen similar to the below,

List System Parameters



SYSTEM_PARAMETERS_LIST

Following descriptions will be displayed-

Function	Purpose
Config Key	Displays config key.
Config Value	Displays config value.
Category	Displays category.
Description	Displays description, if any.
Display Name	Display name is displayed.
Action	User Action - Edit System Parameters.

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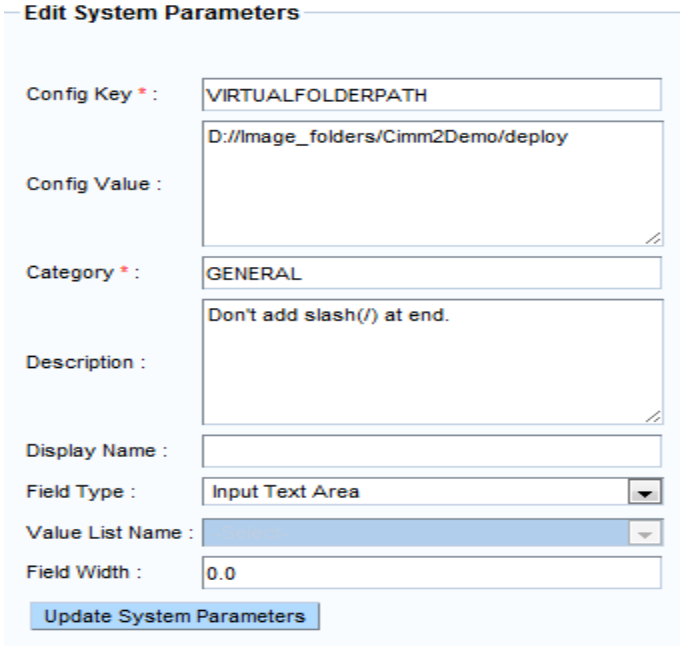
When clicked on 'Edit' icon, Edit System Parameters screen, similar to the below will be displayed,

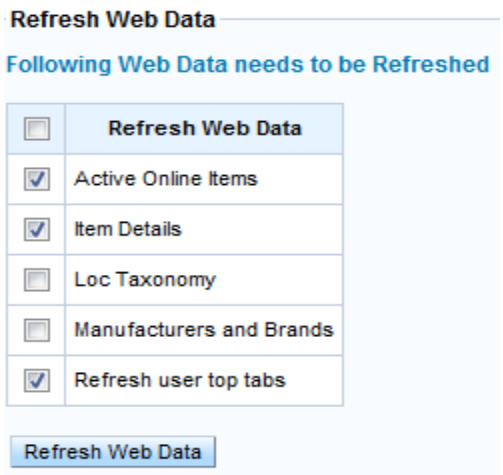


EDIT_SYSTEM_PARAMETERS

Edit the necessary fields and if clicked on 'Update System Parameters' button, the edited changes will be saved successfully.

Refresh Web Data

Refresh web data is used when any changes related to items, manufacturer's, brands have been done. Only if refresh has done changes made will be reflected in web. Click on Refresh Web Data button and a screen similar to the following will be displayed,



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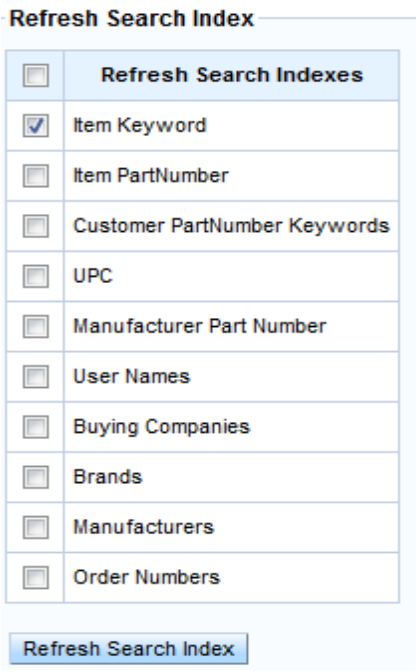
REFRESH_WEB_DATA

Checkmark any or all the fields if required -Active Online Items, Item Details, Loc Taxonomy, Manufacturers and Brands and Refresh User Top Tabs. Click on Refresh Web Data button to refresh the web data.

Refresh Search Index

Refresh Search Index is used to refresh the search index. Search index has to be refreshed when any changes has been done to fields displayed in the screen below,

When clicked on Refresh Search Index, a screen similar to the below will be displayed,



REFRESH_SERACH_INDEX

Checkmark any or all the fields if required. Click on Refresh Search Index button to search index.

Recreate Search Index

Recreate Search Index is used to make search in database table faster. When clicked on Recreate Search Index a screen similar to the following is displayed,

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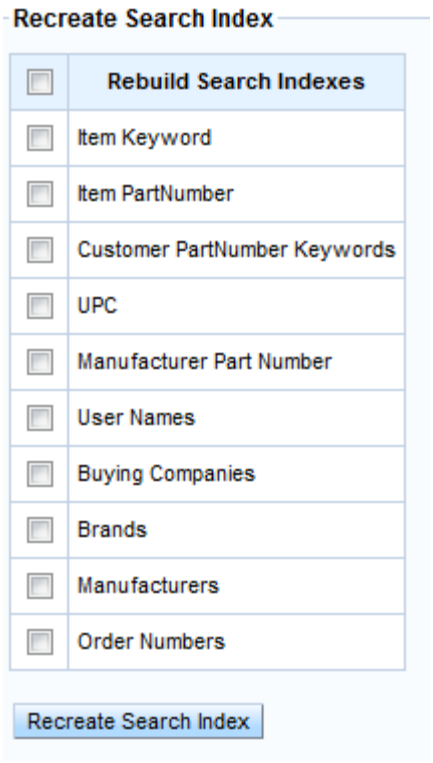
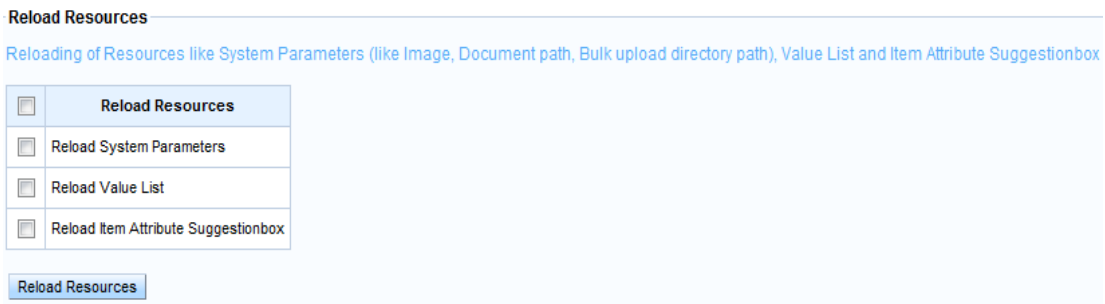


RECREATE_SEARCH_INDEX

Checkmark any or all the fields if required. Click on Recreate Search Index button to recreate search index.

Reload Resources

Click on Reload Resources button, and a screen similar to the below get's displayed,


Reload Resources
Reloading of Resources like System Parameters (like Image, Document path, Bulk upload directory path), Value List and Item Attribute Suggestionbox
Reload Resources
Reload System Parameters
Reload Value List
Reload Item Attribute Suggestionbox
Reload Resources

RELOAD_RESOURCES

This service helps in refreshing the search options. Checkmark any or all the fields if required. Click on Reload Resources button to reload.

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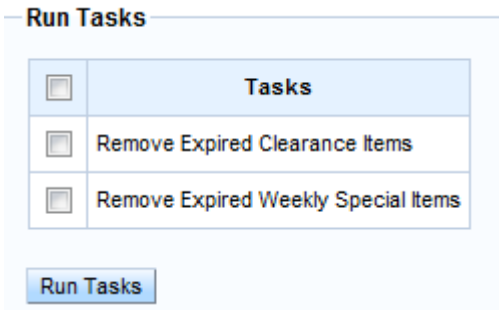
Run Tasks

This option is helpful when there is a need to remove items from web. Click on Run Tasks button, a screen similar to the below will be displayed,

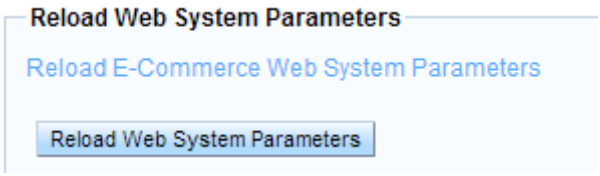


RUN_TASKS

Checkmark any or all the fields if required. Click on 'Run tasks' button, the initiated task will be carried on.

Reload Web System Parameters

Reload Web System Parameters is used to reload the already existing system parameters (i.e., Shopping cart Module) stored in the server. When clicked on Reload Web SysParameters, a screen similar to the following is displayed.



RELOAD_WEB_SYSTEM_PARAMETERS

Enter the username and password and on clicking Reload Web SysParameters the system parameter in the server will be reloaded.

Add System Parameters

Add System Parameters is used to add new system parameters. When clicked on Add System Parameters, a screen similar to the following is displayed.

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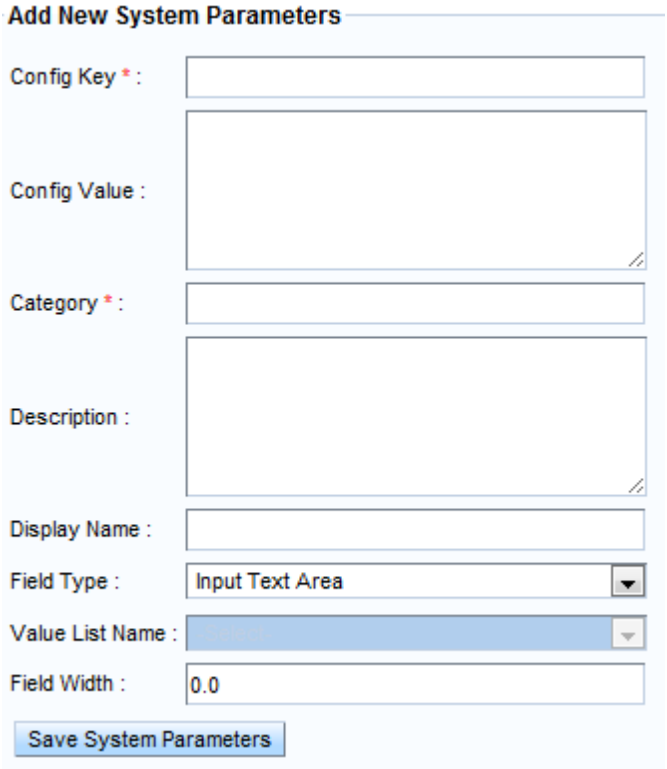

ADD_SYSTEM_PARAMETERS

The following details will be displayed,

Function	Purpose
Config Key	Enter config key.
Config Value	Enter config value.(This field depends on selected field type) [Max 500 chars]
Category	Enter category.
Description	Enter description, if any. [Max 1000 chars]
Display Name	Enter Display name.
Field type	Select from combo box.
Value List Name	Only if the field type selected is combo box- this field is editable.
Field Width	Field width has to be entered.

Once all the necessary fields have been entered, click on Save System Parameters button to save

Product Hunter Cache

This service is used to list entire popular search words. When clicked on Product Hunter Cache button, a screen similar to the below will be displayed,

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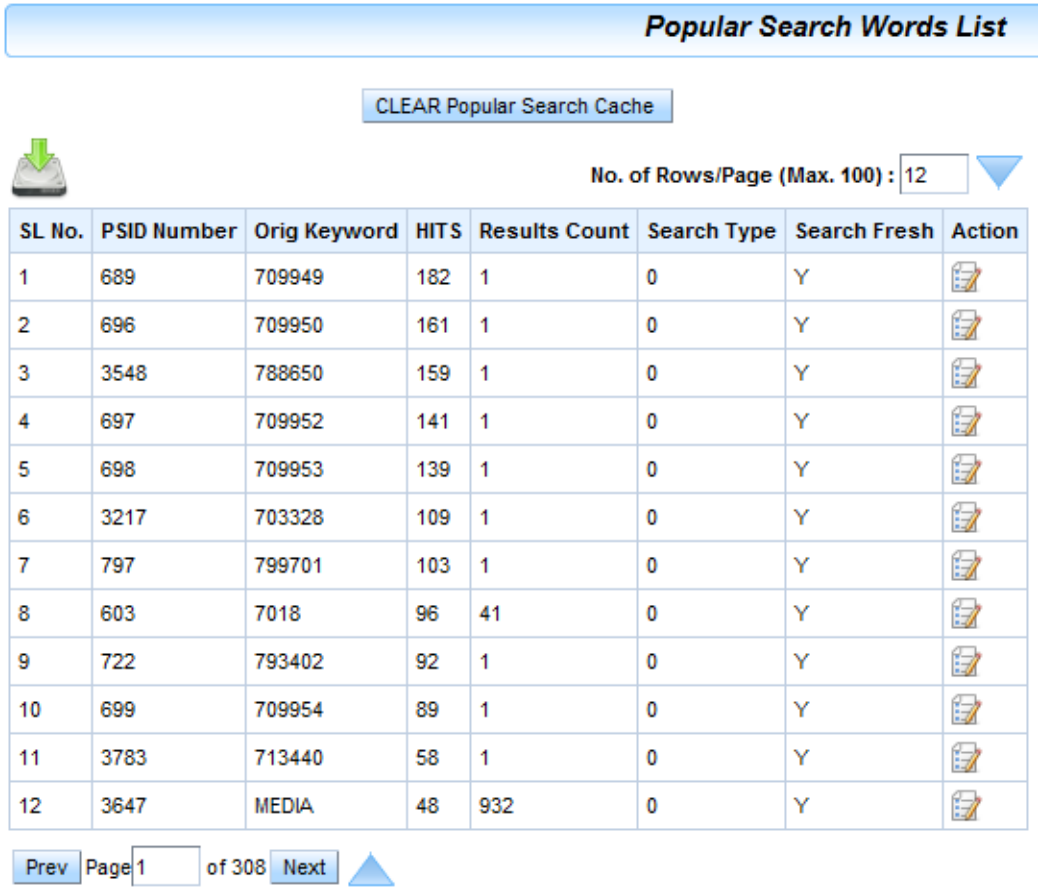

EDIT_SYSTEM_PARAMETERS

The following details are displayed,

Function	Purpose
PSID Number	Displays the PSID number.
Orig Keyword	Displays the searched keyword.
HITS	Displays the number of times search was done using that particular keyword.
Results Count	Displays the number of items that will be displayed for that particular keyword.
Search Type	Displays the type of search like advance search, part number search, UPC , etc
Search Fresh	Displays “Y” which indicates that search has to be done again, or displays “N” which indicated that the previously search result_items can be displayed without searching the database again.
Action	User Action – Edit/View preferred Items.

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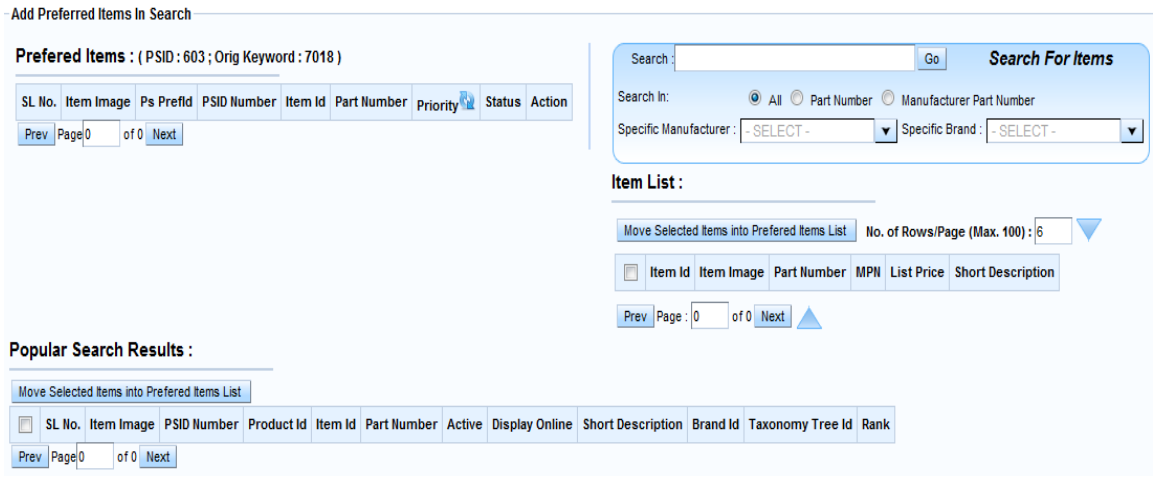
When clicked on CLEAR Popular Search Cache button, the 'Search Fresh' column will be activated displaying "Y".

Edit /View Preferred Items

When clicked on icon, a screen similar to the following displays,


Add Preferred Items In Search
Prefered Items : (PSID : 603 ; Orig Keyword : 7018)
SL No. Item Image Ps PrefId PSID Number Item Id Part Number Priority Status Action
Prev Page 0 of 0 Next
Search : Go Search For Items
Search In: All Part Number Manufacturer Part Number
Specific Manufacturer : - SELECT - Specific Brand : - SELECT -
Item List :
Move Selected Items into Prefered Items List No. of Rows/Page (Max. 100) : 6
Item Id Item Image Part Number MPN List Price Short Description
Prev Page : 0 of 0 Next
Popular Search Results :
Move Selected Items into Prefered Items List
SL No. Item Image PSID Number Product Id Item Id Part Number Active Display Online Short Description Brand Id Taxonomy Tree Id Rank
Prev Page 0 of 0 Next

ADD_PREFERRED_ITEMS_IN_SEARCH

To add the items to the "Preferred Items", there are two possibilities.

Select the items (by check marking) from the "Popular Search Results" (if any) and click on Move Selected Items into Prefered Items List.

One can also enter the keyword in the Search : and click Go, and can also proceed for advance search by selecting among "All", "Part Number", and "Manufacturer Part Number". One can also select the "Specific Manufacturer" and the "Specific Brand" from the drop down list. The keywords must be either the "Part Number" or the "Manufacturer Part Number, or any word from the "Short Description". The entered keywords are compared with the "Keywords" (Meta Keywords, Custom Keywords, Keywords Auto Generated and the Part Number Keywords) which are added to the particular item and displays only those items whose keywords matches with the entered keywords. When clicked on Go, a screen similar to the following will be displayed,

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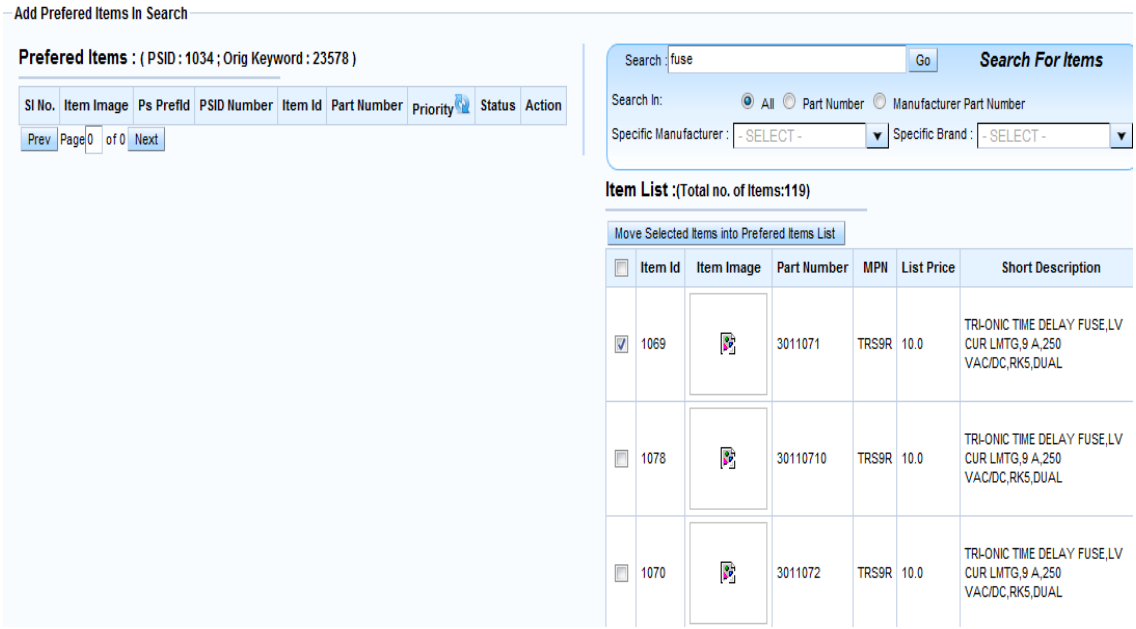
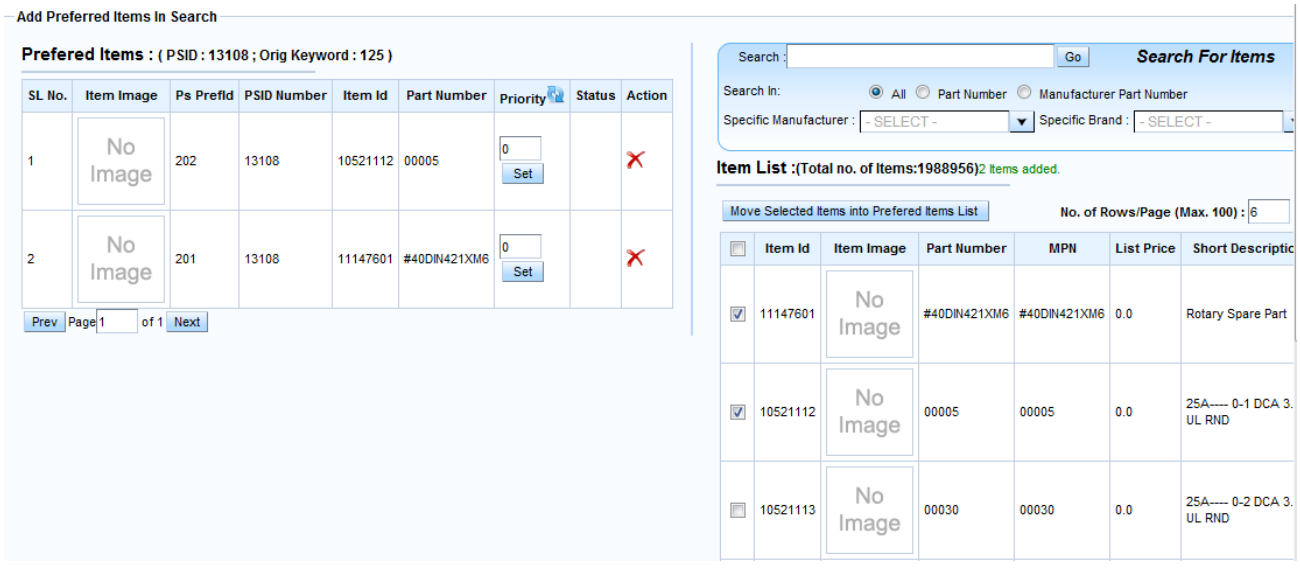

Add Prefered Items In Search
Prefered Items : (PSID : 1034 ; Orig Keyword : 23578)
Sl No. Item Image Ps PrefId PSID Number Item Id Part Number Priority Status Action
Prev Page 0 of 0 Next
Search : fuse Go Search For Items
Search In: All Part Number Manufacturer Part Number
Specific Manufacturer : - SELECT - Specific Brand : - SELECT -
Item List :(Total no. of Items:119)
Move Selected Items into Prefered Items List
Item Id Item Image Part Number MPN List Price Short Description
1069 3011071 TRS9R 10.0 TRI-ONIC TIME DELAY FUSE,LV CUR LMTG,9 A,250 VAC/DC,RK5,DUAL
1078 30110710 TRS9R 10.0 TRI-ONIC TIME DELAY FUSE,LV CUR LMTG,9 A,250 VAC/DC,RK5,DUAL
1070 3011072 TRS9R 10.0 TRI-ONIC TIME DELAY FUSE,LV CUR LMTG,9 A,250 VAC/DC,RK5,DUAL

DISPLAY_ITEM_LIST

The related items to the entered keyword get displayed as shown in the above screen shot. One can select the required items from the list (by check marking) as shown in the screen shot or can select the whole list of items by check marking the whole list near the "Item Id". After selecting the required item list, click on Move Selected Items into Prefered Items List, to add the items to the "Preferred Items". When clicked on 'Move Selected Items to Preferred Items List', a screen similar to the below will be displayed,


Add Preferred Items In Search
Prefered Items : (PSID : 13108 ; Orig Keyword : 125)
SL No. Item Image Ps PrefId PSID Number Item Id Part Number Priority Status Action
1 No Image 202 13108 10521112 00005 0 Set
2 No Image 201 13108 11147601 #40DIN421XM6 0 Set
Prev Page 1 of 1 Next
Search : Go Search For Items
Search In: All Part Number Manufacturer Part Number
Specific Manufacturer : - SELECT - Specific Brand : - SELECT -
Item List :(Total no. of Items:1988956) 2 Items added.
Move Selected Items into Prefered Items List
No. of Rows/Page (Max. 100) : 6
Item Id Item Image Part Number MPN List Price Short Descriptic
11147601 No Image #40DIN421XM6 #40DIN421XM6 0.0 Rotary Spare Part
10521112 No Image 00005 00005 0.0 25A---- 0-1 DCA 3. UL RND
10521113 No Image 00030 00030 0.0 25A---- 0-2 DCA 3. UL RND

PREFERRED_ITEMS

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The following details about the added items are displayed:

Function	Purpose
Item Image	Displays the image of the item.
Ps PrefId	Displays the Id of DB table in which the Popular Search Preferred Items are stored.
PSID Number	Displays the Id(Primary key) of DB table in which the Popular Search Keywords are stored.
Item Id	Displays the unique id of the item.
Part Number	Displays the part number of the item.
Priority	Displays the "Display Priority" number of the item, and a Set button to set the priority.
Status	Displays the status of the item.
Action	User Action - Displays the "Remove" button to remove the particular item from the list of preferred items.

Display priority: The items are displayed based on the priority set. One can set priority or change the priority by entering the priority number under **Priority** column. Priority number 1/2/3…. Etc, can be set by clicking Set option. Click (Refresh) button to refresh the priority list. When one deletes an item from the list, its display priority number gets removed. When clicked on button, the Item next to the deleted Item gets the priority number of the deleted Item. The "refresh" button always displays the items as per their display item priority number, arranging the sequential numbers in ascending order.

When an item is given the priority of some random larger number (more than the number of Items present in the category), it compares the number with the last item priority number and the subsequent number gets set as display priority for that Item. The items with "NULL" priority are displayed at the last among the list of items.

Refresh Solar Search Indexes

This is integrated to CIMM2 to make the search functionality more efficient. Each individual search instead of hitting the DB hits solar server, this makes the search functionality more fast and efficient.

The functionality is similar to 'Refresh search Index'. Click on Refresh Solr Search Indexes button, a screen similar to the below will be displayed,

There are two tabs provided, Delta Import and Full Import.

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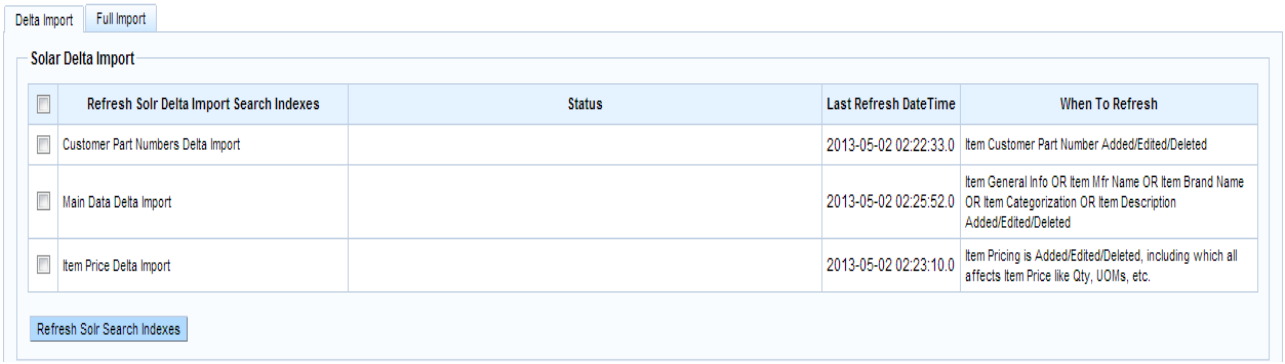
Delta Import
Full Import
Solar Delta Import
Refresh Solr Delta Import Search Indexes
Status
Last Refresh DateTime
When To Refresh
Customer Part Numbers Delta Import
2013-05-02 02:22:33.0
Item Customer Part Number Added/Edited/Deleted
Main Data Delta Import
2013-05-02 02:25:52.0
Item General Info OR Item Mfr Name OR Item Brand Name OR Item Categorization OR Item Description Added/Edited/Deleted
Item Price Delta Import
2013-05-02 02:23:10.0
Item Pricing is Added/Edited/Deleted, including which all affects Item Price like Qty, UOMs, etc.
Refresh Solr Search Indexes

SOLAR_DELTA_IMPORT_SEARCH_INDEX

Delta Import

User can select one or all of the options provided by using the checkbox provided. When the necessary option is selected and clicked on Refresh Solr Search Indexes button, the changes done only to those particular fields will be refreshed and sent to solar server, when user clicks on 'Refresh Solar search Indexes' button.

Delta Import can be used to refresh search indexes, to make search functionality more efficient. Only the particular fields of an item where the changes have been done will be updated.

Instructions: When to Delta Import is listed along with options to refresh.

The items between two refreshes are picked for Delta Import. For e.g.: If a refresh was done once in morning and the next refresh is done evening, the edited item details [for the selected items] between the refreshes will be sent to solar server.

Full Import

User can select one or all of the options provided by using the checkbox provided. When the necessary option is selected and clicked on Refresh Solr Search Indexes button, irrespective of any changes done to any features of that item, every details of that particular item will be refreshed and sent to solar server.

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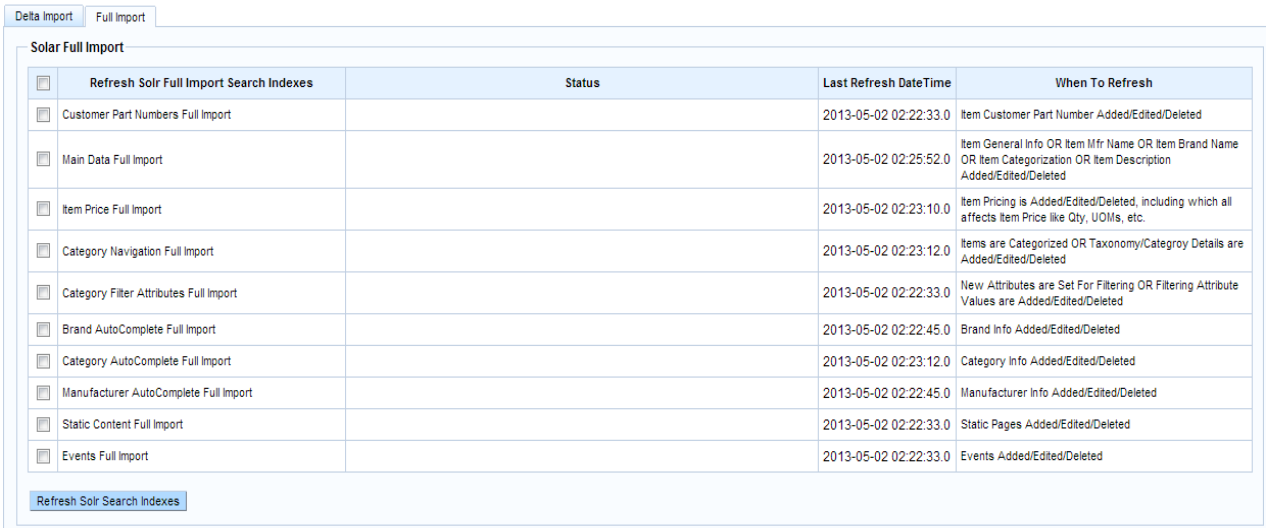

Delta Import
Full Import
Solar Full Import
Refresh Solr Full Import Search Indexes
Status
Last Refresh DateTime
When To Refresh
Customer Part Numbers Full Import
2013-05-02 02:22:33.0
Item Customer Part Number Added/Edited/Deleted
Main Data Full Import
2013-05-02 02:25:52.0
Item General Info OR Item Mfr Name OR Item Brand Name OR Item Categorization OR Item Description Added/Edited/Deleted
Item Price Full Import
2013-05-02 02:23:10.0
Item Pricing is Added/Edited/Deleted, including which all affects Item Price like Qty, UOMs, etc.
Category Navigation Full Import
2013-05-02 02:23:12.0
Items are Categorized OR Taxonomy/Categroy Details are Added/Edited/Deleted
Category Filter Attributes Full Import
2013-05-02 02:22:33.0
New Attributes are Set For Filtering OR Filtering Attribute Values are Added/Edited/Deleted
Brand AutoComplete Full Import
2013-05-02 02:22:45.0
Brand Info Added/Edited/Deleted
Category AutoComplete Full Import
2013-05-02 02:23:12.0
Category Info Added/Edited/Deleted
Manufacturer AutoComplete Full Import
2013-05-02 02:22:45.0
Manufacturer Info Added/Edited/Deleted
Static Content Full Import
2013-05-02 02:22:33.0
Static Pages Added/Edited/Deleted
Events Full Import
2013-05-02 02:22:33.0
Events Added/Edited/Deleted
Refresh Solr Search Indexes

SOLAR_FULL_IMPORT_SEARCH_INDEX

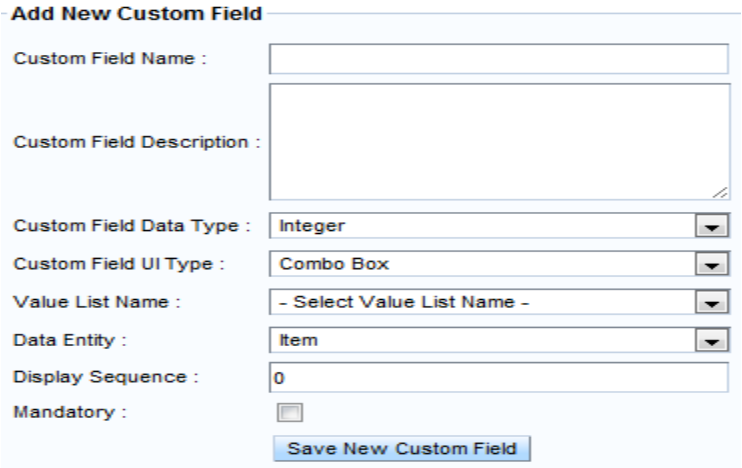
Full Import can be used to refresh search indexes, to make search functionality more efficient. Irrespective of the fields where the changes have been done, the whole item details gets refreshed.

Instructions: When to Full Import is listed along with options to refresh.

The items between ;two refreshes are picked for Full Import. For e.g.: If a refresh was done once in morning and the next refresh is done evening, the edited item details [irrespective of the selected items] between the refreshes will be sent to solar server.

Add Custom Field

On clicking Add New Custom Field button, a screen similar to the below gets displayed,



ADD_NEW_CUSTOM_FIELD

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The fields displayed are:

Function	Purpose
Custom Field Name	Enter custom field name.
Custom Field Description	Enter Custom Field Description.
Custom Field Data Type	Select the Custom Field Data Type from the drop down menu.
Custom Field UI Type	Select the Custom Field UI Type from the drop down menu.
Value List Name	Select the value list name from the drop down menu.
Data Entity	Select the data entity from the drop down menu– One can select the data entity where the custom field is to be displayed and this custom field will be displayed only in that entity.
Display Sequence	Enter the display sequence for the product
Mandatory	If this is check marked, then the fields become mandatory in item/brand/manufacturer/user/buying company

Click on Save New Custom Field button and the custom field will be added to their destination.

List Custom Field

It displays the list of custom fields. On clicking List Custom Field button, the a screen similar to the below will be displayed,

Custom Field List

Sl No.	Custom Field Name	Custom Field Description	Custom Field Data Type	Custom Field UI Type	Data Entity	Display Sequence	Action
1	Subset	Assign Subset	BOL	CB	BUYING_COMPANY	0	
2	Subset ID		INT	DD	BUYING_COMPANY	0	
3	Oversize		BOL	CB	ITEM	1	
4	US_WEEKLY_SPECIALS		BOL	CB	ITEM	2	
5	CAN_WEEKLY_SPECIALS		BOL	CB	ITEM	3	
6	Weekly Special Start Date(YYYY-MM-dd)	Weekly Special Start Date(YYYY-MM-dd)	TXT	ITB	ITEM	4	
7	Weekly Special End Date(YYYY-MM-dd)	Weekly Special End Date(YYYY-MM-dd)	TXT	ITB	ITEM	5	

LIST_CUSTOM_FIELDS

Under the action column there is option to 'Edit Custom Field'.

Edit Custom Field

When clicked on edit icon, a screen similar to 'Add Custom Field 'will be displayed. After editing the necessary fields if clicked on Update Custom Field button, the changes made will be updated successfully.

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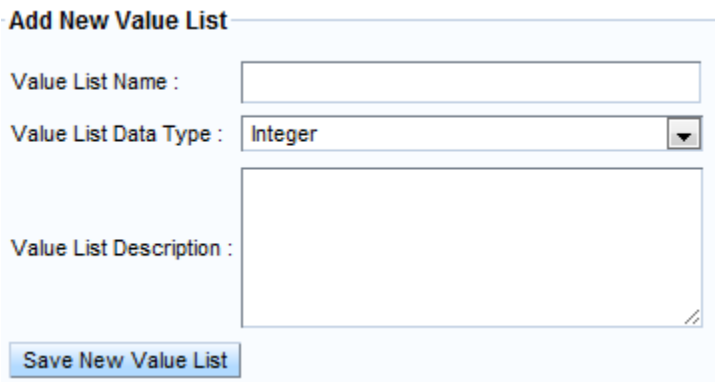
Add New Value List

If a new value list is to be added then this option can be used. On clicking Add New Value List button, a screen similar to the following will be displayed,



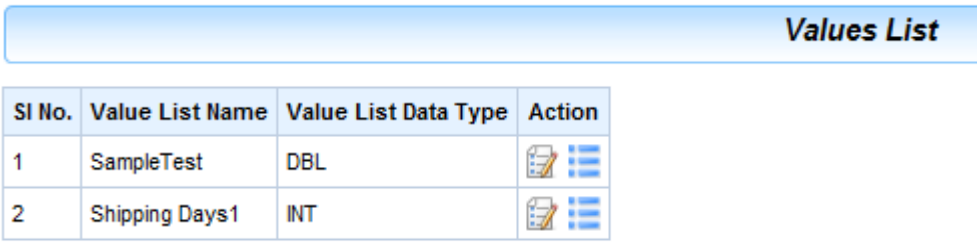
ADD_NEW_VALUE_LIST

The following options will be displayed,

Function	Purpose
Value List Name	Enter the value list name.
Value List Data Type	Select a value list data type from the combo box.

List Value List

It lists the value list. On clicking List ValuesList button, a screen similar to the following will be displayed.



LIST _VALUE_LIST

An option is provided at the end of each row, under 'Action' column to edit the value list and list value list elements. The following section briefs it,

Edit Value List

When clicked on icon, a screen similar to 'Add Value List' gets displayed. Edit the necessary changes and click on Save button, to save the changes made.

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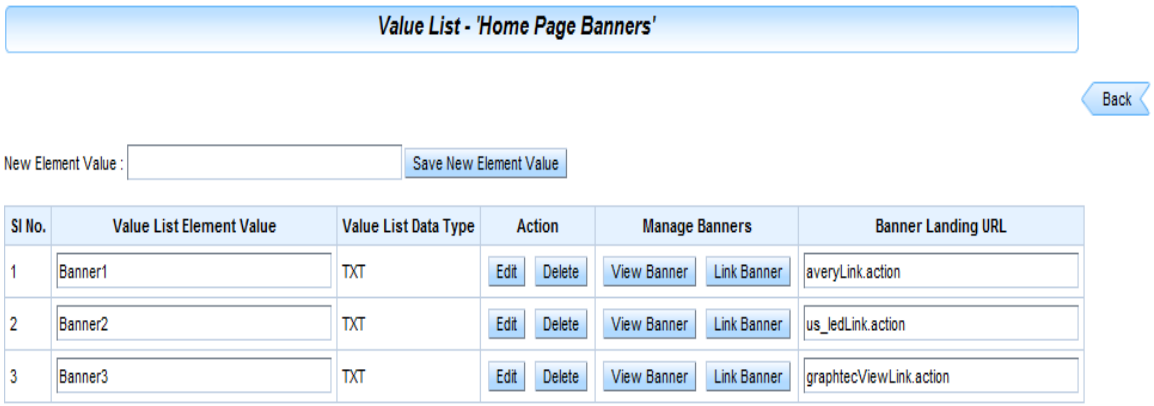
List Value List Element

Click on icon, and a screen similar to the below will be displayed,



VALUE_LIST

New Element can be added by entering it in the New Element Value box and click Save New Element Value to save the new element value. Values in the list element value can be changed by clicking on the respective box and on clicking Edit a message will be displayed ' Update Successfull in green color. For deleting the value list element value click Delete and that particular row will be deleted. Option is available to View and Link banners by clicking on the buttons respectively View Banner Link Banner.

On clicking Back button it will go to the previous page. In Banner Landing URL, the landing link of the banner will be displayed.

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MEDIA/ASSET MANAGEMENT MODULE

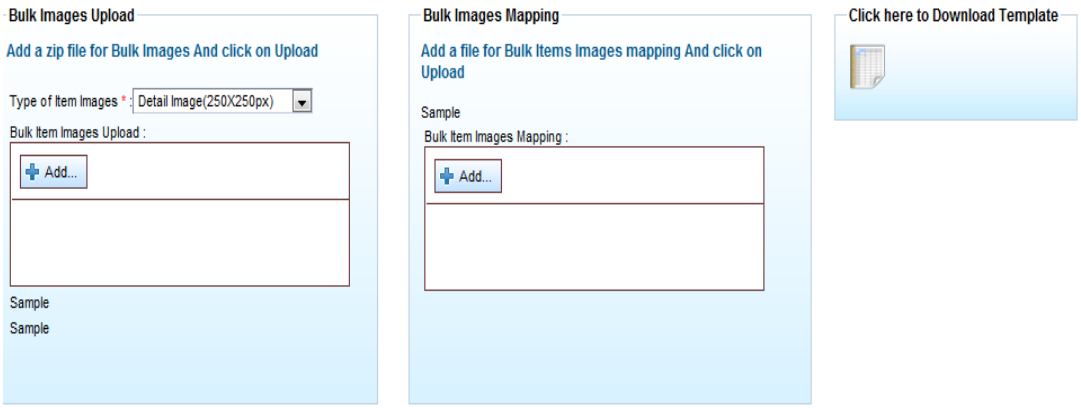
Media/Asset Management module – this chapter focus on associated content assets such as images and other media.

When clicked on Media/Asset Management sub-menu, present under More... main tab – the options provided at the left hand side of the screen are:

Function	Purpose
Bulk Item Images Upload	Used to upload bulk images to all different items.
Bulk Item Documents Upload	Used to upload bulk documents to all different items.
Bulk Taxonomy Images Upload	Used to upload bulk taxonomy images to all different items.

Bulk Item Images Upload

When clicked on Bulk Item Images Upload button, a screen similar to the below will be displayed,


Bulk Images Upload
Add a zip file for Bulk Images And click on Upload
Type of Item Images *
Detail Image(250X250px)
Bulk Item Images Upload :
Add...
Sample
Sample
Bulk Images Mapping
Add a file for Bulk Items Images mapping And click on Upload
Sample
Bulk Item Images Mapping :
Add...
Click here to Download Template

BULK_ITEM_IMAGES_UPLOAD_1

It is recommended to upload the images first and then map the Images using Bulk Images Mapping. To upload the bulk images, select the "Type of Images to Upload" from the drop down list and click on Add... under "Bulk Item Images Upload". A pop up appears where one can browse and select the required zip file which contains the images to upload. [NOTE: Only zip files can be uploaded. Either all the images can be directly added into the zip file or a folder which contains all the Images is added into the zip file. But the folder which contains another folder with the images cannot be uploaded.]

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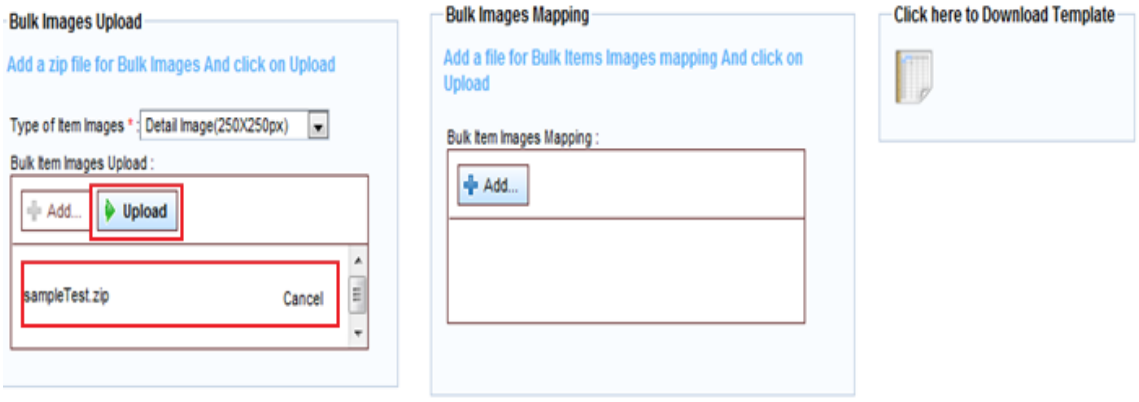
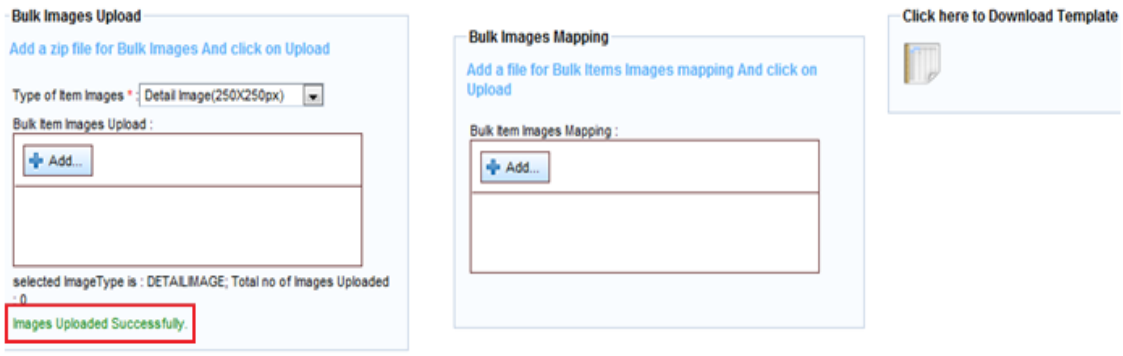
Following screen appears once the file is selected for upload:


Bulk Images Upload
Add a zip file for Bulk Images And click on Upload
Type of Item Images * : Detail Image(250X250px)
Bulk Item Images Upload :
Add...
Upload
sampleTest.zip
Cancel
Bulk Images Mapping
Add a file for Bulk Items Images mapping And click on Upload
Bulk Item Images Mapping :
Add...
Click here to Download Template

BULK_ITEM_IMAGES_UPLOAD_2

Here you have an option to cancel the uploaded file by clicking on Cancel. Else, one can click on

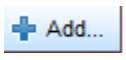
, to upload the selected zip file. The following screen shows the Image type and the Total number of Images uploaded, on successful completion of upload and displays the confirmation message.


Bulk Images Upload
Add a zip file for Bulk Images And click on Upload
Type of Item Images * : Detail Image(250X250px)
Bulk Item Images Upload :
Add...
selected ImageType is : DETAILIMAGE; Total no of Images Uploaded : 0
Images Uploaded Successfully.
Bulk Images Mapping
Add a file for Bulk Items Images mapping And click on Upload
Bulk Item Images Mapping :
Add...
Click here to Download Template

BULK_ITEM_IMAGES_UPLOAD_3

Bulk Images Mapping:

To map the images that are uploaded one has to first download template by clicking on “Click here to download Template” link
.

An excel sheet with the required credentials gets downloaded. Update all the necessary fields and save the file. Click on 

and upload the saved file.

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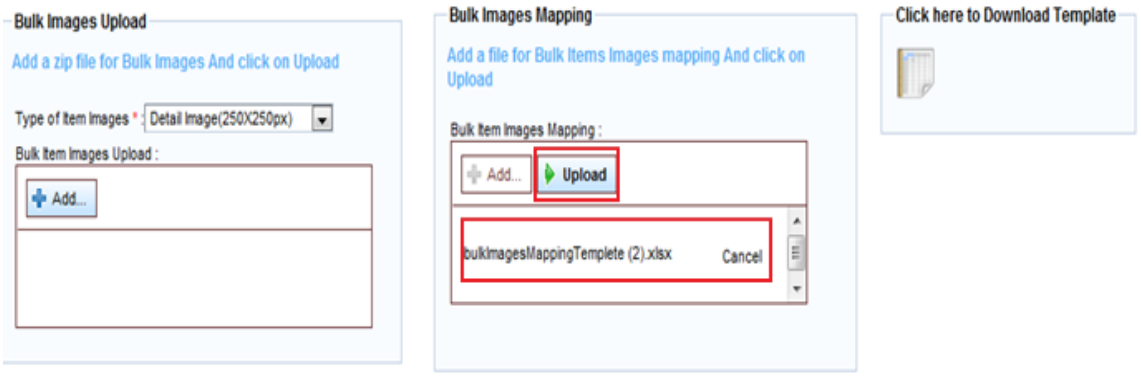
"Bulk Images Mapping" uploads the file and maps the Images with their respective items. Then the following screen appears:


Bulk Images Upload
Add a zip file for Bulk Images And click on Upload
Type of Item Images *
Detail Image(250X250px)
Bulk Item Images Upload :
Add...
Bulk Images Mapping
Add a file for Bulk Items Images mapping And click on Upload
Bulk Item Images Mapping :
Add...
Upload
bulkImagesMappingTemplete (2).xlsx
Cancel
Click here to Download Template

BULK_ITEM_IMAGES_UPLOAD_4

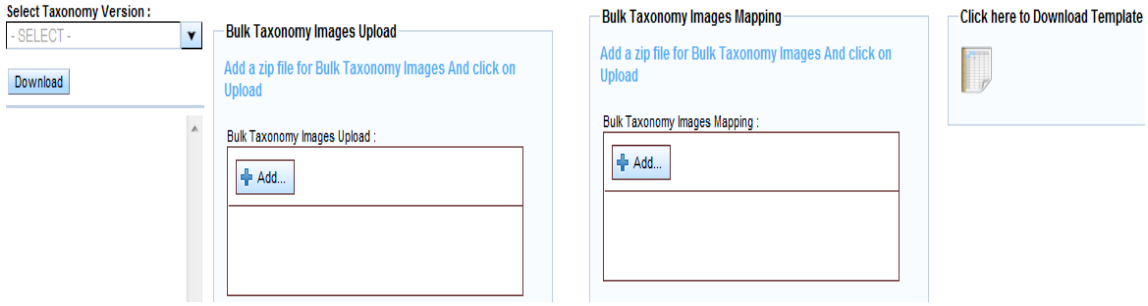
One can click on cancel to cancel the upload operation. Else, one can click on Upload, to upload the selected file. Upon the successful addition of the file, a message is displayed.

Bulk Item Document Upload

"Bulk Item Documents Upload" is used to upload bulk documents to all different items. This section is similar to 'Bulk Item Image Upload', the only difference is there we upload images, here in this section we upload documents in bulk. Please refer the previous section for all further queries.

Bulk Taxonomy Images Upload

"Bulk Taxonomy Images Upload" is used to upload the bulk images for the taxonomy. When clicked on Bulk Taxonomy Images Upload, a screen similar to the following will be displayed,


Select Taxonomy Version :
- SELECT -
Download
Bulk Taxonomy Images Upload
Add a zip file for Bulk Taxonomy Images And click on Upload
Bulk Taxonomy Images Upload :
Add...
Bulk Taxonomy Images Mapping
Add a zip file for Bulk Taxonomy Images And click on Upload
Bulk Taxonomy Images Mapping :
Add...
Click here to Download Template

BULK_TAXONOMY_IMAGES_UPLOAD_1

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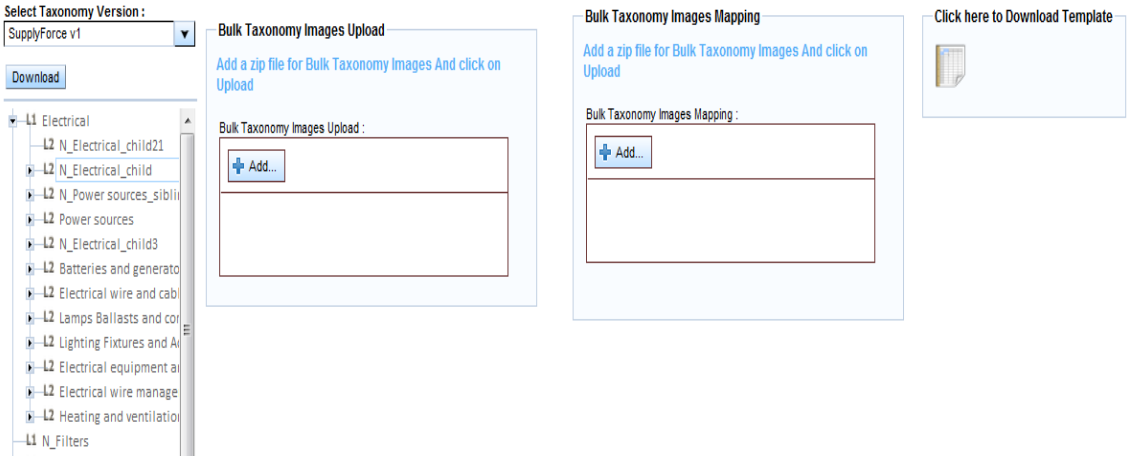
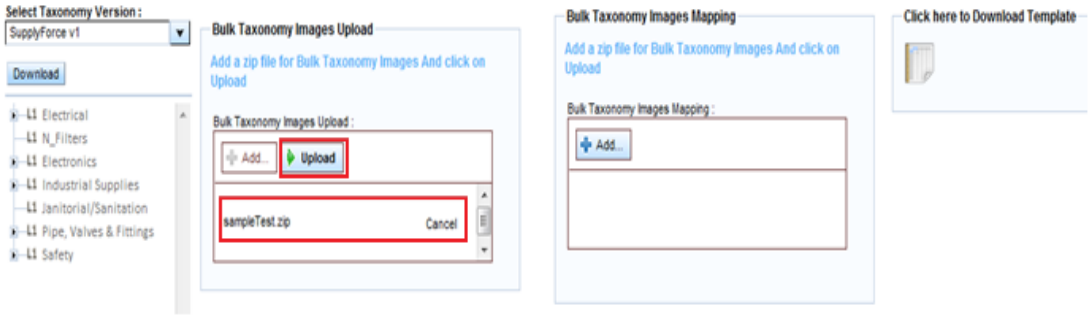
Select the taxonomy version from the drop down list and select the desired taxonomy from the hierarchical tree as shown in the figure. And then click on Download, to download the taxonomy tree information of the selected taxonomy version. The zip file gets downloaded.



BULK_TAXONOMY_IMAGES_UPLOAD_2

It is recommended to upload the taxonomy images and then the images mapping. To upload the bulk taxonomy images, click on Add... under "Bulk Taxonomy Images Upload". A pop up appears where one can browse and select the required zip file which contains the images to upload. [NOTE: one can upload only zip files. Either all the images are directly added into the zip file or the folder which contains all the images is added into the zip file. But the folder which again contains another folder with the images cannot be added.] Then the following screen appears.



BULK_TAXONOMY_IMAGES_UPLOAD_3

Bulk Taxonomy Images Mapping:

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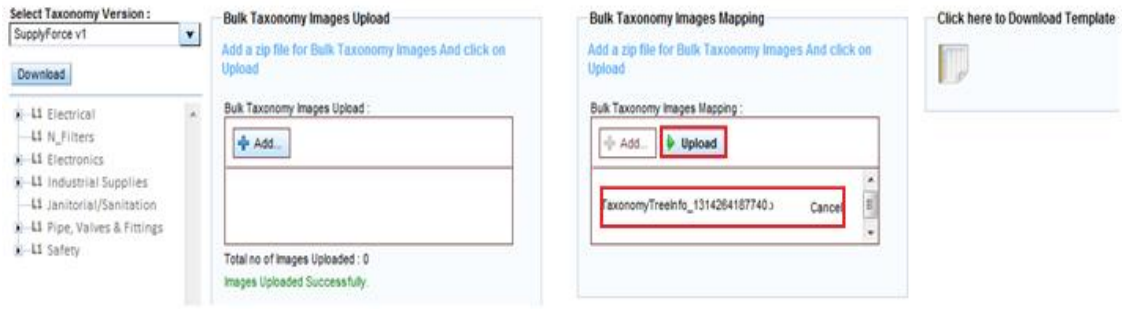
To map the taxonomy images that are uploaded one has to first download template by clicking on “Click here to download Template” link .

An excel sheet with the required credentials gets downloaded. Update all the necessary fields and save the file. Click on

and upload the saved file.

“Bulk Taxonomy Images Mapping” uploads the file and maps the Images with their respective items. Then the following screen appears:



BULK_TAXONOMY_IMAGES_UPLOAD

One can click on cancel to cancel the upload operation. Else, one can click on

, to upload the selected file. A message gets displayed after successful upload.

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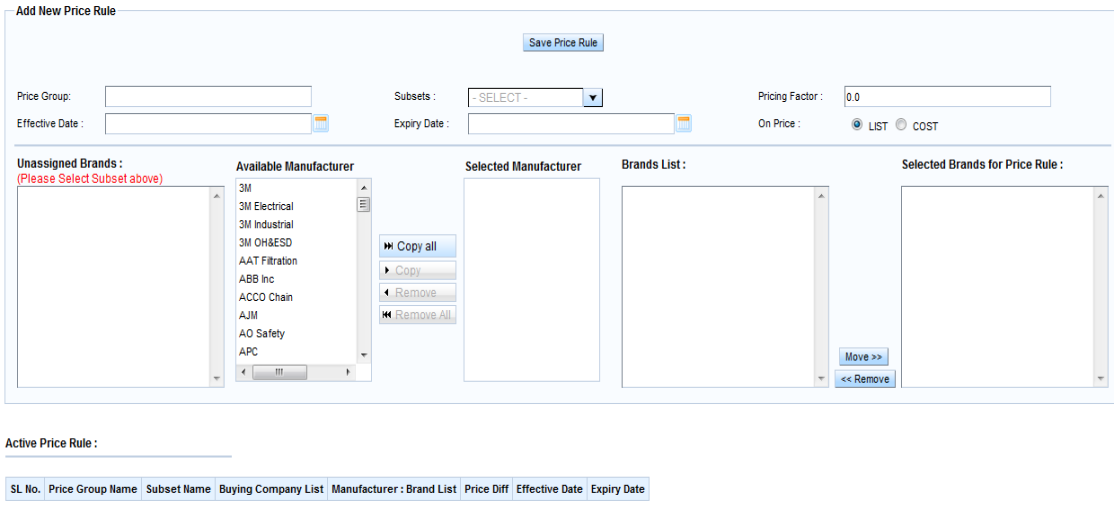
PRICE MANAGEMENT MODULE

Price Management Module deals with adding and managing price rules.

When clicked on Price Management sub-menu, present under More... main tab – the options provided at the left hand side of the screen are:

Add New Price Rule

Add New Price Rule is used to add new price to items. For Ex: Discounts. When clicked on Add New Price Rule, a screen similar to the following will be displayed,



ADD NEW PRICE RULE

Enter the following details to Add New Price Rule:

Function	Purpose
Price Group	Enter a name for the Price Group.
Subsets	Select subset from the combo box.
Pricing Factor	Enter Price Difference that will effect in the price rule.
Effective Date	Select Effective Date of Price Rule by clicking .
Expiry Date	Select Expiry Date of Price Rule by clicking .
On Price	Select On Price i.e., if price rule is applicable on List/Cost.
Unassigned brands	Unassigned brands will be automatically displayed when a subset is

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	selected.
Available/Selected Manufacturer	Lists the available / selected manufacturers.
Brand List/Selected Brand for price rule.	List the available/ selected brands.

From Available Manufacturer one can copy all the roles by clicking on Copy all or can copy selected role by clicking Copy and the selected role will be displayed in the Selected Manufacturer box. One can also remove the selected role by clicking Remove and to remove the entire selected manufacturer can click on Remove All button.

From the available brand in the Brand List box one can select the brand by clicking Move >> and it will go to the Select Brand for Price Rule box and one can click << Remove to remove the brand. Brand will move only if it is in unassigned brand list.

Click Save Price Rule to save the price rule.

'Active Price Rule' section will display the list of active price rules.

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REPORTS MANAGEMENT MODULE

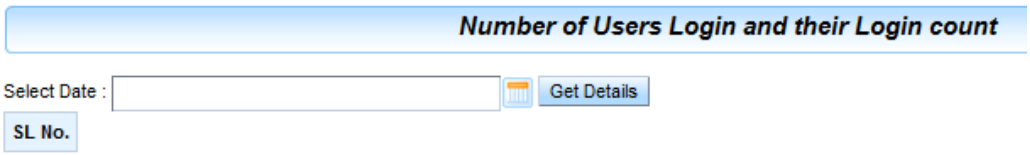
Reports Management Module deals with retrieving available reports.

When clicked on Reports sub-menu, present under More... main tab – the options provided at the left hand side of the screen are:

Function	Purpose
Users Logged in, In a Day	List of users who logged in, in a particular day.
Users Logged in, till Date	List of users logged in till date.
Users Not Logged in, till Date	List of users not logged in till date.
User Reports	User Reports can be downloaded.
Order Reports	Order Reports can be downloaded.
Customer Registration Report	Customer Registration Reports can be downloaded.
Customer Report	Customer Reports can be downloaded.
News Letter User's Report	News Letter Users Reports can be downloaded.
Total Orders	Displays total orders placed.
Total Order by Customer	Displays total orders placed by customer.
Total Order by Warehouse	Displays total orders placed by Warehouse.
Active sessions	Displays the active sessions on the website.

Users Logged in, In a Day

One can view the details of the list of users who logged in, in a particular day. When clicked on Users Logged in, In a Day, the following screen displays.



USERS_LOGGED_IN, IN_A_DAY

When clicked on , a calendar displays as shown below and one can select the date.

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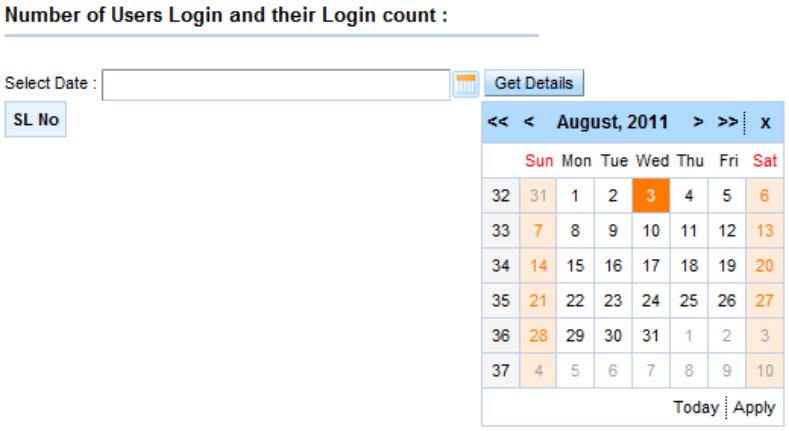
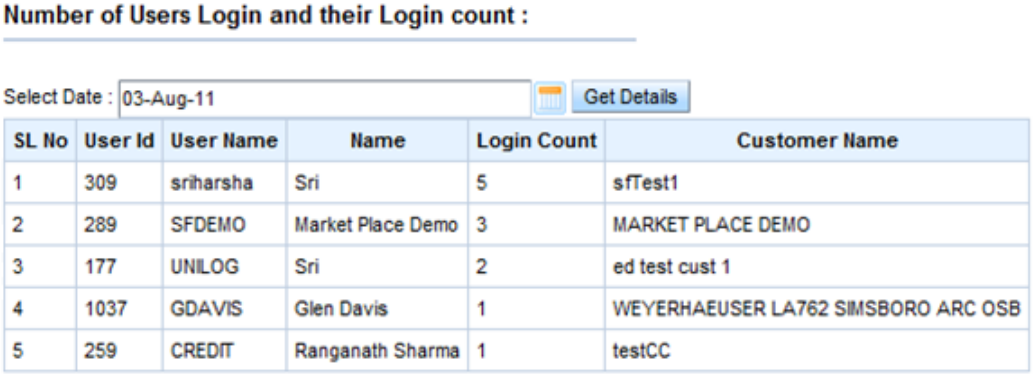

Number of Users Login and their Login count :
Select Date :
Get Details
SL No
<< < August, 2011 > >> x
Sun Mon Tue Wed Thu Fri Sat
32 31 1 2 3 4 5 6
33 7 8 9 10 11 12 13
34 14 15 16 17 18 19 20
35 21 22 23 24 25 26 27
36 28 29 30 31 1 2 3
37 4 5 6 7 8 9 10
Today Apply

SELECT_DATE

Click on Get Details to view the list and details of the users who logged in that particular day, and a screen similar to the below will be displayed,



SL No	User Id	User Name	Name	Login Count	Customer Name
1	309	sriharsha	Sri	5	sfTest1
2	289	SFDEMO	Market Place Demo	3	MARKET PLACE DEMO
3	177	UNILOG	Sri	2	ed test cust 1
4	1037	GDAVIS	Glen Davis	1	WEYERHAEUSER LA762 SIMSBORO ARC OSB
5	259	CREDIT	Ranganath Sharma	1	testCC

USERS' _LOGIN_DETAILS

The following details about the users' login are displayed,

Function	Purpose
User Id	Displays the Id of the user.
User Name	Displays the user name.
Name	Displays the name of the logged in user.
Login Count	Displays the number of times the user logged in.
Customer Name	Displays the name of the customer.

Users Logged in Till Date

One can view the details of the users' logged in till date. When clicked on Users Logged in Till Date, the screen similar to the following displays,

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Number of Users Logged in till Date and Login's count

SL No.	User Id	User Name	Name	Login Count	Customer Name
1	177	UNILOG	Sri Harsha	87	ABC Manufacturing - TEST Account
2	230	NNSATEST	NNSA Test	20	National Nuclear Services Admin.
3	267	Suhasbhat	Suhas Bhat	6	sfcontent
4	178	supplyforce	supplyFORCE Demo	6	MarketPlace Demo Site
5	268	SFDEMO	Market Place Demo	3	MARKET PLACE DEMO
6	158	viveksn	Vivek SN	2	ABC Manufacturing - TEST Account
7	203	SatishMysoreTest	Satish	1	SatishMysoreTest

Prev Page 1 of 1 Next

USERS'_LOGGED_IN_TILL_DATE_DETAILS

The following details about the users' login are displayed,

Function	Purpose
User Id	Displays the Id of the user.
User Name	Displays the user name.
Name	Displays the name of the logged in user.
Login Count	Displays the number of times the user logged in.
Customer Name	Displays the name of the customer.

One can also download the report by clicking on the (download) icon.

Users Not Logged in Till Date

One can view the details of the users' who were not logged in till date. When clicked on Users Not Logged in, Till Date, a screen similar to the following will be displayed,

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Number of Users Logged in till Date and Login's count

SL No.	User Name	Name	Customer Name
1	pradeep1	pradeep kumar	ABC Manufacturing - TEST Account
2	CXML_test_punchout		CXML
3	DYKEJ1	Julie Dyke	Louisiana Pacific Dawson Creek
4	David@gmail.com	David Johnson	David
5	FRANK.BARUTA@LPCORP.COM	Frank Buruta	Louisiana Pacific Dawson Creek
6	Jaga@gmail.com	Jagadish Hemachandra	Jagadish
7	KLDAWSON	Kent Lapp	Louisiana Pacific Dawson Creek
8	RANGANATH222	Ranganath sharma	Louisiana Pacific Golden
9	SAP		SAP
10	Satish		Satish
11	SatishMysoreTest2	SatishMys R	SatishMysoreTest
12	SuhasBhat	Suhas Bhat	National Nuclear Services Admin.

Prev Page 1 of 6 Next

USERS'_NOT_LOGGED_IN_TILL_DATE_DETAILS

The following details about the users' are displayed,

Function	Purpose
User Name	Displays the user name.
Name	Displays the name of the logged in user.
Customer Name	Displays the name of the customer.

One can download the report by clicking on the (download) icon.

Users Report

User Report can be extracted here. On clicking User Reports button a screen similar to the following will be displayed,

User Reports

USERS'_REPORT

On clicking this icon a zip file will be downloaded with .xlsx format.

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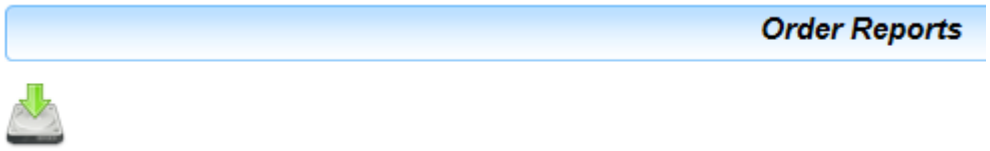
Orders Report

Order Report can be extracted here. On clicking Order Reports button a screen similar to the following will be displayed,

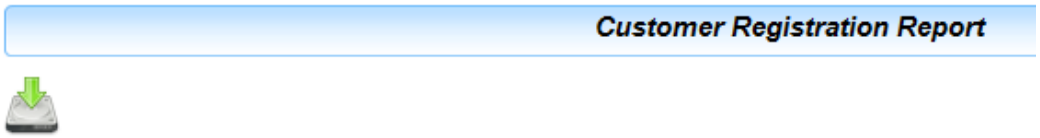


ORDER_REPORT

On clicking this icon a zip file will be downloaded with .xlsx format.

Customer Registration Report

Customer Registration Report can be extracted here. On clicking Customer Registration Report button, a screen similar to the below will be displayed,

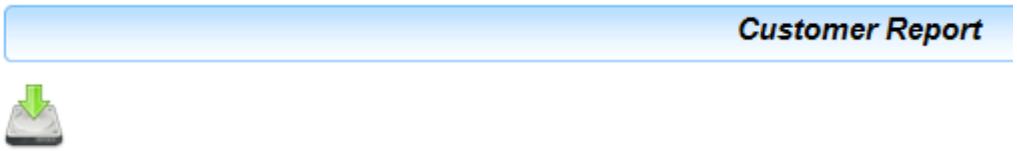


CUSTOMER_REGISTRATION_REPORT

On clicking this icon a zip file will be downloaded with .xlsx format.

Customer Report

Customer Report can be extracted here. On clicking Customer Report button, the a screen similar to the following will be displayed,



CUSTOMER_ REPORT

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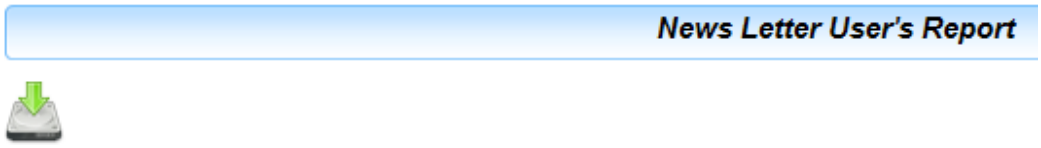
On clicking this icon a zip file will be downloaded with .xlsx format.

News Letter User's Report

We Can download the list of users' who have registered for newsletter and their details. On clicking this News Letter User's Report button, a screen similar to the following will be displayed,

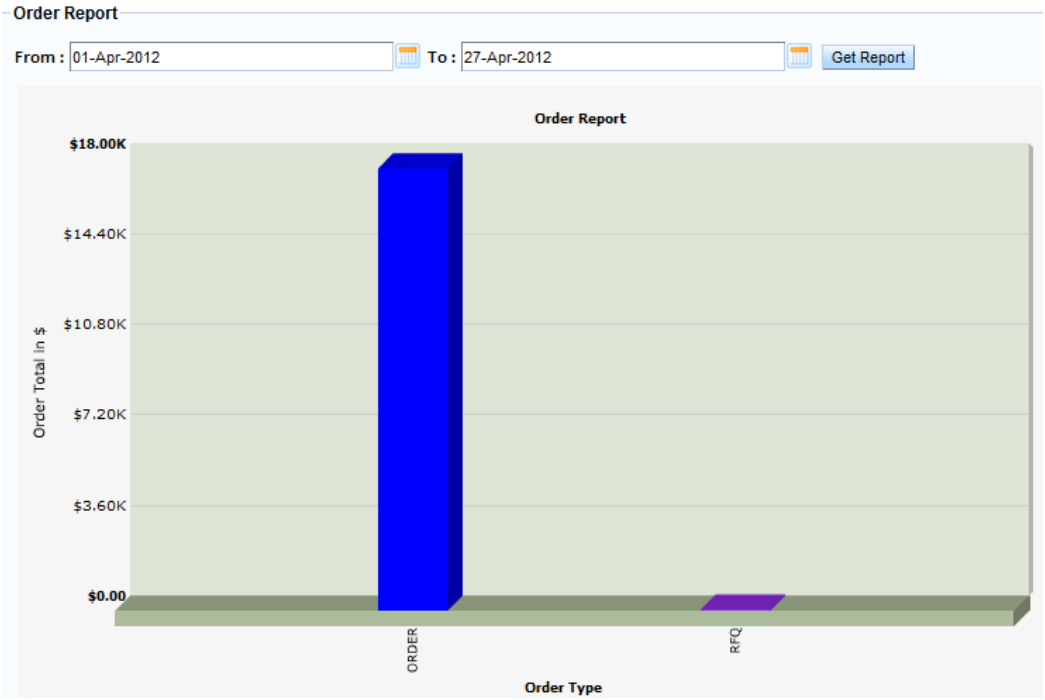


NEWS_LETTER_USERS_REPORT

On clicking this icon a zip file will be downloaded with .xlsx format.

Total Orders

Total orders placed will be displayed. Click on Total Orders button, a screen similar to the following will be displayed,



TOTAL_ORDERS

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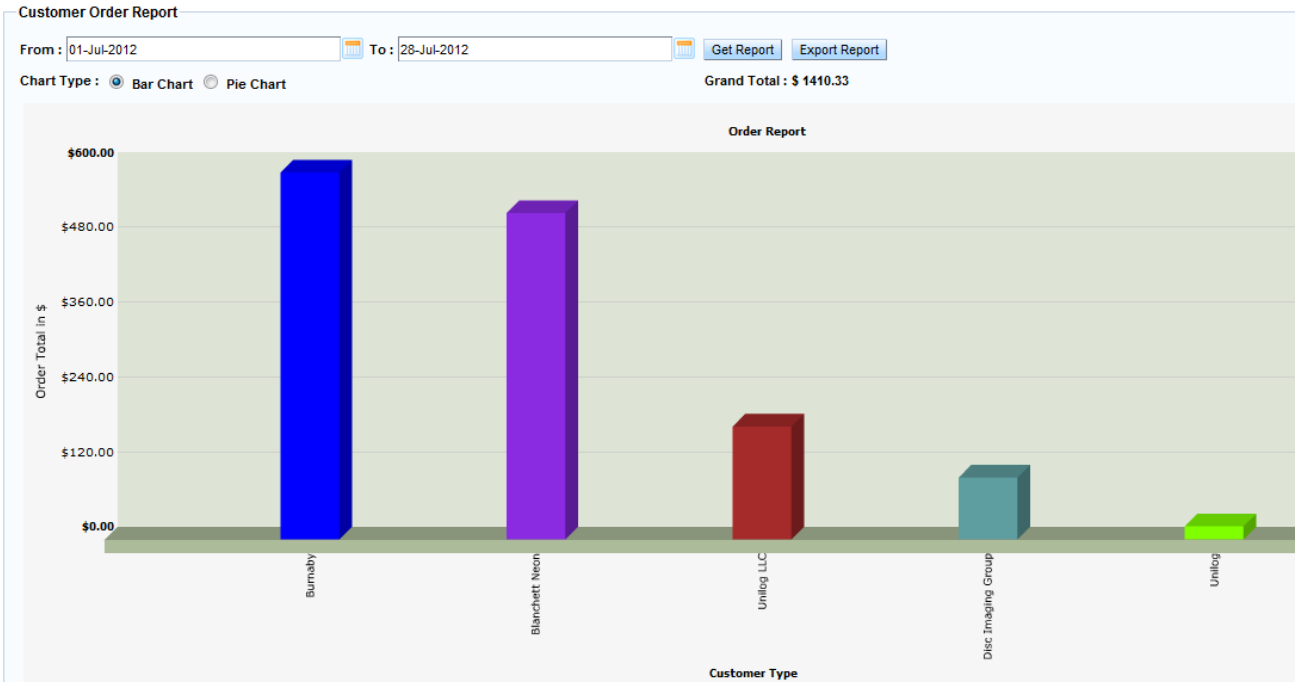
Select 'From' and 'To' date by clicking on this icon and click on Get Report and a bar graph will be displayed showing the order report, X axis displays the order type and the Y axis displays the order total in dollar($).

Total Order By Customer

Total orders placed by the customer can be found here. On clicking this Total Order By Customer button, a screen similar to the following will be displayed,



TOTAL_ORDER_BY_CUSTOMER

Select 'From' and 'To' date by clicking on this icon and click on Get Report and a bar graph will be displayed showing the order report, X axis displays the order type and the Y axis displays the order total in dollar($).There is an option to select the bar chart or pie chart. This data can be extracted to an .xlsx file by clicking on Export Report button.

Total Order By Warehouse

Total orders placed will be displayed. Click on Total Order By Warehouse button, a screen similar to the following will be displayed,

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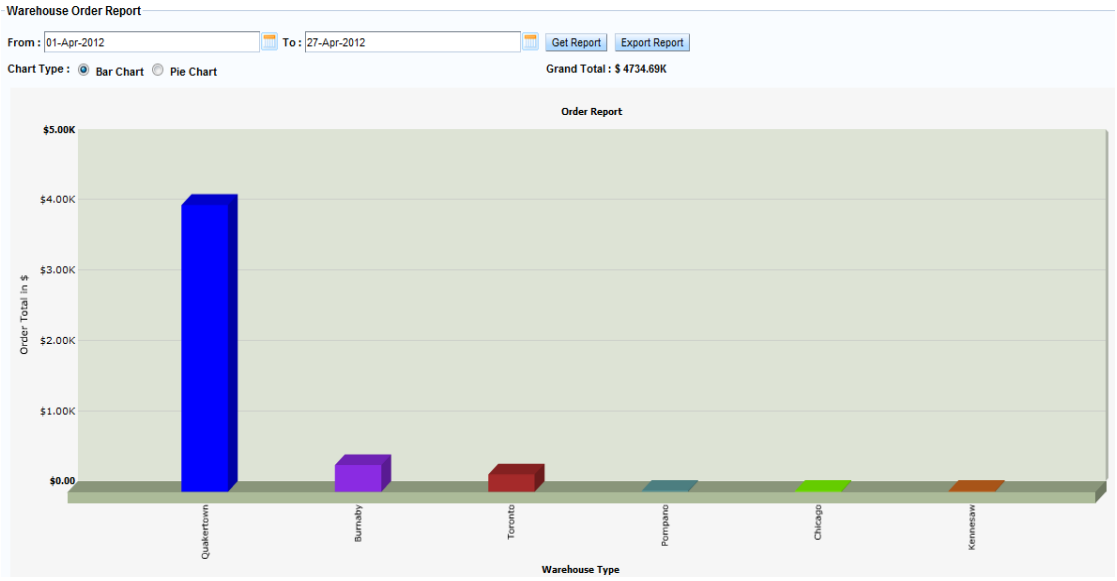
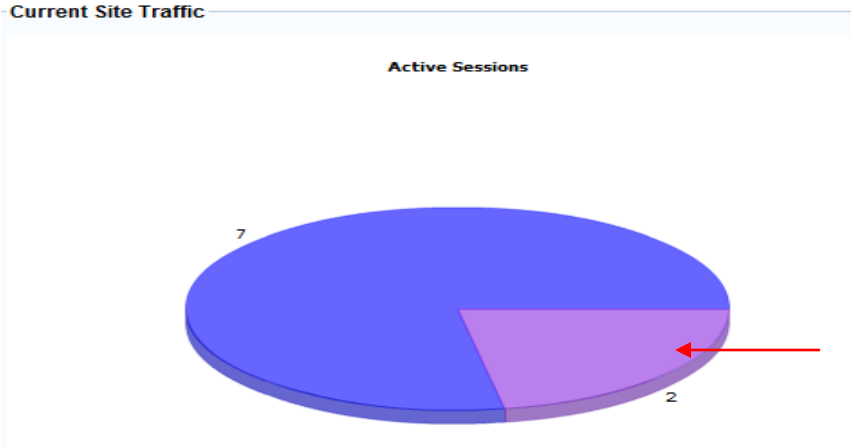


TOTAL_ORDER_BY_WAREHOUSE

Select 'From' and 'To' date by clicking on this icon and click on Get Report and a bar graph will be displayed showing the order report, X axis displays the order type and the Y axis displays the order total in dollar($).There is an option to select the bar chart or pie chart. This data can be extracted to an .xlsx file by clicking on Export Report button.

Active Sessions

It pulls the count of the number of users in the website and the total number of users logged into the website and to which buying company they belong to. On clicking this Active Sessions button a screen similar to the following will be displayed,



CURRENT_SITE_TRAFFIC – ACTIVE_SESSION

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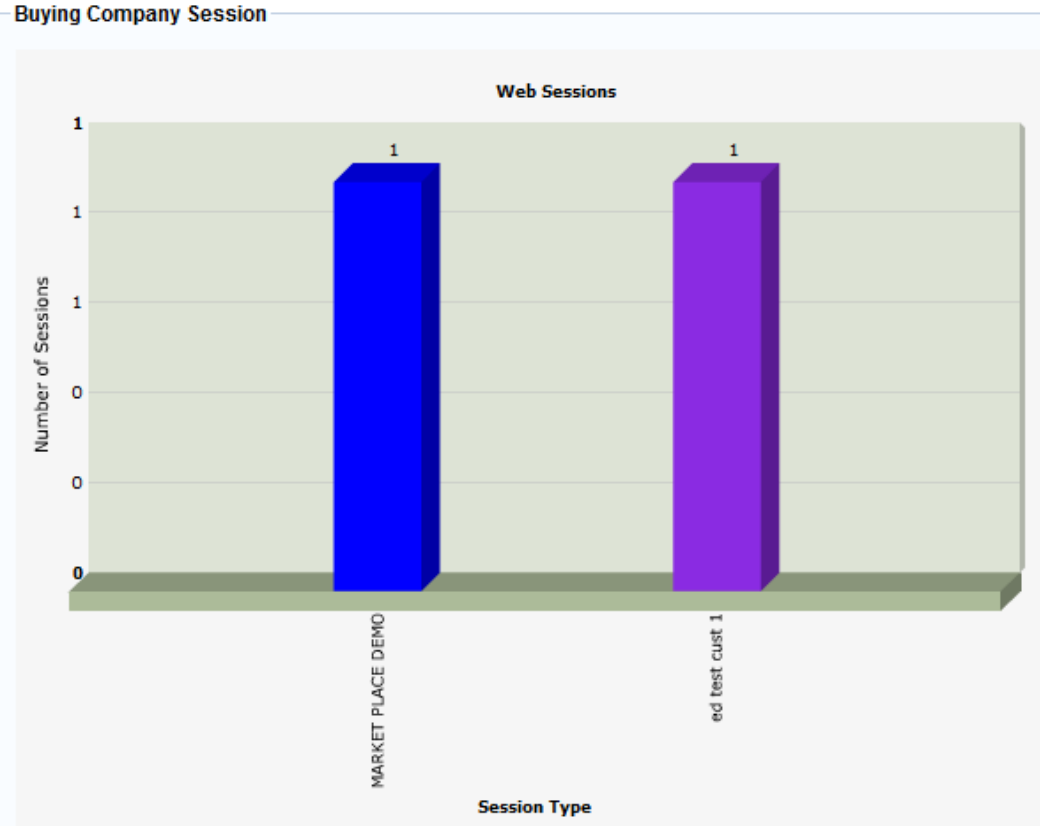
It displays the current traffic on the website. The one marked with the red arrow are the members who have logged into the account and the other part is the one who are in the website but not logged into their account. On clicking the region marked with red arrow, a screen similar to the below will be displayed,



BUYING_COMPANY_SESSIONS

It displays the web sessions. It displays the name of the user below the bar diagram. On clicking the bar diagram it displays the user/s detail of that particular buying company at the right hand side of the bar diagram. Details like User Id, User Name, Buying Company and IP Address will be displayed similar to the below screen,

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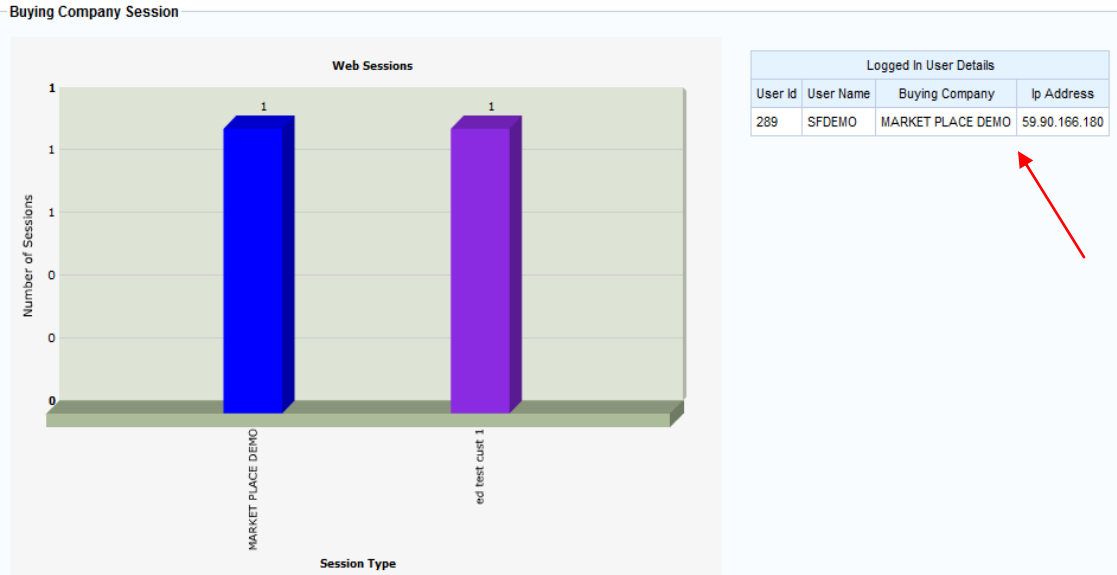
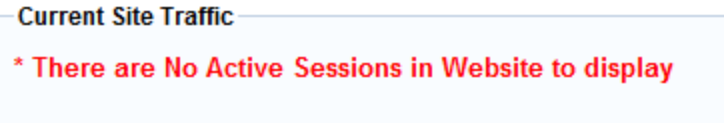


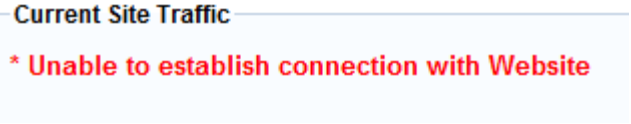
BUYING_COMPANY_SESSIONS – LOGGED_IN_USER_DETAILS

The below message will be displayed when there are no active sessions in the website. That means no one will be accessing the website.



NO_ACTIVE_SESSIONS - ERROR MESSAGE

This message will be displayed when the connection with the website is not established.



UNABLE_TO_ESTABLISH_CONNECTION – ERROR MESSAGE

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WEB LIVE MANAGEMENT

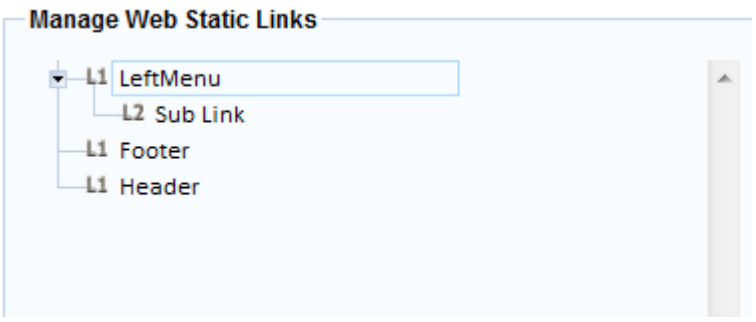
Web Live Management Module mainly outlines the use of the Web Live Management tools such as Weekly Specials.

When clicked on Web Live Management sub-menu, present under More... main tab – the options provided at the left hand side of the screen are:

Function	Purpose
Add/Manage Web Links	Static links of front end can be managed/added here.
Add New Static Page	Static pages of front end can be added here.
List Static Pages	Displays list of static pages.
Add New Static Images	Used to add static images.
List Static Images	Displays list of static images.
Add New Static Document	Used to add new static documents.
List Static Document	Displays a list of available static documents.
Website Themes(CSS)	Website themes can be set here.
Manage Blog	Used to Manage Blogs.
Event Calendar	Displays event calendar.
Event List	Displays list of events.
Single Banner Upload	Used to upload Banners.
View Single Banner List	Displays the list of available banners.
Create Multiple Banner List	Used to create a multiple banner list.
View Multiple Banner List	Displays the available multiple banner list name.

Add New Web links

Static links of front end can be managed here. Click on Add New Web Links button, a screen similar to the below will be displayed,



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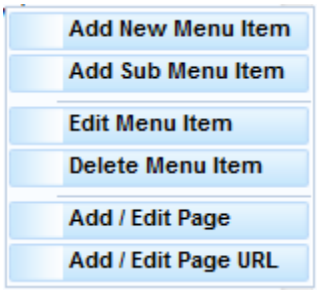
ADD_NEW_WEBLINK

It displays the list of static links like left menu, footer, header etc. On clicking on this icon which is there in the left hand side of each static links the list of subcategories will be displayed.

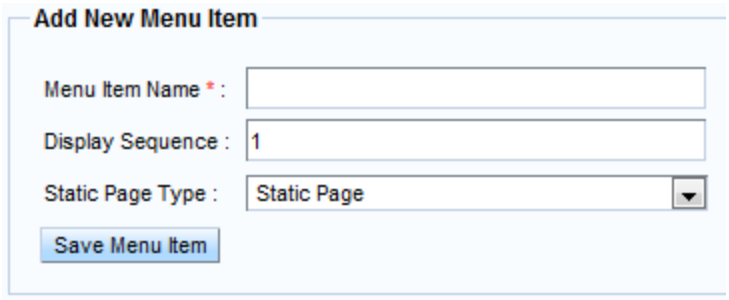
Right click in on desired links- displays the following options,



ADD_NEW_WEBLINK- SUB_CATEGORY

Add New Menu Item

New menu item can be added. Click on **Add New Menu Item** button and a screen similar to the following will be displayed,



ADD_NEW_MENU_ITEM

Enter the following details:

Function	Purpose
Menu Item Name	Enter the menu item name.
Display Sequence	Enter the sequence in which the menu is to be displayed.
Static Page Type	Select the option – Static Page/ Static Page URL from the combo box.

Click on **Save Menu Item** button to save the new menu item.

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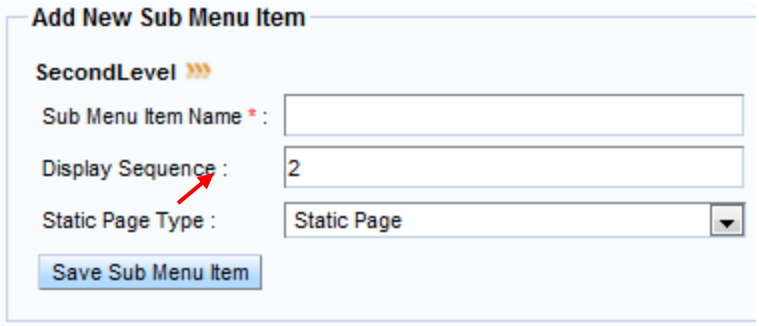
Add Sub Menu Item

New sub menu item can be added. Click on **Add Sub Menu Item** button and a screen similar to the following will be displayed,



ADD_NEW_SUB_MENU_ITEM

It displays the static link to which the new sub menu is added. The same is shown with a red arrow in the above screen.

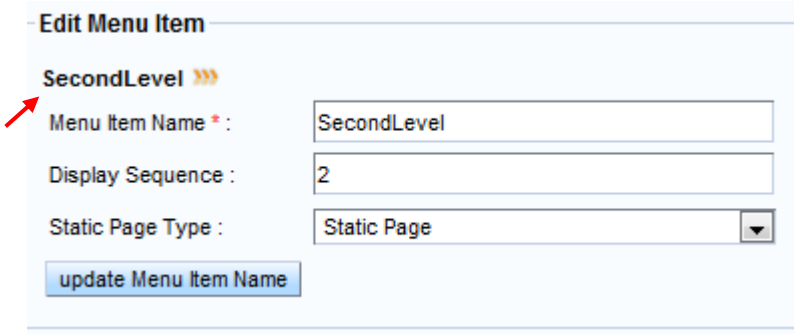
Enter the following details:

Function	Purpose
Sub-Menu Item Name	Enter the sub-menu item name.
Display Sequence	Enter the sequence in which the menu is to be displayed.
Static Page Type	Select the option – Static Page/ Static Page URL from the combo box.

Click on **Save Sub Menu Item** button to save the new sub-menu item.

Edit Menu Item

Menu item can be edited. Click on **Edit Menu Item** button and a screen similar to the below will be displayed,



EDIT_MENU_ITEM

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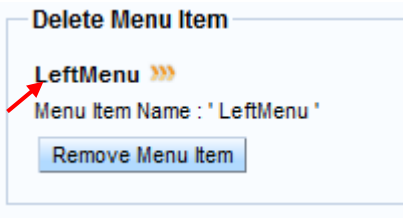
It displays the static link of which the menu item is edited. The same is shown with a red arrow in the above screen.

Similar to 'Add Menu Item' page. Refer the same for further details.

Click on update Menu Item Name button to save the edited menu item.

Delete Menu Item

This is to delete the menu item. Click on Delete Menu Item button and the following screen is displayed.



DELETE_MENU_ITEM

It displays the static link of which the menu item is deleted. The same is shown with a red arrow in the above screen shot.

It displays the menu item name which is being deleted. Click on Remove Menu Item button to remove the menu item.

Add/Edit Page

We can Add/Edit page content. Click on Add / Edit Page button and a screen similar to the following will be displayed,

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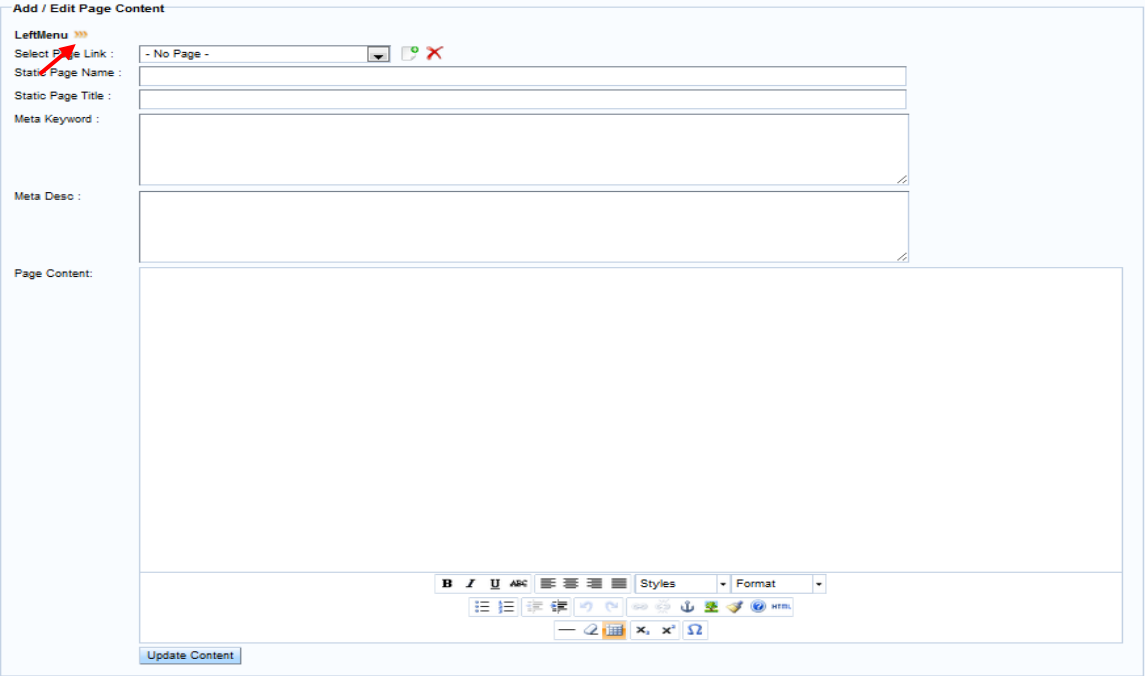

ADD/EDIT_PAGE_CONTENT

It displays the static link to which the page content is added or edited. The same is shown with a red arrow in the above screen.

Enter the following details:

Function	Purpose
Select Page Link	Select Page Link from the combo box provided.
Static Page Name	Enter the static page name.
Static Page Title	Enter the static page title.
Meta Keyword	Enter the meta key word.
Meta Desc	Enter meta description.
Page Content	Enter the page content.

There are two icon present next to static page link i.e., to add new static page and remove static page .

Click on Update Content button, all the required details/fields will be saved.

Add New Static Page - new static page can be added. On clicking , a screen similar to 'Add/Edit page content' will be displayed.

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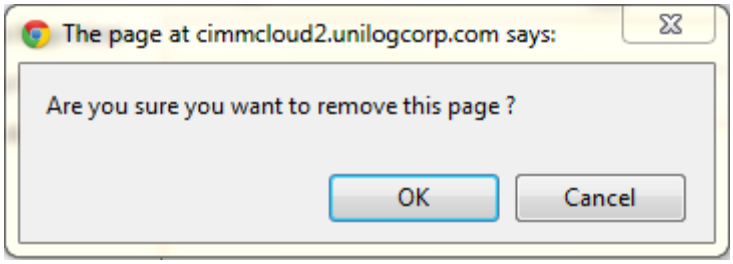
Click on Add New Page button once all the details are entered to save new static link/to add new page.

Remove Static Page – On clicking this icon , a pop-up message similar to the below will be displayed,

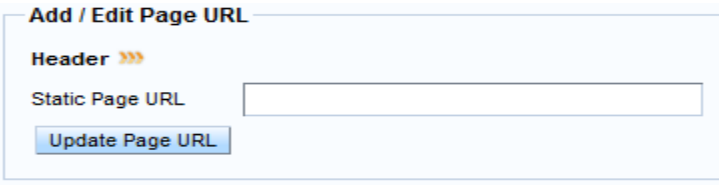


REMOVE_STATIC_PAGE

If clicked on 'Cancel' button pop up message will be closed. If clicked on 'OK' button, that particular static page will be removed.

Add /Edit Page URL

Static page URL can be added/edited. Click on Add / Edit Page URL icon and a screen similar to the below will be displayed,



ADD/EDIT_PAGE_URL

Enter the static page URL and click on Update Page URL to update the changes.

Add New Static Page

New static page can be added here. On clicking Add New Static Page button a screen similar to the following will be displayed,

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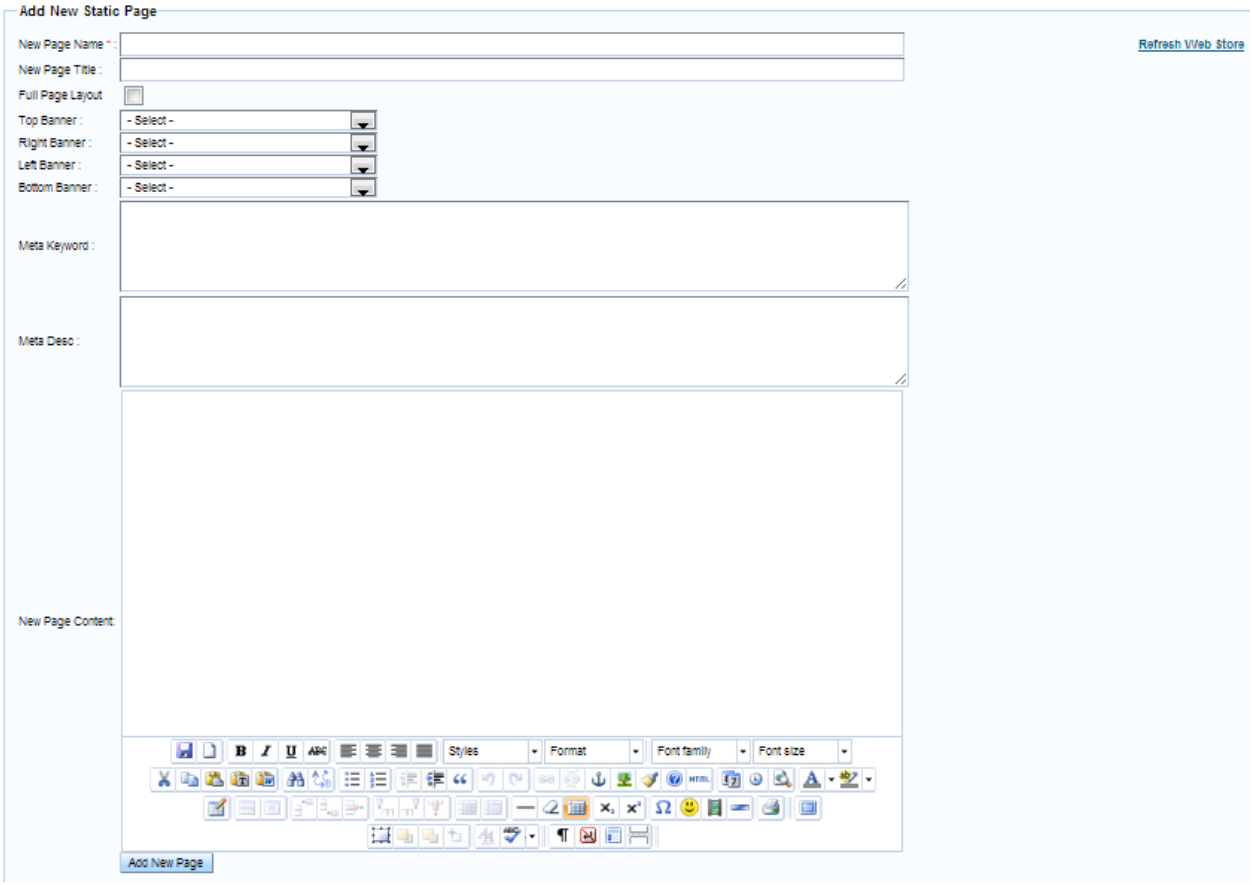

ADD_NEW_STATIC_PAGE

Function	Purpose
New Page Name	Enter the page name.
New Page Title	Enter the page title.
Full Page Layout	Checkmark, if the static page has to be a full page layout.
Top Banner	Select a desired banner category to be displayed - top of the page.
Left Banner	Select a desired banner category to be displayed - left of the page.
Right Banner	Select a desired banner category to be displayed - right of the page.
Bottom Banner	Select a desired banner category to be displayed - bottom of the page.
Meta Keyword	Enter meta key word.
Meta Desc	Enter meta description.
New Page Content	Enter new page content.

Click on Add New Page icon to add new page.

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List Static Pages

Displays the list of all static pages. Click on List Static Pages icon and a screen similar to the following will be displayed,

Static Pages List

SL No.	Page Name	Static Page URL	Action
1	About Us	staticPage.action?ID=32	
2	Avery	staticPage.action?ID=39	
3	Cut to Size	staticPage.action?ID=38	
4	Foster Keencut	staticPage.action?ID=49	
5	Graphtec	staticPage.action?ID=48	
6	HP	staticPage.action?ID=47	
7	Intelicoat	staticPage.action?ID=51	
8	Inteplast	staticPage.action?ID=44	
9	Nudo	staticPage.action?ID=43	
10	Oracal	staticPage.action?ID=41	

LIST_STATIC_PAGE

It displays the following column – Page Name, Static Page URL and Action. In Action column there are options to edit (Edit Static Page) and remove (Remove Static Page).

Edit Static Page

Static page can be edited here. On clicking icon the following screen is displayed. A page similar to 'Add Static Page' will be listed. Make the necessary changes and click on Update Content to update the changes made.

If clicked on icon, that particular static page will be removed.

Add New Static Image

New static image can be added. Click on Add New Static Image icon and a screen similar to the following will be displayed,

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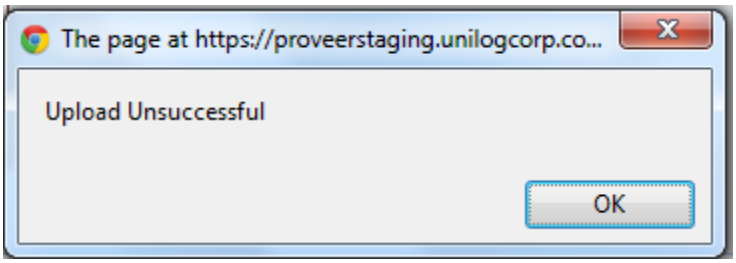
ADD_NEW_STATIC_IMAGE

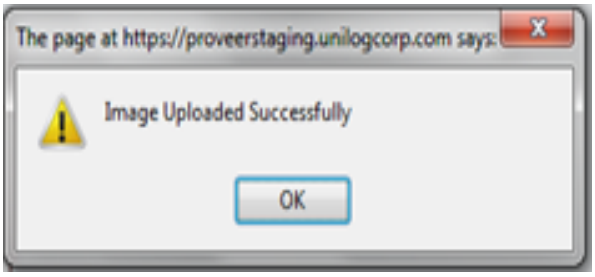
Enter the Image Caption, this is a mandatory filed and add/upload the image by clicking on Add Image icon.

This allows to selects the image and click on Add Image and the uploading start's. Click on Stop button to stop the uploading process.



STATIC_IMAGE_UPLOAD_UBSUCCESSFUL

If the upload is unsuccessful the above message will be displayed.



STATIC_IMAGE_UPLOAD_SUCCESSFUL

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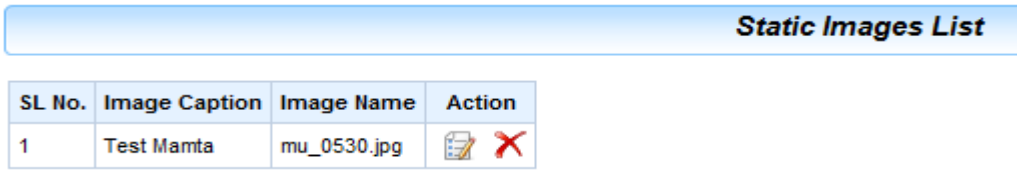
If the upload is successful the above message will be displayed.

List Static Image

It lists the static images. Click on List Static Images icon and a screen similar to the following will be displayed,



LIST_STATIC_IMAGE

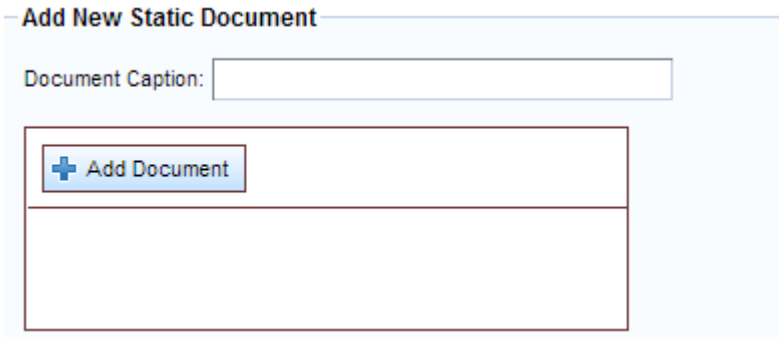
It displays the Image Caption, Image Name and Action column. In Action column there are options to Edit and remove the static image. On clicking icon that particular row will be deleted and a message in green color will be displayed saying 'Image removed successfully'

Edit Static Image

Static image can be edited. Click on and a screen similar to 'Add Static Image' will be listed. Edit the necessary fields and click on Update button, to save the changes made.

Add New Static Document

A static document can be uploaded. Click on Add New Static Document icon, a screen similar to the below will be displayed,



ADD_NEW_STATIC_DOCUMENT

Here, enter a valid Document Caption than click on Add Document button, browse through the system to find the document, select and upload it. Once the document is successfully uploaded a message will be displayed regarding the same.

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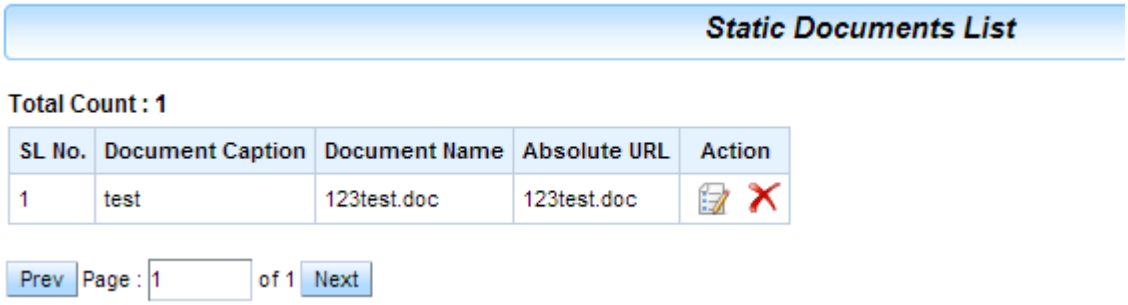
List Static Documents

All the available static documents will be displayed, when clicked on List Static Documents icon, a screen similar to the below will be displayed,



LIST_STATIC_DOCUMENTS

Details of the available static documents are listed. User Actions provided are to 'Edit' and 'Remove' Static Documents. On clicking icon that particular document will be deleted and a message in green color will be displayed saying 'Static Document removed successfully'

Edit Static Documents

Static Document can be edited. Click on and a screen similar to 'Add Static Document' will be displayed. Edit the necessary fields and click on Update button, to save the changes made.

Website Themes (CSS)

This is use to add website themes into CIMM2. Click on WebSite Themes (CSS) button and a screen similar to the below will be displayed,

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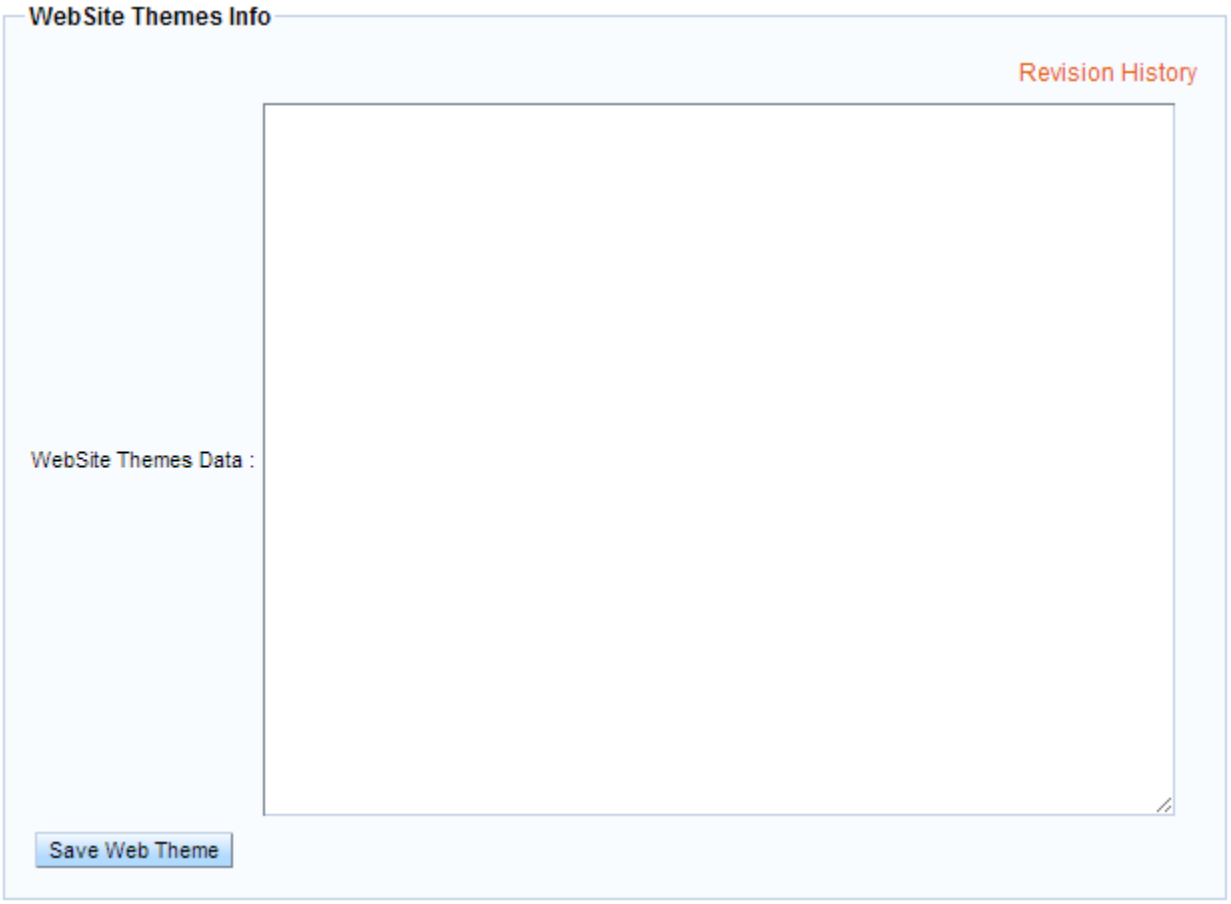

WEBSITE _THEME

Copy and paste the code for the desired Website Theme and click on Save Web Theme button, to save the web theme.

Manage Blogs

Blogs can be managed here. Click on Manage Blog and a screen similar to the following will be displayed,

MANAGE _BLOGS

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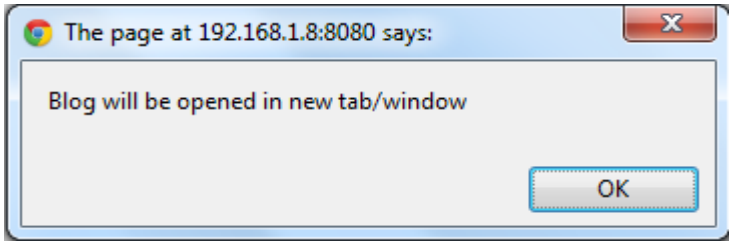
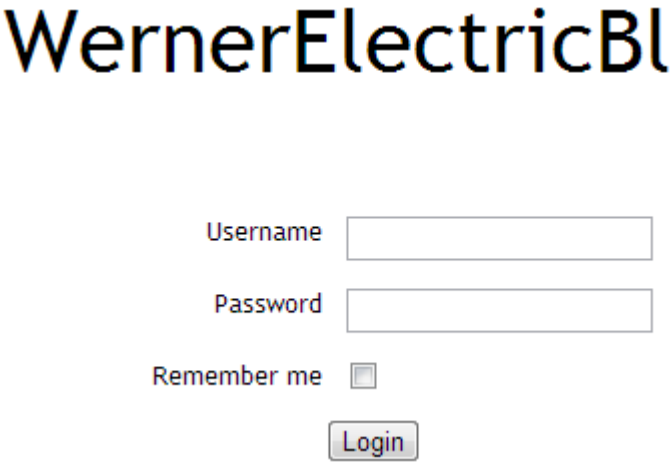
Click on Manage Your Blog and a screen similar to the below will be displayed,



On clicking OK a new window will be opened, similar to the below screen



BLOG_LOGIN_PAGE

Enter the UserName and Password, Click on 'Remember Me' checkbox if the user wants the browser to remember the password.

Once the user log's in with the valid credentials, a screen similar to the below will be displayed,

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Categories
Automobile (0)
Automobile (0)
events (1)
November 2012
Mon Tue Wed Thu Fri Sat Sun
1 2 3 4
5 6 7 8 9 10 11
12 13 14 15 16 17 18
19 20 21 22 23 24 25
26 27 28 29 30
Oct | Today | Dec
Archives
2012
November (1)
October (6)
Home » Blogs
<< Previous
Edit Unpublish Clone Remove Send Trackback
New Blog - Testing
Testing
Regards,
Kith & Kin.
Read more...
Tags : blog, events
Add a comment
Posted by on 09 November 2012 16:50:00 IST # Attachment
Edit Publish Clone Remove Send Trackback
This blog entry has not been published yet.
Title
test blog
Add a comment
Posted by on 09 November 2012 02:08:00 AKST # Attachment
Edit Publish Clone Remove Send Trackback
This blog entry has not been published yet.

BLOGS_PAGE

Available and published Blog entries will be displayed. Left hand side section displays the available Categories, calendar representation of the present month, archives for total blog entries for each month.

User Action provided for each blog entries are:

Function	Purpose
Edit	Blog entry can be edited.
Publish/Un-Publish	Publish or Unpublish the Blog,
Clone	Similar blog entry with cloned details will be displayed.
Remove	Blog entry can be removed from the list
Send Trackback	A trackback can be sent.

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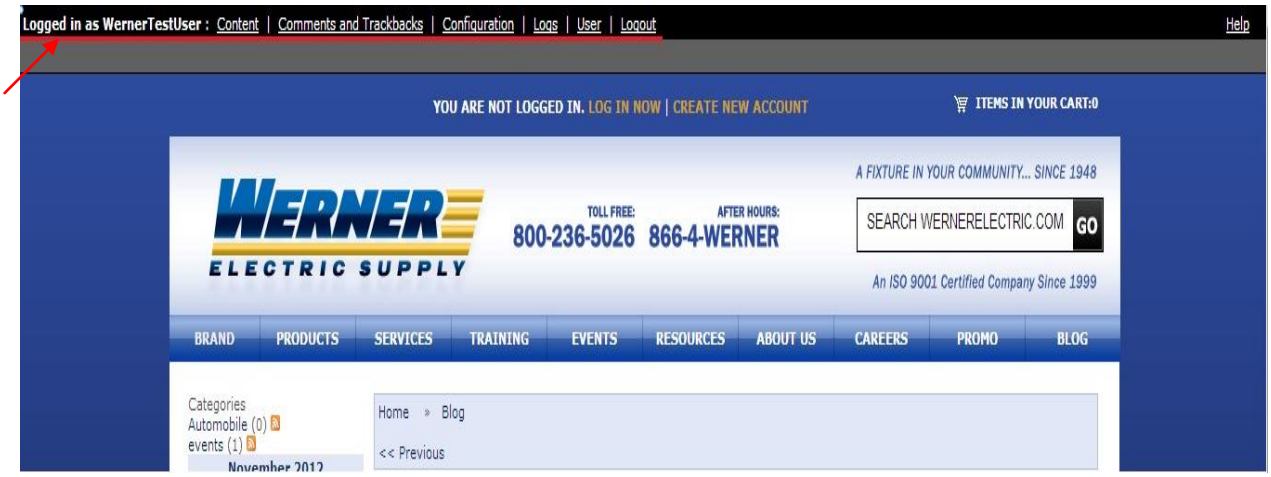


AFTER_LOGGING_INTO_BLOG

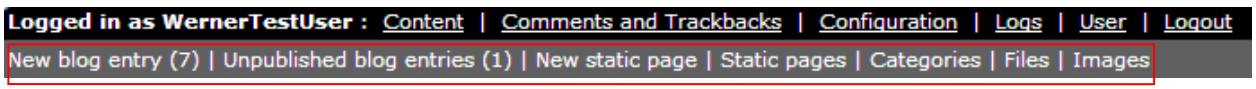
The user action provided for the logged in user are listed on top of the page (options underlined in Red color and a red arrow is pointed towards the tab.) A detailed view is similar to the screen below:

The options displayed are:

Function	Purpose
Content	Displays options with regarding to the content of the blog.
Comments and Trackbacks	Displays options for Comments and Trackbacks.
Configuration	Displays options regarding configuration details.
Logs	Displays options regarding logs.
User	Options regarding User details.
Logout	Logout Link.

Content

When clicked on the 'Content' link, few options will be displayed pertaining to it, similar to the screen displayed below:


Logged in as WernerTestUser : Content | Comments and Trackbacks | Configuration | Logs | User | Logout
New blog entry (7) | Unpublished blog entries (1) | New static page | Static pages | Categories | Files | Images

CONTENT_OPTIONS

The options displayed are:

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Function	Purpose
New Blog Entries	A Page will be displayed for New Blog Entries.
Unpublished Blog Entries	Displays a page with Unpublished Blog Entries.
New Static Page	New Static Pages can be added here.
Static Pages	Lists the available Static Pages.
Categories	Displays the available categories for which the existing entries belong to. Also a new category can be added here.
Files	Files and directories can be uploaded and created respectively.
Images	Images can be uploaded here.

New Blog Entries

This is used for creating New Blogs, along with label available number of Blogs will also be displayed. Along with the link 'New Blog Entry' there is an integer representation of already posted Blog's. When clicked on

link, a screen similar to the below will be displayed,

The options provided in the page are listed below:

Function	Purpose
Title	Title for New Blog Entry.
Sub-Title	Sub-Title for New Blog Entry.
Excerpt	Standard re-occurring data if any, can be pasted here.
Body	Detailed description of the new blog entry.
Original Permalink	A link of the original blog post.
Comments	Comments are Responses for the Blog. Comments can be posted for the Blog Entry, there are options to enable and disable comments.
TrackBacks	Trackbacks are feedbacks on the Blog.
Categories	Each blog entry can be organized into one or more categories. Select the checkbox given w.r.t the desired category.
Tags	Any tags regarding the blog can be placed here.
Date/Time	The time and date when this blog entry was created.
Time Zone	Time Zone should be selected from the combo box given.
Attachment URL	In a similar way to e-mail messages, you can "attach" a single file to a blog entry, and this can either be a file from your own blog or a file anywhere on the Internet.
Size	Size of the attached file.
Type	Type of the attached file.

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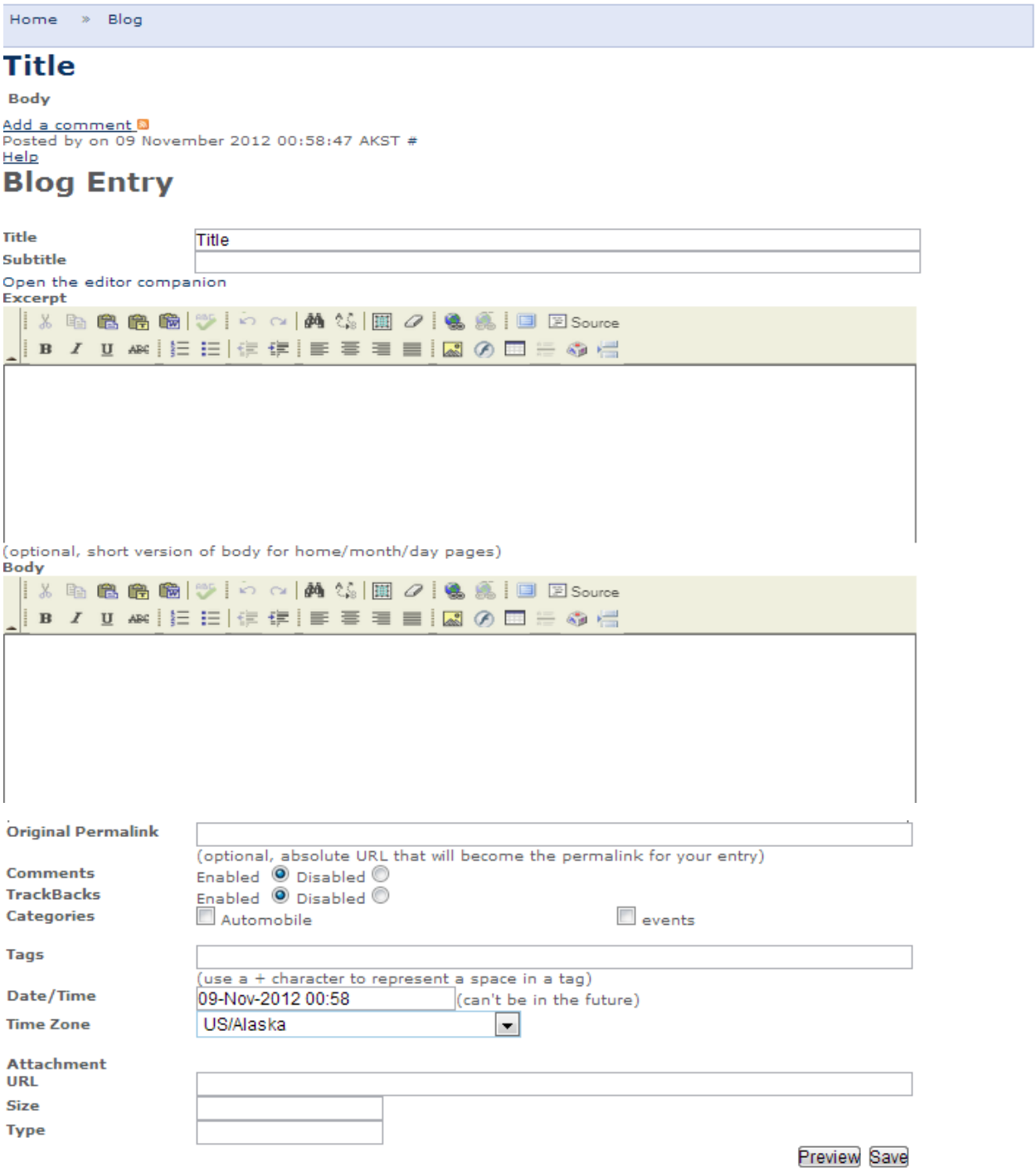

NEW_BLOG_ENTRY

Click on Preview button, to have a preview of the blog before publishing. Click on Save button, to save the newly created blog entries

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Un-Published Blog Entries

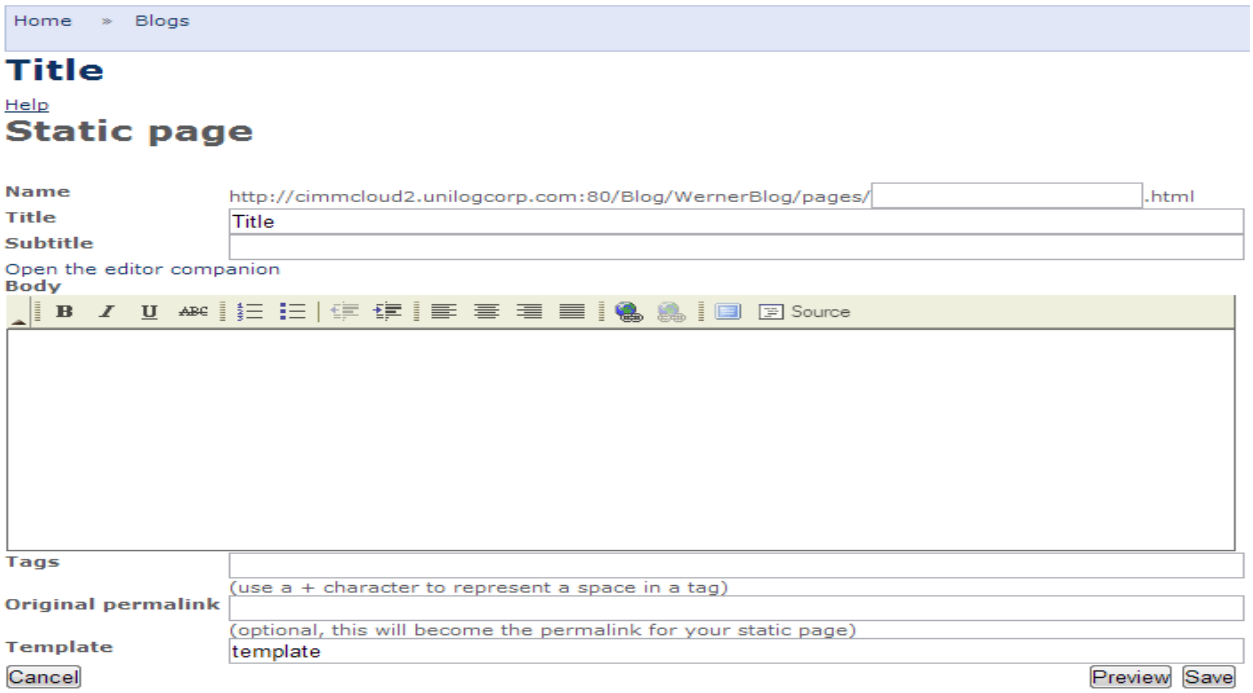
Blog entries which are saved but not published are known as unpublished blog entries. When clicked on Unpublished blog entries link, a list of unpublished blog entries – similar to the following screen will be displayed:

UNPUBLISHED_BLOG_ENTRIES

Name of the Blog Entries will be displayed, select all the desired blogs by using the checkbox provided. Click on Publish button, to publish the selected blog entries. Click on Remove button, to remove them from the list.

New Static Page

A static page if needed can be added here. Click on New static page link, a screen similar to the below will be displayed,



ADD_STATIC_PAGE

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The options displayed in the screen are:

Function	Purpose
Name	Name of the static page to be displayed.(This that makes up the memorable permalink to the page)
Title	Title of the Static Page.
Sub Title	Sub-Title of the Static page.
Open the Editor Companion	An editor companion.
Body	Detailed description of the Static Page.
Tags	Tags if any, for the Static Page.
Original Permalink	A link of the original blog post.
Template	Template of static page.

Although most of the content on a blog consists of blog entries, there may be times where you'd like to include some static content. For example, you might want to have an "About me" page, or a page containing links to other sites that you find useful. The key differences between a blog entry and static page are that static pages simply consist of a title and body, don't have comments/Trackbacks

Static Pages

List of Static pages which are saved will be displayed. Click on Static pages link and a screen similar to the below will be displayed:

STATIC_PAGES_LIST

A list of available static pages will be displayed with Name, Title and user Actions. Select the desired static page by using the checkbox given and click on Edit , if any changes have to be made to the entries. Click on Remove button, to remove static pages from the list.

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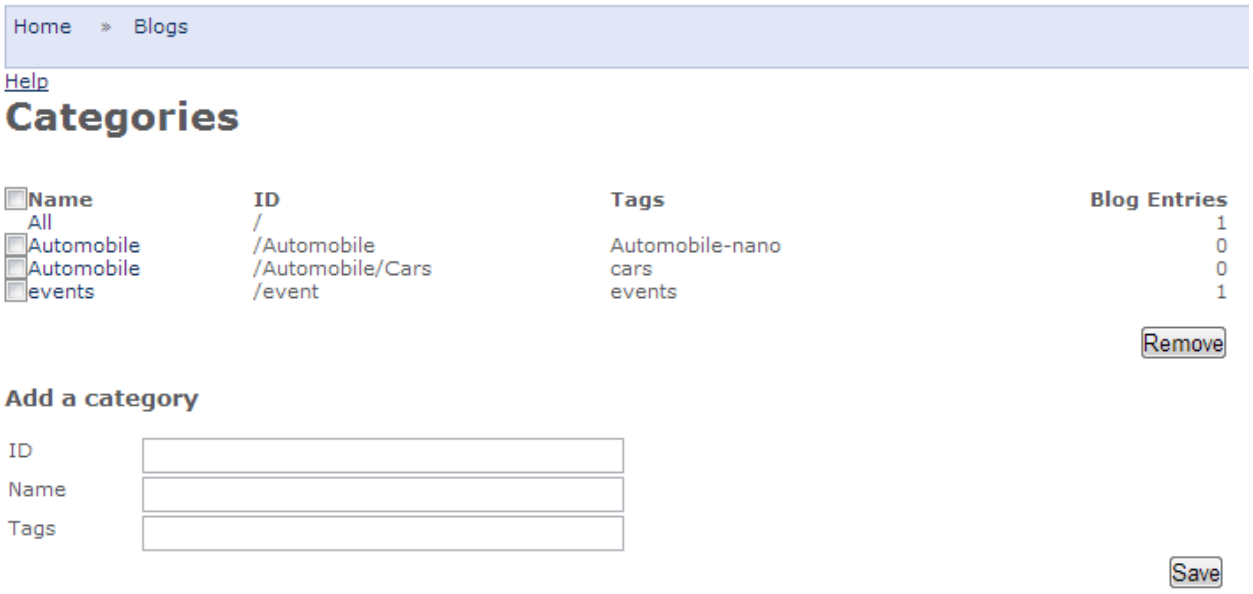
Categories

Each blog entry can be organized into one or more categories, the categories being defined as a hierarchy starting at the root category with an ID of "/". Underneath this, more categories can be defined in a file system style structure, with the forward slash character being used to specify levels in the hierarchy. When clicked on Categories link, a screen similar to the below will be displayed,



CATEGORIES

A Category can be added, by entering the following fields:

Function	Purpose
ID	Level at which the category has to be placed. Root Category/Sub Category so on, separated between forward slashes.
Name	Name of the Category.
Tags	Tags can be placed with respect to Categories.

Once all the necessary fields have been entered, click on Save button to save the newly created Category. Above to 'Add Category' section, list of available categories will be displayed along with their names, ID's, Tags and Number of blog entries with respect to particular categories.

Select a Category by using the checkbox provided and if clicked on Remove button, that particular category will be removed from the list.

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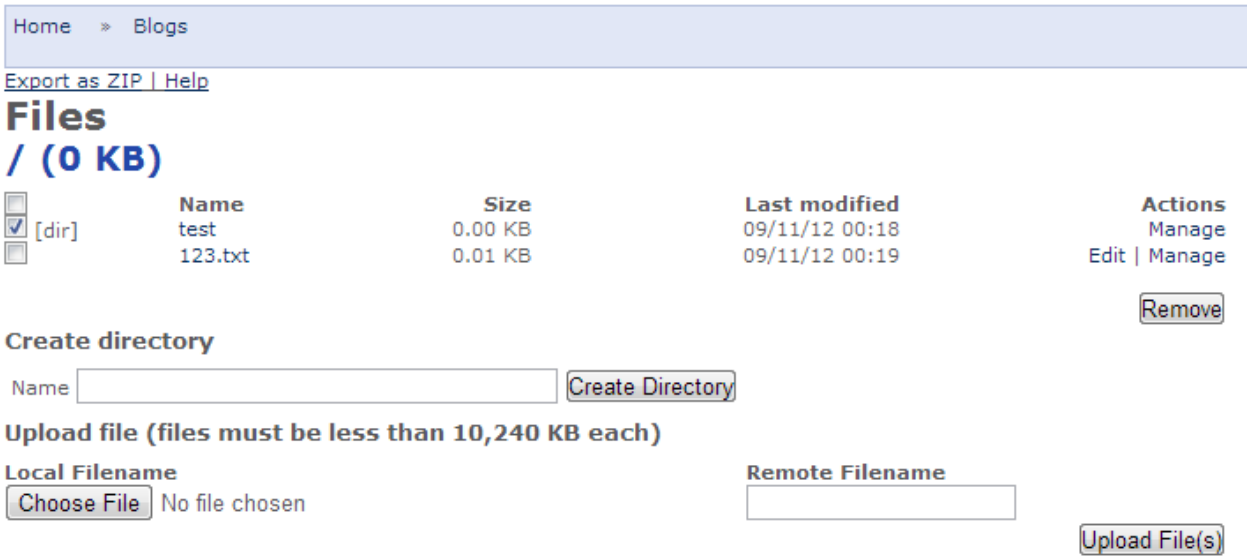
Files

This module is used upload necessary files. Arbitrary files can be uploaded to your blog for download by your readers. When clicked on Files link, a screen similar to the below will be displayed,



FILES

A Directory can be created, Enter the Name of the directory and click on Create Directory button to save.

Choose the desired FILE from the local system by clicking on Choose File button. Enter a desired Filename in the Remote Filename textbox. Click on Upload File(s) to upload the file.

Above to 'Create Directory' section, list of available Files will be displayed. Along with their names, size, Last Modified Date and User Actions provided.

If it's a directory then only Manage option will be provided. If clicked on that, option is provided only to change the name of the directory.

If the selected option is a File than the user action provided will be Edit | Manage.

If clicked on 'Manage' option – the user can edit the name of the file.

If clicked on 'Edit' option – the user can edit the body of the file.

Select a File by using the checkbox provided and if clicked on Remove button, that particular File will be removed from the list.

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Images

Since blog entries are just short HTML fragments, the HTML <img> tag can be used to reference and include images. Images themselves can be stored and managed through this page. When clicked on Images link, a screen similar to the below will be displayed:

IMAGES

Click on the Name of the file/image – preview of that respective image will be displayed.

A Directory can be created, Enter the Name of the directory and click on Create Directory button to save.

Choose the desired IMAGE from the local system by clicking on Choose File button. Enter a desired Filename in the Remote Filename textbox. Click on Upload File(s) to upload the file.

Above to 'Create Directory' section, list of available Files will be displayed. Along with their names, size, Last Modified Date and User Actions provided.

If it's a directory then only Manage option will be provided. If clicked on that, option provided is only to change the name of the directory.

If the selected option is a File than the user action provided will be Edit | Manage.

If clicked on 'Manage' option – the user can edit the name of the file.

If clicked on 'Edit' option – the user can edit the body of the file.

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Select a File by using the checkbox provided and if clicked on Remove button, that particular File will be removed from the list.

Comments and Trackbacks

Comments are responses that are left on your blog. Trackbacks are another mechanism for visitors to leave feedback on your blog.
Trackbacks are effectively linked back to responses that someone has written on their website.
When clicked on Comments and Trackbacks link – three options available will be displayed. Options available are:

Function	Purpose
Approved	List of approved blog entries will be displayed.
Pending	Pending responses for a blog entry will be displayed.
Rejected	Blog entries which have been Rejected will be displayed.

Approved

List of blog entries which have been approved will be displayed. Click on Approved link, a screen similar to the below will be displayed:

APPROVED_RESPONSES

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The details displayed in the list are as follows:

Function	Purpose
Source	Name and IP address of the user will be displayed.
Summary	Brief Summary about the blog entry.
Date/Time	Date and Time at which the entry was made.

If clicked on Reject button, the selected entries will be rejected from the approved list, but will be present under 'Rejected List'

If clicked on Remove button, the selected entries will be deleted permanently.

Pending

List of blog entries which are pending for approval will be displayed. Click on Pending link, a screen similar to the below will be displayed.

PENDING_RESPONSES

The details displayed in the list are as follows:

Function	Purpose
Source	Name and IP address of the user will be displayed.
Summary	Brief Summary about the blog entry.
Date/Time	Date and Time at which the entry was made.

If clicked on Approve button, the selected entries will be approved.

If clicked on Reject button, the selected entries will be rejected from the list, but will be present under 'Rejected List'

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If clicked on Remove button, the selected entries will be deleted permanently.

Rejected

List of blog entries which are rejected will be displayed. Click on Rejected link, a screen similar to the below will be displayed:

REJECTED_RESPONSES

The details displayed in the list are as follows:

Function	Purpose
Source	Name and IP address of the user will be displayed.
Summary	Brief Summary about the blog entry.
Date/Time	Date and Time at which the entry was made.

If clicked on Approve button, the selected entries will be approved.

If clicked on Remove button, the selected entries will be deleted permanently.

Configuration

There are several properties and characteristics that can be customized for your blog. These include the name of your blog, your time zone, etc. The options provided are:

Function	Purpose
Properties	Properties of the blog.
Security	Security options available for the blog.
Plug-in Messages	Status messages regarding blog.
Utilities	Utilities for blog.
About	Details about the Blog.

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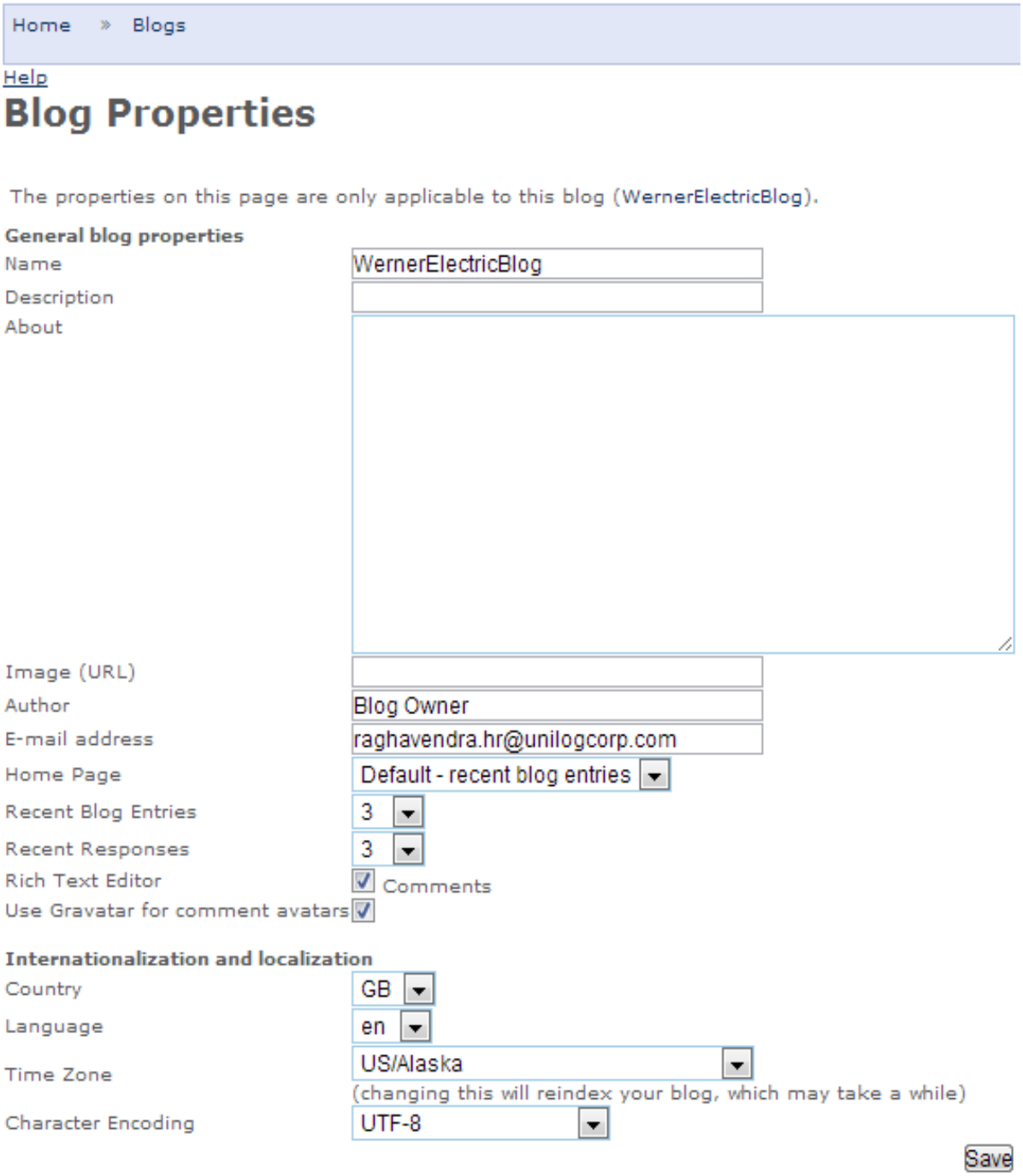
Properties

Display's Blog properties. Click on Properties link and a screen similar to the below will be displayed:



BLOG_PROPERTIES

The options displayed are:

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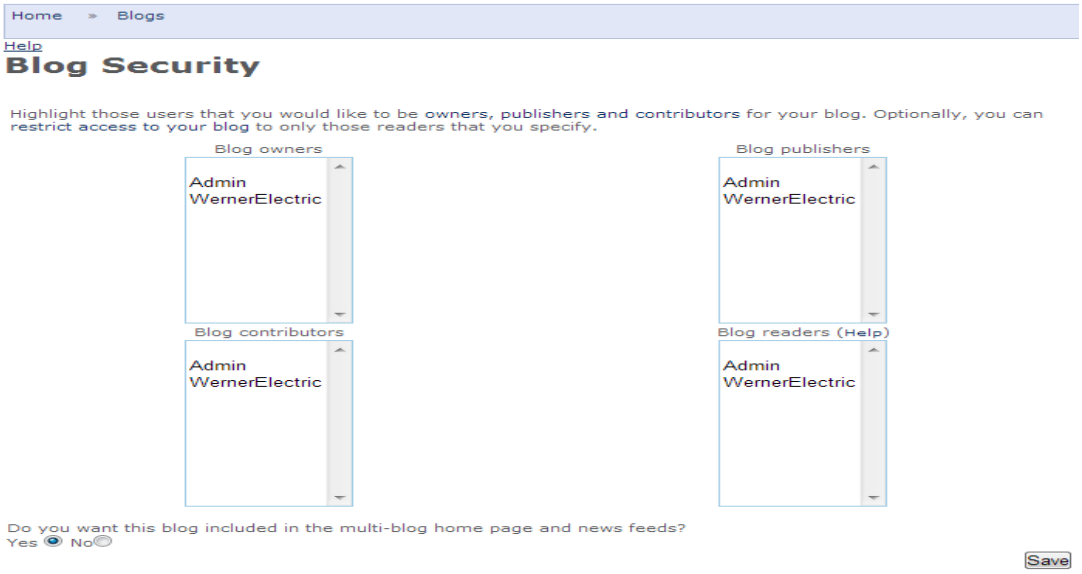
Function	Purpose
Name	Name of your Blog.
Description	Description of your Blog.
About	A longer description of your blog, which is displayed in the sidebar of the default theme.
Image (URL)	A URL pointing to an image for your blog, typically used by news readers and aggregators.
Author	Your name – Owner of the Blog.
E-Mail Address	Your e-mail address (all e-mails are sent from this).
Home Page	Options to be displayed on the Home Page. Select from the combo box provided.
Recent Blog Entries	The number of recent blog entries to show on the home page.
Recent Responses	The number of recent comments/Trackbacks to show on all pages.
Rich Text Editor	Whether you would like the rich text editor enabled for comments.
Use Gravatar for comments	*Gravatar* is an image that follows you from site to site appearing beside your name when you do things like *comment* or post on a blog.
Country	The country in which you reside, as a two letter ISO code.
Language	The language of your blog, as a two letter ISO code.
Time Zone	The time zone in which you reside.
Character Encoding	The character encoding that your pages are displayed in.

Click on Save button – to save the edited blog properties.

Security

By default, while hosting multiple blogs, all users defined as blog contributors will be able to contribute to all blogs. To prevent this from happening, you can explicitly specify the users that are permitted to have access to each blog. Click on Security link and a screen similar to the below will be displayed.



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BLOG_SECURITY

Highlight the users that you would like in the respective roles.

Function	Purpose
Blog owners	A list of usernames for those users that are blog owners for this blog.
Blog publishers	A list of usernames for those users that are blog publishers for this blog.
Blog contributors	A list of usernames for those users that are blog contributors for this blog.
Blog readers	A list of usernames for those users that are blog readers for this blog.

Security Roles

The following table shows the privileges assigned to each of the security roles.

Function	Admin	Owner	Publisher	Contributor	Reader
Manage Pebble properties (multi-blog only)	X				
Add blog (multi-blog only)	X				
Manage blog properties, plugins and theme	X	X			
Export blog	X	X			
View logs and log summaries	X	X	X	X	
Add/remove referer filter	X	X	X	X	
Add/edit/remove/clone blog entry				X	
Publish/unpublish blog entry			X		
Add/edit/remove category				X	
Add/edit/remove static page				X	
Manage images				X	
Manage files				X	
Approve/Reject/Remove responses				X	
Modify user details/change password (if permitted when user is created)	X	X	X	X	X
Add/edit/remove user	X				

If you want the blog to be present in multi-blog home page and news feeds than click on 'Yes' radio button provided else on 'No' radio button. Once all the options have been selected, click on Save button – to save the changes.

Plug-in Messages

These are the successful/alert messages displayed. Click on Plugins Messages link, a screen similar to the below will be displayed:

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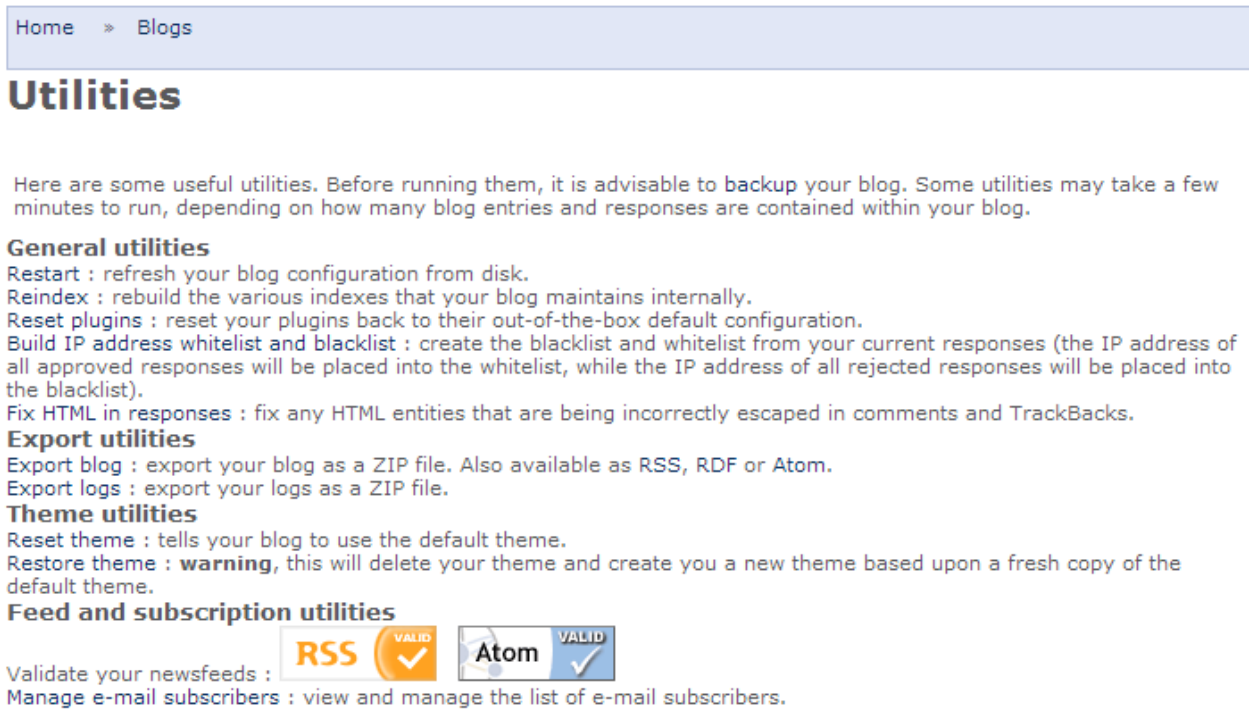
Home » Blogs
Messages
Date/Time Type Message
12/11/12 02:43 INFO [WernerTestUser] Response "Re: Live Writer" (Anonymous) rejected.
11/11/12 21:57 INFO [WernerTestUser] Static page About Me unlocked.
11/11/12 21:57 INFO [WernerTestUser] Static page Title unlocked.
11/11/12 21:22 INFO [WernerTestUser] Static page Title saved.
Clear Messages

PLUGIN_MESSAGES_LIST

Any actions performed on the Blog entry will be listed, along with Date/Time, Type and Message.

Utilities

Few useful Utilities are displayed here. Click on Utilities link and a screen similar to the below will be displayed:


Home » Blogs
Utilities
Here are some useful utilities. Before running them, it is advisable to backup your blog. Some utilities may take a few minutes to run, depending on how many blog entries and responses are contained within your blog.
General utilities
Restart : refresh your blog configuration from disk.
Reindex : rebuild the various indexes that your blog maintains internally.
Reset plugins : reset your plugins back to their out-of-the-box default configuration.
Build IP address whitelist and blacklist : create the blacklist and whitelist from your current responses (the IP address of all approved responses will be placed into the whitelist, while the IP address of all rejected responses will be placed into the blacklist).
Fix HTML in responses : fix any HTML entities that are being incorrectly escaped in comments and TrackBacks.
Export utilities
Export blog : export your blog as a ZIP file. Also available as RSS, RDF or Atom.
Export logs : export your logs as a ZIP file.
Theme utilities
Reset theme : tells your blog to use the default theme.
Restore theme : warning, this will delete your theme and create you a new theme based upon a fresh copy of the default theme.
Feed and subscription utilities
Validate your newsfeeds : RSS VALID Atom VALID
Manage e-mail subscribers : view and manage the list of e-mail subscribers.

UTILITIES_LIST

About

This displays details of the Blog. Click on About link and a screen similar to the following will be displayed:

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Home » Blogs

About this Blog

Blog Entries	9 (published=7, unpublished=2)
Responses	52
Last Modified	09 November 2012 02:20:00 AKST
Uptime	1 days, 02:12:12
Version	Pebble 2.6.2, built
JVM memory	Using 1,618,093 KB of 2,096,448 KB (GC)
Blog directory	D:\Blog2\blogs\WernerBlog
Blog URL	http://cimmcloud2.unilogcorp.com:80/Blog/WernerBlog/
XML-RPC Details	URL : http://cimmcloud2.unilogcorp.com:80/Blog/xmlrpc/ Handler : blogger or metaWeblog Blog ID : WernerBlog

Permalink Provider
net.sourceforge.pebble.permalink.DefaultPermalinkProvider
Content Decorators
net.sourceforge.pebble.decorator.HideUnapprovedResponsesDecorator
net.sourceforge.pebble.decorator.RadeoxDecorator
net.sourceforge.pebble.decorator.HtmlDecorator
net.sourceforge.pebble.decorator.EscapeMarkupDecorator
net.sourceforge.pebble.decorator.RelativeUriDecorator
net.sourceforge.pebble.decorator.ReadMoreDecorator
net.sourceforge.pebble.decorator.BlogTagsDecorator
net.sourceforge.pebble.decorator.StaticPageTagsDecorator
net.sourceforge.pebble.decorator.BlogCategoriesDecorator
net.sourceforge.pebble.decorator.PhotoDecorator
net.sourceforge.pebble.decorator.ThumbnailDecorator
Blog Listeners

Blog Entry Listeners
net.sourceforge.pebble.event.blogentry.XmlRpcNotificationListener
net.sourceforge.pebble.index.BlogEntryIndexListener
net.sourceforge.pebble.index.TagIndexListener
net.sourceforge.pebble.index.CategoryIndexListener
net.sourceforge.pebble.index.AuthorIndexListener
net.sourceforge.pebble.index.SearchIndexListener
net.sourceforge.pebble.event.AuditListener
net.sourceforge.pebble.event.blogentry.EmailSubscriptionListener
Comment Listeners
net.sourceforge.pebble.event.response.ContentSpamListener
net.sourceforge.pebble.event.response.LinkSpamListener
net.sourceforge.pebble.event.response.SpamScoreListener
net.sourceforge.pebble.event.response.MarkApprovedWhenAuthenticatedListener
net.sourceforge.pebble.event.comment.EmailAuthorNotificationListener
net.sourceforge.pebble.index.ResponseIndexListener
net.sourceforge.pebble.event.AuditListener
Comment Confirmation Strategy
net.sourceforge.pebble.confirmation.ImageCaptchaConfirmationStrategy
TrackBack Listeners
net.sourceforge.pebble.event.response.IpAddressListener
net.sourceforge.pebble.event.response.ContentSpamListener
net.sourceforge.pebble.event.response.LinkSpamListener
net.sourceforge.pebble.event.response.SpamScoreListener
net.sourceforge.pebble.event.response.MarkApprovedWhenAuthenticatedListener
net.sourceforge.pebble.index.ResponseIndexListener
net.sourceforge.pebble.event.AuditListener
TrackBack Confirmation Strategy
net.sourceforge.pebble.confirmation.ImageCaptchaConfirmationStrategy
Lucene Analyzer
org.apache.lucene.analysis.SimpleAnalyzer
Logger
net.sourceforge.pebble.logging.CombinedLogFormatLogger
Properties

```
ContentSpamListener.regexList=cialis, viagra, poker, casino, xanax,
ContentSpamListener.threshold=0
LinkSpamListener.commentThreshold=3
LinkSpamListener.trackbackThreshold=3
SpamScoreListener.commentThreshold=1
SpamScoreListener.trackbackThreshold=1
```


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Logs

This is the record of users logged in and their actions. Click on Logs link, options provided are:

Function	Purpose
Referrers (Unfiltered)	Websites that have links to your Blog.
Requests	Actions performed on Blog.
Log Summary	Total requests logged per day will be displayed.
Yearly Log	Total requests logged per Year will be displayed.
Referrer Filters	Lets you to exclude specific URL's from Referrer List.

Referrers (Un-Filtered)

All the unfiltered websites which have links to Blog are displayed. Click on Referrers (unfiltered) link and a screen similar to the below will be displayed:

UNFILTERED_REFERRERS

Displays the links of websites which have viewed the Blog. It displays the total number of referrers for that day along with total hits by each websites.

Select all or the desired websites and click on Spam button. That particular link will be declared as spam.

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Requests

Displays the list of actions performed on the blog on that particular date. Click on Requests link and a screen similar to the following will be displayed,

REQUESTS

Displays links of all the actions performed on the Blog. It displays the total number of requests for that day, along with total hits by each for each action.

Log Summary

Displays the log activities on a day to day basis. Click on Log summary link and a screen similar to the below will be displayed:

Home » Blogs
<< October 2012 |
Help
Log summary for November 2012
The requests logged by Pebble (and shown here) are only those requests that result in physical page view (impression), a news feed or a file download. All other requests (e.g. CSS files, JavaScript files, images, etc) are not included in the totals.
Total requests for November 2012 4,395
01 November 2012 Requests - All | By Type | By Hour Referers | User Agents | Countries Raw Log - Plain Text | Tab Delimited 654
02 November 2012 Requests - All | By Type | By Hour Referers | User Agents | Countries Raw Log - Plain Text | Tab Delimited 762
03 November 2012 Requests - All | By Type | By Hour Referers | User Agents | Countries Raw Log - Plain Text | Tab Delimited 85
04 November 2012 Requests - All | By Type | By Hour Referers | User Agents | Countries Raw Log - Plain Text | Tab Delimited 92
05 November 2012 Requests - All | By Type | By Hour Referers | User Agents | Countries Raw Log - Plain Text | Tab Delimited 36
06 November 2012 Requests - All | By Type | By Hour Referers | User Agents | Countries Raw Log - Plain Text | Tab Delimited 624
07 November 2012 Requests - All | By Type | By Hour Referers | User Agents | Countries Raw Log - Plain Text | Tab Delimited 642
08 November 2012 Requests - All | By Type | By Hour Referers | User Agents | Countries Raw Log - Plain Text | Tab Delimited 400
09 November 2012 Requests - All | By Type | By Hour Referers | User Agents | Countries Raw Log - Plain Text | Tab Delimited 603
10 November 2012 Requests - All | By Type | By Hour Referers | User Agents | Countries Raw Log - Plain Text | Tab Delimited 100
11 November 2012 Requests - All | By Type | By Hour Referers | User Agents | Countries Raw Log - Plain Text | Tab Delimited 107

LOG_SUMMARY

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It displays the date and the total number of hits on Blog on a particular day. There are different sorting options provided as follows:

Function		Purpose
Requests	All	Sorts irrespective of all conditions.
	By Type	Sorts by Type of Requests.
	By Hour	Sorts by time – hour.
	Referrers	Sorts by Referrers.
	User Agents	Sorts by user agents.
	Countries	Sorts by countries
Raw Log	Plain Text	Plain text of the list will be displayed.
	Tab Delimited	An .xlsx file will be downloaded.

Yearly Log

Displays the log summary month wise for a particular year. Click on Yearly log a screen similar to the following will be displayed:

YEARLY_LOG

Page displays the log count with respect to each month and the total number of hits on that particular month.

Referrer Filters

Referrer filters let you exclude specific URLs from your referrers list. Click on Referrer filters link and a screen similar to the following will be displayed:

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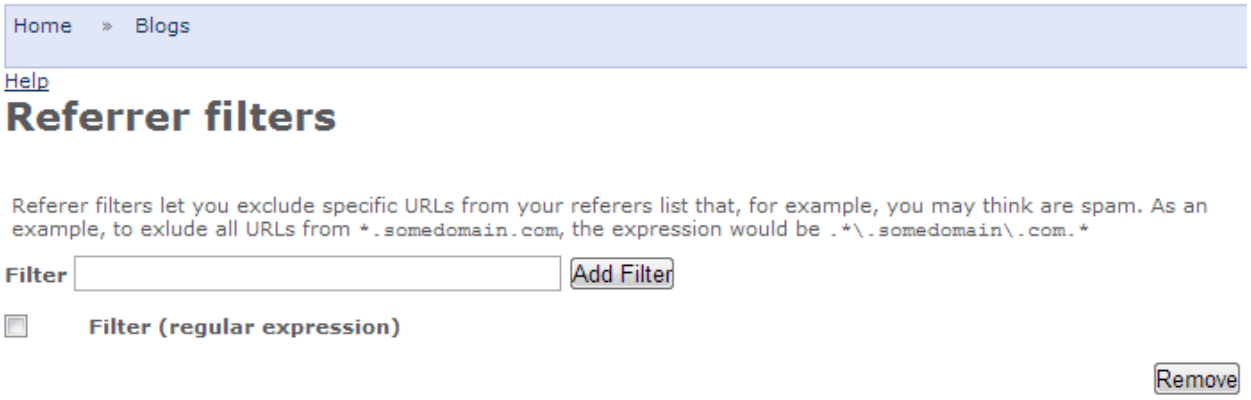

Home » Blogs
Help
Referrer filters
Referer filters let you exclude specific URLs from your referers list that, for example, you may think are spam. As an example, to exlude all URLs from *.somedomain.com, the expression would be .*\.somedomain\.com.*
Filter
Add Filter
Filter (regular expression)
Remove

REFERRER_FILTERS

Enter the URL to be filtered and click on button. In future any entries from this URL will be marked as spam. Either a URL can be entered or a Regular Expression can be used.

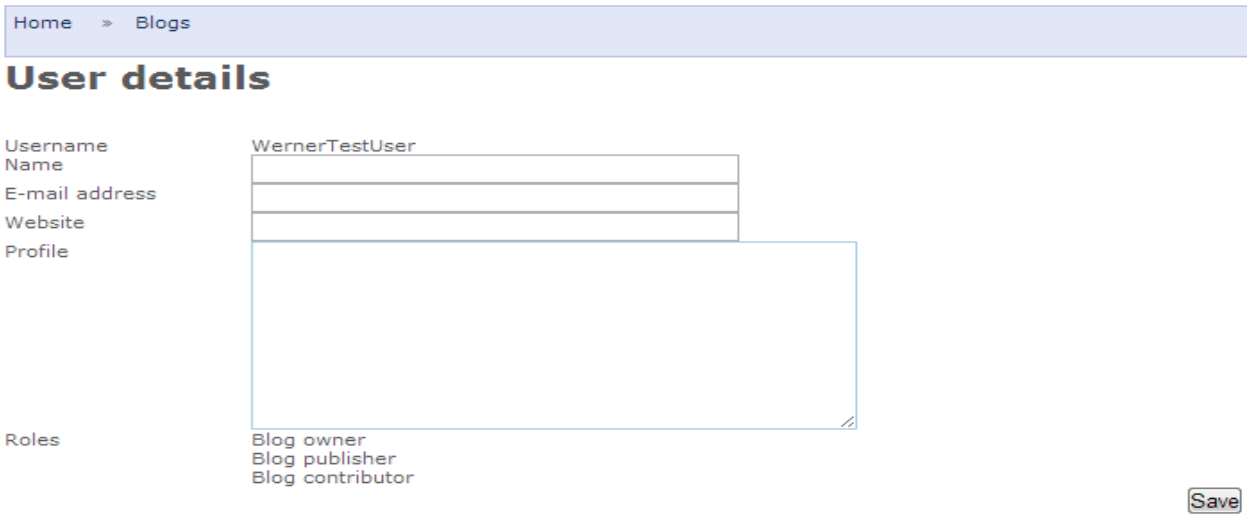
User

This module corresponds with User details and the sub tabs available are:

Function	Purpose
User Details	Displays User details.
Change Password	Change Password page will be displayed.
Preferences	Preferences page will be displayed.

User Details

Displays User Details. Click on link and a screen similar to the below will be displayed:



USER_DETAILS

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The options displayed are:

Function	Purpose
UserName	UserName of the Blog owner.(Not Editable)
Name	Name of the Blog Owner.
E-Mail Address	E-mail address of the blog owner.
Website	Website, if any.
Profile	Profile of the owner.
Roles	Credentials allotted. (Not Editable)

Except for the Username and Roles fields, rests of the fields are editable. Click on Save button to save the edited changes.

Change Password

Password if needed can be changed here. Click on Change password link and a screen similar to the below will be displayed:

CHANGE_PASSWORD

Options provided are:

Function	Purpose
Password	Enter a new Password.
Confirm	Re-enter the new Password.

Click on Change password" button, to save the newly created password.

Preferences

Any preferences and Open ID's for the blog can be set here. Click on Preferences link and a screen similar to the below will be displayed:

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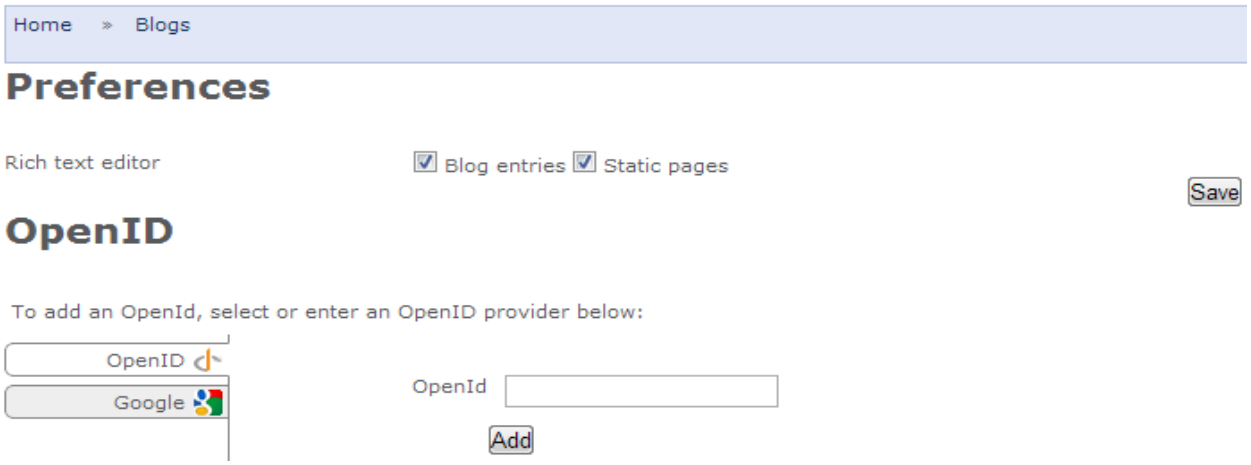


PREFERENCES

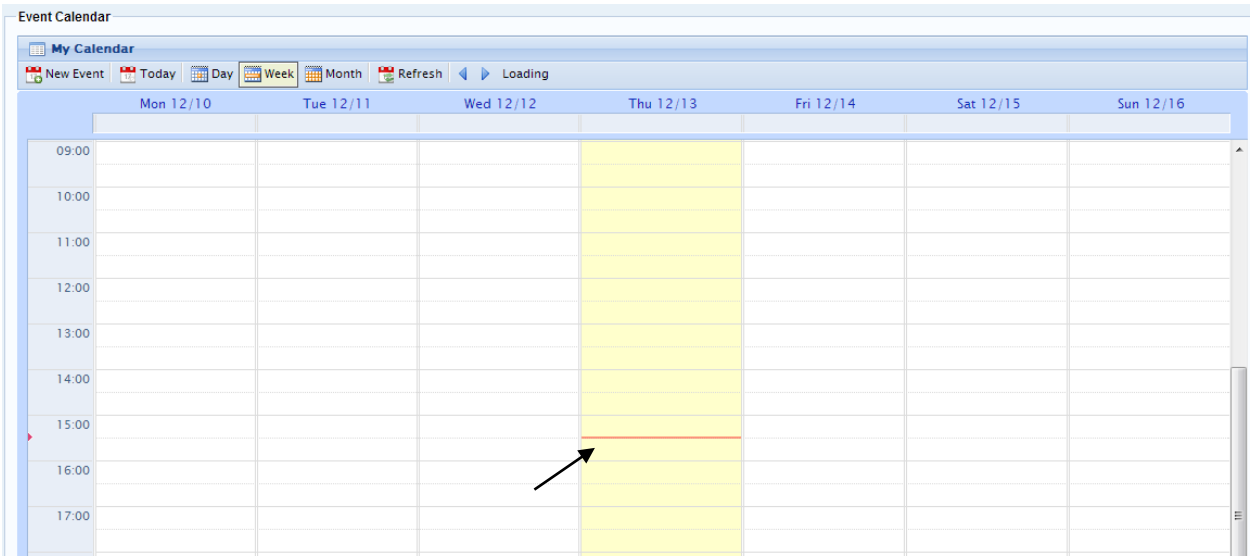
If Rich Text Editor has to appear for Blog Entries and Static Pages, select the respective checkboxes and click on

Save button to save the changes.

Event Calendar

Event calendar is provided to schedule any events which in turn are reflected in the eCommerce site – under EVENTS tab.

Mentioned below are some detailed procedures to manage Event Calendar. Click on Event Calendar icon, a screen similar to the below will be displayed:



WEEKLY_CALENDAR_PAGE_1

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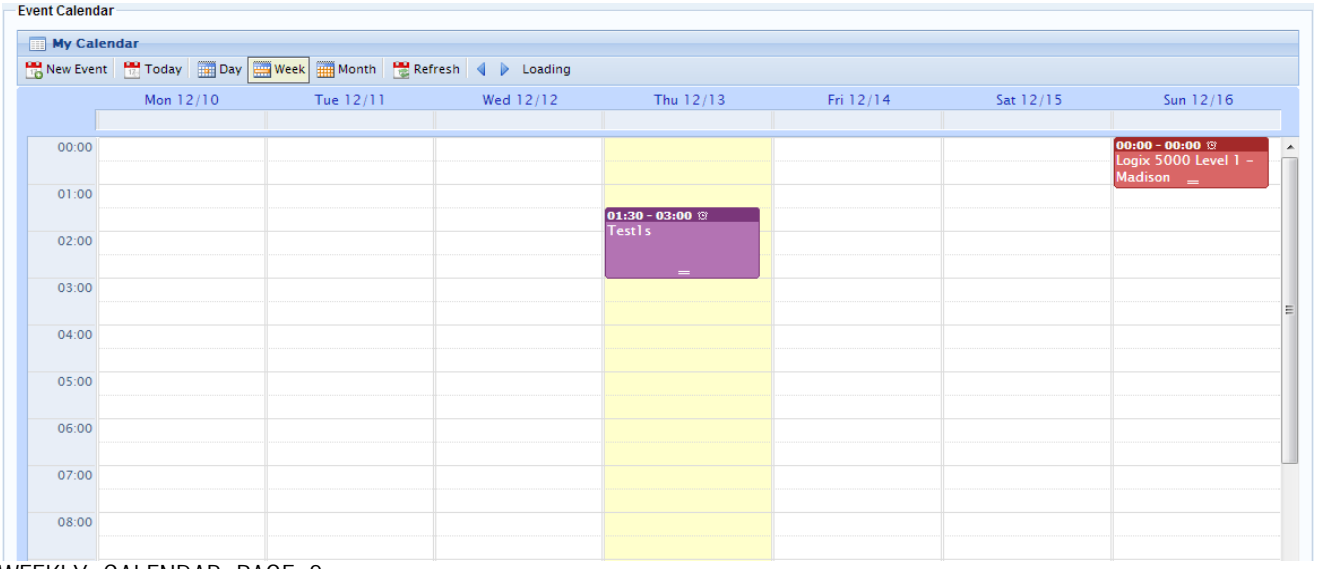
There are few views and options provided to handle 'Event Calendar' – They are:

Function	Purpose
New Event	A New Event can be created here.
Today	Highlights, the present day in whichever view we are in.
Day	This view represents a single day in its 24hrs format.
Week	This view represents a complete week, with the present day highlighted.
Month	This view represents a whole month, with the present day highlighted.
Refresh	Used to Refresh Event Calendar list.

Week View

The present week will be displayed, with the present day highlighted. Any previous entries in that particular week will also be displayed. The present time stamp at which the user is in is highlighted with a red line [an arrow indicates the same in the above screen shot].

Any events, if present will also be displayed similar to the snippet displayed below,



WEEKLY_CALENDAR_PAGE_2

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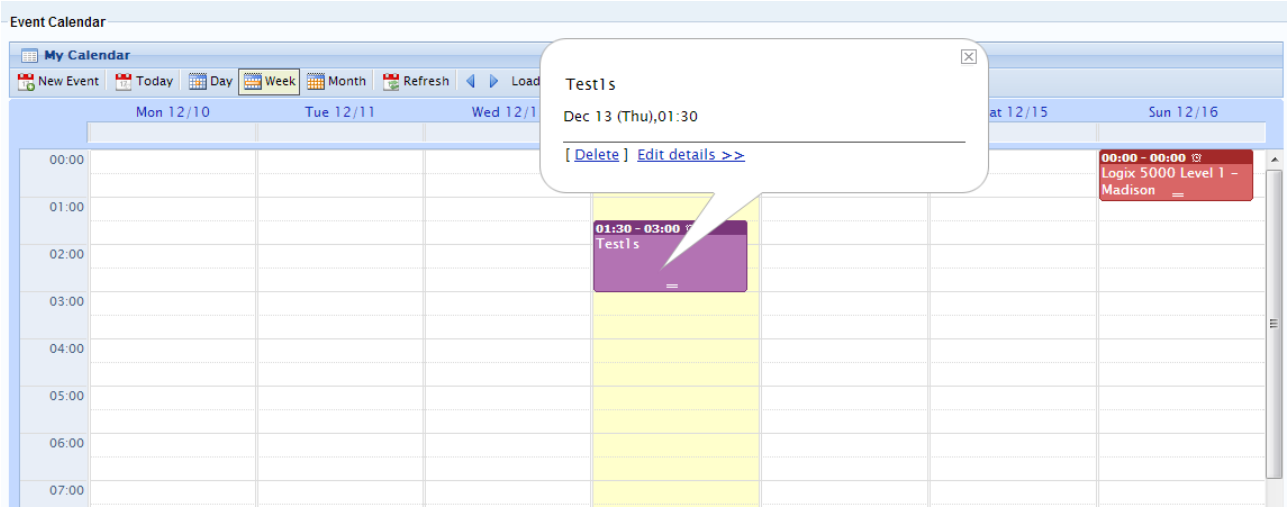
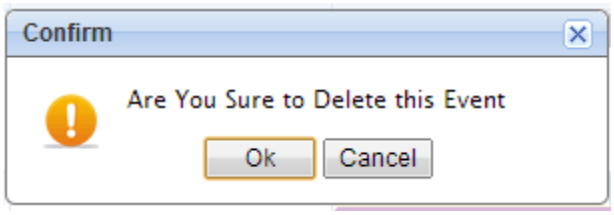
Click on a particular event and a screen similar to the below will be displayed:



WEEKLY_CALENDAR_PAGE_3

A pop_up will be displayed with Event Name, Date and Time at which the Event starts along with the following options:

Delete – Click on 'Delete' and a pop-up similar to the below will be displayed,



CONFIRM_TO_DELETE

Click on Ok if that particular event has to be deleted, else click on Cancel to close the pop-up window.

Edit Details

Click on Edit details >> and a screen similar to the below will be displayed,

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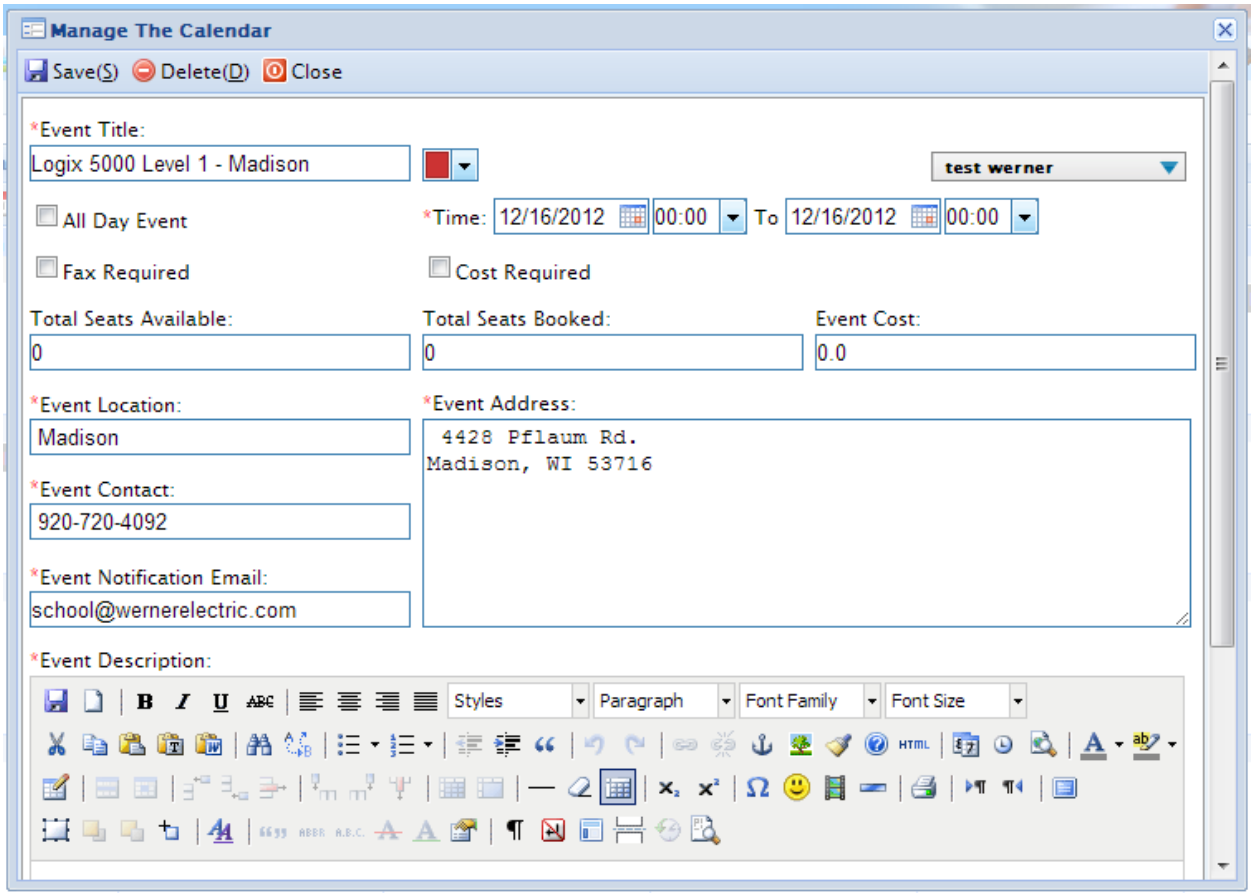

EVENT_EDIT_PAGE

A page similar to 'Add Event' page will be displayed. [All the features will be further discussed under 'Add Event' Section].

Click on Save(S) to save the edited changes, click on Delete(D) to Remove or Delete that particular event, click on Close to close the window.

New Event

To create a New Calendar Event, click on New Event , and a screen similar to the below will be displayed,

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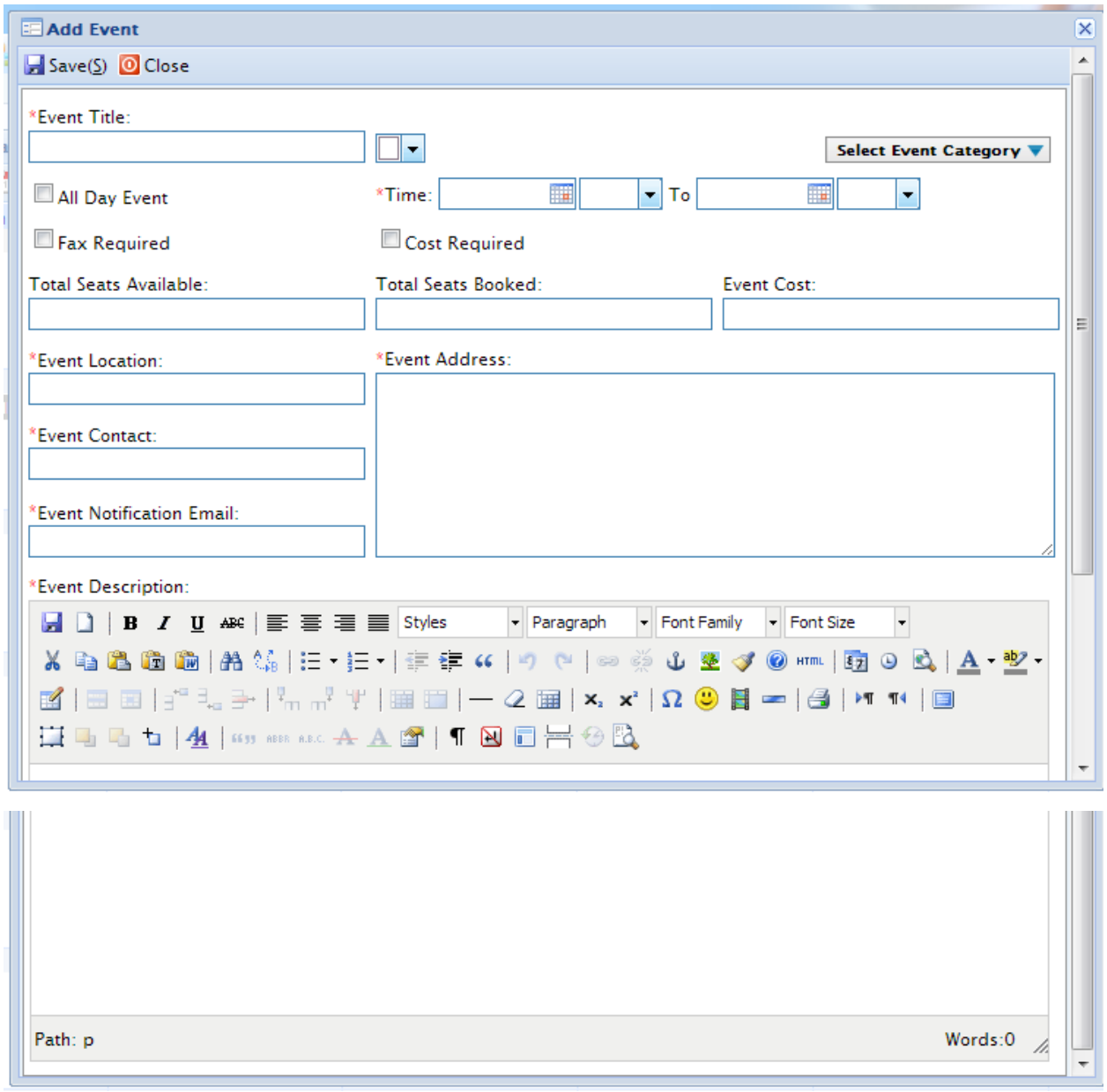

NEW_CALENDAR_EVENT

The fields displayed are:

Function	Purpose
Event Title	Title for the event to be organized.
Select Event Category	User can select an already available Category or create a New Category, using the dropdown given.
Time	Date and Time can be selected from the date picker and drop down provided.
All Day Event	Checkmark, if the event is an all day event.[If check marked, time drop down

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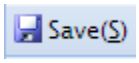
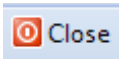
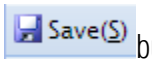
	will not be visible and user should select only date]
Fax Required	Checkmark, If Fax is required.
Cost Required	Checkmark if cost is required.[If check marked Event Cost field will be mandatory]
Total Seats Available	Available seats for the event.
Total Seats Booked	Seats already booked for the Event.
Event Cost	Cost of the Event.
Event Location	Location at which the event will be held.
Event Contact	A contact address or number.
Event Notification Email	An email, where any notification about the event can be sent.
Event Address	Address at which the event will be held.
Event Description	Enter a description about the Event.

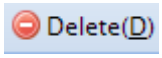
Once valid data is entered into all the fields, click on 

button – to save the new calendar entry. If clicked on 

button the created event will not be saved.

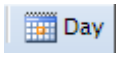
If any Event has to be edited click on that particular calendar event, a screen similar to 'Add New calendar Event' will be displayed. Edit the necessary features and click on 

button, to save the edited features.

A 

button is available in Edit page, if clicked on that button – that particular Event will be deleted from the calendar list.

Day View

The present day will be displayed, with 24 hrs timestamp. Click on 

and a screen similar to the below will be displayed,

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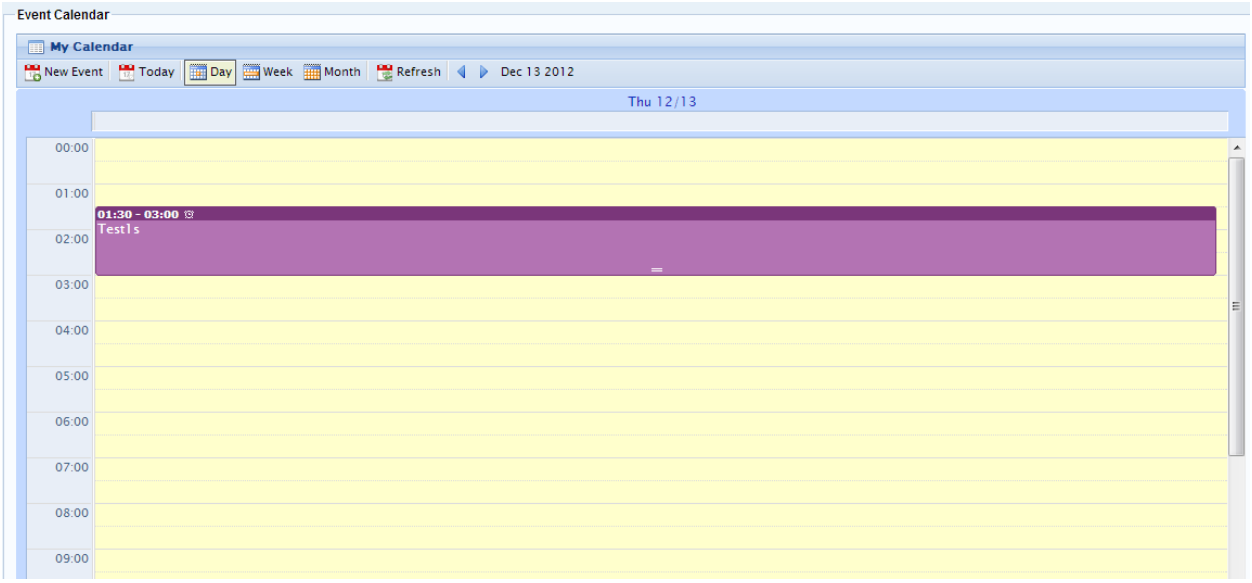
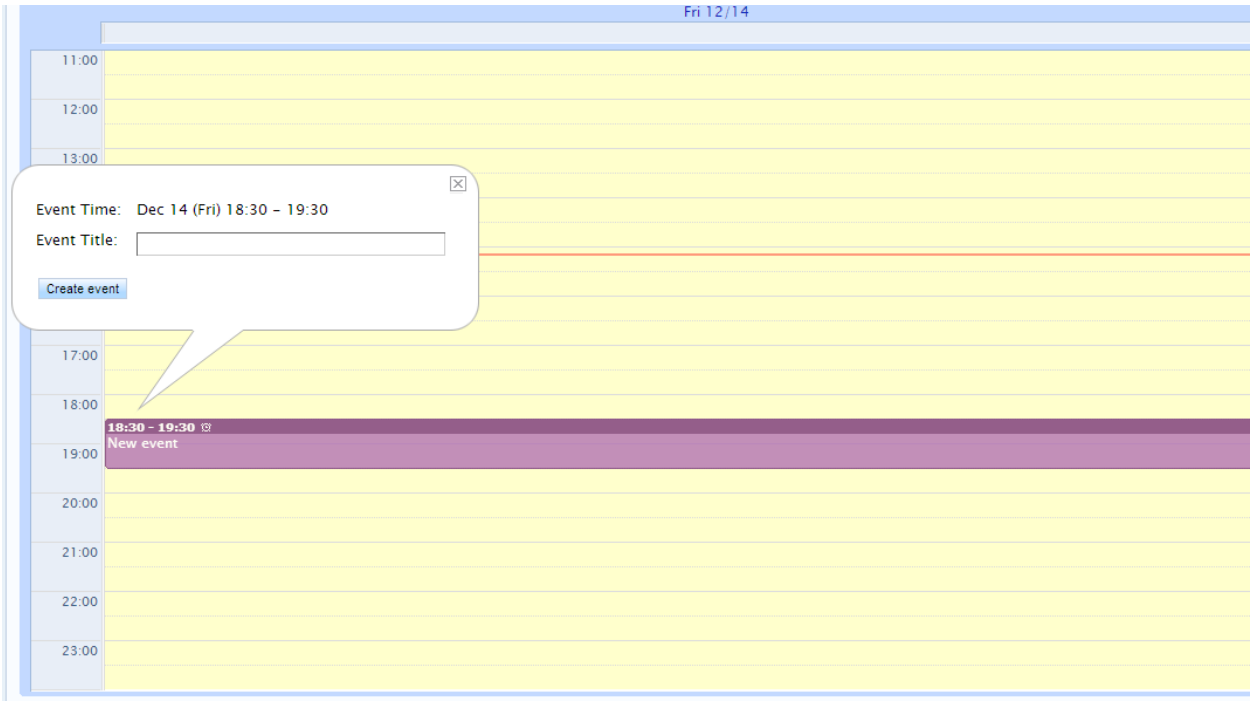


EVENT_CALENDAR_DAY_VIEW_1

The above screen shot represents Day View of Event Calendar, along with an already available event.

To add an New Event in week view – Click on any desired time stamp on that page, a screen similar to the below will be displayed,



EVENT_CALENDAR_DAY_VIEW_2

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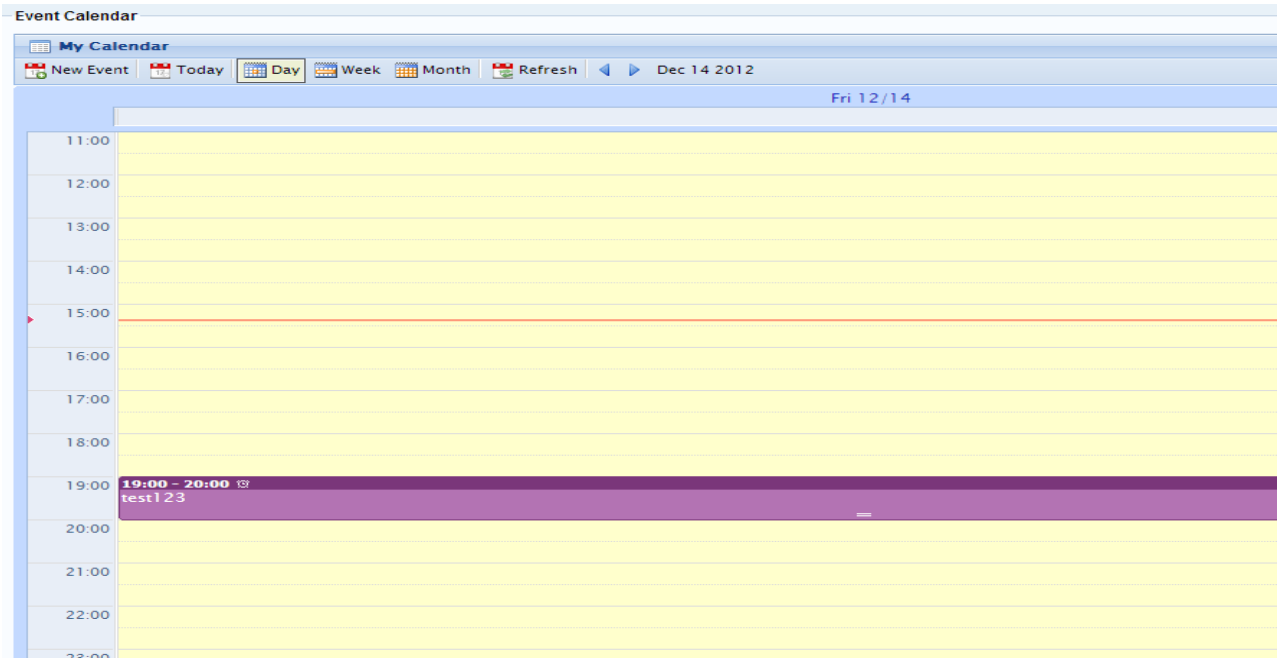
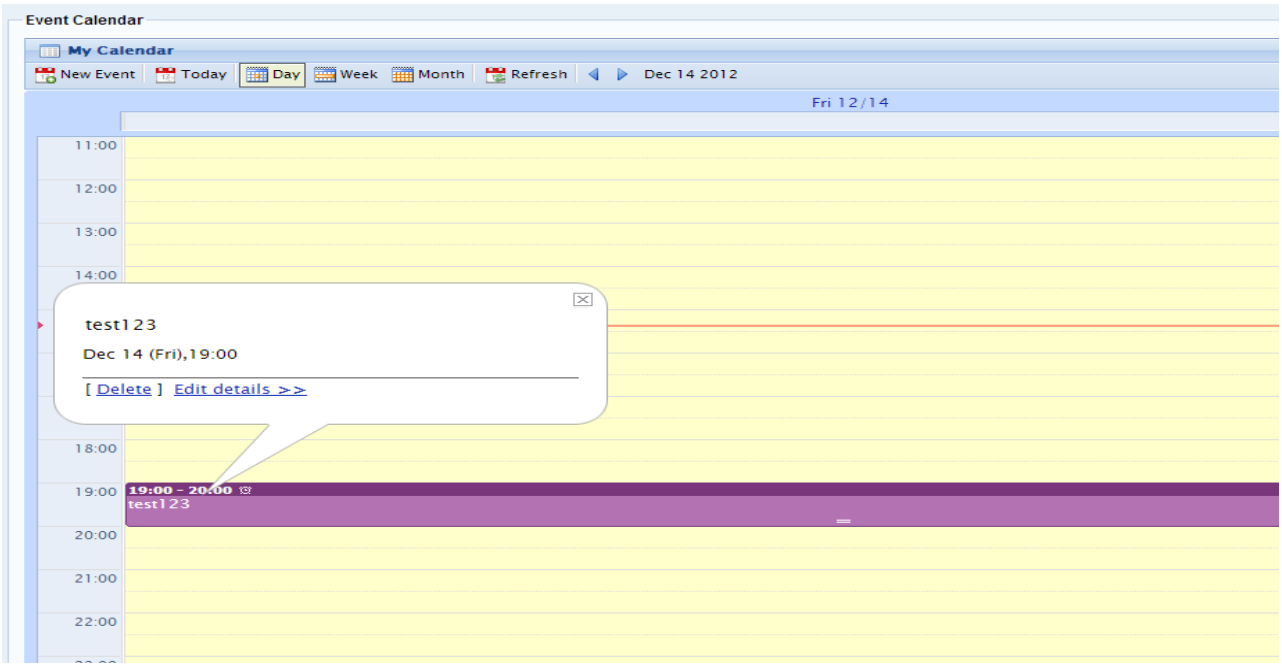
This is a shortcut method to 'Add Events' in all views. Here as default an Event Date and Time will be displayed.

Enter a Event Title and click on Create event button, a screen similar to the below will be displayed,



EVENT_CALENDAR_DAY_VIEW_3

Click on the created event and a screen similar to the below will be displayed,



EVENT_CALENDAR_DAY_VIEW_4

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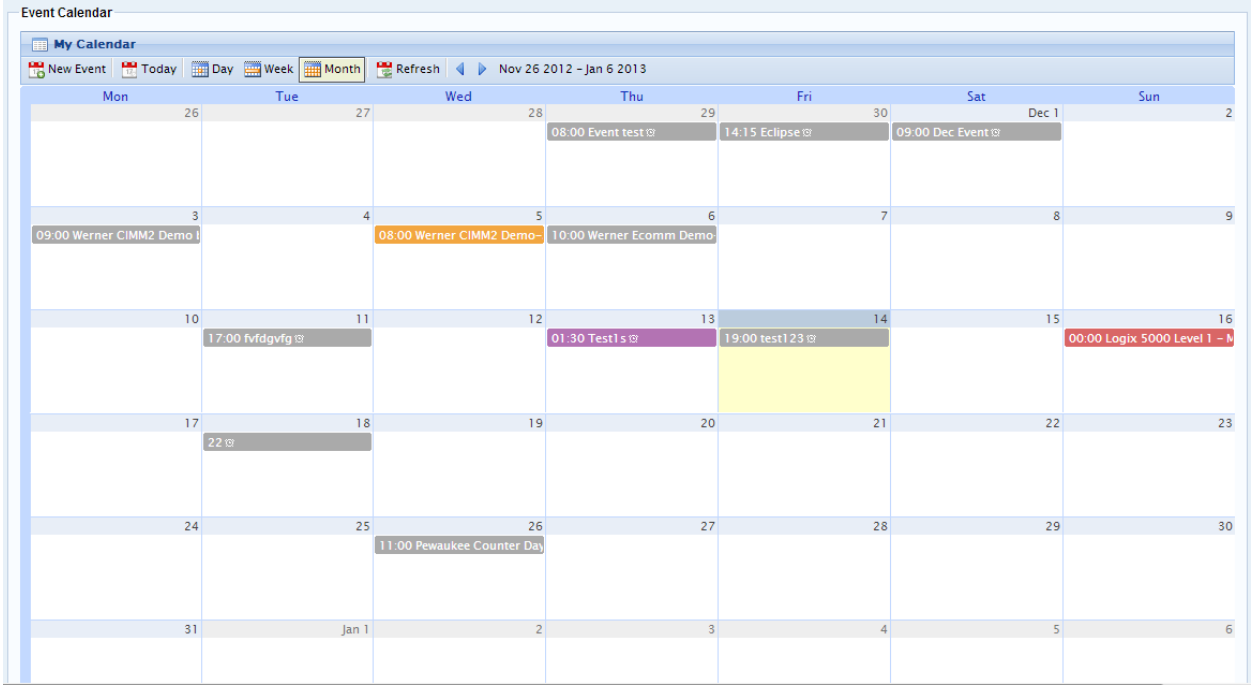
User can edit the details of that event by clicking on Edit details >> , which leads to Edit Details page, where user can update or delete any information.

If the user wants to delete that particular event then click on [Delete] , which deletes the event from the Event Calendar.

Month View

Displays the monthly view of the Event Calendar, where event titles will be displayed. Click on Month a screen similar to the below will be displayed,



EVENT_CALENDAR_MONTH_VIEW

A complete monthly view calendar will be displayed, along with registered Events. The present day will be highlighted.

A new Event can also be added by clicking on the desired date. [The complete process is described in detail in the above section].

NOTE: Any entries into the calendar regarding adding a new event, editing an available event and deleting an event will be reflected in the eCommerce site only if the user check's 'Reloads System Parameters' checkbox and click on Reload Resources button.

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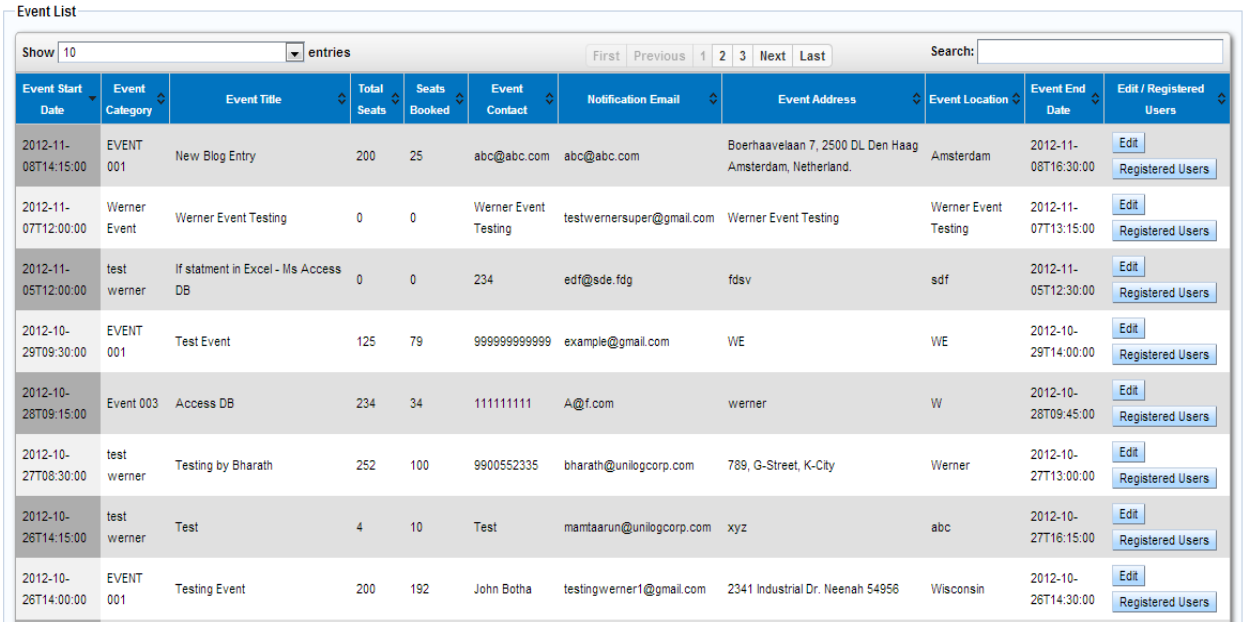
[Reload System Parameters is also present under -Tools – Reload Resources]

Event List

This displays the list of all the events which were saved and published in the eCommerce site. A screen similar to the below will be displayed,

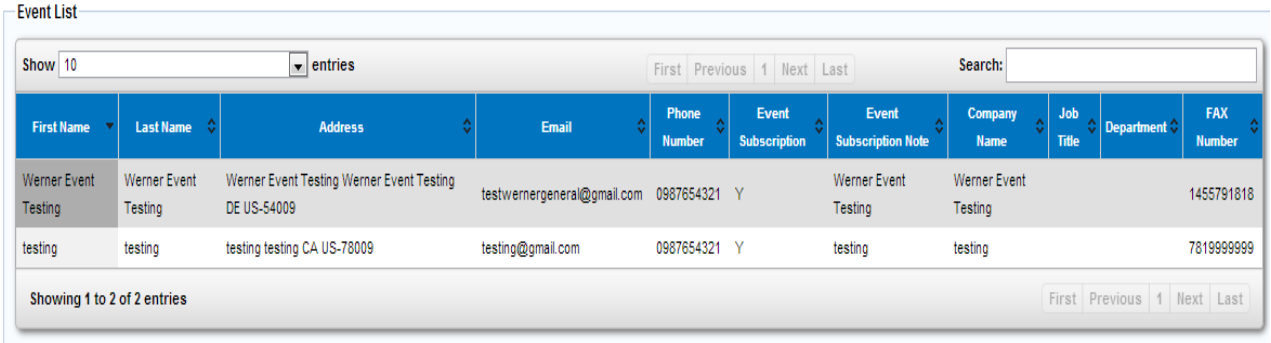

Event List

Show 10 entries First Previous 1 2 3 Next Last Search:

Event Start Date	Event Category	Event Title	Total Seats	Seats Booked	Event Contact	Notification Email	Event Address	Event Location	Event End Date	Edit / Registered Users
2012-11-08T14:15:00	EVENT 001	New Blog Entry	200	25	abc@abc.com	abc@abc.com	Boerhaavelaan 7, 2500 DL Den Haag Amsterdam, Netherland.	Amsterdam	2012-11-08T16:30:00	Edit Registered Users
2012-11-07T12:00:00	Werner Event	Werner Event Testing	0	0	Werner Event Testing	testwernersuper@gmail.com	Werner Event Testing	Werner Event Testing	2012-11-07T13:15:00	Edit Registered Users
2012-11-05T12:00:00	test werner	If statment in Excel - Ms Access DB	0	0	234	edf@sde.fdg	fdsv	sdf	2012-11-05T12:30:00	Edit Registered Users
2012-10-29T09:30:00	EVENT 001	Test Event	125	79	999999999999	example@gmail.com	WE	WE	2012-10-29T14:00:00	Edit Registered Users
2012-10-28T09:15:00	Event 003	Access DB	234	34	111111111	A@f.com	werner	W	2012-10-28T09:45:00	Edit Registered Users
2012-10-27T08:30:00	test werner	Testing by Bharath	252	100	9900552335	bharath@unilogcorp.com	789, G-Street, K-City	Werner	2012-10-27T13:00:00	Edit Registered Users
2012-10-26T14:15:00	test werner	Test	4	10	Test	mamtaarun@unilogcorp.com	xyz	abc	2012-10-27T16:15:00	Edit Registered Users
2012-10-26T14:00:00	EVENT 001	Testing Event	200	192	John Botha	testingwerner1@gmail.com	2341 Industrial Dr. Neenah 54956	Wisconsin	2012-10-26T14:30:00	Edit Registered Users

LIST_EVENTS

The list displays all the fields which were present in 'Add Calendar Event' page. 'Edit' and 'Registered Users' are the two User Actions provided for each Event. If clicked on Edit button, it takes us to the respective calendar page, where the required changes can be done and updated. If clicked on Registered Users button, a screen similar to the below will be displayed,


Event List

Show 10 entries First Previous 1 Next Last Search:

First Name	Last Name	Address	Email	Phone Number	Event Subscription	Event Subscription Note	Company Name	Job Title	Department	FAX Number
Werner Event Testing	Werner Event Testing	Werner Event Testing Werner Event Testing DE US-54009	testwernergeneral@gmail.com	0987654321	Y	Werner Event Testing	Werner Event Testing			1455791818
testing	testing	testing testing CA US-78009	testing@gmail.com	0987654321	Y	testing	testing			7819999999

Showing 1 to 2 of 2 entries First Previous 1 Next Last

REGISTERED_USERS_FOR_EVENT

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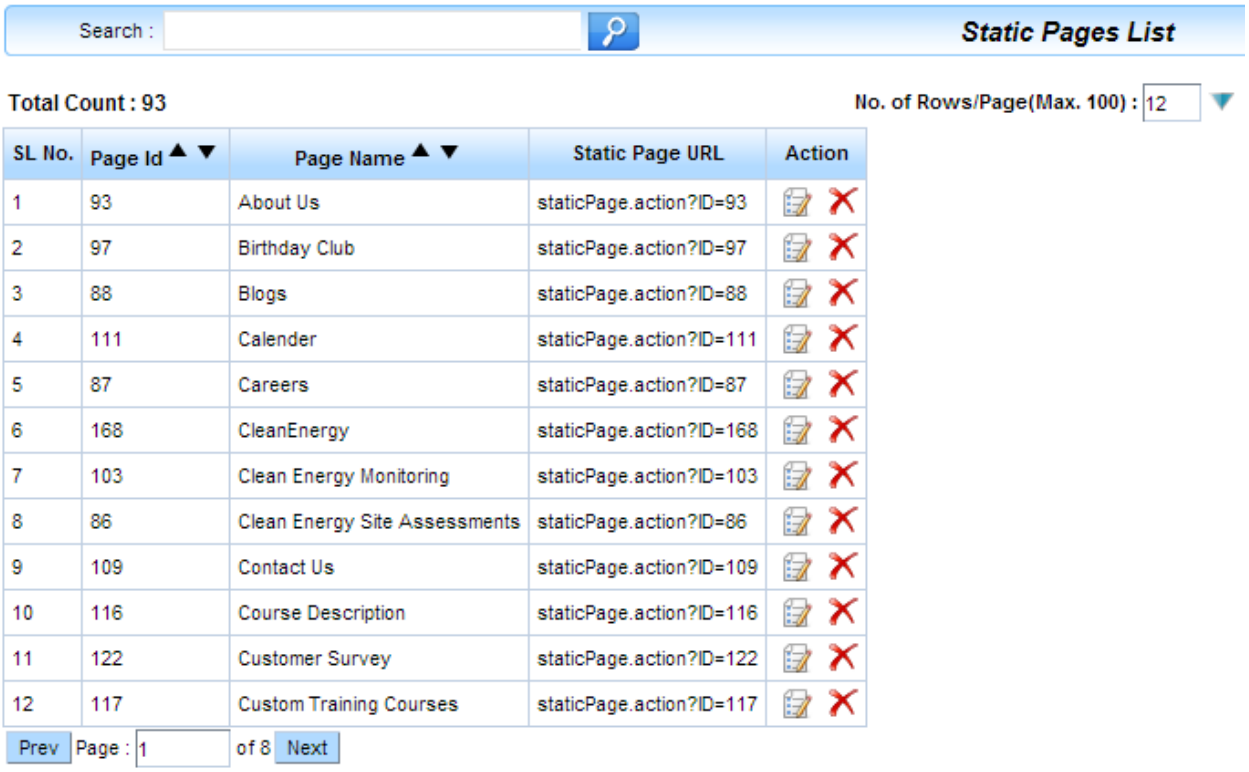
This displays the list of Users who are registered for that particular event.

Calendar Plug-In

User can enable Calendar in any desired static page. Click on List Static Pages button, a screen similar to the below will be displayed,



SL No.	Page Id	Page Name	Static Page URL	Action
1	93	About Us	staticPage.action?ID=93	
2	97	Birthday Club	staticPage.action?ID=97	
3	88	Blogs	staticPage.action?ID=88	
4	111	Calender	staticPage.action?ID=111	
5	87	Careers	staticPage.action?ID=87	
6	168	CleanEnergy	staticPage.action?ID=168	
7	103	Clean Energy Monitoring	staticPage.action?ID=103	
8	86	Clean Energy Site Assessments	staticPage.action?ID=86	
9	109	Contact Us	staticPage.action?ID=109	
10	116	Course Description	staticPage.action?ID=116	
11	122	Customer Survey	staticPage.action?ID=122	
12	117	Custom Training Courses	staticPage.action?ID=117	

STATIC_PAGES_LIST

Choose the desired Static Page where the calendar has to appear and click the respective Edit icon, a screen similar to the below will be displayed,

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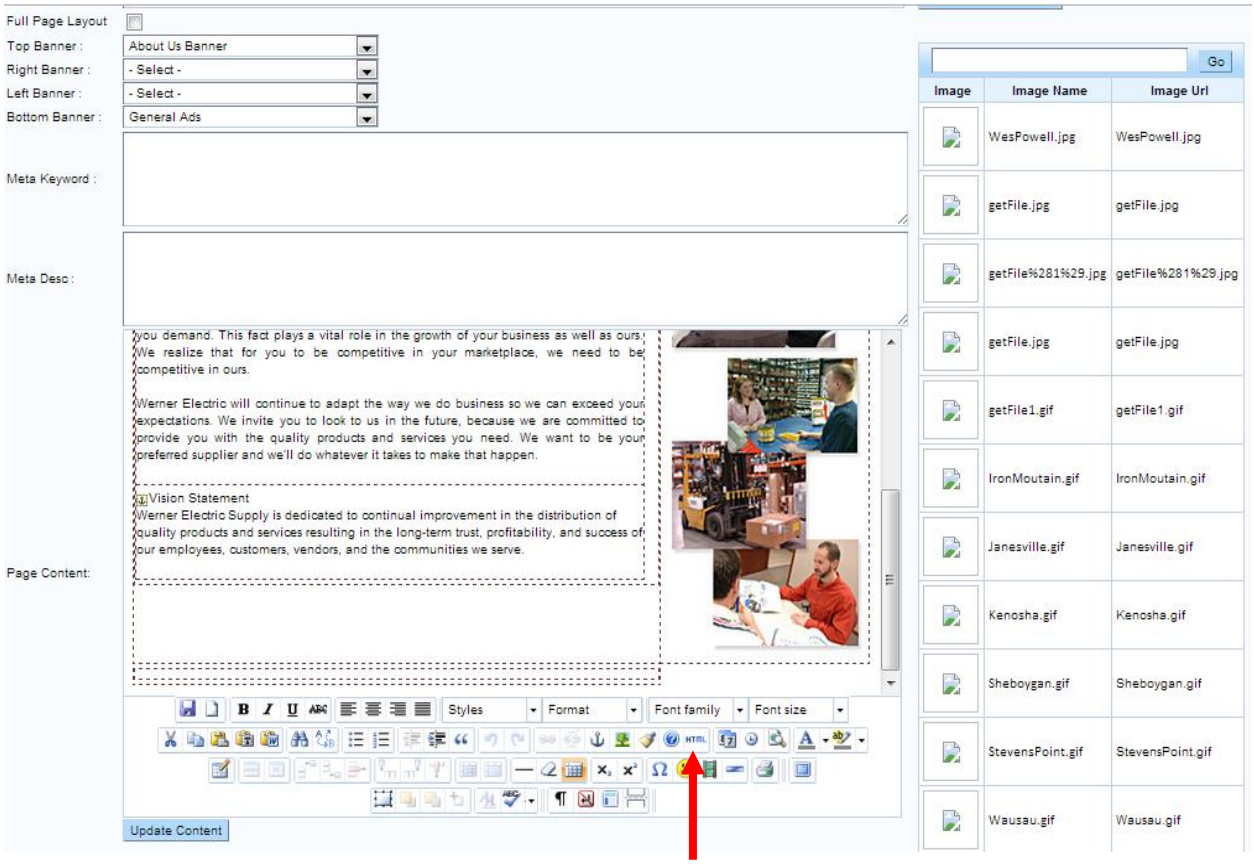
Full Page Layout
Top Banner :
About Us Banner
Right Banner :
- Select -
Left Banner :
- Select -
Bottom Banner :
General Ads
Meta Keyword :
Meta Desc :
Page Content:
you demand. This fact plays a vital role in the growth of your business as well as ours. We realize that for you to be competitive in your marketplace, we need to be competitive in ours.
Werner Electric will continue to adapt the way we do business so we can exceed your expectations. We invite you to look to us in the future, because we are committed to provide you with the quality products and services you need. We want to be your preferred supplier and we'll do whatever it takes to make that happen.
Vision Statement
Werner Electric Supply is dedicated to continual improvement in the distribution of quality products and services resulting in the long-term trust, profitability, and success of our employees, customers, vendors, and the communities we serve.
Styles
Format
Font family
Font size
Update Content
Go
Image
Image Name
Image Url
WesPowell.jpg
getFile.jpg
getFile%281%29.jpg
getFile1.gif
IronMoutain.gif
Janesville.gif
Kenosha.gif
Sheboygan.gif
StevensPoint.gif
Wausau.gif

EDIT_STATIC_PAGE

Click on 'HTML' icon present in rich text editor [the one which the red arrow is pointing] a screen similar to the below will be displayed,

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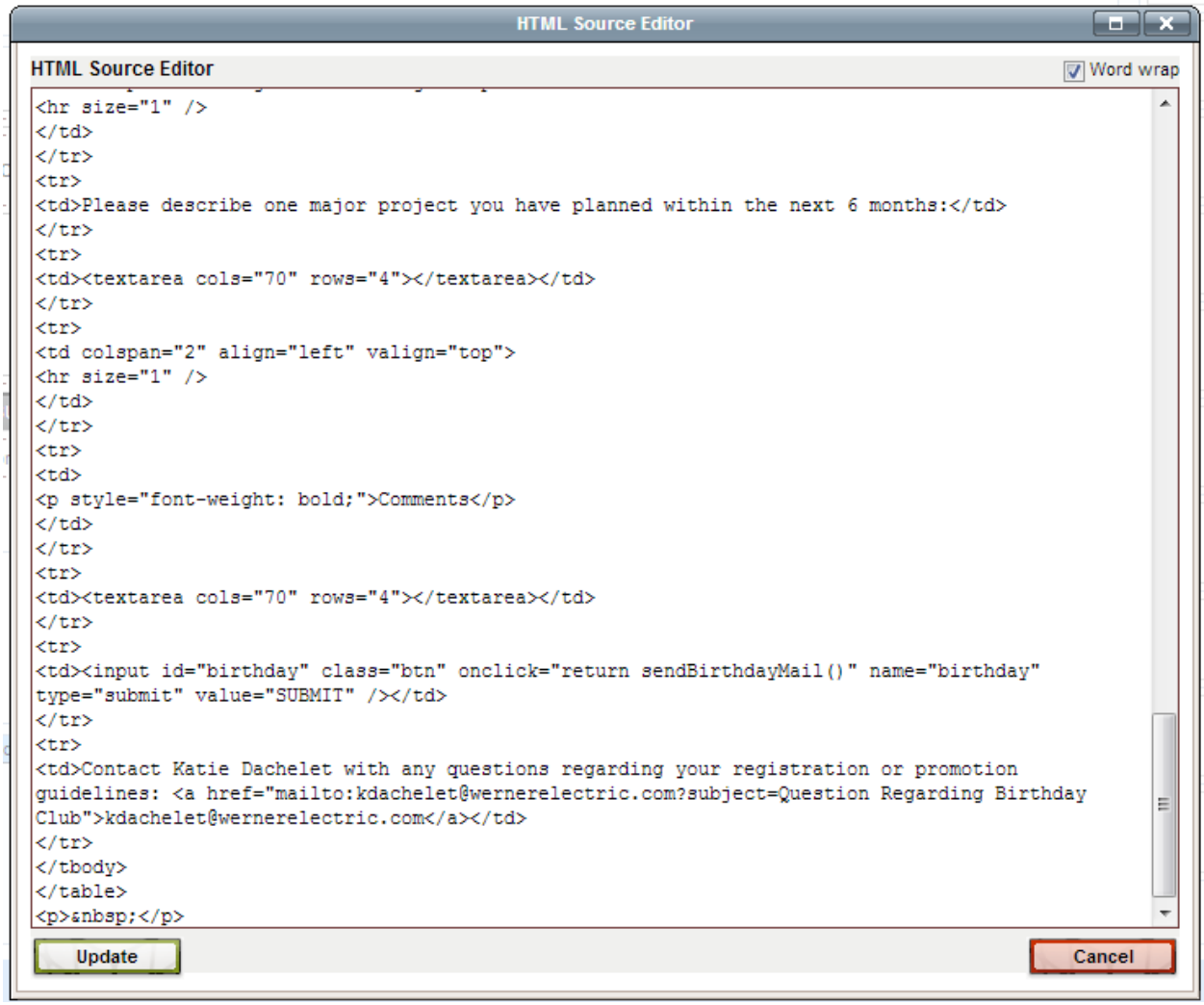


STATIC_PAGE_HTML_EDITOR

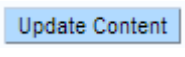
Copy the following piece of code and paste it at the end of the document:

```
<div id="calendar4StaticPage" class="CategoryName"> </div>
```

Mention the desired event category name in the piece of code [To check for the available Event Categories click on 'Event List']. For E.g.:

```
<div id="calendar4StaticPage" class="Seminar"> </div>
```

Click on

button in HTML page and next click on 

button present in 'Edit Static Page'.

Refresh the website link and the calendar plug in will be displayed in the mentioned static page along with desired event category list.

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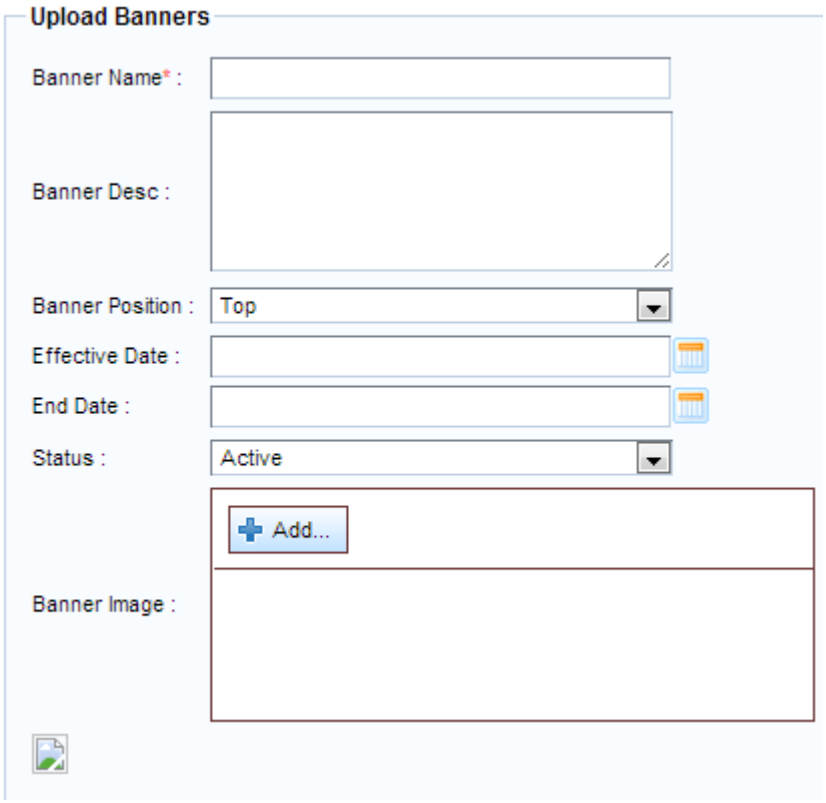
Upload Banner

New banners can be uploaded here. Click on Upload Banners button and the following screen is displayed.



UPLOAD_BANNERS

The fields displayed are:

Function	Purpose
Banner Name	Enter the brand name.
Banner Desc	Enter the banner description.
Banner Position	Select a banner position from the drop down provided.
Effective Date	Select the date from when the banner has to be displayed.
End Date	Select the end date for the banner display from this icon. The banners should be displayed for a minimum of one day.
Status	Select from the drop down list. It can be Active/Inactive.
Banner Image	Add the banner image by clicking on Add...

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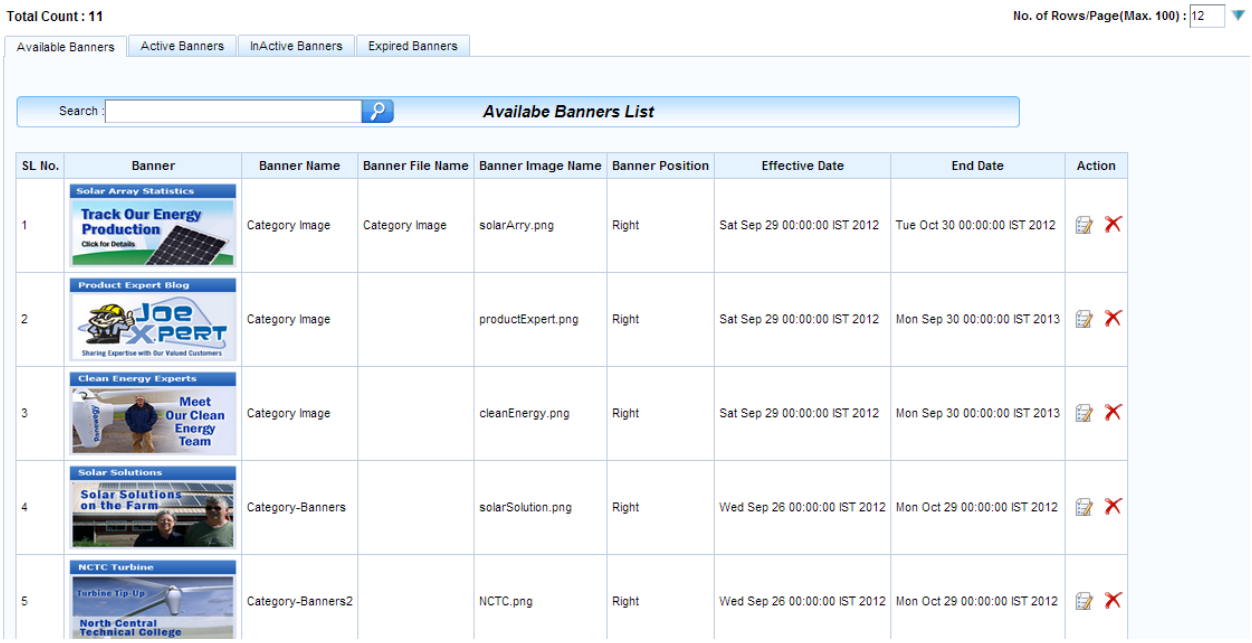
View Available Banners

Banner list can be viewed and edited. Click on View Available Banners button and the following screen is displayed.



BANNERS_LIST

Four sub tabs will also be displayed. Their details are listed as below:

Function	Purpose
Available Banners	Displays a list of all available banners.
Active Banners	Displays list of banners which are active in front end.
InActive Banners	Displays list of banners which are InActive in front end.
Expired Banners	Displays list of banners which have expired.

Available Banners

Click on Available Banners sub tab, it displays detailed list of all available banners. The above screenshot displays the same. The following fields will be displayed:

Function	Purpose
Banner Name	Displays Banner Name.
Banner File Name	Displays the banner file name.

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Banner Image Name	Displays the banner image name.
Banner Position	Displays the position of the banner.
Effective Date	Displays the effective date of the banner.
End Date	Displays the end date of the banner.
Action	User Action – Edit, Remove.

Edit Banners

Banner can be edited. Click on icon and a screen similar 'Add Banners' will be displayed, edit the necessary fields and click on Update button, the changes made will be saved successfully.

When clicked on icon, that particular banner will be removed from the list.

Active Banners

Click on Active Banners sub tab, a screen similar to the below will be displayed,

ACTIVE_BANNERS_LIST

The following details will be displayed,

Function	Purpose
Banner Name	Displays Banner Name.
Banner File Name	Displays the banner file name.
Banner Image Name	Displays the banner image name.
Banner Position	Displays the position of the banner.
Effective Date	Displays the effective date of the banner.
End Date	Displays the end date of the banner.

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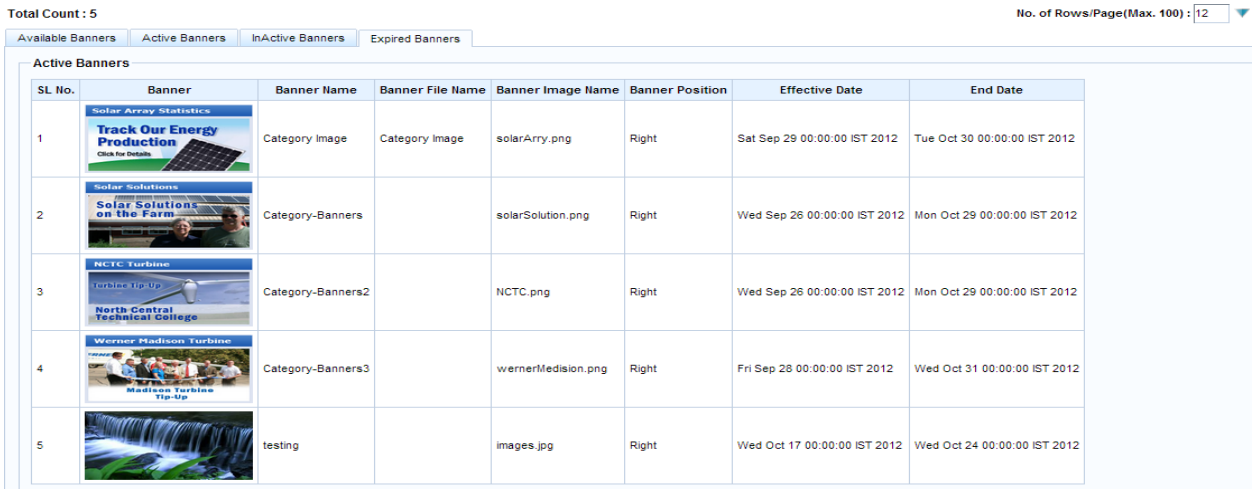
InActive Banners

Click on InActive Banners sub tab, it displays detailed list of all InActive banners. Fields similar to Active Banners will be displayed.

Expired Banners

Click on Expired Banners sub tab, a screen similar to the below will be displayed, which contains the list of expired banners, i.e, banners whose stipulated time has been completed.



EXPIRED_BANNERS_LIST

The following details will be displayed,

Function	Purpose
Banner Name	Displays Banner Name.
Banner File Name	Displays the banner file name.
Banner Image Name	Displays the banner image name.
Banner Position	Displays the position of the banner.
Effective Date	Displays the effective date of the banner.
End Date	Displays the end date of the banner.

Create Banner List

This is used to create a set of banners. Click on Create Banner List a screen similar to the below will be displayed,

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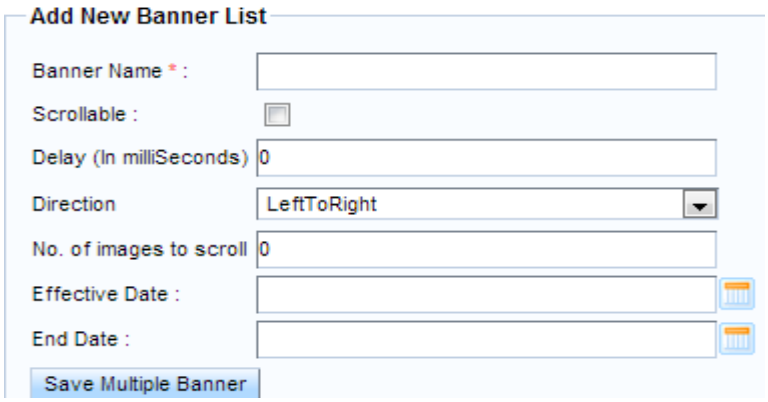
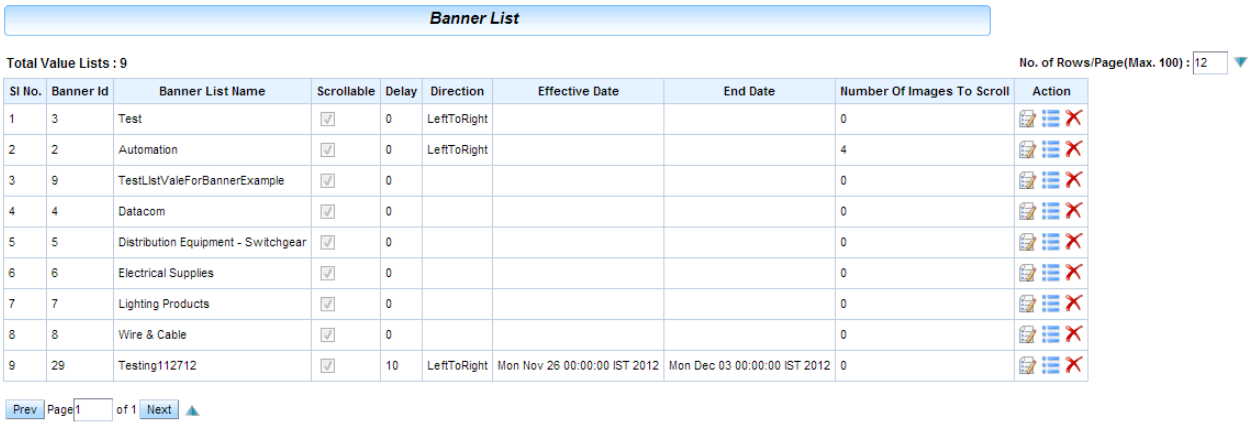


ADD_NEW_MULTIPLE_BANNER_LIST

Banner List

Displays a list of banners available or loaded. Click on Banner List a screen similar to the below will be displayed:


Banner List
Total Value Lists : 9
No. of Rows/Page(Max. 100) : 12
Sl No. | Banner Id | Banner List Name | Scrollable | Delay | Direction | Effective Date | End Date | Number Of Images To Scroll | Action
1 | 3 | Test | 0 | LeftToRight | | | 0
2 | 2 | Automation | 0 | LeftToRight | | | 4
3 | 9 | TestLlstValeForBannerExample | 0 | | | | 0
4 | 4 | Datacom | 0 | | | | 0
5 | 5 | Distribution Equipment - Switchgear | 0 | | | | 0
6 | 6 | Electrical Supplies | 0 | | | | 0
7 | 7 | Lighting Products | 0 | | | | 0
8 | 8 | Wire & Cable | 0 | | | | 0
9 | 29 | Testing112712 | 10 | LeftToRight | Mon Nov 26 00:00:00 IST 2012 | Mon Dec 03 00:00:00 IST 2012 | 0
Prev Page 1 of 1 Next

MULTIPLE_BANNER_LIST

It displays the following fields:

Function	Purpose
Banner ID	Displays Banner ID
Banner Name	Displays Banner Name.
Scrollable	Displays whether that particular banner list is scrollable or not.
Delay	Delay between each scrolls will be displayed.
Direction	Direction in which the banners have to be scrolled.
Effective Date	Effective date for the banner set.
End Date	End date for the banner set.
Action	User Action provided – Edit, List Value list, Remove.

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Edit Banners List

Banner list can be edited. Click on icon and a screen similar 'Add Multiple Banners' will be displayed, edit the necessary fields and click on

button, the changes made will be saved successfully.

When clicked on icon, the page will be redirected to List Value List page. Refer the corresponding page for further details.

When clicked on icon, that particular banner list will be removed from the list.

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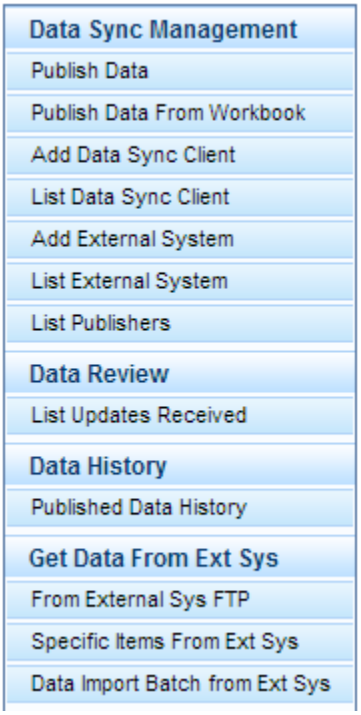
DATA SYNC MANAGEMENT

Data Synchronization Management Module is used as a synchronizer between Client CIMM and Master CIMM or External System. When clicked on Data Sync Management sub-menu, present under More... main tab – the options provided at the left hand side of the screen are:



DATA_SYNC_MANAGEMENT_LIST

The list is described as follows:

Function	Purpose
Publish Data	Any items changed or uploaded can be published here.[Client CIMM]
Publish Data from Workbook	Any items changed or uploaded in workbook can be published here.
Add data Sync Client	A new Data Sync Client can be added into the system.[Master CIMM]
List Data Sync Client	Available Data Sync clients will be listed here.[Master CIMM]
Add External System	An external system can be added here.[It can be Master CIMM or ERP]
List External System	Configured External Systems will be listed here.
List Publishers	Available Publishers will be listed here.[Client]
List Updates Received	Updates on all the uploaded batch can be provided here.
Published Data History	Publish History will be listed.[Master CIMM]
From External Sys FTP	File/Batch which is present in external sys can be moved to staging tables.

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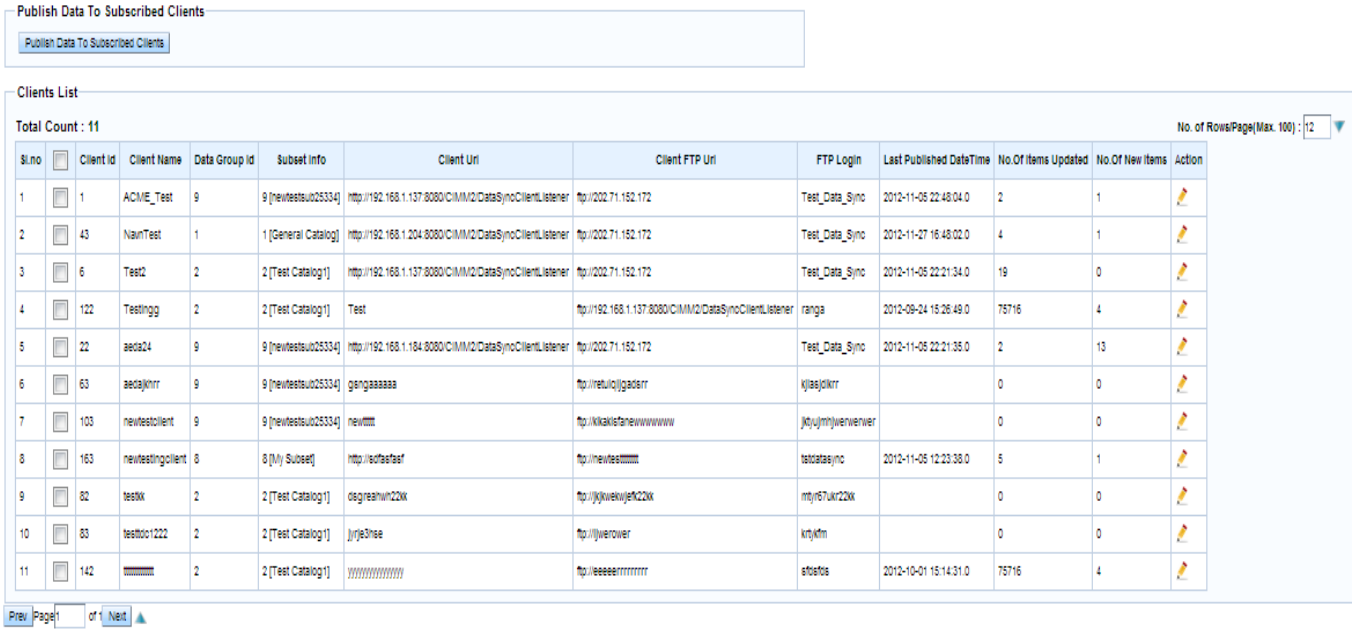
Specific Items from Ext Sys	Specific Item details will be fetched from External System.
Data Import Batch from Ext Sys	Displays list of batches imported from Ext Sys.

Publish Data

If clicked on Publish Data a screen similar to the below will be displayed,



PUBLISH_DATA_TO_CLIENTS

A list will be displayed, which contains the following fields,

Function	Purpose
Checkbox	Checkmark all or any desired client to which the data has to be published.
Client ID	Unique ID of client.
Client Name	Name of the client.
Subset Info	Subset Name.
Data Group ID	Subset ID of client.
Client URL	URL of client.
Client FTP URL	FTP URL of client.
FTP Login	FTP Login Name of Data Sync client.
Last Published Date Time	Last published date and time for a particular client.
No. of Items Updated	Number of items updated from last published Date/Time.
No. of new Items	Number of new items added from last published Date/Time.
Action	Edit – Data sync Client details.

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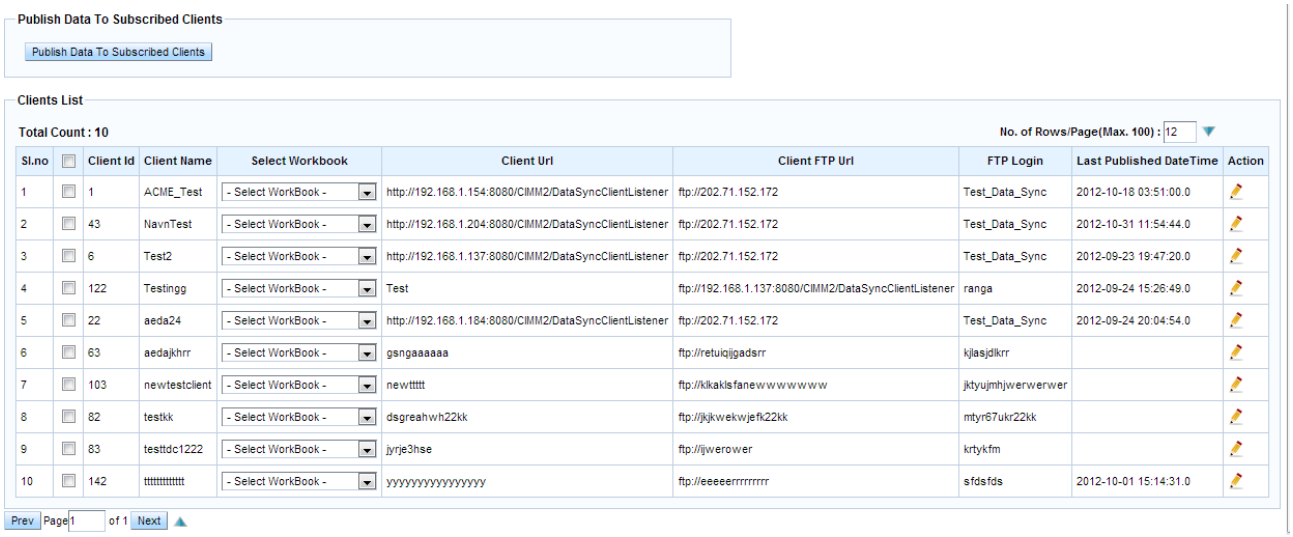
If clicked on Edit icon, it leads to edit Data Sync client page (which will be listed under List Data Sync Client section.)

Select all or the required client from the checkbox given and click on Publish Data To Subscribed Clients button. This in turn publishes the data to the selected clients.

Publish Data from WorkBook

If clicked on Publish Data From Workbook a screen similar to the below will be displayed,


Publish Data To Subscribed Clients
Publish Data To Subscribed Clients
Clients List
Total Count : 10
No. of Rows/Page(Max. 100) : 12
Sl.no | Client Id | Client Name | Select Workbook | Client Url | Client FTP Url | FTP Login | Last Published DateTime | Action
1 | 1 | ACME_Test | - Select WorkBook - | http://192.168.1.154:8080/CIMM2/DataSyncClientListener | ftp://202.71.152.172 | Test_Data_Sync | 2012-10-18 03:51:00.0
2 | 43 | NavnTest | - Select WorkBook - | http://192.168.1.204:8080/CIMM2/DataSyncClientListener | ftp://202.71.152.172 | Test_Data_Sync | 2012-10-31 11:54:44.0
3 | 6 | Test2 | - Select WorkBook - | http://192.168.1.137:8080/CIMM2/DataSyncClientListener | ftp://202.71.152.172 | Test_Data_Sync | 2012-09-23 19:47:20.0
4 | 122 | Testingg | - Select WorkBook - | Test | ftp://192.168.1.137:8080/CIMM2/DataSyncClientListener | ranga | 2012-09-24 15:26:49.0
5 | 22 | aeda24 | - Select WorkBook - | http://192.168.1.184:8080/CIMM2/DataSyncClientListener | ftp://202.71.152.172 | Test_Data_Sync | 2012-09-24 20:04:54.0
6 | 63 | aedajkhrr | - Select WorkBook - | gsngaaaaaa | ftp://retuiqjigadsrr | kjlasjdlkrr
7 | 103 | newtestclient | - Select WorkBook - | newttttt | ftp://klkaklsfanewwwwwww | jktyujmhjwerwerwer
8 | 82 | testkk | - Select WorkBook - | dsgreahwh22kk | ftp://jkjkwekwjefk22kk | mtyr67ukr22kk
9 | 83 | testtdc1222 | - Select WorkBook - | jyrje3hse | ftp://ijwerower | krtykfm
10 | 142 | ttttttttttt | - Select WorkBook - | yyyyyyyyyyyyyyy | ftp://eeeeerrrrrrrrr | sfdsfds | 2012-10-01 15:14:31.0
Prev Page 1 of 1 Next

PUBLISH_DATA_FROM_WORKBOOK

A list will be displayed, which contains the following fields,

Function	Purpose
Checkbox	Checkmark all or any desired client to which the data has to be published.
Client ID	Unique ID of client.
Client Name	Name of the client.
Select WorkBook	The workbook which is required to be published can be selected from the drop down given.
Client URL	URL of client.
Client FTP URL	FTP URL of client.
FTP Login	FTP Login Name of Data Sync client.
Last Published Date Time	Last published date and time for a particular client.
Action	Edit – Data sync Client details.

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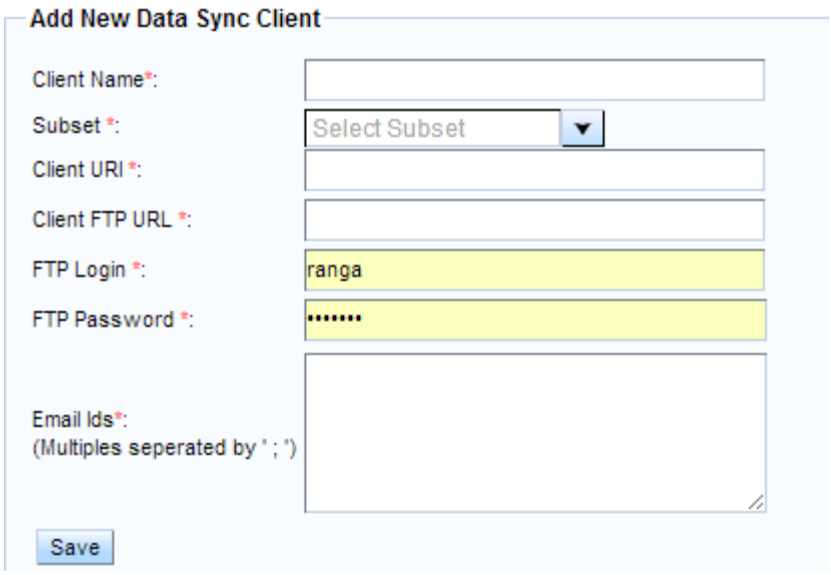
If clicked on Edit icon, it leads to edit Data Sync client page (which will be listed under List Data Sync Client section.)

Select a workbook, which has to be published to the desired client- select respective client by using the checkbox present. Click on Publish Data To Subscribed Clients button- to publish the workbook details to the subscribed clients.

Add Data Sync Client

This is used to add a new data sync client into the system. If clicked on Add Data Sync Client a screen similar to the below will be displayed,



ADD_DATA_SYNC_CLIENT

Enter the following details to Add Data Sync Client:

Function	Purpose
Client Name	Enter a client's name.
Subset	Select a subset from the drop down box.
Client URL	Enter Client's URL.
Client FTP URL	Enter Client's FTP URL.
FTP Login	A login Name for FTP.
FTP Password	Password for FTP.
Email Id's	Add email id (s) for client separated by a semi-colon (;).

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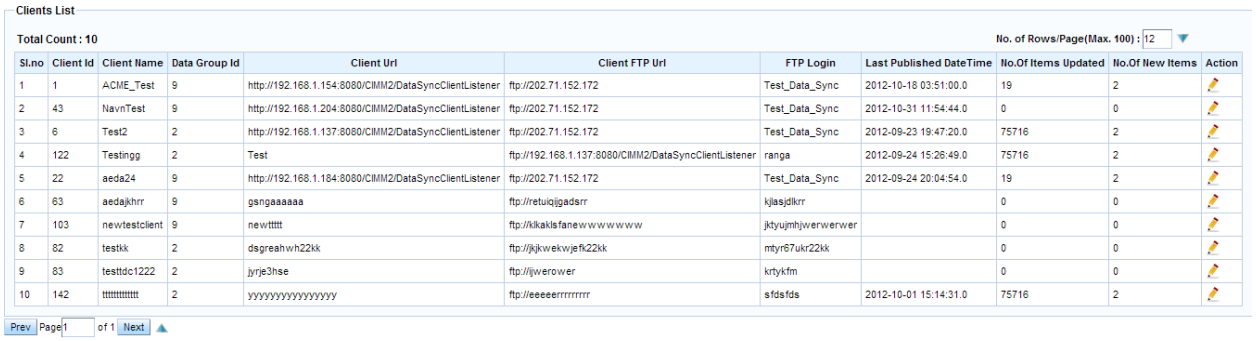
Any matter intended to be published for the Client, will be sent to all the email-id's which will be listed in the email ID section.

After entering all the necessary details click on Save button, to save the newly created data sync client.

List Data Sync Client

This displays all the available Data Sync Clients. When clicked on List Data Sync Client a screen similar to the below will be displayed,


Clients List

Total Count : 10 No. of Rows/Page(Max. 100) : 12

Sl.no	Client Id	Client Name	Data Group Id	Client Url	Client FTP Url	FTP Login	Last Published DateTime	No.Of Items Updated	No.Of New Items	Action
1	1	ACME_Test	9	http://192.168.1.154:8080/CIMM2/DataSyncClientListener	ftp://202.71.152.172	Test_Data_Sync	2012-10-18 03:51:00.0	19	2	
2	43	NavnTest	9	http://192.168.1.204:8080/CIMM2/DataSyncClientListener	ftp://202.71.152.172	Test_Data_Sync	2012-10-31 11:54:44.0	0	0	
3	6	Test2	2	http://192.168.1.137:8080/CIMM2/DataSyncClientListener	ftp://202.71.152.172	Test_Data_Sync	2012-09-23 19:47:20.0	75716	2	
4	122	Testingg	2	Test	ftp://192.168.1.137:8080/CIMM2/DataSyncClientListener	ranga	2012-09-24 15:26:49.0	75716	2	
5	22	aeda24	9	http://192.168.1.184:8080/CIMM2/DataSyncClientListener	ftp://202.71.152.172	Test_Data_Sync	2012-09-24 20:04:54.0	19	2	
6	63	aedajkhrr	9	gsngaaaaaa	ftp://retuiqjgadsrr	kjlasjdlkrr		0	0	
7	103	newtestclient	9	newttttt	ftp://klkaklsfanewwwwwww	jktyujmhjwerwerwer		0	0	
8	82	testkk	2	dsgreahwh22kk	ftp://jkjkwekwjefk22kk	mtyr67ukr22kk		0	0	
9	83	testtdc1222	2	jyrje3hse	ftp://jwerower	krtykfm		0	0	
10	142	ttttttttttt	2	yyyyyyyyyyyyyyy	ftp://eeeeerrrrrrrrr	sfdsfds	2012-10-01 15:14:31.0	75716	2	

Prev Page 1 of 1 Next

DATA_SYNC_CLIENT_LIST

The following fields will be displayed,

Function	Purpose
Client ID	Unique ID of client.
Client Name	Name of the client.
Data Group Id	Subset ID of client.
Client URL	URL of client.
Client FTP URL	FTP URL of client.
FTP Login	FTP Login Name of Data Sync client.
Last Published Date Time	Last published date and time for a particular client.
No. Of Items Updated	Number of existing items which has been updated from the last published Date/Time.
No. Of New Items	Number of new items added from the last published Date/Time.
Action	Edit – Data sync Client details.

Edit

There is an option to edit the available data sync clients. When clicked on Edit icon a screen similar to the below will be displayed,

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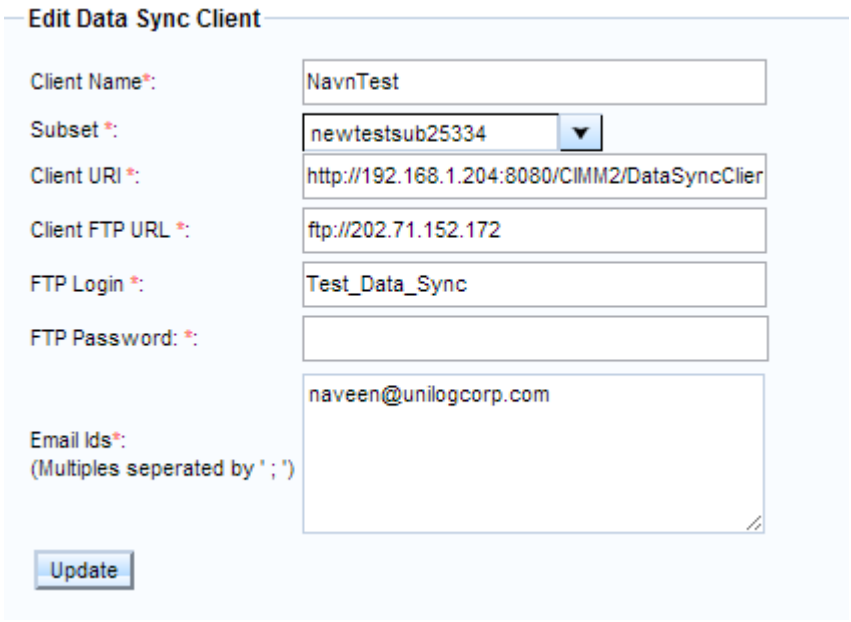

EDIT_DATA_SYNC_CLIENT

Any of the desired fields can be edited and if clicked on Update button, the changes made will be saved.

Add External System

A new External system can be added using this option. When clicked on Add External System a screen similar to the below will be displayed:

ADD_EXTERNAL_SYS_INFO

Enter the following details to Add Data New External Sys Info:

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Function	Purpose
External Sys Name	Enter External System Name.
External Sys URL	Enter an URL for External System.
Login Name	Login Name for External System.
Password	Password for External System.
Priority	Priority in which the item details have to be fetched from the External System.
Data Format	Data Format for the file.
External Sys Enriched Data fetch URL	A URL for the External System.

Add all the required data and click on Save button, to save the created External System Info.

List External System

This displays all the available External Systems. When clicked on List External System a screen similar to the below will be displayed,

Total Count : 18

SL No.	ExternalSysId	ExternalSysName	ExternalSysURL	LoginName	Priority	DataFormat	Action
1	50	NavnTestMaster	http://192.168.1.204	f	0	CimmXML	
2	1	ORS_Test	ftp://202.71.152.172	Test_Data_Sync	1	CimmXML	
3	2	IDW_Test	ftp://202.71.152.172	IDW_Test_Data_Sync	2	ESTables	
4	3	Eclipse_Werner	ftp://202.71.152.172	Test_Data_Sync	3	ERP	
5	31	rangaTest_M	http://192.168.1.154	sfasf55	4	ghjfgjhf55	
6	5	a1	a2	a3	4	a5	
7	8	test88	ftp://fsdfasdfsafii8	ccccccccccc8	8	tyutu8	
8	9	test99	ftp://fsdfasdfsafkk99	ddddddddd99	9	kjhkhj99	
9	16	sfdgds	ftp://lllllllllllll	ytyju	55	yhjytuj	
10	6	test655	ftp://fsdfasdfsafret55	aaaaaaaaaa55	55	fdgfd55	
11	12	QURYNN	QURYUU	QURYLL	100	QURYDD	
12	14	QURYNN44	QURYUU44	QURYLL44	144	QURYDD44	

LIST_EXTERNAL_SYSTEM

The following fields will be displayed,

Function	Purpose
External Sys ID	Unique ID for the External System will be displayed.
External Sys Name	External System Name will be displayed.
External Sys URL	URL for External System will be displayed.

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Login Name	Login Name will be displayed.
Priority	Priority assigned for the external System will be displayed.
Data Format	Data Format of the External System will be displayed.
Action	Edit – User Action is available.

Edit External Sys

When clicked on Edit icon, a screen similar to 'Add External System' info will be displayed. Edit the necessary fields and click on Update button, which saves the changes made.

List Publishers

This displays all the available Publishers. When clicked on List Publishers a screen similar to the below will be displayed,

List Publishers

SL No.	External Sys Name	External Sys URL	External Sys Login Name	Data Format
1	ORS_Test	ftp://202.71.152.172	ftp://202.71.152.172	CimmXML
2	NEWEXTNAME155	ftp://sdfakjflkajd55	ftp://sdfakjflkajd55	gkjhgjghj55
3	sfdgds	ftp://lllllllllllll	ftp://lllllllllllll	yhjytuj
4	aaaa22	ftp://aaaa22	ftp://aaaa22	aaaa22
5	NavnTestMaster	http://192.168.1.204	http://192.168.1.204	CimmXML
6	IDW_Test	ftp://202.71.152.172	ftp://202.71.152.172	ESTables
7	QURY1188	88	88	QURYDD2288
8	QURYNN	QURYUU	QURYUU	QURYDD
9	QURYNN2234	ftp://sdfasdfas1234	ftp://sdfasdfas1234	QURYDD2234
10	QURYNN44	QURYUU44	QURYUU44	QURYDD44
11	Eclipse_Werner	ftp://202.71.152.172	ftp://202.71.152.172	ERP
12	finalext2	ftp://finalurl2	ftp://finalurl2	finalformat55
13	a1	a2	a2	a5
14	test655	ftp://fsdfasdfsafret55	ftp://fsdfasdfsafret55	fdgfd55
15	test789	ftp://fsdfasdfsafee229	ftp://fsdfasdfsafee229	hgjg2288
16	test88	ftp://fsdfasdfsafii8	ftp://fsdfasdfsafii8	tyutu8
17	test99	ftp://fsdfasdfsafkk99	ftp://fsdfasdfsafkk99	kjhkhj99
18	rangaTest_M	http://192.168.1.154	http://192.168.1.154	ghjfgjhf55

LIST_PUBLISHERS

The following fields will be displayed,

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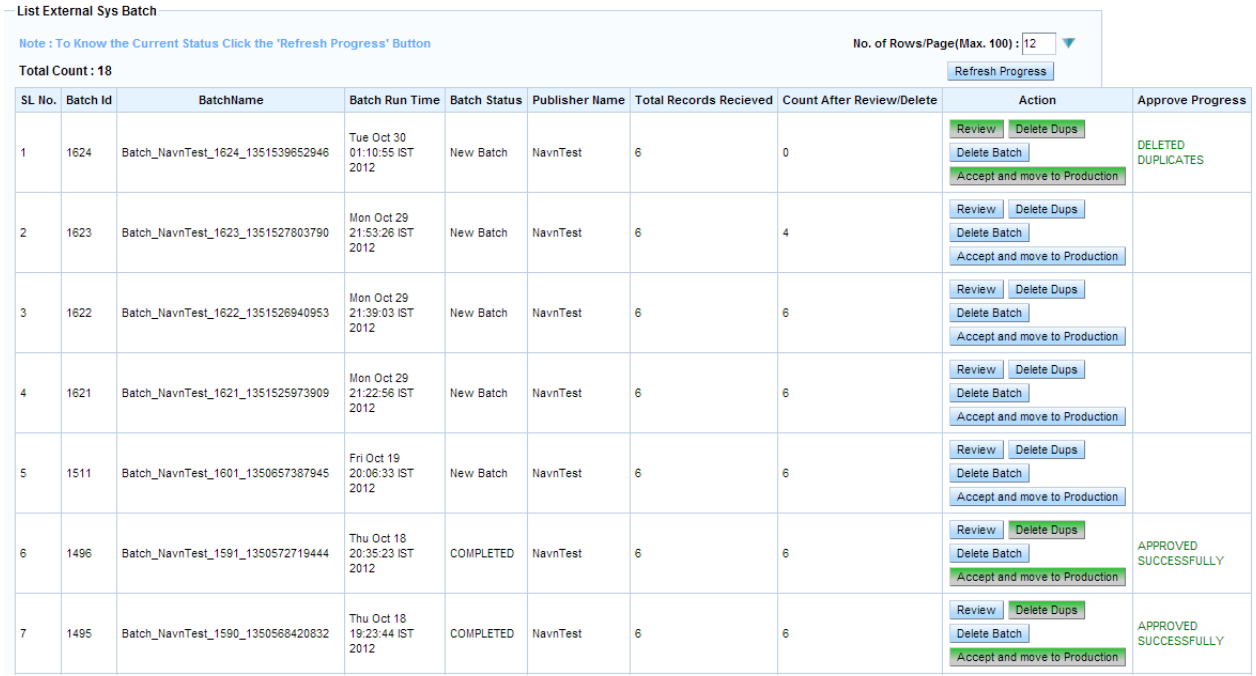
Function	Purpose
External Sys Name	External System Name will be displayed.
External Sys URL	URL for External System will be displayed.
External Sys Login Name	Login Name will be displayed.
Data Format	Data Format of the External System will be displayed.

List Updates Received

This displays all the batch details which are fetched from the External System. When clicked on List Updates Received a screen similar to the below will be displayed.


List External Sys Batch

Note : To Know the Current Status Click the 'Refresh Progress' Button

No. of Rows/Page(Max. 100) : 12

Total Count : 18

Refresh Progress

SL No.	Batch Id	BatchName	Batch Run Time	Batch Status	Publisher Name	Total Records Recieved	Count After Review/Delete	Action	Approve Progress
1	1624	Batch_NavnTest_1624_1351539652946	Tue Oct 30 01:10:55 IST 2012	New Batch	NavnTest	6	0	Review Delete Dups Delete Batch Accept and move to Production	DELETED DUPLICATES
2	1623	Batch_NavnTest_1623_1351527803790	Mon Oct 29 21:53:26 IST 2012	New Batch	NavnTest	6	4	Review Delete Dups Delete Batch Accept and move to Production	
3	1622	Batch_NavnTest_1622_1351526940953	Mon Oct 29 21:39:03 IST 2012	New Batch	NavnTest	6	6	Review Delete Dups Delete Batch Accept and move to Production	
4	1621	Batch_NavnTest_1621_1351525973909	Mon Oct 29 21:22:56 IST 2012	New Batch	NavnTest	6	6	Review Delete Dups Delete Batch Accept and move to Production	
5	1511	Batch_NavnTest_1601_1350657387945	Fri Oct 19 20:06:33 IST 2012	New Batch	NavnTest	6	6	Review Delete Dups Delete Batch Accept and move to Production	
6	1496	Batch_NavnTest_1591_1350572719444	Thu Oct 18 20:35:23 IST 2012	COMPLETED	NavnTest	6	6	Review Delete Dups Delete Batch Accept and move to Production	APPROVED SUCCESSFULLY
7	1495	Batch_NavnTest_1590_1350568420832	Thu Oct 18 19:23:44 IST 2012	COMPLETED	NavnTest	6	6	Review Delete Dups Delete Batch Accept and move to Production	APPROVED SUCCESSFULLY

EXTERNAL_SYSTEM_BATCH_LIST

The table displays the following fields

Function	Purpose
Batch ID	Unique Batch_ID for batch is displayed.
Batch Name	Batch Name is displayed.
Batch Run Time	Run Time of that particular batch.
Batch Status	Status of that Batch.
Publisher Name	Name of the Publisher for that particular Batch.
Total Records Received	Total number of Records which has been received.

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Count After Review/Delete	Total count of records after Review or Delete.
Action	User Action provided on each Batch – Review, Delete Dups, Delete Batch, Accept and Move to Production.
Approve Progress	Progress details of that particular batch are displayed.

Click on Refresh Progress button to know the current status of a batch which has been approved and moved to production.

If clicked on Delete Dups button, all the similar data present under that batch will be deleted.

If clicked on Delete Batch button, the whole batch along with all the items present will be deleted.

If clicked on Accept and Move To Prod button, that particular batch will be moved to production table.

Review Batch

A Batch can be reviewed before approving it for production. If clicked on Review button a screen similar to the below will be displayed:

Batch Name will be displayed along with Total count of all the items present under that Batch.

After selecting an Item if clicked on Accept and Move To Prod button, the selected Items will be accepted and moved to Production table.

After selecting an Item if clicked on Delete Selected Items button, the selected Items will be deleted from the Batch.

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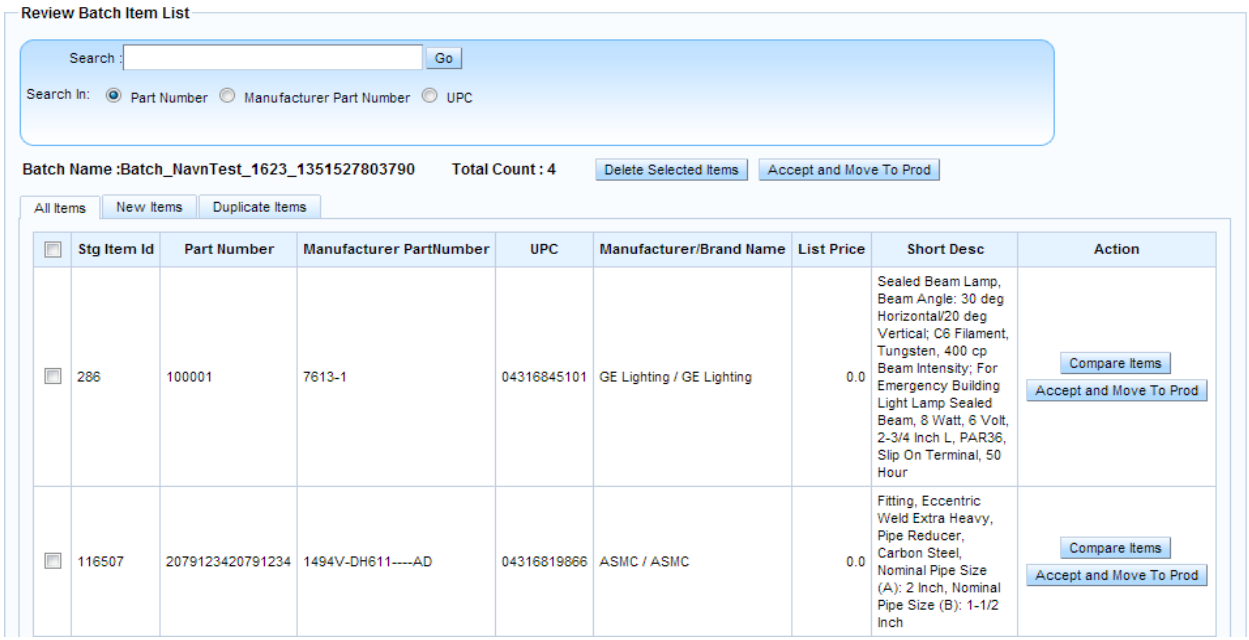
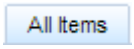


REVIEW_BATCH

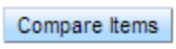
Here, all the items and its corresponding details present under that batch will be displayed. Advanced Search option is also provided.

There are sub tabs present – All Items, New Items and Duplicate Items.

By default  tab will be displayed, as shown in the snippet above,

The following fields will be displayed,

Function	Purpose
Stg Item ID	Unique Staging item ID.
Part Number	Part Number of that particular item.
Manufacturer Part Number	Manufacturer Part Number for that particular Item.
UPC	UPC number.
Manufacturer / Brand Name	Manufacturer Name or Brand Name.
List Price	List price of that Item.
Short Description	Short description regarding that item.
Action	User Action provided – Compare Items, Accept and move to Production

If clicked on  button, a screen similar to the below will be displayed,

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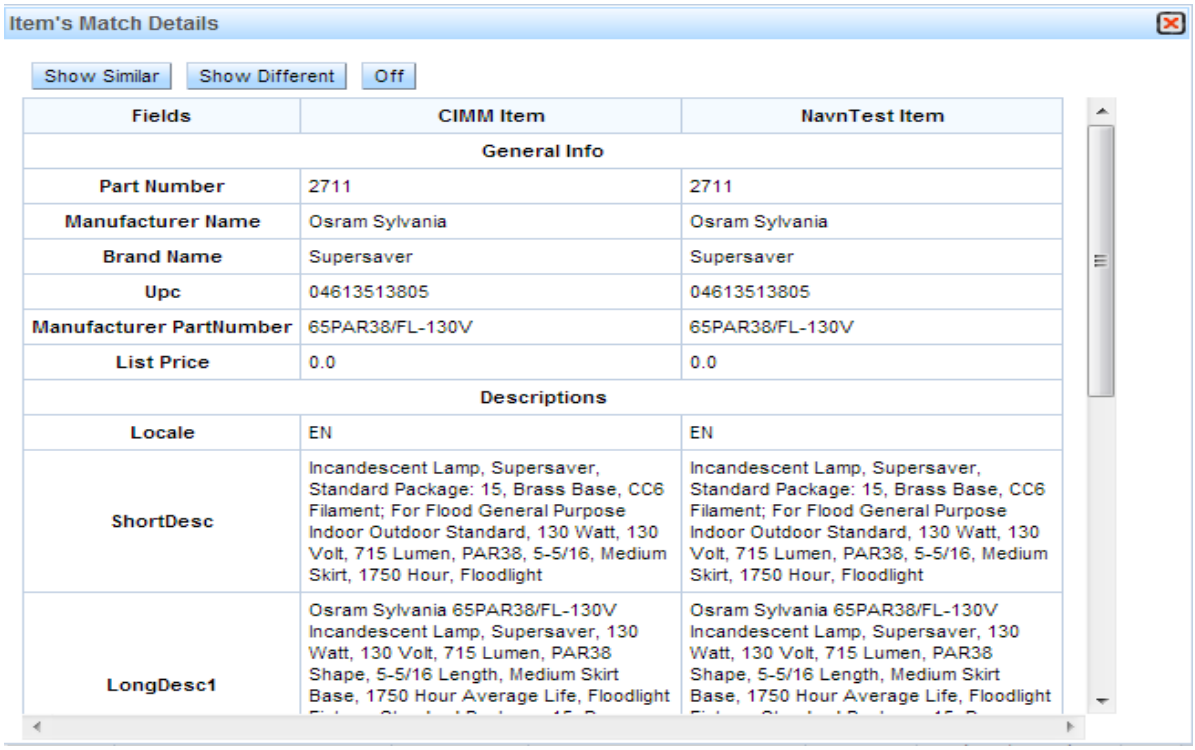

Fields	CIMM Item	NavnTest Item
	General Info	
Part Number	2711	2711
Manufacturer Name	Osram Sylvania	Osram Sylvania
Brand Name	Supersaver	Supersaver
Upc	04613513805	04613513805
Manufacturer PartNumber	65PAR38/FL-130V	65PAR38/FL-130V
List Price	0.0	0.0
	Descriptions	
Locale	EN	EN
ShortDesc	Incandescent Lamp, Supersaver, Standard Package: 15, Brass Base, CC6 Filament; For Flood General Purpose Indoor Outdoor Standard, 130 Watt, 130 Volt, 715 Lumen, PAR38, 5-5/16, Medium Skirt, 1750 Hour, Floodlight	Incandescent Lamp, Supersaver, Standard Package: 15, Brass Base, CC6 Filament; For Flood General Purpose Indoor Outdoor Standard, 130 Watt, 130 Volt, 715 Lumen, PAR38, 5-5/16, Medium Skirt, 1750 Hour, Floodlight
LongDesc1	Osram Sylvania 65PAR38/FL-130V Incandescent Lamp, Supersaver, 130 Watt, 130 Volt, 715 Lumen, PAR38 Shape, 5-5/16 Length, Medium Skirt Base, 1750 Hour Average Life, Floodlight	Osram Sylvania 65PAR38/FL-130V Incandescent Lamp, Supersaver, 130 Watt, 130 Volt, 715 Lumen, PAR38 Shape, 5-5/16 Length, Medium Skirt Base, 1750 Hour Average Life, Floodlight

ITEMS_MATCH_DETAILS

The table displays the description of the single item – which is present in Master Data and in the batch (Client CIMM). If clicked on Show Similar button, it highlights all the details which is similar in both the table. A screen similar to the below will be displayed,

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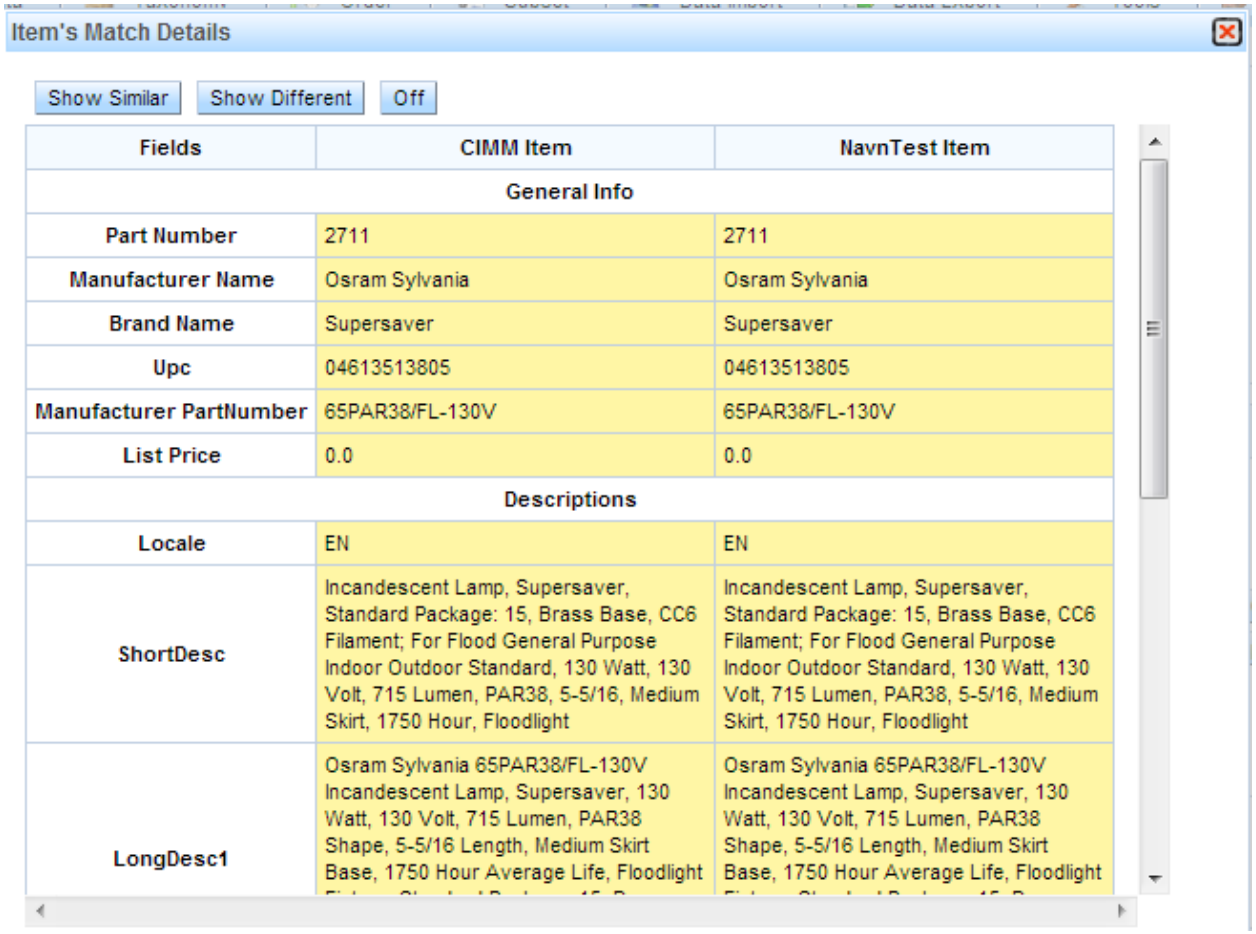
Item's Match Details
Show Similar
Show Different
Off
Fields
CIMM Item
NavnTest Item
General Info
Part Number
2711
2711
Manufacturer Name
Osram Sylvania
Osram Sylvania
Brand Name
Supersaver
Supersaver
Upc
04613513805
04613513805
Manufacturer PartNumber
65PAR38/FL-130V
65PAR38/FL-130V
List Price
0.0
0.0
Descriptions
Locale
EN
EN
ShortDesc
Incandescent Lamp, Supersaver, Standard Package: 15, Brass Base, CC6 Filament; For Flood General Purpose Indoor Outdoor Standard, 130 Watt, 130 Volt, 715 Lumen, PAR38, 5-5/16, Medium Skirt, 1750 Hour, Floodlight
Incandescent Lamp, Supersaver, Standard Package: 15, Brass Base, CC6 Filament; For Flood General Purpose Indoor Outdoor Standard, 130 Watt, 130 Volt, 715 Lumen, PAR38, 5-5/16, Medium Skirt, 1750 Hour, Floodlight
LongDesc1
Osram Sylvania 65PAR38/FL-130V Incandescent Lamp, Supersaver, 130 Watt, 130 Volt, 715 Lumen, PAR38 Shape, 5-5/16 Length, Medium Skirt Base, 1750 Hour Average Life, Floodlight
Osram Sylvania 65PAR38/FL-130V Incandescent Lamp, Supersaver, 130 Watt, 130 Volt, 715 Lumen, PAR38 Shape, 5-5/16 Length, Medium Skirt Base, 1750 Hour Average Life, Floodlight

ITEMS_MATCH_DETAILS – SHOW_SIMILAR

If clicked on Show Different button, a screen similar to the above will be displayed- but with differences highlighted.

If clicked on , the displayed screen will be closed.

Click on Accept and Move To Prod - that particular item will be moved to production.

New Items

Any new Item which is present in Batch but not under Master data will be displayed here. Here it displays the result after comparison between Master Data and batch. If clicked on New Items sub-tab, a screen similar to the below will be displayed,

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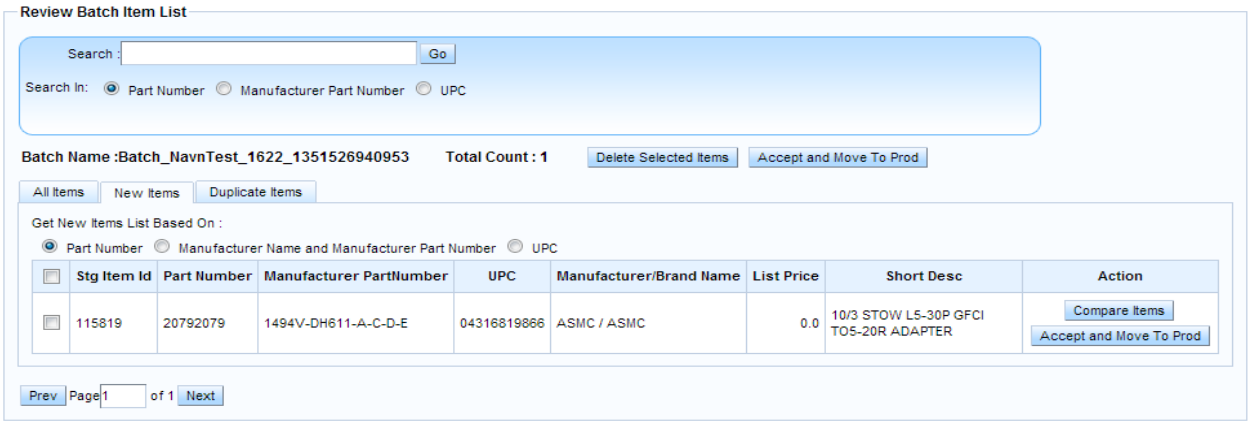


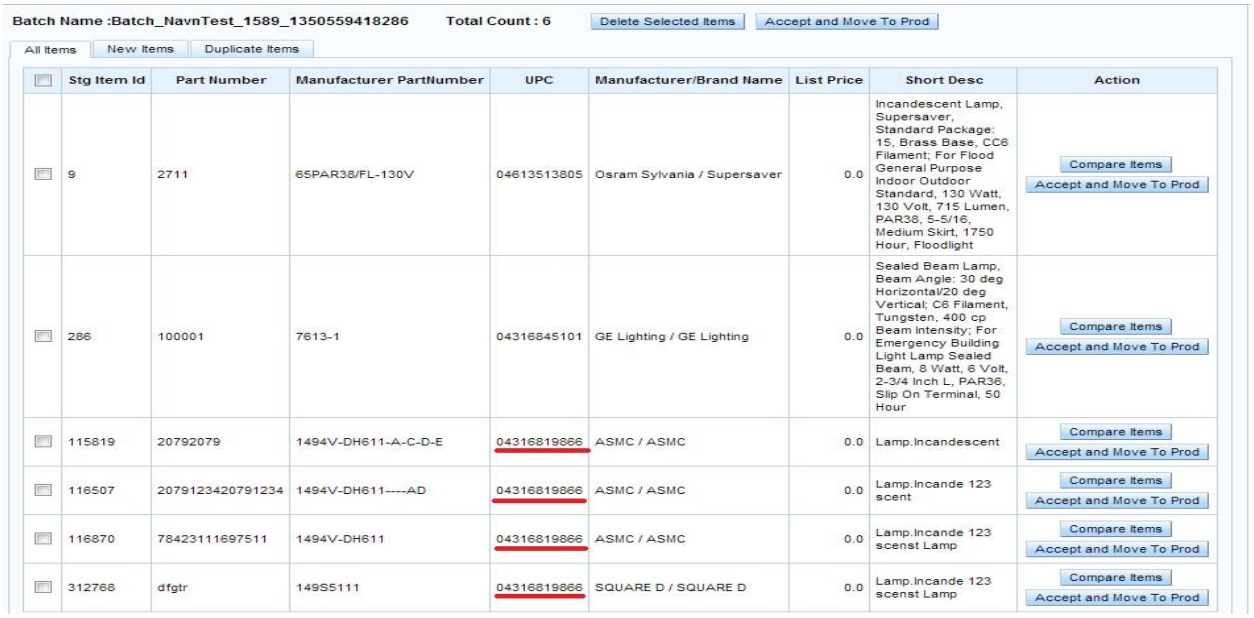
REVIEW_BATCH_ITEM_LIST – NEW_ITEMS

New Items, if any – present in the batch, will be listed here. There is an option where we can get a new item list based on the options provided. In the above screen shot a new Item is displayed with respect to Part Number which means that particular Item with Part Number is present in Staging table but not in Master Data.

The options available to filter New Items are: Part Number, Manufacturer Name and Manufacturer Part Number, UPC.

Duplicate Items

The results displayed here are the comparison within itself i.e, in the same batch. Take a note at the screen shot below



REVIEW_ITEMS_BATCH_LIST

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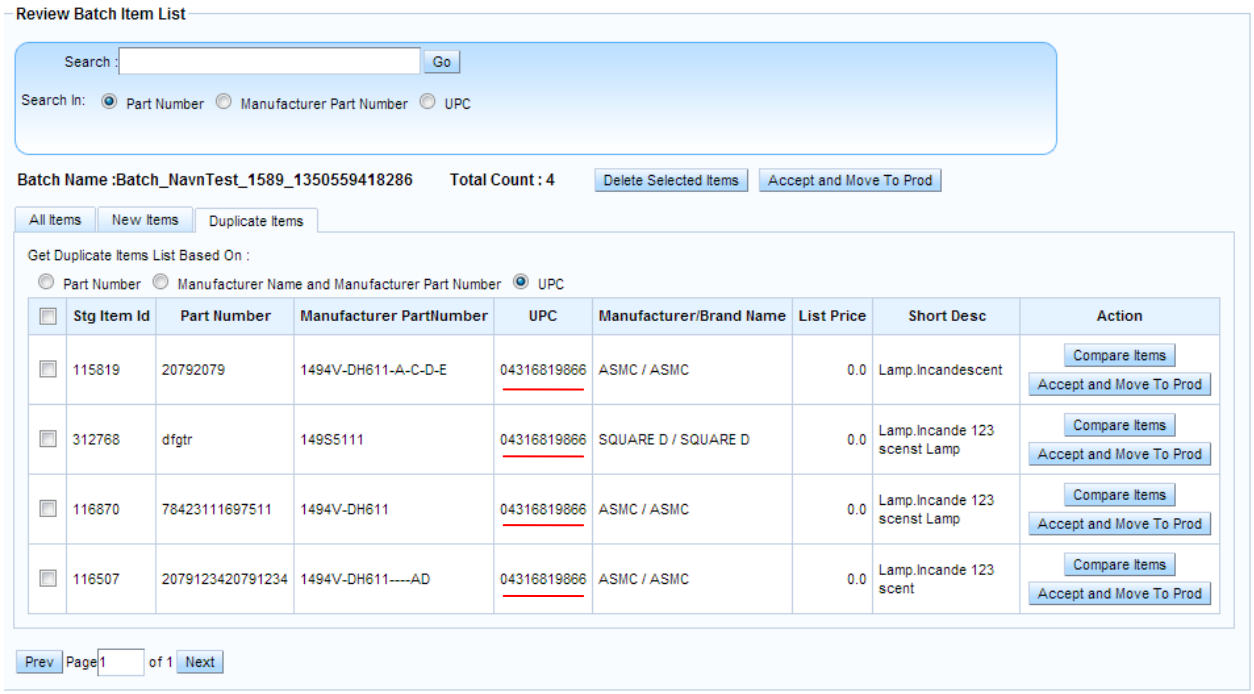
When referred to the above screen shot there are four UPC numbers which are same , that means there are four duplicates for UPC. Now, click on Duplicate Items button a screen similar to the below will be displayed,



REVIEW_ITEM_BATCH_LIST- DUPLICATE_ITEMS

Any of the radio buttons can be selected and if duplicates are available, will be listed. For instance in the above snippet, UPC is selected. As mentioned before there are four duplicates available for UPC, which is listed.

Published Data History

All the Batches which are published will be listed here. Click on Published Data History button, a screen similar to the below will be displayed,

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Published Data History

SL No.	Published History Id	Client Name	Client Id	No.Items Published	Published Date Time	Action
1	1625	NavnTest	43	6	2012-10-31 11:54:44.0	Re-Publish Data
2	1624	NavnTest	43	6	2012-10-30 01:10:51.0	Re-Publish Data
3	1623	NavnTest	43	6	2012-10-29 21:53:22.0	Re-Publish Data
4	1622	NavnTest	43	6	2012-10-29 21:38:59.0	Re-Publish Data
5	1621	NavnTest	43	6	2012-10-29 21:22:52.0	Re-Publish Data
6	1601	NavnTest	43	6	2012-10-19 20:06:22.0	Re-Publish Data
7	1591	NavnTest	43	6	2012-10-18 20:35:16.0	Re-Publish Data
8	1590	NavnTest	43	6	2012-10-18 19:23:38.0	Re-Publish Data
9	1589	NavnTest	43	6	2012-10-18 16:53:36.0	Re-Publish Data
10	1588	NavnTest	43	6	2012-10-18 16:48:34.0	Re-Publish Data
11	1587	ACME_Test	1	5	2012-10-18 03:51:00.0	Re-Publish Data
12	1586	ACME_Test	1	5	2012-10-18 03:44:30.0	Re-Publish Data

PUBLISHED_DATA_HISTORY

The fields displayed are:

Function	Purpose
Published History ID	History Id for the Published Batch.
Client Name	Client Name for the published batch.
Client ID	Client ID for the published batch.
No. Of Items Published	Total No. of Items published from the batch.
Published Date Time	Date and Time of the Published Batch.
Action	User Action – Re-Publish Data and Remove History.

If clicked on Re-Publish Data button, the data for that particular client and batch will be re-published.

If clicked on (Remove) icon, the data history will be deleted from the list.

From External Sys FTP

Here files from the External System are fetched and moved to staging table. When clicked on From External Sys FTP button, a screen similar to the below will be displayed,

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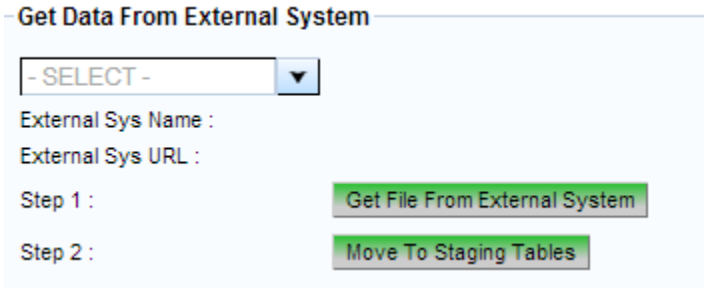
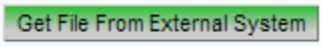


GET_DATA_FROM_EXTERNAL_SYSTEM

Select an External System from the drop down given. External Sys Name and URL will be displayed. First step is to Get File from External System, if clicked on 

button, a screen similar to the below will be displayed,

GET_DATA_FROM_EXTERNAL_SYS_1

GET_DATA_FROM_EXTERNAL_SYS_2

Once

message appears, Click on

button, a screen similar to the below will appear:

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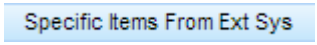
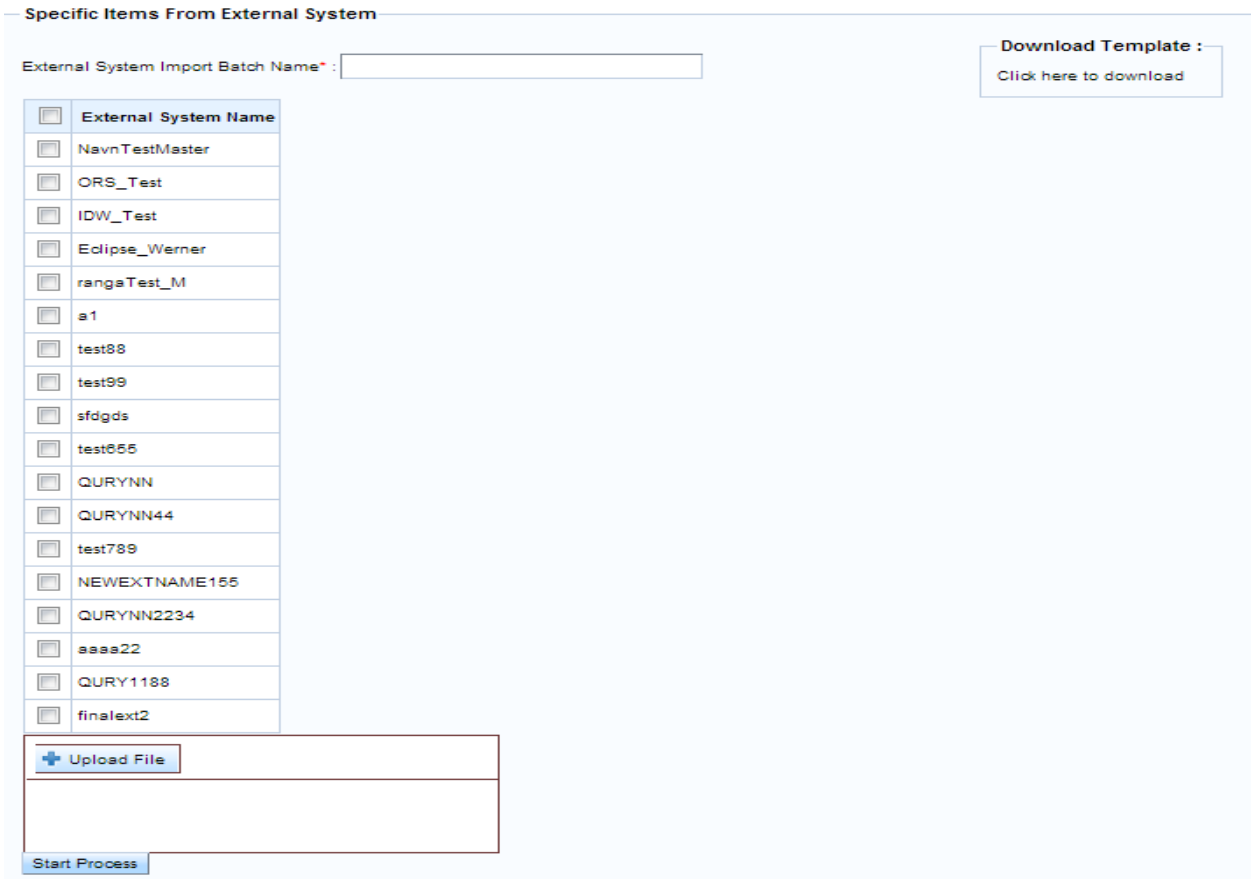
GET_DATA_FROM_EXTERNAL_SYS_3

The downloaded data from external system will be moved to staging tables.

Specific Items from Ext Sys

Here specific Items will be imported from External System. Click on 

button, a screen similar to the below will be displayed,



SPECIFIC_ITEMS _FROM_EXTERNAL_SYSTEM

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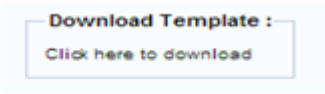
User has to click on 

icon; an .xlsx file will be downloaded. Fill in all the necessary data and save the file. Enter a batch Name for the file; select an external system where the file has to be saved. Click on Upload File button, browse the saved .xlsx file and upload. Once the upload is successfully completed click on Start Process button- to complete the process of placing the file in the External System.

External System reads those files; it sends the item details of only those files to the Client CIMM, which in turn will be listed under List Updates.

Data Import Batch from Ext Sys

This displays a list of batches which are imported from External System. When clicked on Data Import Batch from Ext Sys a screen similar to the below will be displayed:

Data Import Batch List

Total Count : 622 No. of Rows/Page(Max. 100) : 12

Sl.No	Batch Id	Batch Name	User Created	Run Date Time	Type
1	36		Mamtha	Tue Nov 06 00:00:00 IST 2012	Client
2	16	Werner_IDW_Import_Batch1	naveen	Sun Oct 28 00:00:00 IST 2012	Client
3	16	Werner_IDW_Import_Batch1	naveen	Sun Oct 28 00:00:00 IST 2012	Client
4	16	Werner_IDW_Import_Batch1	naveen	Sun Oct 28 00:00:00 IST 2012	Client
5	16	Werner_IDW_Import_Batch1	naveen	Sun Oct 28 00:00:00 IST 2012	Client
6	16	Werner_IDW_Import_Batch1	naveen	Sun Oct 28 00:00:00 IST 2012	Client
7	16	Werner_IDW_Import_Batch1	naveen	Sun Oct 28 00:00:00 IST 2012	Client
8	16	Werner_IDW_Import_Batch1	naveen	Sun Oct 28 00:00:00 IST 2012	Client
9	16	Werner_IDW_Import_Batch1	naveen	Sun Oct 28 00:00:00 IST 2012	Client
10	16	Werner_IDW_Import_Batch1	naveen	Sun Oct 28 00:00:00 IST 2012	Client
11	16	Werner_IDW_Import_Batch1	naveen	Sun Oct 28 00:00:00 IST 2012	Client
12	16	Werner_IDW_Import_Batch1	naveen	Sun Oct 28 00:00:00 IST 2012	Client

DATA_IMPORT_BATCH_LIST

The details displayed are:

Function	Purpose
Batch ID	Displays Batch Id.
Batch Name	Displays Batch Name.
User Created	User who created the batch.
Run Date Time	Date/Time – batch was created.
Type	Type of the batch.

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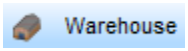
WAREHOUSE MANAGEMENT

Warehouse Management Module is mainly involved in warehouse activities, such as managing/adding warehouse and warehouse items.

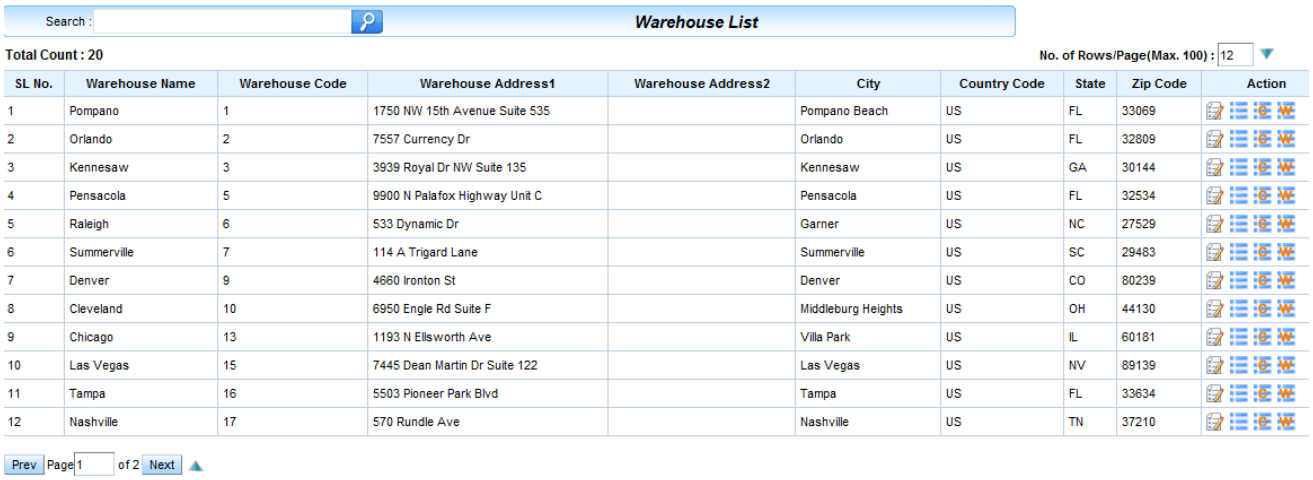
When clicked on 

present in the main tab, the options present at the left hand side of the screen are:

Function	Purpose
Add New Warehouse	A new warehouse can be added.
Add Item to Warehouse	A new item can be added into the warehouse.
List Warehouse	The entire available warehouse will be listed.

List Warehouse

As default, a page similar to the below will be displayed,


Search :
Warehouse List
Total Count : 20
No. of Rows/Page(Max. 100) : 12
SL No. | Warehouse Name | Warehouse Code | Warehouse Address1 | Warehouse Address2 | City | Country Code | State | Zip Code | Action
1 | Pompano | 1 | 1750 NW 15th Avenue Suite 535 | | Pompano Beach | US | FL | 33069
2 | Orlando | 2 | 7557 Currency Dr | | Orlando | US | FL | 32809
3 | Kennesaw | 3 | 3939 Royal Dr NW Suite 135 | | Kennesaw | US | GA | 30144
4 | Pensacola | 5 | 9900 N Palafox Highway Unit C | | Pensacola | US | FL | 32534
5 | Raleigh | 6 | 533 Dynamic Dr | | Garner | US | NC | 27529
6 | Summerville | 7 | 114 A Trigard Lane | | Summerville | US | SC | 29483
7 | Denver | 9 | 4660 Ironton St | | Denver | US | CO | 80239
8 | Cleveland | 10 | 6950 Engle Rd Suite F | | Middleburg Heights | US | OH | 44130
9 | Chicago | 13 | 1193 N Ellsworth Ave | | Villa Park | US | IL | 60181
10 | Las Vegas | 15 | 7445 Dean Martin Dr Suite 122 | | Las Vegas | US | NV | 89139
11 | Tampa | 16 | 5503 Pioneer Park Blvd | | Tampa | US | FL | 33634
12 | Nashville | 17 | 570 Rundle Ave | | Nashville | US | TN | 37210
Prev
Page 1 of 2
Next

LIST_WAREHOUSE

The details displayed are:

Function	Purpose
Warehouse Name	Displays the warehouse name.
Warehouse Code	Displays the warehouse Code.
Warehouse Address1	Displays the warehouse address1.
Warehouse Address2	Displays the warehouse address2.
City	Displays location- city of warehouse.
Country Code	Displays warehouse country code.
State	Displays state.

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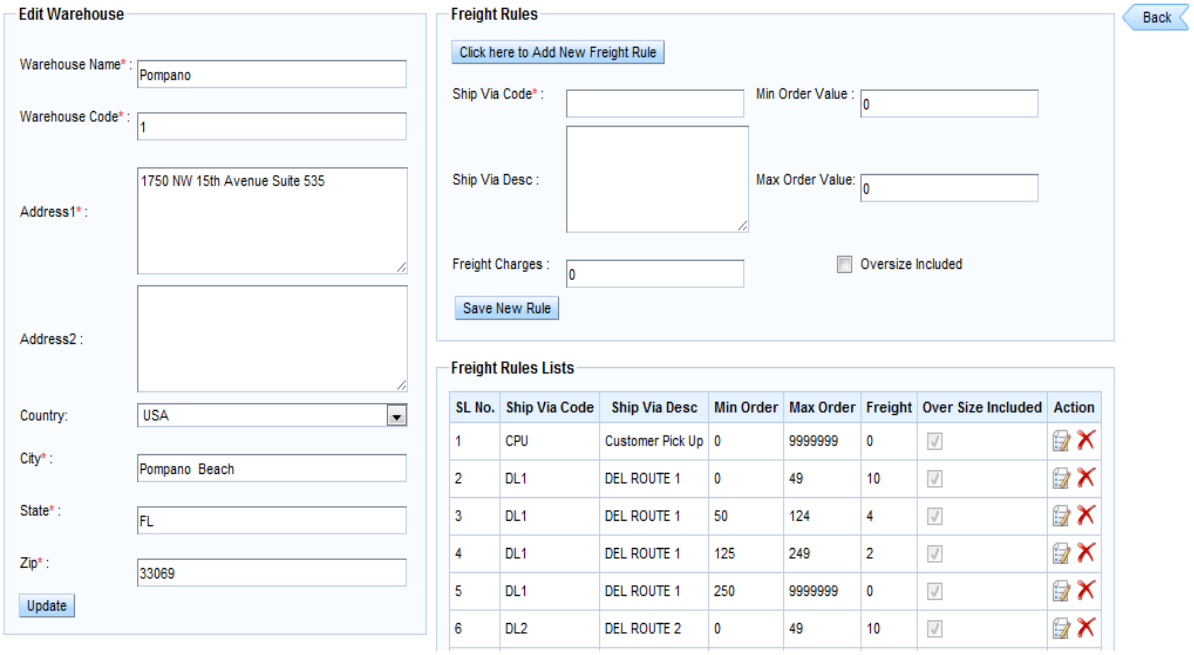
Zip Code	Displays zip code.
Action	User Action provided – Edit Warehouse, View Warehouse Items, Clearance Items and Weekly special Items.

A search tab is also provided, to search a specific warehouse if needed.

Edit Warehouse

When clicked on (Edit) icon, a screen similar to the following will be displayed,


Edit Warehouse
Warehouse Name* : Pompano
Warehouse Code* : 1
Address1* : 1750 NW 15th Avenue Suite 535
Address2 :
Country: USA
City* : Pompano Beach
State* : FL
Zip* : 33069
Update
Freight Rules
Back
Click here to Add New Freight Rule
Ship Via Code* :
Min Order Value : 0
Ship Via Desc :
Max Order Value: 0
Freight Charges : 0
Oversize Included
Save New Rule
Freight Rules Lists
SL No. | Ship Via Code | Ship Via Desc | Min Order | Max Order | Freight | Over Size Included | Action
1 | CPU | Customer Pick Up | 0 | 9999999 | 0
2 | DL1 | DEL ROUTE 1 | 0 | 49 | 10
3 | DL1 | DEL ROUTE 1 | 50 | 124 | 4
4 | DL1 | DEL ROUTE 1 | 125 | 249 | 2
5 | DL1 | DEL ROUTE 1 | 250 | 9999999 | 0
6 | DL2 | DEL ROUTE 2 | 0 | 49 | 10

EDIT_WAREHOUSE

This page visually displays three sections – Edit Warehouse, Freight Rules, and Freight Rules List.

Edit Warehouse-Edit the necessary changes and click on Update button, to save the changes made.

Freight Rules List - All the available freight rules will be listed. There are options to (edit) and (Remove) freight rules. If clicked on remove icon, that particular freight rule will be removed. If clicked on edit icon ,the details of that particular freight rule will be populated in the section above – edit the necessary changes and click on Update Selected Rule button, to save the changes made.

Freight Rules - Click on Click here to Add New Freight Rule button, fill in the data to the necessary fields and click on Save New Rule button, to save the new freight rule.

Click on Back button, to navigate to previous page.

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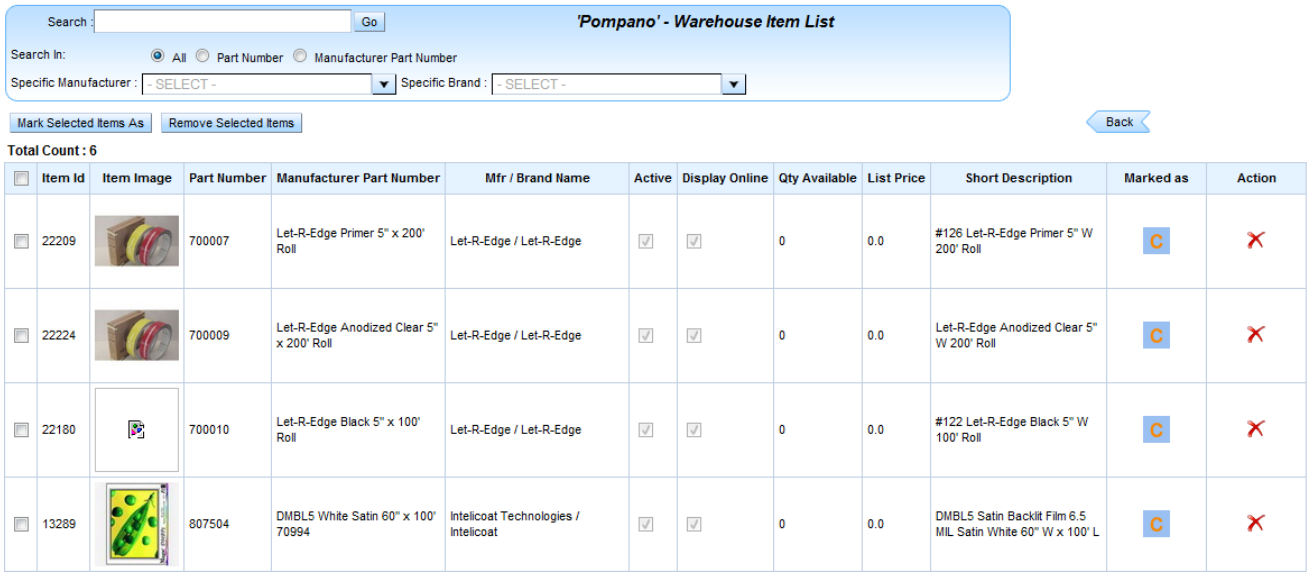
Warehouse

View Warehouse Items

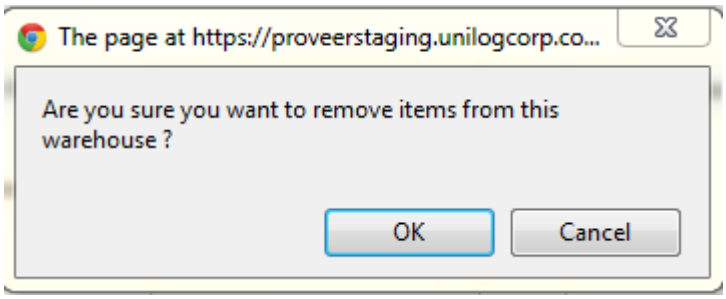
Click on icon, to view warehouse items- a screen similar to the following will be displayed,



WAREHOUSE_ITEM_LIST

Advanced search option is also provided to search for particular warehouse item, if needed. All the available warehouse items will be listed along with their details. Under the Action column, if clicked on (Remove) icon, that particular item will be removed from that warehouse.

There is a checkbox present before every item displayed in the list. If items are selected and clicked on Remove Selected Items button, a pop-up message similar to the below will be displayed,



REMOVE_SELECTED_ITEMS

If clicked on 'Cancel' button, the pop-up message box will be closed. If clicked on 'OK' button, selected items will be removed from that warehouse.

After selecting Item/Items from the list if clicked on Mark Selected Items As button, a screen similar to the below will pop-up,

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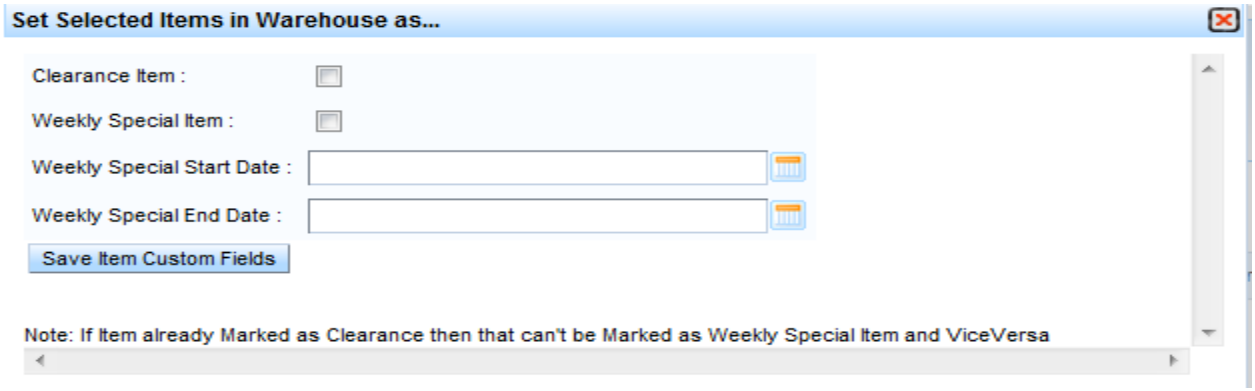

Set Selected Items in Warehouse as...
Clearance Item :
Weekly Special Item :
Weekly Special Start Date :
Weekly Special End Date :
Save Item Custom Fields
Note: If Item already Marked as Clearance then that can't be Marked as Weekly Special Item and ViceVersa

MARK_SELECTED_ITEM_AS

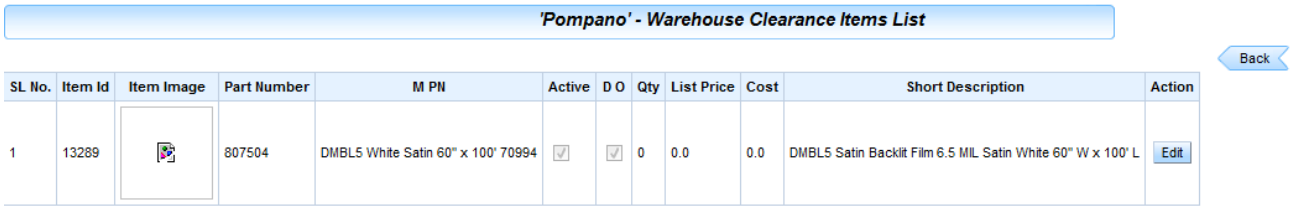
The details displayed are:

Function	Purpose
Clearance Item	Checkmark if the selected item has to be displayed as Clearance Item.
Weekly Special Item	Checkmark if the selected item has to be displayed as Weekly Special Item.
Weekly Special Start Date	Start Date for weekly special item.
Weekly Special End Date	End Date for weekly special item.

After entering the necessary fields, click on Save Item Custom Fields button, to save the modifications done.

Clearance Items

If clicked on icon, a screen similar to the below will be displayed,


'Pompano' - Warehouse Clearance Items List
Back
SL No. | Item Id | Item Image | Part Number | M PN | Active | D O | Qty | List Price | Cost | Short Description | Action
1 | 13289 | 807504 | DMBL5 White Satin 60" x 100' 70994 | 0 | 0.0 | 0.0 | DMBL5 Satin Backlit Film 6.5 MIL Satin White 60" W x 100' L | Edit

WAREHOUSE_CLEARANCE_ITEMS_LIST

All the items designated as 'Clearance Items' from that particular Warehouse will be listed. Under the Action column there is an option to 'Edit' the clearance item.

If clicked on Edit button, a screen similar to the below will be displayed,

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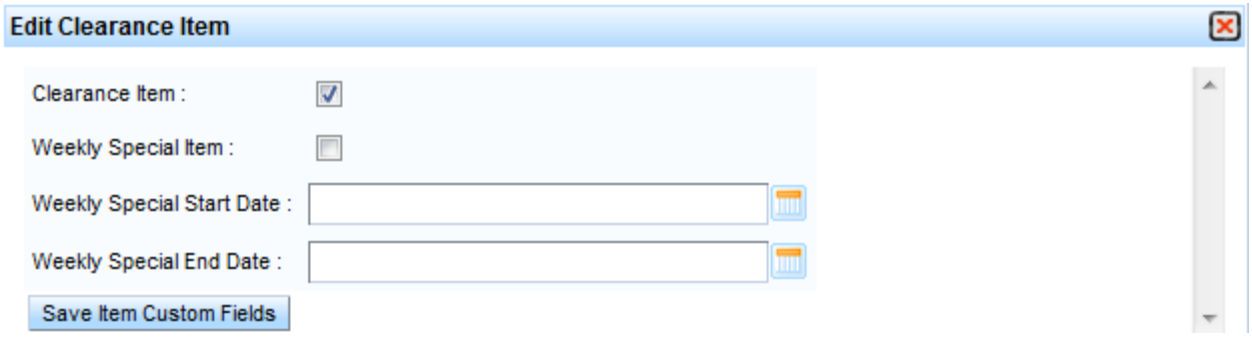
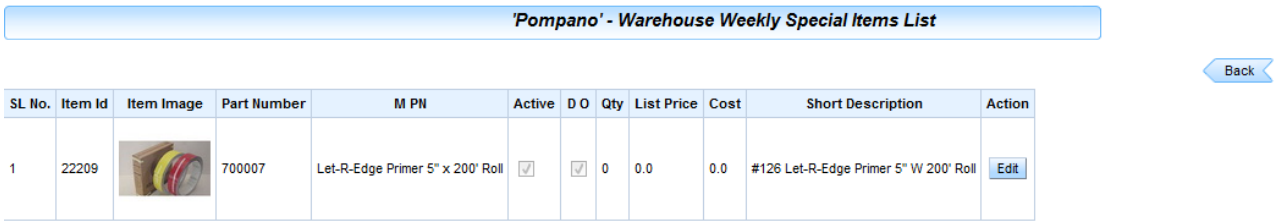

Edit Clearance Item
Clearance Item :
Weekly Special Item :
Weekly Special Start Date :
Weekly Special End Date :
Save Item Custom Fields

EDIT_CLEARANCE_ITEM

Desired changes can be made and if clicked on Save Item Custom Fields button, changes made will be saved successfully.

Weekly Special Items

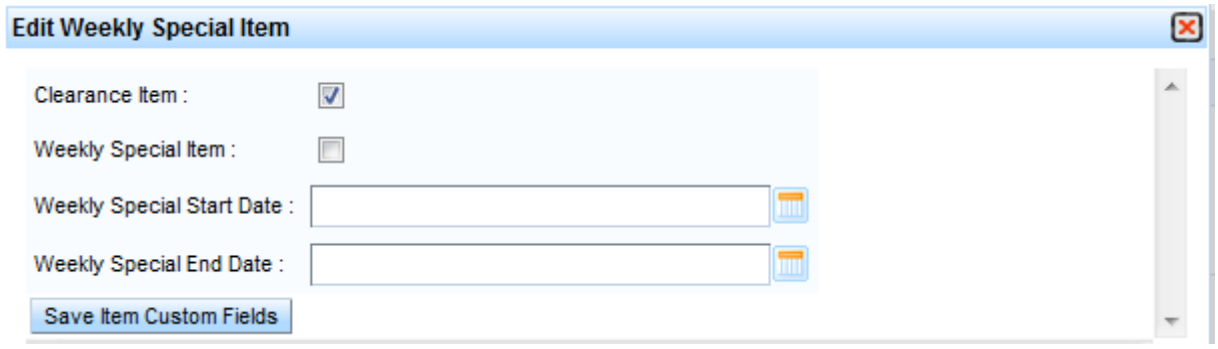
If clicked on icon, a screen similar to the below will be displayed,


'Pompano' - Warehouse Weekly Special Items List
Back
SL No. Item Id Item Image Part Number M PN Active D O Qty List Price Cost Short Description Action
1 22209 700007 Let-R-Edge Primer 5" x 200' Roll 0 0.0 0.0 #126 Let-R-Edge Primer 5" W 200' Roll Edit

WAREHOUSE_WEEKLY_SPECIAL_ITEMS_LIST

All the items designated as 'Weekly Special Items' from that particular Warehouse will be listed. Under the Action column there is an option to 'Edit' the item.

If clicked on Edit button, a screen similar to the below will be displayed,


Edit Weekly Special Item
Clearance Item :
Weekly Special Item :
Weekly Special Start Date :
Weekly Special End Date :
Save Item Custom Fields

EDIT_WEEKLY_SPECIAL_ITEM

Desired changes can be made and if clicked on Save Item Custom Fields button, changes made will be saved successfully.

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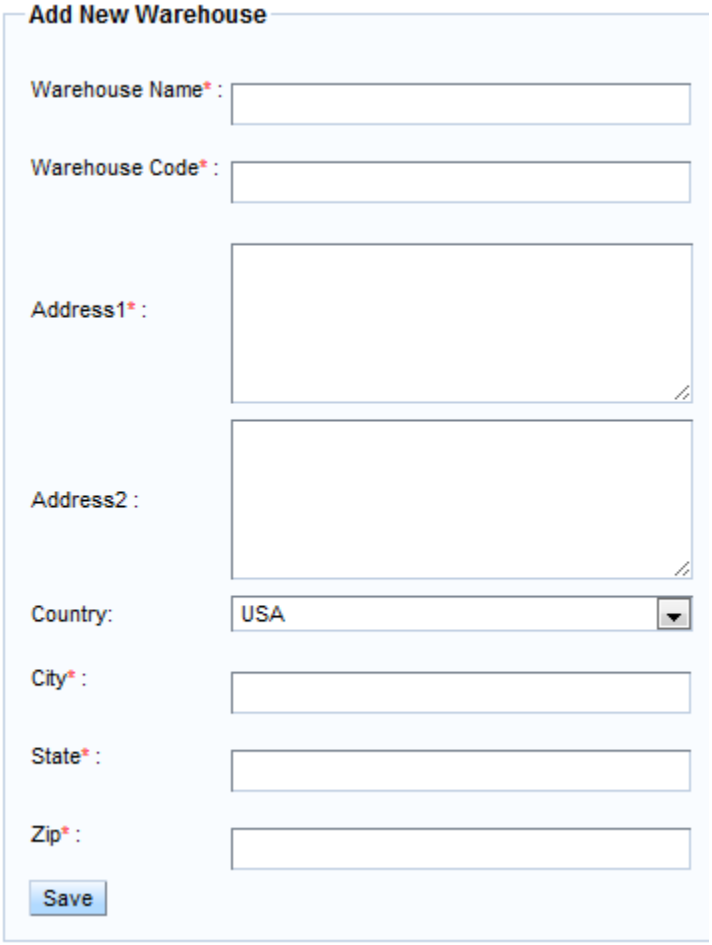
Add New Warehouse

Click on Add New Warehouse , a screen similar to the below will be displayed,



ADD_NEW_WAREHOUSE

The details to be entered are:

Function	Purpose
Warehouse Name	Enter Warehouse Name.
Warehouse Code	Enter Warehouse Code.
Address 1	Enter Address.
Address 2	Enter alternative address.
Country	Enter Country.
City	Enter City.
State	Enter State.
Zip	Enter Zip Code.

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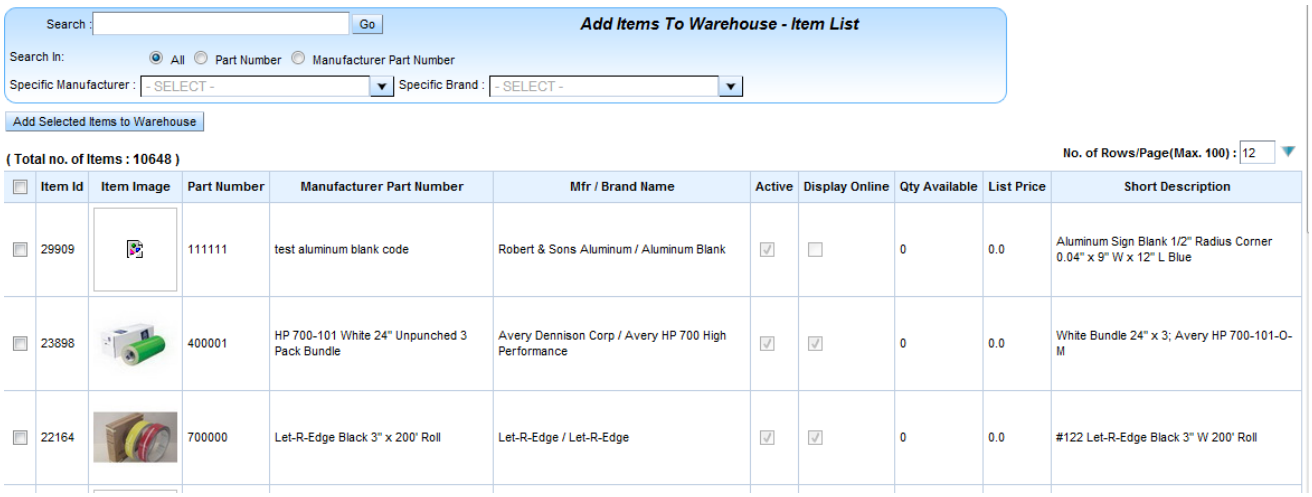
When all the necessary fields are entered, click on Save button, new warehouse will be saved.

Add Items to Warehouse

Click on Add Item To Warehouse button, a screen similar to the below will be displayed,



ADD_ITEMS_TO_WAREHOUSE

Advanced Search option is provided where user can search for specific items, if needed. Or else if clicked on 'Go' button all the available items irrespective of options will be displayed. All the items will be displayed along with their details.

A checkbox is provided before all the items, we can select item/items and if clicked on Add Selected Items to Warehouse button, a screen similar to the below will be displayed,

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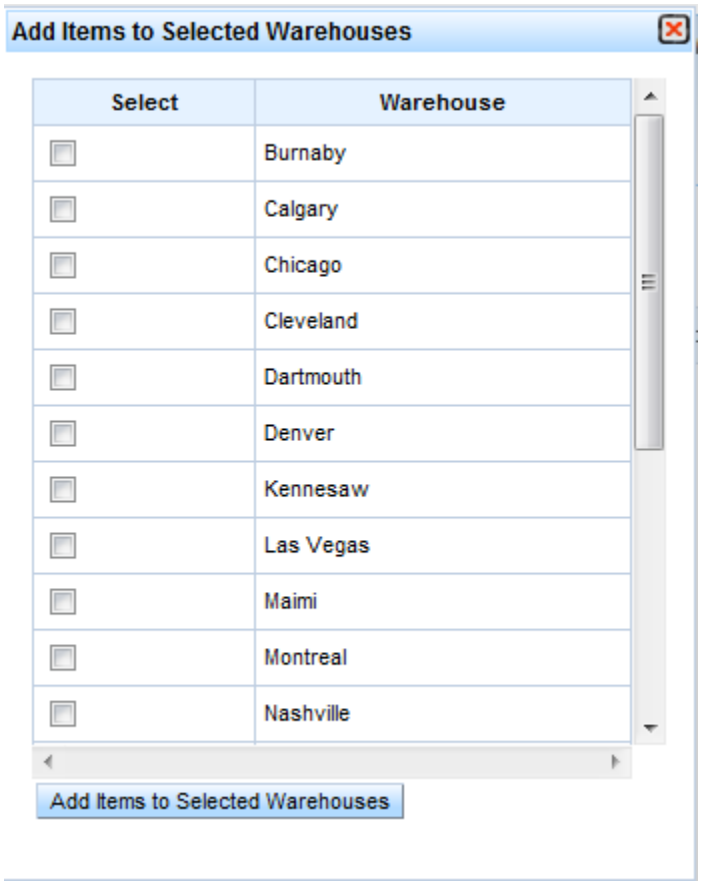

ADD_ITEMS_TO_SELECTED_WAREHOUSES

Select one or any number of warehouses by selecting the checkbox and if clicked on Add Items to Selected Warehouses button- items selected previously will be stored in selected warehouses.

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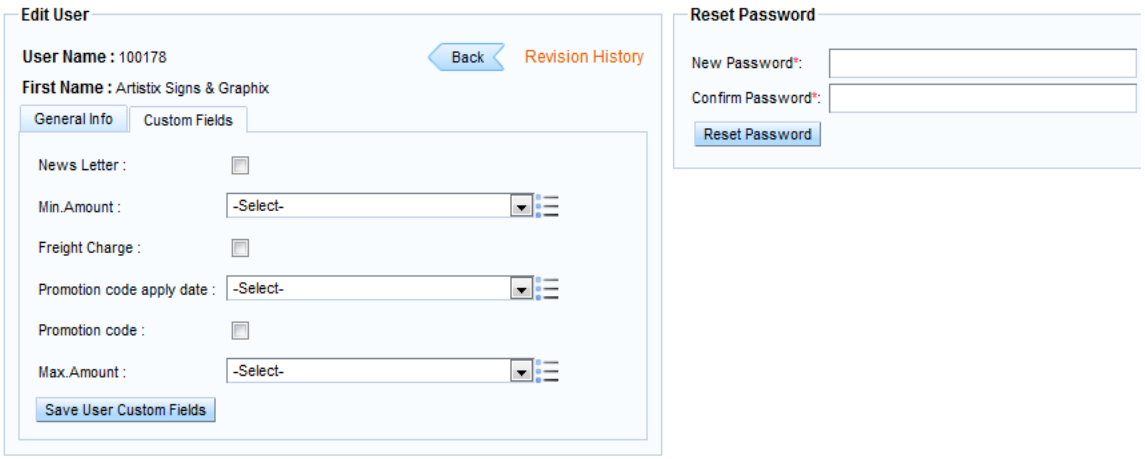
APPENDIX

Custom Fields

Custom Fields are a convenient way to create fields that are not included as part of the CIMM application. Values may then be assigned to these fields in order to extend the functionality provided by the application. For example, a company may want to record whether a user is a "Manager" or "Staff" member in order to determine whether to provide additional visibility within the website application. A Custom Field may be created for this purpose and the appropriate values saved as part of the user record.

Please refer to the Appendix for more information on how to create and manage Custom Fields.

Custom field can be edited. Click on Custom Fields button, the following screen is displayed.



USERS LIST - EDIT

If the registered user subscribes the News Letter in the front end, the news letter option will be check marked. New Custom fields can be added in tools management module. Custom filed data type can be integer, double, text , Boolean or date and Custom filed UI type can be any one of these -combo box, input text box, input text area, check box or date picker. There is an option to manage value list . On clicking the following screen is displayed.

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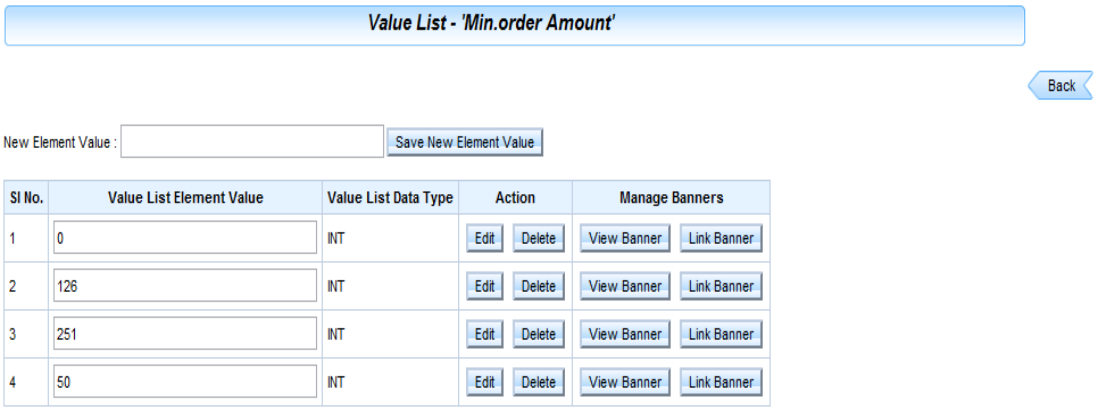
Appendix



USERS LIST – EDIT – CUSTOM FIELD – MANAGE VALUE LIST

From user management module it will go to the tools management module.Enter the new element value name in the space provided and click on Save New Element Value to save the new element and the following message will be displayed New Value List Element Created Successfully if the new element value is saved successfully. Enter the value and click Edit button and the following message will be displayed Update Successfull on successfully updating the data Click on Delete button to delete the value and a message Delete Successfull will be displayed if the value is deleted successfully. On clicking on View Banner this button the banner will be displayed below the screen. On clicking this Link Banner button banner can be linked to any banner. On successful completion of the task the following message will be displayed ' FLEX ' Banner Assigned Successfully.

List Display Navigational Tools

Custom Fields are a convenient way to create fields that are not included as part of the CIMM application. Values

Number of rows to be displayed can be selected No. of Rows/Page(Max. 100) : 12 here.

When clicked on Prev it will navigate to the previous page and when clicked on Next it will navigate to the next page. By entering the page number in the space provided Prev Page 1 of 7 Next it will go to the entered page number. Click on this button to go to the bottom of the page and click on this button to go to the top of the page.

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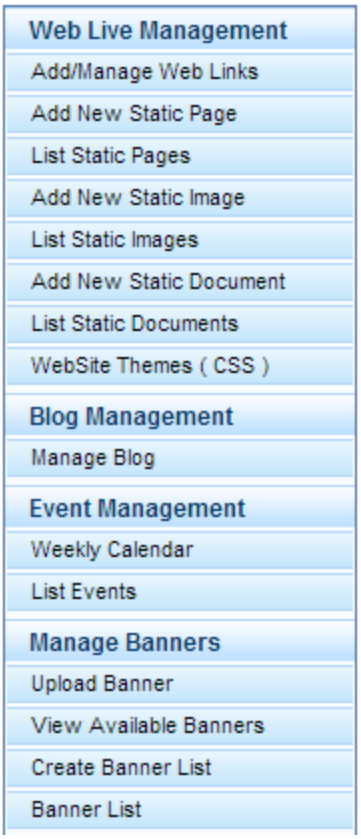
Appendix

Banner Ads and Widgets

This section describes the process of uploading banner ads into the website, maintaining it along with many similar aspects.

First we start with Uploading Banners, for which we have to click on Web Live Management menu,



WEB_LIVE_MANAGEMENT_LIST

Upload Banner

New banners can be uploaded here. Click on Upload Banners button and the following screen is displayed.

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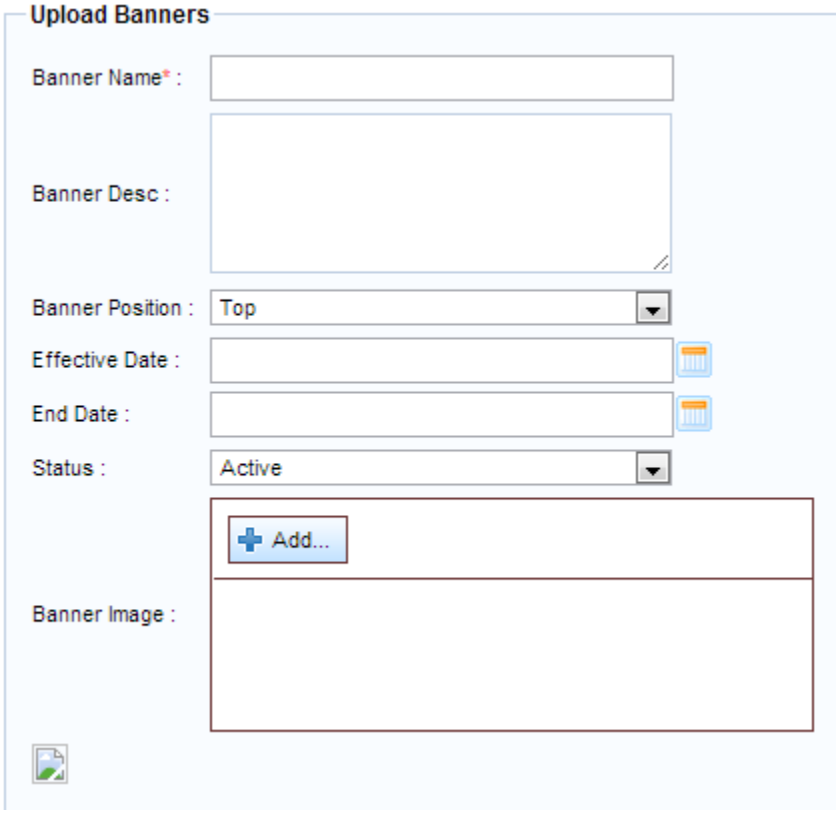

UPLOAD_BANNERS

The fields displayed are:

Function	Purpose
Banner Name	Enter the brand name.
Banner Desc	Enter the banner description.
Banner Position	Enter the banner position.
Effective Date	Select the date from when the banner has to be displayed.
End Date	Select the end date for the banner display from this icon. The banners should be displayed for a minimum of one day.
Status	Select from the drop down list. It can be Active/Inactive.
Banner Image	Add the banner image by clicking on Add...

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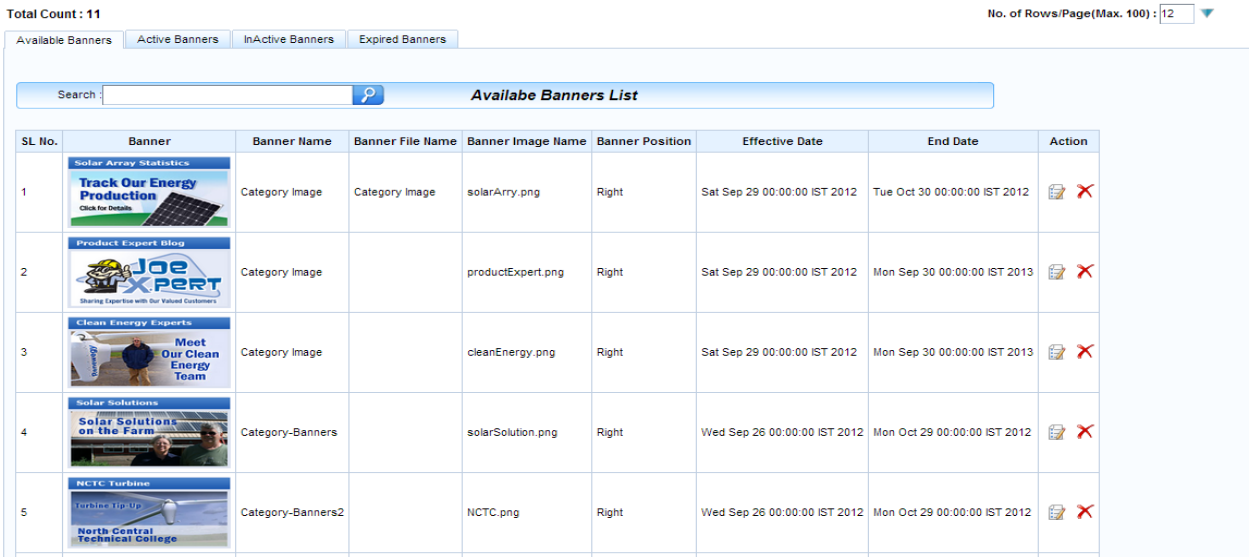
Appendix

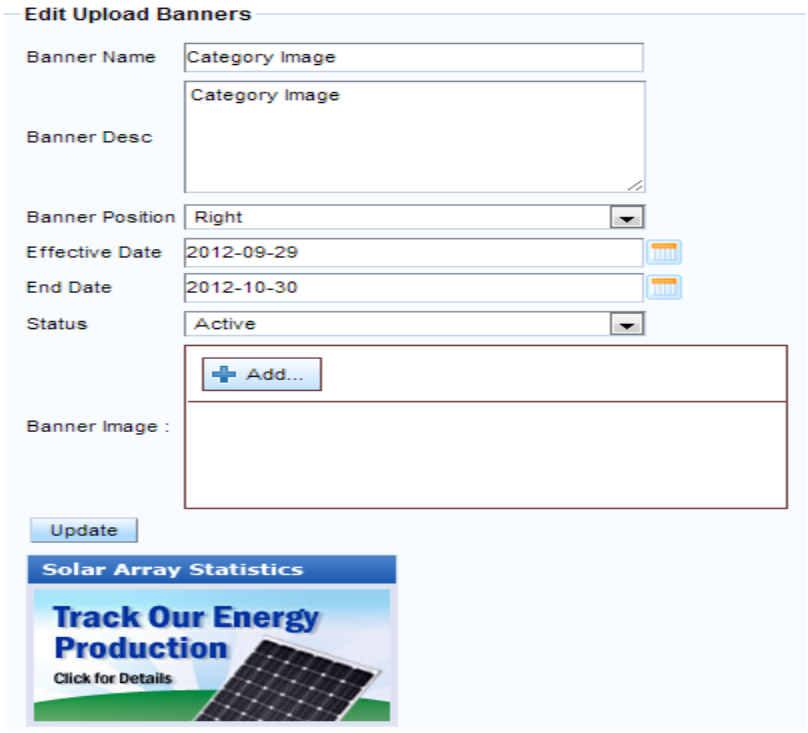
View Available Banners

Once the banner has been successfully uploaded, to verify, click on Upload Banners List present in the tools management list., a screen similar to the below will be displayed,



LIST_BANNERS

Select the uploaded banner and click on Edit icon, a screen similar to the below will be displayed,



EDIT_UPLOAD_BANNERS

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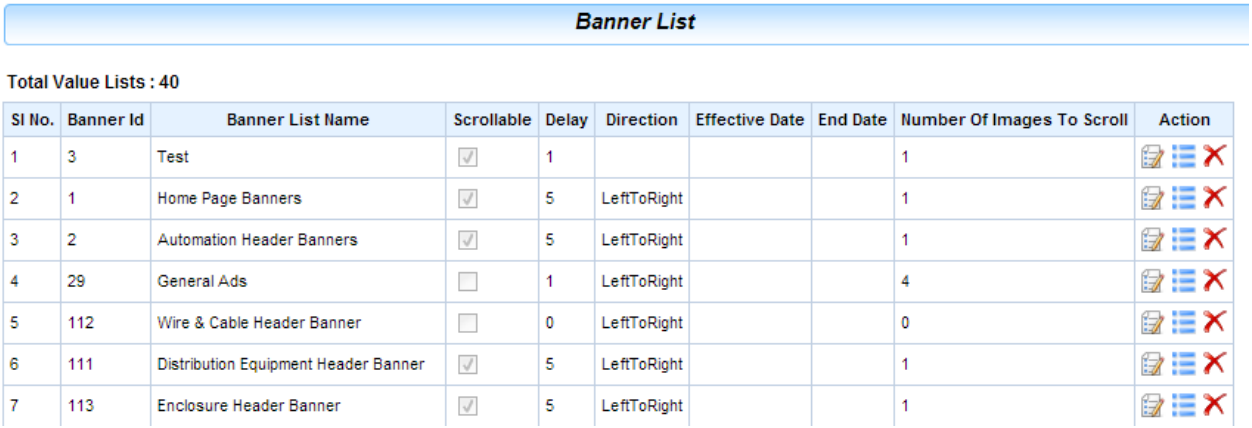
Appendix

Cross verify for the data entered before in Upload Banners, Edit if any necessary changes needed and click on Update button.

Next, click on Create Banner List if, the user needs to create a new group for banners [Example: Home Page Footer Banners]. To check if the desired banner group is already present, click on Banner List, a screen similar to the below will be displayed,



Banner List

Total Value Lists : 40

Sl No.	Banner Id	Banner List Name	Scrollable	Delay	Direction	Effective Date	End Date	Number Of Images To Scroll	Action
1	3	Test	☑	1				1	
2	1	Home Page Banners	☑	5	LeftToRight			1	
3	2	Automation Header Banners	☑	5	LeftToRight			1	
4	29	General Ads	☐	1	LeftToRight			4	
5	112	Wire & Cable Header Banner	☐	0	LeftToRight			0	
6	111	Distribution Equipment Header Banner	☑	5	LeftToRight			1	
7	113	Enclosure Header Banner	☑	5	LeftToRight			1	

ADD_NEW_VALUE_LIST

Function	Purpose
Banner ID	Unique Banner ID.
Banner List Name	Group Name for List of Banners.
Scrollable	Displays whether the banner list is scrollable.
Delay	Delay between each scroll.
Direction	Direction of each scroll.
Effective Date	Banner effective date.
End Date	Banner end date.
Number of images to scroll	Number of images in a particular Banner List to scroll.
Action	User Action provided. Edit, List Value List, Remove.

List Multiple Value List Elements

Select the desired 'Banner List Name' and click on (List Value List Elements), present under the 'Action' column, a screen similar to the below will be displayed,

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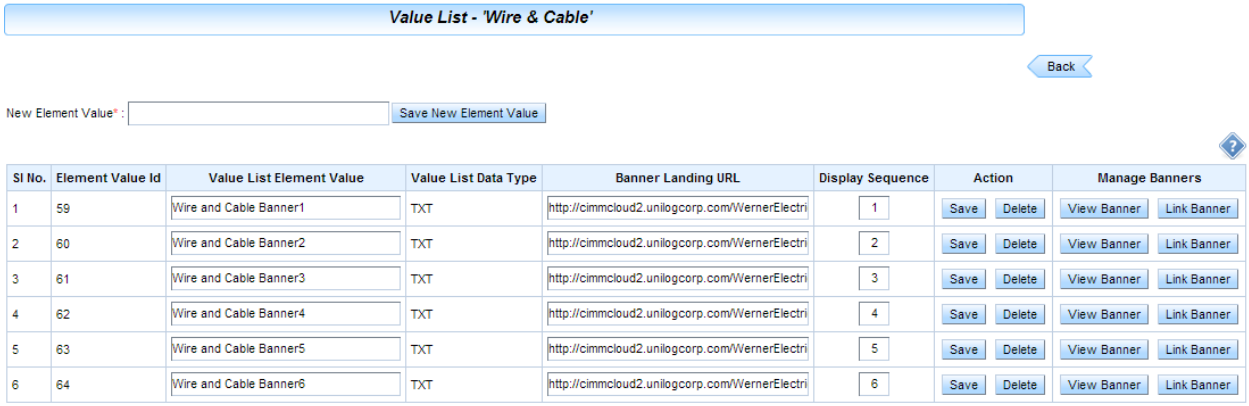
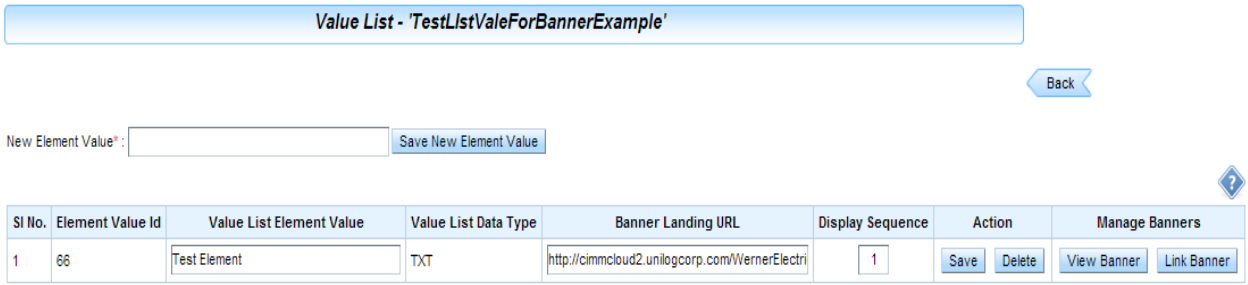
Appendix


Value List - 'Wire & Cable'
Back
New Element Value* :
Save New Element Value
Sl No. | Element Value Id | Value List Element Value | Value List Data Type | Banner Landing URL | Display Sequence | Action | Manage Banners
1 | 59 | Wire and Cable Banner1 | TXT | http://cimmcloud2.unilogcorp.com/WernerElectri | 1 | Save Delete | View Banner Link Banner
2 | 60 | Wire and Cable Banner2 | TXT | http://cimmcloud2.unilogcorp.com/WernerElectri | 2 | Save Delete | View Banner Link Banner
3 | 61 | Wire and Cable Banner3 | TXT | http://cimmcloud2.unilogcorp.com/WernerElectri | 3 | Save Delete | View Banner Link Banner
4 | 62 | Wire and Cable Banner4 | TXT | http://cimmcloud2.unilogcorp.com/WernerElectri | 4 | Save Delete | View Banner Link Banner
5 | 63 | Wire and Cable Banner5 | TXT | http://cimmcloud2.unilogcorp.com/WernerElectri | 5 | Save Delete | View Banner Link Banner
6 | 64 | Wire and Cable Banner6 | TXT | http://cimmcloud2.unilogcorp.com/WernerElectri | 6 | Save Delete | View Banner Link Banner

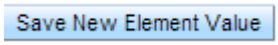
VALUE_LIST_ELEMENTS_1

The above screen shot displays, all the Value List Elements present for the particular Value List 'Wire & Cable'. User can add another Value List Element if needed.

If there are no Value List Elements present for a particular Value List, than a screen similar to the below will be displayed,


Value List - 'TestLIstValeForBannerExample'
Back
New Element Value* :
Save New Element Value
Sl No. | Element Value Id | Value List Element Value | Value List Data Type | Banner Landing URL | Display Sequence | Action | Manage Banners
1 | 66 | Test Element | TXT | http://cimmcloud2.unilogcorp.com/WernerElectri | 1 | Save Delete | View Banner Link Banner

VALUE_LIST_ELEMENTS_2

Enter a New Element Value and click on 

button, to save the list value element. Once saved it will be displayed in the list below. The list contains the following details –

Function	Purpose
Element Value Id	Id for the Value List Element.
Value List Element Value	Name for Value List Element Value.
Value List Data Type	Data type of the Value List.
Banner Landing URL	Enter a valid URL – This URL redirects and opens a new window which displays the linked banner.
Display Sequence	The sequence in which the banner has to be displayed (Useful if more than one banner).
Action	There are options to 'Save' and 'Delete' – Value List elements.

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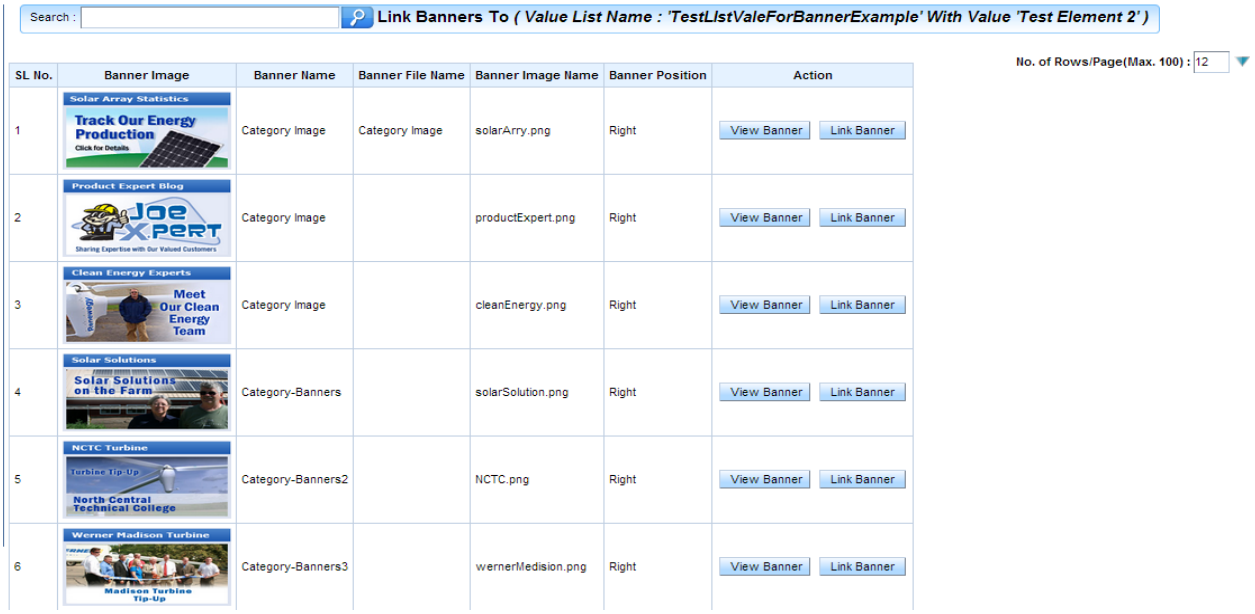
Manage Banners	There are buttons to 'Link Banner' and 'View Banner.'

Once the details are entered click on 'Save' Save button.

A banner can be linked to The Value List element by clicking on Link Banner button, a screen similar to the below will be displayed,


Search :
Link Banners To (Value List Name : 'TestLIstValeForBannerExample' With Value 'Test Element 2')
No. of Rows/Page(Max. 100) : 12
SL No. | Banner Image | Banner Name | Banner File Name | Banner Image Name | Banner Position | Action
1 | Solar Array Statistics Track Our Energy Production | Category Image | Category Image | solarArry.png | Right | View Banner Link Banner
2 | Product Expert Blog Joe Xpert | Category Image | | productExpert.png | Right | View Banner Link Banner
3 | Clean Energy Experts Meet Our Clean Energy Team | Category Image | | cleanEnergy.png | Right | View Banner Link Banner
4 | Solar Solutions Solar Solutions on the Farm | Category-Banners | | solarSolution.png | Right | View Banner Link Banner
5 | NCTC Turbine Turbine Tip-Up North Central Technical College | Category-Banners2 | | NCTC.png | Right | View Banner Link Banner
6 | Werner Madison Turbine Madison Turbine Tip-Up | Category-Banners3 | | wernerMedision.png | Right | View Banner Link Banner

LINK_BANNERS

The list displays the following details,

Function	Purpose
Banner Image	Displays Banner Image.
Banner Name	Displays Banner Name.
Banner File Name	Displays Banner File Name.
Banner Image Name	Displays Banner Image Name.
Banner Position	Displays the position at where the banner is placed.
Action	Two options provided 'View Banner' – Banner can be viewed as a large image. 'Link Banner' – is used to link banners.

When clicked on Link Banner Link Banner button, that particular banner will be successfully linked between the respective Value List Name and Value List Element. After the task is completed a

'HomePageBanner3' Banner Assigned Successfully message will be displayed.

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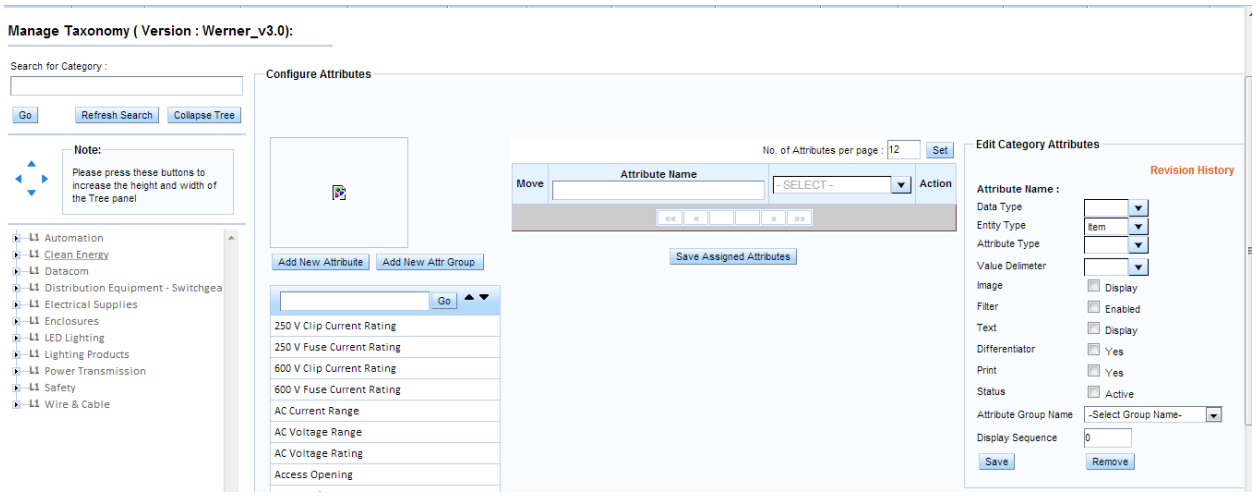
Appendix

Once the successful message is displayed come back to 'List Value List' page click on View Banner button and cross verify for recently linked banner.

NOTE: Home page and Product Page Banners can be added in 'Upload Banner' and maintained and edited in 'Banner List' – present in Web Live Management tab. For further details refer 'Manage Banners' sub menu under 'Web Live Management'.

For further linking banners under each category - go to 'Taxonomy Management Module' select an active Taxonomy and click on Manage Taxonomy button, Manage Taxonomy page , similar to the below will be displayed,



MANAGE_TAXONOMY

Here, focus on the Taxonomy Tree section- as displayed below,

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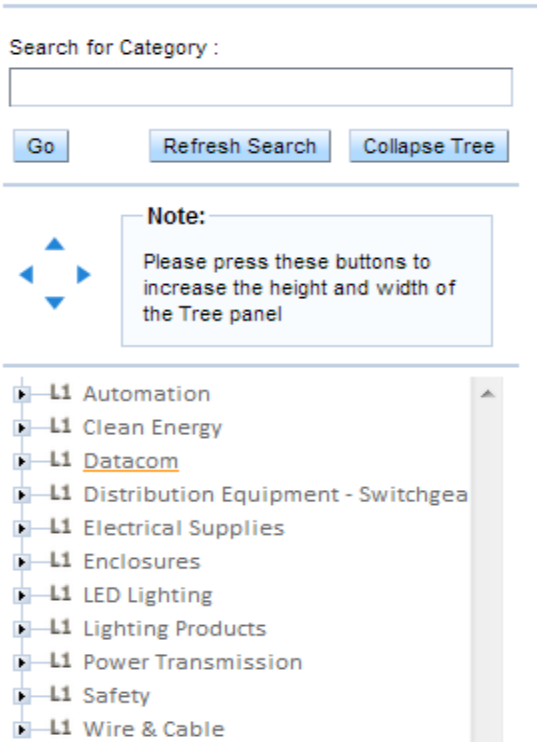

TAXONOMY_TREE

Select the desired category for which the banner has to be linked and right click on the category and select 'Edit Category' – a screen similar to the below will be displayed,

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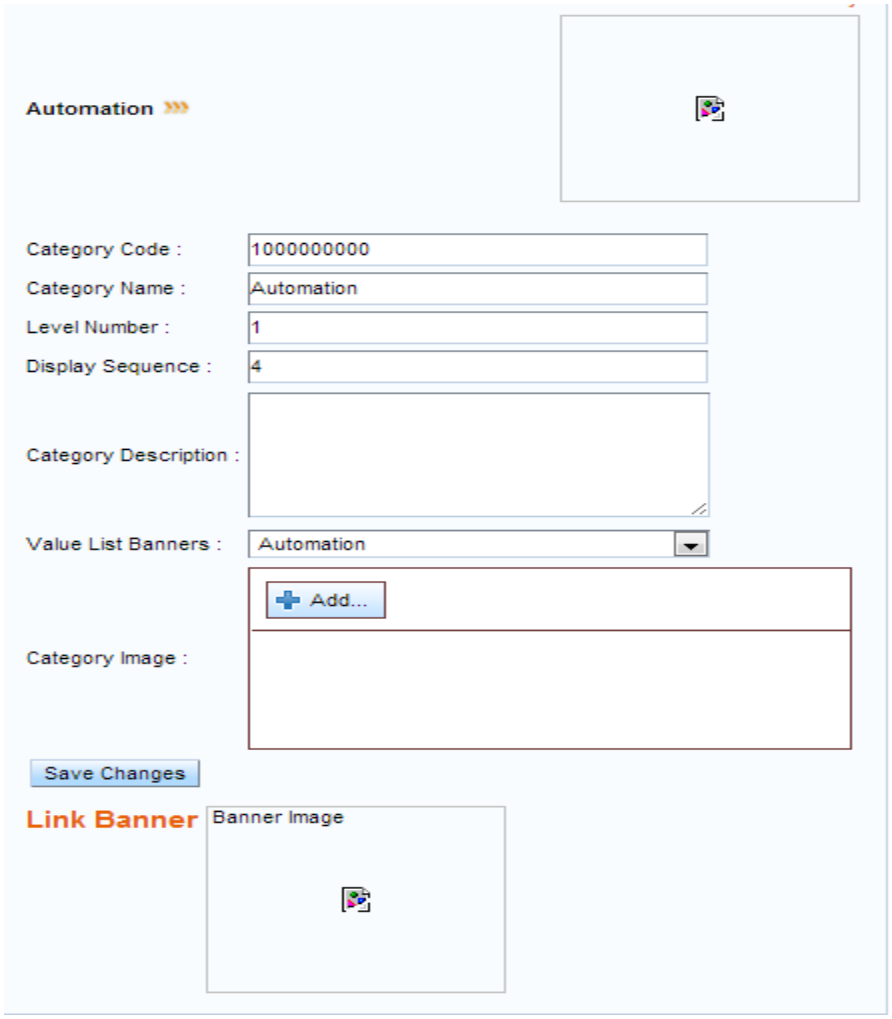

EDIT_CATEGORY

From Value List Banners drop down – select the desired category to which the banner has to be linked and click on Save Changes button.

NOTE: Category Image is different from Banner Image. Category Image can be uploaded directly from this page.

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